

SUPPLEMENTARY PROSPECTUS DATED 31 JULY 2026



LLOYDS BANK CORPORATE MARKETS PLC

(incorporated in England with limited liability with registered number 10399850)

£10,000,000,000

Euro Medium Term Note Programme

This supplement (the "**Supplement**") to the prospectus dated 25 June 2026 (the "**Prospectus**") constitutes a supplementary prospectus for the purposes of PRM 10 of the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") made in accordance with the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**") and together with the PRM, the "**UK Prospectus Regime**"), and is prepared in connection with the £10,000,000,000 Euro Medium Term Note Programme (the "**Programme**") established by Lloyds Bank Corporate Markets plc (the "**Issuer**").

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and the documents incorporated by reference therein. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) incorporate by reference into the Prospectus the Issuer's 2026 Half-Year Results (as defined in this Supplement), which was published via the RNS on 30 July 2026; and
- (b) update the no significant change statement of the Issuer and its subsidiary and associated undertakings (the "**LBCM Group**").

(a) Documents Incorporated by Reference

By virtue of this Supplement, the Issuer's half year results for the six months ended 30 June 2026, together with the independent review report thereon and the "*Accelerate 2030: A focused, modern, client centric business*" section, as set out on pages 9 to 31, pages 33 to 34 and page 1, respectively, (RNS Number 57830) available at: <https://www.lloydsbankinggroup.com/assets/pdfs/investors/financial-performance/lloyds-bank-corporate-markets-plc/2026/q2/2026-lbcm-hy-results.pdf> (the "**2026 Half-Year Results**"), which has previously been filed with the Financial Conduct Authority shall be deemed to be incorporated in, and form part of, the Prospectus and supplement the section entitled "*Documents Incorporated by Reference*" on pages 12 to 13 of the Prospectus.

Any documents themselves incorporated by reference in the 2026 Half-Year Results shall not form part of the Prospectus, unless specified otherwise here.

(b) No significant change statement of the LBCM Group

The no significant change statement of the LBCM Group at the first paragraph of point 3 on page 173 of the Prospectus shall be deleted in its entirety and replaced as set out below:

"There has been no significant change in the financial position or financial performance of the LBCM Group since 30 June 2026, the date to which the LBCM Group's last published unaudited financial information (as set out in the 2026 Half-Year Results) was prepared."

The Issuer will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of any or all of the documents which are incorporated in whole or in part by reference herein or in the Prospectus. Written or oral requests for such documents should be directed to the Issuer at its principal office at 25 Gresham Street, London, EC2V 7HN. Copies of all documents incorporated by reference in this Supplement can also be viewed on the website of the Regulatory News Service operated by the London Stock Exchange at: <https://www.londonstockexchange.com/news?tab=news-explorer>.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.