

## NOTICE OF FULL REDEMPTION

To the Noteholders of

€1,500,000,000 1.776% Fixed/Floating Rate Senior Notes, due May 4, 2027 (the "Notes")

Issued by

Bank of America Corporation (the "Issuer")

Under its U.S.\$65,000,000,000 Euro Medium-Term Note Program

ISIN NUMBER: XS1602547264

COMMON CODE: 160254726

SERIES NUMBER: 832

**NOTICE IS HEREBY GIVEN**, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement dated as of May 20, 2016, as supplemented and amended, including by the Supplemental Agreement to the Amended and Restated Agency Agreement dated as of January 27, 2017 and the Omnibus Agreement Relating to Appointment and Acceptance of Successor Agents Under and Amendments to Agency Agreements dated as of July 10, 2023, to which the Issuer, Citibank, N.A., London Branch, as successor Principal Agent, and Citibank Europe plc, as successor Registrar, are parties (as supplemented and amended, the "Agency Agreement"), and Condition 6(c) of the Terms and Conditions of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Terms and Conditions of the Notes to redeem all of the Notes on the Optional Redemption Date falling on May 4, 2026 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Amended and Restated Final Terms relating to the Notes dated May 8, 2018 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). However, since the Redemption Date is not a Business Day, the Redemption Price will be paid or made available for payment on May 5, 2026, which is the Business Day that is next succeeding the Redemption Date, with the same force and effect as if such amount were paid on the Redemption Date, and no interest will accrue on the amount so payable for the period from the Redemption Date to such next succeeding Business Day, all in accordance with the Terms and Conditions and the Final Terms. Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Terms and Conditions of the Notes. The Record Date with respect to the redemption of the Notes is the close of business on April 30, 2026. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement, as applicable.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange (the "Exchange"). Accordingly, the Issuer will request the Financial Conduct Authority (the "FCA") to cancel the listing of the Notes on the Official List of the FCA and the Exchange to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

The following contact information is for the Principal Agent:

Citibank, N.A., London Branch

Citigroup Centre

Canada Square

Canary Wharf

London E14 5LB

United Kingdom

Email: [corporateaction.instruction@citi.com](mailto:corporateaction.instruction@citi.com)

Attention: Citibank, N.A., London Branch, as Principal Agent

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of applicable tax laws.

**BANK OF AMERICA CORPORATION**

Dated: April 16, 2026