



**Press Release**

**Annual Information Update**

Caterpillar Inc.  
21 March 2012

Caterpillar Inc.  
(the "Company")

Annual Information Update for the 12 months up to and including 21 March 2012.

In accordance with Prospectus Rule 5.2, the Company submits its Annual Information Update, following the publication of the 2011 financial statements on 21 February 2012. This Annual Information Update refers to information that has been published or made available to the public in European Economic Area states and in third countries in compliance with the Company's obligations under EU and national laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The Company is obliged to provide this Annual Information Update by virtue of having transferable securities listed or admitted to trading on regulated markets in London.

This Annual Information Update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom and not for any other purpose and neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. This information is not necessarily up to date as at the date of this Annual Information Update and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. This Annual Information Update does not constitute an offer of any securities addressed to any person and should not be relied on by any person.

**I. FILINGS IN THE UNITED KINGDOM**

The following documents having been filed with the National Storage Mechanism:

<b>Effective Date</b>	<b>Description</b>
21 March 2012	Caterpillar Inc. – Directors/PDMR Shareholding
21 March 2012	Caterpillar Inc. – Schedule 13Gs
21 March 2012	Caterpillar Inc. – Directors/PDMR Shareholding
21 March 2012	Caterpillar Inc. – Form 8-K Filing
21 March 2012	Caterpillar Inc. – 1 <sup>st</sup> Quarter Results
21 March 2012	Caterpillar Inc. – Half-Yearly Report
21 March 2012	Caterpillar Inc. – Offer Document Posted
21 March 2012	Caterpillar Inc. – Doc re Proxy Statements
21 March 2012	Caterpillar Inc. – 3 <sup>rd</sup> Quarter Results
21 March 2012	Caterpillar Inc. – Annual Financial Report

<b>Effective Date</b>	<b>Description</b>
12 March 2012	Caterpillar Inc. – Directors/PDMR Shareholding
9 March 2012	Caterpillar Inc. – Form 4s
22 February 2012	Caterpillar Inc. – Form 10-K
20 February 2012	Caterpillar Inc. – Doc re Form 8-K Filing
27 January 2012	Caterpillar Inc. – Final Results
26 January 2012	Caterpillar Inc. – Doc re Form 8-K Filing
31 December 2011	Caterpillar Inc. – Form 10-K – Annual Report (excluding RNA)
19 December 2011	Caterpillar Inc. – Doc re Form 8-K Filing
14 December 2011	Caterpillar Inc. – Dividend Declaration
14 December 2011	Caterpillar Inc. – Doc re Form 8-K Filing
18 November 2011	Caterpillar Inc. – Doc re Form 8-K Filing
24 October 2011	Caterpillar Inc. – 3 <sup>rd</sup> Quarter Results
24 October 2011	Caterpillar Inc. – Doc re Form 8-K Filing
13 October 2011	Caterpillar Inc. – Dividend Declaration
30 September 2011	Caterpillar Inc. – Doc re Form 8-K Filing
28 September 2011	Caterpillar Inc. – Doc re Form 8-K Filing
20 September 2011	Caterpillar Inc. – Doc re Form 8-K Filing
15 September 2011	Caterpillar Inc. – Doc re Form 8-K Filing
18 August 2011	Caterpillar Inc. – Doc re Form 8-K Filing
12 August 2011	Caterpillar Inc. – Doc re Form 8-K Filing
25 July 2011	Caterpillar Inc. – Half Yearly Report
22 July 2011	Caterpillar Inc. – Doc re Form 8-K Filing
12 July 2011	Caterpillar Inc. – Doc re Form 8-K Filing
8 July 2011	Caterpillar Inc. – Doc re Form 8-K Filing
30 June 2011	Caterpillar Inc. – Form 10-Q
20 June 2011	Caterpillar Inc. – Doc re Form 8-K Filing
8 June 2011	Caterpillar Inc. – Doc re Form 8-K Filing
9 June 2011	Caterpillar Inc. – Dividend Declaration
26 May 2011	Caterpillar Inc. – Issuer Document – Prospectus
26 May 2011	Caterpillar Inc. – Issuer Document – Proxy Form
26 May 2011	Caterpillar Inc. – Prospectus
25 May 2011	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
24 May 2011	Caterpillar Inc. – Issuer Document – Prospectus
24 May 2011	Caterpillar Inc. – Doc re Form 8-K Filing
24 May 2011	Caterpillar Inc. – Prospectus (excluding RNA)
24 May 2011	Caterpillar Inc. – Prospectus Supplement
24 May 2011	Caterpillar Inc. – Proxy Form
24 May 2011	Caterpillar Inc. – Offer Document Posted
24 May 2011	Caterpillar Inc. – Offer Document Posted

Effective Date	Description
23 May 2011	Caterpillar Inc. – Doc re Form 8-K Filing
23 May 2011	Caterpillar Inc. – Issuer Document – Proxy Form
19 May 2011	Caterpillar Inc. – Doc re Form 8-K Filing
3 May 2011	Caterpillar Inc. – 1 <sup>st</sup> Quarter Results
29 April 2011	Caterpillar Inc. – Doc re Form 8-K Filing
29 April 2011	Caterpillar Inc. – Doc re Proxy Statement
15 April 2011	Caterpillar Inc. – Issuer Document – Proxy Form
14 April 2011	Caterpillar Inc. – Dividend Declaration
31 March 2011	Form 10-Q
18 March 2011	Caterpillar Inc. – Doc re Form 8-K Filing
18 March 2011	Caterpillar Inc. – Doc re Form 8-K Filing

Full details of the above filings can be found on the National Storage Mechanism's website at [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

## II. FILINGS IN FRANCE

The Company's securities are listed on NYSE Euronext in Paris. The Company has published the following filings in compliance with its obligations under Book II, Title II of the General Regulation of the *Autorité des marchés financiers*:

Released Date	Description
7 March 2012	Caterpillar Inc. – Officers/Directors Shareholding Availability Notice
22 February 2012	Caterpillar Inc. – Form 10-K Document Availability Notice and Form 10-K
22 February 2012	Caterpillar Inc. – Fourth Quarter and Full-Year 2011 Earnings Release Document Availability Notice and Fourth Quarter and Full-Year 2011 Earnings Release

Full details of the above filings can be found on NYSE Euronext in Paris's website at [www.euronext.com](http://www.euronext.com).

## III. FILINGS IN GERMANY

The Company's securities are also listed on Deutsche Börse ([www.boerse-frankfurt.com](http://www.boerse-frankfurt.com)). The Company also published the following filings with the Electronic Federal Gazette in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets:

Effective Date	Description
28 December 2011	Caterpillar Inc. – Dividend Notice
18 October 2011	Caterpillar Inc. – Dividend Notice
18 January 2011	Caterpillar Inc. – Dividend Notice

Full details of the above filings can be found on the Electronic Federal Gazette's website at [www.ebundesanzeiger.de](http://www.ebundesanzeiger.de).

#### IV. FILINGS IN THE UNITED STATES

The Company also submitted the following filings with the United States Securities and Exchange Commission ("SEC") in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets by virtue of having securities registered under the U.S. Securities Exchange Act of 1934, as amended:

<b>Filing Date</b>	<b>Forms</b>	<b>Description</b>	<b>SEC Filing Group</b>
20 March 2012	8-K	Report of unscheduled material events or corporate event	Current Reports
13 March 2012	NO ACT	No Action Letter	Other
21 February 2012	10-K	Annual report which provides a comprehensive overview of the company for the past year	Annual Filings
21 February 2012	8-K	Report of unscheduled material events or corporate event	Current Reports
13 February 2012	SC 13G/A	Statement of acquisition of beneficial ownership by individuals (Amendment)	SC 13
13 February 2012	SC 13G	Statement of acquisition of beneficial ownership by individuals	SC 13
8 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
8 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
2 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
2 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
2 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	NO ACT	No Action Letter	Other
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
1 February 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
26 January 2012	8-K	Report of unscheduled material events or corporate event	Current Reports
26 January 2012	8-K	Report of unscheduled material events or corporate event	Current Reports
19 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5

<b>Filing Date</b>	<b>Forms</b>	<b>Description</b>	<b>SEC Filing Group</b>
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4/A	Statement of changes in beneficial ownership of securities - Amendment	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
3 January 2012	4	Statement of changes in beneficial ownership of securities	3,4,5
27 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
23 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
19 December 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
16 December 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2011	25-NSE	Notification filed by national security exchange to report the removal from listing and registration of matured, redeemed or retired securities	Other
1 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 December 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
18 November 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
15 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 November 2011	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 November 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
31 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
31 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5

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31 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
31 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
24 October 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
24 October 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
4 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
3 October 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
30 September 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
29 September 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
20 September 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
16 September 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
9 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
18 August 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
12 August 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
9 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
9 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
8 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
8 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 August 2011	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
2 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5

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2 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 August 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
29 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
22 July 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
22 July 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
12 July 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
8 July 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
29 June 2011	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
24 June 2011	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
24 June 2011	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
24 June 2011	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
24 June 2011	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
20 June 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
9 June 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
9 June 2011	3	Initial statement of beneficial ownership of securities	3,4,5
9 June 2011	3	Initial statement of beneficial ownership of securities	3,4,5
8 June 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
8 June 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
2 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5

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1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
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1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
26 May 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
26 May 2011	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
26 May 2011	424B2	Prospectus [Rule 424(b)(2) of the Securities Act of 1933]	Prospectus
25 May 2011	FWP	Filing under Securities Act Rules 163/433 of free writing prospectuses	Other
24 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
24 May 2011	424B5	Prospectus [Rule 424(b)(5) of the Securities Act of 1933]	Prospectus
23 May 2011	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
2 May 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
19 May 2011	8-K	Report of unscheduled material events or corporate event	Current Reports
18 May 2011	UPLOAD	SEC-generated letter	Other
18 May 2011	UPLOAD	SEC-generated letter	Other
10 May 2011	CORRESP	Correspondence	Other
9 May 2011	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
9 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
9 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
9 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
5 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
5 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
5 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2011	4/A	Statement of changes in beneficial ownership of securities - Amendment	3,4,5
4 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
2 May 2011	4	Statement of changes in beneficial ownership of securities	3,4,5







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1 March 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 March 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
1 March 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
25 February 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
22 February 2011	10-K	Annual report which provides a comprehensive overview of the company for the past year	Annual Filings

Full details of the above regulatory announcements can be found on the SEC website at <http://www.sec.gov>

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