



Press Release

Annual Information Update

Caterpillar Inc.
21 March 2012

Caterpillar Inc.
(the "Company")

Annual Information Update for the 12 months up to and including 18 February 2010.

In accordance with Prospectus Rule 5.2, the Company submits its Annual Information Update, following the publication of the 2009 financial statements on 19 February 2010. This Annual Information Update refers to information that has been published or made available to the public in European Economic Area states and in third countries in compliance with the Company's obligations under EU and national laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The Company is obliged to provide this Annual Information Update by virtue of having transferable securities listed or admitted to trading on regulated markets in London.

This Annual Information Update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom and not for any other purpose and neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. This information is not necessarily up to date as at the date of this Annual Information Update and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. This Annual Information Update does not constitute an offer of any securities addressed to any person and should not be relied on by any person.

I. FILINGS IN THE UNITED KINGDOM

The following documents having been filed with the National Storage Mechanism:

Effective Date	Description
18 February 2010	Caterpillar Inc. – Doc re Form 8-K Filing
11 February 2010	Caterpillar Inc. – Doc re Form 8-K Filing
11 February 2010	Caterpillar Inc. – Doc re Form 8-K Filing
10 February 2010	Caterpillar Inc. – Doc re Form 8-K Filing
27 January 2010	Caterpillar Inc. – Final Results
27 January 2010	Caterpillar Inc. – Doc re Form 8-K Filing
27 January 2010	Caterpillar Inc. – Doc re Form 8-K Filing
31 December 2009	Caterpillar Inc. – Issuer Document – Preliminary Results (excluding RNA)
31 December 2009	Caterpillar Inc. – Issuer Document – Annual Report (excluding RNA)
31 December 2009	Caterpillar Inc. – Issuer Document – Annual Report (excluding RNA)

Effective Date	Description
31 December 2009	Caterpillar Inc. – Annual Report (excluding RNA)
31 December 2009	Caterpillar Inc. – Annual Report (excluding RNA)
18 December 2009	Caterpillar Inc. – Doc re Form 8-K Filing
9 December 2009	Caterpillar Inc. – Dividend Declaration
9 December 2009	Caterpillar Inc. – Doc re Form 8-K Filing
19 November 2009	Caterpillar Inc. – Doc re Form 8-K Filing
3 November 2009	Caterpillar Inc. – Offer Document Posted
22 October 2009	Caterpillar Inc. – Doc re Form 8-K Filing
20 October 2009	Caterpillar Inc. – 3 rd Quarter Results
20 October 2009	Caterpillar Inc. – Doc re Form 8-K Filing
20 October 2009	Caterpillar Inc. – Doc re Form 8-K Filing
14 October 2009	Caterpillar Inc. – Dividend Declaration
5 October 2009	Caterpillar Inc. – Doc re Form 8-K Filing
30 September 2009	Caterpillar Inc. – Form 10-Q
21 September 2009	Caterpillar Inc. – Doc re Form 8-K Filing
17 September 2009	Caterpillar Inc. – Doc re Form 8-K Filing
9 September 2009	Caterpillar Inc. – Doc re Form 8-K Filing
20 August 2009	Caterpillar Inc. – Doc re Form 8-K Filing
21 July 2009	Caterpillar Inc. – Half Yearly Report
21 July 2009	Caterpillar Inc. – Doc re Form 8-K Filing
21 July 2009	Caterpillar Inc. – Doc re Form 8-K Filing
21 July 2009	Caterpillar Inc. – Doc re Form 8-K Filing
30 June 2009	Caterpillar Inc. – Form 10-Q
15 June 2009	Caterpillar Inc. – Doc re Form 8-K Filing
10 June 2009	Caterpillar Inc. – Doc re Form 8-K Filing
1 June 2009	Caterpillar Inc. – Issuer Document – Proxy Form
29 May 2009	Caterpillar Inc. – Proxy Form
20 May 2009	Caterpillar Inc. – Doc re Form 8-K Filing
20 May 2009	Caterpillar Inc. – Doc re Form 8-K Filing
20 May 2009	Caterpillar Inc. – Doc re Form 8-K/A Filing
15 May 2009	Caterpillar Inc. – Issuer Document – Prospectus (excluding RNA)
15 May 2009	Caterpillar Inc. – Prospectus (excluding RNA)
15 May 2009	Caterpillar Inc. – Offer Document Posted
14 May 2009	Caterpillar Inc. – Doc re Form 8-K Filing
1 May 2009	Caterpillar Inc. – Doc re Proxy Statement
21 April 2009	Caterpillar Inc. – Issuer Document – Proxy Form
21 April 2009	Caterpillar Inc. – Doc re Form 8-K Filing
21 April 2009	Caterpillar Inc. – Doc re Form 8-K Filing
8 April 2009	Caterpillar Inc. – Doc re Form 8-K Filing

Effective Date	Description
3 April 2009	Caterpillar Inc. – Doc re Form 8-K Filing
31 March 2009	Caterpillar Inc. – Form 10-Q
31 March 2009	Caterpillar Inc. – Doc re Form 8-K/A Filing
31 March 2009	Caterpillar Inc. – Doc re Form 8-K Filing
19 March 2009	Caterpillar Inc. – Doc re Form 8-K Filing
19 February 2009	Caterpillar Inc. – Doc re Form 8-K Filing
26 January 2009	Caterpillar Inc. – Doc re Form 8-K Filing

Full details of the above filings can be found on the National Storage Mechanism's website at www.Hemscott.com/nsm.do

II. FILINGS IN GERMANY

The Company's securities are also listed on Deutsche Börse (www.boerse-frankfurt.com). The Company also published the following filings with the Electronic Federal Gazette in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets:

Effective Date	Description
15 December 2009	Caterpillar Inc. – Dividend Notice
3 November 2009	Caterpillar Inc. – Dividend Notice
2 July 2009	Caterpillar Inc. – Dividend Notice
15 April 2009	Caterpillar Inc. – Dividend Notice

Full details of the above filings can be found on the Electronic Federal Gazette's website at www.ebundesanzeiger.de.

III. FILINGS IN THE UNITED STATES

The Company also submitted the following filings with the United States Securities and Exchange Commission ("SEC") in compliance with its obligations under national laws and rules dealing with the regulation of securities, issuers of securities and securities markets by virtue of having securities registered under the U.S. Securities Exchange Act of 1934, as amended:

Filing Date	Forms	Description	SEC Filing Group
19 February 2010	10-K	Annual report which provides a comprehensive overview of the company for the past year	Annual Filings
18 February 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
12 February 2010	SC 13G	Statement of acquisition of beneficial ownership by individuals	SC 13
12 February 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
11 February 2010	8-K	Report of unscheduled material events or corporate event	Current Reports
9 February 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
8 February 2010	4	Statement of changes in beneficial ownership of securities	3,4,5
8 February 2010	4	Statement of changes in beneficial ownership of securities	3,4,5

Filing Date	Forms	Description	SEC Filing Group
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 September 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
25 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
20 August 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
10 August 2009	SC 13G	Statement of acquisition of beneficial ownership by individuals	SC 13
10 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
7 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
6 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
6 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
6 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
5 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
5 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
5 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
3 August 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
31 July 2009	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
22 July 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
21 July 2009	8-K	Report of unscheduled material events or corporate event	Current Reports

Filing Date	Forms	Description	SEC Filing Group
21 July 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
21 July 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
2 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
2 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
2 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 July 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
23 June 2009	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
23 June 2009	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
23 June 2009	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
23 June 2009	11-K	Annual report of employee stock purchase, savings and similar plans	Annual Filings
18 June 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
15 June 2009	8-K/A	Report of unscheduled material events or corporate event (Amendment)	Current Reports
11 June 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
2 June 2009	3	Initial statement of beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 June 2009	DEFA14A	Additional definitive proxy soliciting materials and Rule 14(a)(12) material	Proxy Statements
20 May 2009	8-K/A	Report of unscheduled material events or corporate event (Amendment)	Current Reports

Filing Date	Forms	Description	SEC Filing Group
20 May 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
15 May 2009	S-3ASR	Automatic shelf registration statement of securities of well-known seasoned issuers	Registration Statements
14 May 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
6 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
6 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
5 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
4 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	10-Q	Quarterly report which provides a continuing view of a company's financial position	Quarterly Filings
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 May 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
21 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
21 April 2009	DEF 14A	Other definitive proxy statements	Proxy Statements
21 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
21 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
14 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
14 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
13 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
13 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
13 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
8 April 2009	8-K/A	Report of unscheduled material events or corporate event (Amendment)	Current Reports
7 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
6 April 2009	8-K	Report of unscheduled material events or corporate event	Current Reports
2 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
2 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
2 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
1 April 2009	4	Statement of changes in beneficial ownership of securities	3,4,5
27 March 2009	NO ACT	No Action Letter	Other

