

**Final Terms dated 21 August 2007  
(amended and restated on 18 August 2008)**

**The Royal Bank of Scotland Group plc**

**Issue of £500,000,000 6.19 per cent. Notes due 23 August 2010**

**under the £45,000,000,000  
Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 18 June 2007, the supplementary Prospectus dated 24 July 2007 and the supplementary Prospectus dated 7 August 2007 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus and the supplementary Prospectuses are available for viewing, respectively, at:

[www.rns-pdf.londonstockexchange.com/rns/5752y\\_-2007-6-18.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5752y_-2007-6-18.pdf);

[www.rns-pdf.londonstockexchange.com/rns/7997a\\_-2007-7-24.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7997a_-2007-7-24.pdf); and

[www.rns-pdf.londonstockexchange.com/rns/6871b\\_-2007-8-7.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6871b_-2007-8-7.pdf).

1.	Issuer:	The Royal Bank of Scotland Group plc
2.	(i) Series Number:	2817
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	Sterling (£)
4.	Aggregate Nominal Amount:	£500,000,000
	(i) Series:	£500,000,000
	(ii) Tranche:	£500,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	£50,000
	(ii) Calculation Amount:	£50,000
7.	(i) Issue Date:	23 August 2007
	(ii) Interest Commencement Date	23 August 2007

8.	Maturity Date:	23 August 2010
9.	Interest Basis:	6.19 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Redemption/Payment Basis:	or Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Ordinary Notes
14.	Method of distribution:	Syndicated

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

5.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate(s) of Interest:	6.19 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	23 February and 23 August in each year up to and including the Maturity Date, unadjusted
	(iii) Fixed Coupon Amount(s):	Not Applicable
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/365 (Fixed)
	(vi) Determination Dates:	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
6.	<b>Floating Rate Note Provisions</b>	Not Applicable
7.	<b>Zero Coupon Note Provisions</b>	Not Applicable
8.	<b>Index-Linked Interest Note/other variable-linked interest Note Provisions</b>	Not Applicable
9.	<b>Dual Currency Interest Note Provisions</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

20.	<b>Issuer Call:</b>	Not Applicable
21.	<b>Investor Put:</b>	Not Applicable

22 **Final Redemption Amount** £50,000 per Calculation Amount

23 **Early Redemption Amount**

Early Redemption Amount(s) payable on redemption for taxation reasons or following the occurrence of a Capital Disqualification Event or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): £50,000 per Calculation Amount

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

24 Form of Notes:

(a) Form:

Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon the occurrence of an Exchange Event

(b) New Global Note:

No

25 Special provisions relating to Payment Dates:

Not Applicable

26 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

27 Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

28 Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:

Not Applicable

29 Redenomination, renominatisation and reconventioning provisions:

Not Applicable

30 Consolidation provisions:

Not Applicable

31. Other final terms or special conditions: Not Applicable

#### DISTRIBUTION

32 (i) If syndicated, names and addresses of Managers and underwriting commitments: The Royal Bank of Scotland plc  
Daiwa Securities SMBC Europe Limited  
Merrill Lynch International

(ii) Date of Syndication Agreement: 21 August 2007

(iii) Stabilising Manager(s) (if any): The Royal Bank of Scotland plc

33 If non-syndicated, name and address of Dealer: Not Applicable

34 Additional selling restrictions: Not Applicable

35 Whether TEFRA D/TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D

36 Non-exempt Offer: Not Applicable

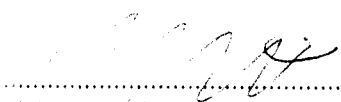
#### PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market of the Notes described herein pursuant to the £45,000,000,000 Euro Medium Term Note Programme of The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc.

#### RESPONSIBILITY

The Royal Bank of Scotland Group plc (as Issuer) accepts responsibility for the information contained in these Final Terms.

Signed on behalf of The Royal Bank of Scotland Group plc (as Issuer):

By:  Ron Huggett  
Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market with effect from 23 August 2007
- (ii) Estimate of total expenses related to admission to trading: £4,200

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:
- The following ratings reflect the ratings allocated to Notes of this type issued under the Programme generally:
- Standard & Poor's: AA-  
Moody's Investors Service Limited: Aa1  
Fitch Ratings Limited: AA+

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. YIELD

- Indication of yield: 6.286 per cent. per annum
- As set out above, the yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- (a) ISIN: XS0317360138
- (b) Common Code: 031736013
- (c) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (d) Delivery: Delivery against payment

(e) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

(f) Intended to be held in a manner which would allow Eurosystem eligibility: No