

Monthly Factsheet

July 2026

The RNS NAV Announcement is now available on SEQI's website at: www.seqi.fund

Sequoia Economic Infrastructure Income Fund (SEQI) seeks to provide investors with regular, sustained, long-term distributions and capital appreciation from a portfolio of private infrastructure debt investments diversified across mature jurisdictions and a range of sectors and subsectors.

Portfolio Summary¹

6.875p

As of November 2022, the Company increased its annual dividend target by 0.625p to 6.875p per share for the financial year

1.06x

The Company's cash dividend cover for FY26 was 1.06x (HY26:1.01x)

7.96%

The current dividend yield is 7.96% as at 31 July 26, based on the closing share price of 86.40 pence.

£1.3 billion

Fund net asset value
SEQI is the largest listed debt fund on the London Stock Exchange

**50
investments**

Across eleven mature jurisdictions

£27.2 million

Average investment size

3.1 years

Average life of portfolio assets is 3.1 years²
Average maturity³ is 3.3 years
Modified duration⁴ is 2.00⁵

40%

Average equity cushion behind our loans

9.93%

Portfolio average yield to worst

1.01%

Ongoing charge ratio⁶

Key Information

NAV per share (pence)	90.86
Market cap	£1.27bn
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,467,333,278
Share price (pence)	86.40
Premium/(discount)	-4.91%
Total gross assets	£1.4bn
Total net assets	£1.3bn
Equity cushion	40%
Invested portfolio as a % of NAV	104.1%
Total portfolio, including committed amounts, as a % of NAV	109.69%
Portfolio yield-to-worst	9.93%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Oct-26
Ongoing charge ratio	1.01%

Sustainability

The Company has implemented a comprehensive programme incorporating broad sustainability considerations in its approach to investment through negative screening, thematic investing (positive screening), and ESG scoring using an internal, proprietary scoring methodology. These three areas are independently assured and reported on every half year.



1. All information based on settled investments only i.e. excluding pending transactions.
2. Average life is the weighted average of the times of the principal repayments.
3. Average maturity is the average date on which the final payment is due on a loan.
4. Modified duration is the ratio of percentage increase in price to decrease in yield.
5. Inclusive of interest rate swaps.
6. For the twelve months ending 31 March 2026. The OCR is calculated in line with AIC guidance.

SEQI's Sustainability Policy, Sustainability Report and other publications are available on the Company's website
www.seqi.fund/sustainability/publications/
www.seqi.fund

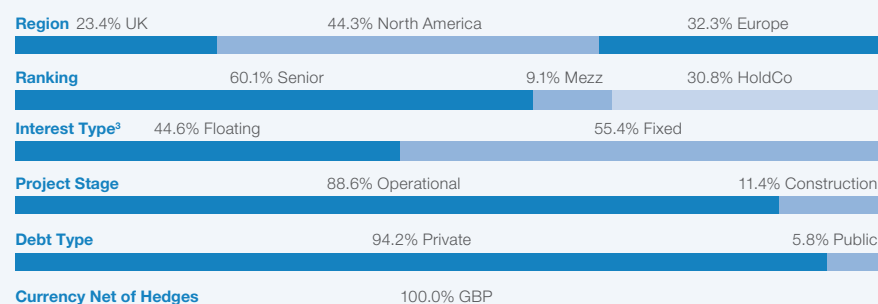
Performance Since IPO¹



5 Largest Investments² (Representing 20.3% of the portfolio)

Investment name	Currency	Ranking	Value £m	Sector	Yield to worst %
AP Wireless Junior	EUR	Mezz	61.1	Digitalisation	8.08
ACG BidCo Limited Facility C	GBP	Senior	55.6	Accommodation	22.46
Grange Backup Power Ltd Facility B	EUR	Senior	54.1	Power	9.05
OCU	GBP	Senior	52.5	Utility	8.18
Muehlhan	EUR	Senior	51.8	Other	7.43

SEI Portfolio



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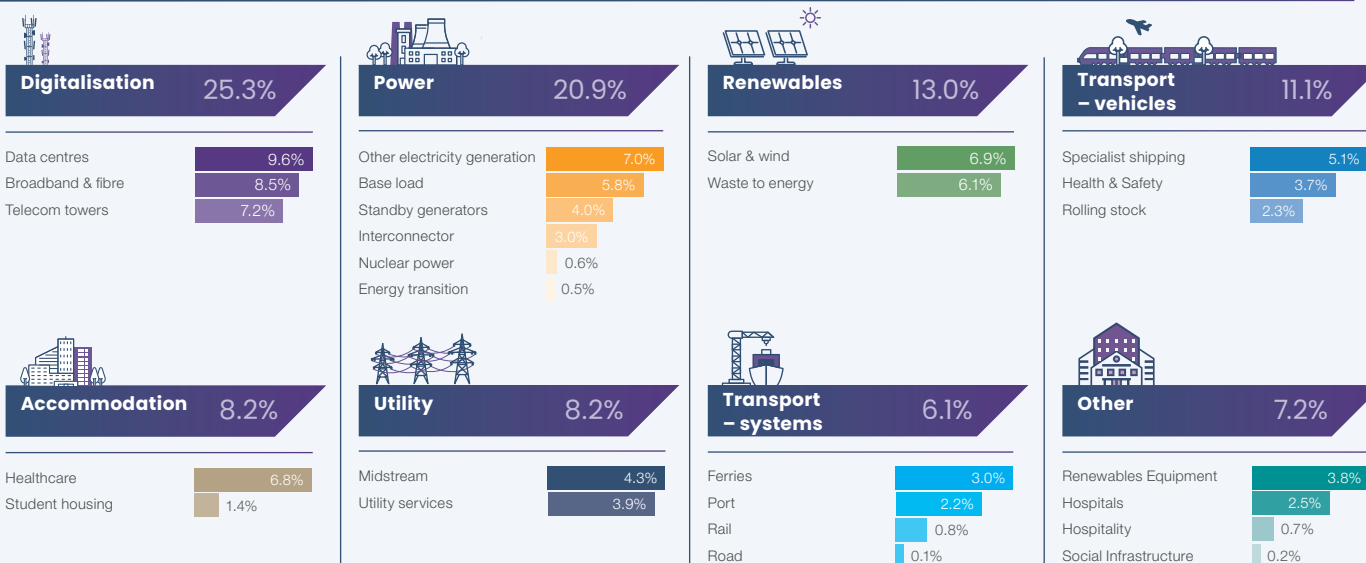
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Diversification By Sector



1. Benchmark: Global High Yield Bonds GBP-hedged ETF, ticker GHYSLN.
2. The Company may have more than one investment with any particular borrower.
3. Inclusive of interest swaps.

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