



Press Release

Annual Information Update

Caterpillar Inc.
21 March 2012

Caterpillar Inc.
(the "Company")

Annual Information Update for the 12 months up to and including 22 February 2011.

In accordance with Prospectus Rule 5.2, the Company submits its Annual Information Update, following the publication of the 2010 financial statements on 22 February 2011. This Annual Information Update refers to information that has been published or made available to the public in European Economic Area states and in third countries in compliance with the Company's obligations under EU and national laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The Company is obliged to provide this Annual Information Update by virtue of having transferable securities listed or admitted to trading on regulated markets in London.

This Annual Information Update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom and not for any other purpose and neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. This information is not necessarily up to date as at the date of this Annual Information Update and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. This Annual Information Update does not constitute an offer of any securities addressed to any person and should not be relied on by any person.

I. FILINGS IN THE UNITED KINGDOM

The following documents having been filed with the National Storage Mechanism:

Effective Date	Description
18 February 2011	Caterpillar Inc. – Doc re Form 8-K Filing
27 January 2011	Caterpillar Inc. – Final Results
20 January 2011	Caterpillar Inc. – Doc re Form 8-K Filing
20 January 2001	Caterpillar Inc. – Doc re Form 8-K Filing
4 January 2011	Caterpillar Inc. – Dividend Declaration
31 December 2010	Caterpillar Inc. – Issuer Document – Annual Report (excluding RNA)
31 December 2010	Caterpillar Inc. – Annual Report (excluding RNA)
16 December 2010	Caterpillar Inc. – Doc re Form 8-K Filing
8 December 2010	Caterpillar Inc. – Doc re Form 8-K Filing
8 December 2010	Caterpillar Inc. – Doc re Form 8-K Filing

Effective Date	Description
3 December 2010	Caterpillar Inc. – Doc re Form 8-K Filing
15 November 2010	Caterpillar Inc. – Doc re Form 8-K Filing
11 November 2010	Caterpillar Inc. – Doc re Form 8-K/A Filing
5 November 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
5 November 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
5 November 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
5 November 2010	Caterpillar Inc. – Prospectus (excluding RNA)
5 November 2010	Caterpillar Inc. – Prospectus (excluding RNA)
5 November 2010	Caterpillar Inc. – Prospectus (excluding RNA)
21 October 2010	Caterpillar Inc. – 3 rd Quarter Results
21 October 2010	Caterpillar Inc. – Doc re Form 8-K Filing
13 October 2010	Caterpillar Inc. – Dividend Declaration
30 September 2010	Caterpillar Inc. – Form 10-Q
30 September 2010	Caterpillar Inc. – Doc re Form 8-K Filing
17 September 2010	Caterpillar Inc. – Doc re Form 8-K Filing
16 September 2010	Caterpillar Inc. – Doc re Form 8-K Filing
19 August 2010	Caterpillar Inc. – Doc re Form 8-K Filing
17 August 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
16 August 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
16 August 2010	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
16 August 2010	Caterpillar Inc. – Prospectus (excluding RNA)
16 August 2010	Caterpillar Inc. – Prospectus (excluding RNA)
16 August 2010	Caterpillar Inc. – Prospectus (excluding RNA)
22 July 2010	Caterpillar Inc. – Half Yearly Report
30 June 2010	Caterpillar Inc. – Form 10-Q
22 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
18 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
17 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
11 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
9 June 2010	Caterpillar Inc. – Dividend Declaration
8 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
1 June 2010	Caterpillar Inc. – Doc re Form 8-K Filing
28 May 2010	Caterpillar Inc. – Doc re Form 8-K Filing
27 May 2010	Caterpillar Inc. – Issuer Document – Proxy Form
27 May 2010	Caterpillar Inc. – Proxy Form
20 May 2010	Caterpillar Inc. – Doc re Form 8-K Filing
18 May 2010	Caterpillar Inc. – Issuer Document – Proxy Form
18 May 2010	Caterpillar Inc. – Proxy Form
10 May 2010	Caterpillar Inc. – Issuer Document – Proxy Form

Effective Date	Description
10 May 2010	Caterpillar Inc. – Issuer Document – Proxy Form
26 April 2010	Caterpillar Inc. – 1 st Quarter Results
10 May 2010	Caterpillar Inc. – Proxy Form
10 May 2010	Caterpillar Inc. – Proxy Form
5 May 2010	Caterpillar Inc. – Doc re Form 8-K Filing
30 April 2010	Caterpillar Inc. – Doc re Proxy Statement
26 April 2010	Caterpillar Inc. – 1 st Quarter Results
26 April 2010	Caterpillar Inc. – Doc re Form 8-K Filing
26 April 2010	Caterpillar Inc. – Doc re Form 8-K Filing
19 April 2010	Caterpillar Inc. – Issuer Document – Proxy Form
15 April 2010	Caterpillar Inc. – Dividend Declaration
31 March 2010	Caterpillar Inc. – Form 10-Q
23 March 2010	Caterpillar Inc. – Doc re Form 8-K Filing
18 March 2010	Caterpillar Inc. – Doc re Form 8-K Filing
8 March 2010	Caterpillar Inc. – Doc re Form 8-K Filing
1 March 2010	Caterpillar Inc. – Doc re Form 8-K Filing

Full details of the above filings can be found on the National Storage Mechanism's website at www.Hemscott.com/nsm.do

II. FILINGS IN GERMANY

The Company's securities are also listed on Deutsche Börse (www.boerse-frankfurt.com). The Company also published the following filings with the Electronic Federal Gazette in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets:

Effective Date	Description
28 October 2010	Caterpillar Inc. – Dividend Notice
15 June 2010	Caterpillar Inc. – Dividend Notice
20 April 2010	Caterpillar Inc. – Dividend Notice

Full details of the above filings can be found on the Electronic Federal Gazette's website at www.ebundesanzeiger.de.

III. FILINGS IN THE UNITED STATES

The Company also submitted the following filings with the United States Securities and Exchange Commission ("SEC") in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets by virtue of having securities registered under the U.S. Securities Exchange Act of 1934, as amended:

Filing Date	Forms	Description	SEC Filing Group
3 January 2011	4	Statement of changes in beneficial ownership of securities	3,4,5
17 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
17 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
16 December 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
14 December 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
10 December 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
9 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
7 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
7 December 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 December 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
22 November 2010	25	Notification of the removal from listing and registration of matured, redeemed or retired securities	Other
18 November 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
18 November 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
15 November 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
12 November 2010	8-K/A	Report of unscheduled material events or corporate event (Amendment)	Current Reports
5 November 2010	S-8	Securities to be offered to employees in employee benefit plans	Registration Statements
5 November 2010	S-8	Securities to be offered to employees in employee benefit plans	Registration Statements
5 November 2010	S-8	Securities to be offered to employees in employee benefit plans	Registration Statements
5 November 2010	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
4 November 2010	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 November 2010	4	Statement of changes in beneficial ownership of securities	3,4,5

Filing Date	Forms	Description	SEC Filing Group
2 July 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 July 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
2 July 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
25 June 2010	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
25 June 2010	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
25 June 2010	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
25 June 2010	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
18 June 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
17 June 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
11 June 2010	8-K/A	Report of unscheduled material events or corporate event (Amendment)	Current Reports
11 June 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
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1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
28 May 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
27 May 2010	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
20 May 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
18 May 2010	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
10 May 2010	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
10 May 2010	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
5 May 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5

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3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
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3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
3 May 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
27 April 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
26 April 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
26 April 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
19 April 2010	DEF 14A	Other definitive proxy statements	Proxy Statements
14 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
9 April 2010	PRE 14A	Other preliminary proxy statements	Proxy Statements
6 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
6 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
6 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
5 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
5 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
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1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
31 March 2010	NO ACT	No Action Letter	Other
30 March 2010	NO ACT	No Action Letter	Other
24 March 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
18 March 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
8 March 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
4 March 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
4 March 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
4 March 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
4 March 2010	4	Statement of changes in beneficial ownership of securities	3,4,5

