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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

U.S.\$800,000,000 5.25 per cent. Guaranteed Notes due 2026

(Stock Code: 5827.HK)

(the “Notes”)

under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

(the “Programme”)

Unconditionally and Irrevocably Guaranteed by



HUATAI SECURITIES CO., LTD.

(华泰证券股份有限公司)

(A joint stock limited company incorporated in the People’s Republic of China)

(Stock code: 601688.SH, 6886.HK, HTSC.LI)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Huatai International

Bank of China

Bank of Communications

ICBC¹

HSBC

Hua Xia Bank Co., Limited

Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

ABC International

Bank of China

BOCOM

CNCB Capital

(Hong Kong)

International

**China Minsheng
Banking Corp.,
Ltd.²**

ICBC International

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Shanghai Pudong
Development Bank³**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the

¹ Includes ICBC (Asia), ICBC Singapore and ICBC (Macau)

² Includes China Minsheng Banking Corp., Ltd., Hong Kong Branch and CMBC Capital

³ Includes Shanghai Pudong Development Bank Hong Kong Branch and SPDB International

offering circular relating to the Programme dated 31 July 2023 and the pricing supplement relating to the Notes dated 2 August 2023. The listing of and permission to deal in the Notes is expected to become effective on 10 August 2023.

As at the date of this announcement, the sole Director of the Issuer is Mr. CHUNG Chi Chuen Ryan.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Ms. Hu Xiao and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Tse Yung Hoi as independent non-executive Directors.

Huatai Securities Co., Ltd.

9 August 2023