

NOTICE OF FULL REDEMPTION

To the Noteholders of
€1,500,000,000 Floating Rate Senior Notes, due August 24, 2025 (the "Notes")
Issued by
Bank of America Corporation (the "Issuer")
Under its U.S.\$65,000,000,000 Euro Medium-Term Note Program
ISIN NUMBER: XS2345784057
COMMON CODE: 234578405
SERIES NUMBER: 879

NOTICE IS HEREBY GIVEN, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement dated as of May 13, 2021, as supplemented and amended by the Omnibus Agreement Relating to Appointment and Acceptance of Successor Agents Under and Amendments to Agency Agreements dated as of July 10, 2023, to which the Issuer, Citibank, N.A., London Branch, as successor Principal Agent, and Citibank Europe plc, as successor Registrar, are parties (as supplemented and amended, the "Agency Agreement"), and Condition 6(c) of the Terms and Conditions of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Terms and Conditions of the Notes to redeem all of the Notes on the Optional Redemption Date falling on August 24, 2024 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated May 20, 2021 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). However, since the Redemption Date is not a Business Day, the Redemption Price will be paid on August 27, 2024, which is the Business Day that is next succeeding the Redemption Date, with the same force and effect as if such amount were paid on the Redemption Date, and no interest will accrue on the amount so payable for the period from the Redemption Date to such next succeeding Business Day. Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Notes. The Record Date with respect to the redemption of the Notes is the close of business on August 23, 2024. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement, as applicable.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange (the "Exchange"). Accordingly, the Issuer will request the Financial Conduct Authority (the "FCA") to cancel the listing of the Notes on the Official List of the FCA and the Exchange to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

The following contact information is for the Principal Agent:

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom
Email: mtn.issuance@citi.com; issueroperationscsu@citi.com; rate.fixing@citi.com
Attention: Citibank, N.A., London Branch, as Principal Agent

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of applicable tax laws.

BANK OF AMERICA CORPORATION

Dated: August 16, 2024