



SOCIETÀ DI PROGETTO  
BREBEMI SPA

From: **Società di Progetto Brebemi S.p.A.**  
Via Somalia 2/4  
25126 Brescia  
Italy

(the Issuer)

To: **The Junior Noteholders**  
**Citicorp Trustee Company Limited (the Note Trustee)**  
**Citigroup Global Markets Europe AG (the Registrar)**  
**Citibank, N.A., London Branch (the Principal Paying Agent, Agent Bank and Transfer Agent)**  
**Citibank, N.A., Milan Branch (the Italian Paying Agent)**

Brescia, 12 June 2020

**Re: Società di Progetto Brebemi S.p.A. - €172,000,000 Subordinated Secured Extendable Floating Rate Notes due 2029 (ISIN: IT0005388068) (the Notes).**

We refer to (i) the Note Trust Deed dated 22 October 2019 entered into by and between the Issuer, the Note Trustee and the Security Agent (the **Note Trust Deed**) pursuant to which the Notes were constituted and (ii) the terms and conditions of the Notes (the **Conditions**) scheduled thereto. This is a Notices for the purposes of, and pursuant to Condition 6.8 (*Target amortization of the Junior Notes*). Terms defined in the Note Trust Deed or the Conditions have the same meaning in this Junior Notes Notice unless otherwise defined herein.

We refer to the Interest Payment Date falling on 30 June 2020 (the **Junior Interest Payment Date**).

We hereby confirm that as at the Junior Notes Interest Payment Date we will reimburse a principal amount for Euro 541,324 and, after such reimbursement, the Target Balance Amount of the Junior Notes will be equal to Euro 166,746,156, in accordance with Condition 6.8 (*Target amortization of the Junior Notes*) of the Conditions.

Yours faithfully,

**Società di Progetto Brebemi S.p.A.**

**Francesco Bettoni**

Authorised Signatory



SOGGETTA ALLA DIREZIONE E COORDINAMENTO DI AUTOSTRADE LOMBARDE SPA  
SEDE: VIA SOMALIA, 2/4 - 25126 BRESCIA - TEL. 030 2926311 FAX 030 2897630  
PEC: [SDPBREBEMI@LEGALMAIL.IT](mailto:SDPBREBEMI@LEGALMAIL.IT) - EMAIL: [INFO@BREBEMI.IT](mailto:INFO@BREBEMI.IT)  
DAP. Soc. EURO 51.141.227,00 I.V. - REA N. 455412 - ISCR. REGISTRO IMPRESE DI BRESCIA  
Cod. Fisc. e P.IVA 02508160989

