GlencoreXstrata

NEWS RELEASE
Baar, 31 October 2013

IMS & Third Quarter 2013 Production Report

Following completion of the Glencore Xstrata merger on 2 May 2013, production information for all periods covered in this report has been presented on a combined basis.

Key Highlights:

- Total own sourced copper production was 1,070,900 tonnes, an increase of 23% over the prior year period.
- African copper own sourced production was 276,700 tonnes, up 37%, with strong sequential quarter on quarter growth; Mutanda up 28% and Katanga up 9%.
- Strong growth at Collahuasi, up 43% to 130,800 tonnes, with a marked improvement since June, following restart of the SAG mill and a return to higher ore grades, resulting in 130% growth over Q3 2012.
- Ramp up at the copper expansion projects of Antapaccay and Ernest Henry continue in line with expectations.
- Zinc expansion projects in Australia and Africa helped to significantly replace lost volumes from Brunswick and Perseverance which ceased production in June 2013. Excluding them, own sourced zinc production increased 9%.
- Own sourced gold production up 13%, based on strong growth at Vasilkovskoye (Kazzinc).
- Coal production up 6%, reflecting successful delivery of the various current expansion projects, including Prodeco.
- Together with Sumitomo, we have signed an agreement to acquire Rio Tinto's 50.1% interest in the Clermont thermal coal mine in Queensland, Australia, for US$1.015 billion. Through a jointly controlled (50/50) entity, each company will hold a 25.05% effective economic interest in the mine. Upon completion, Glencore will assume Rio Tinto's role in relation to operational management and marketing.
- The Alen oil field project produced 1.5 million barrels of gross production in Q3 2013, following the commencement of production at the end of Q2 2013. Sequential quarter on quarter oil production growth was 29%.
- Sale of Joe White Maltings to Cargill for A$420 million has received all regulatory approvals and is expected to close on 1 November 2013.
- Marketing profitability has continued to be broadly in line with expectations. Metals and energy remain the strongest, however we are also witnessing an improvement in agricultural performance.

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Metals and Minerals

Production data

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Total Copper contained	t	**1,070.9**	**815.5**	**1,886.4**	867.8	657.8	1,525.6	23
Total Zinc contained	t	**1,061.7**	**675.5**	**1,737.2**	1,130.4	660.8	1,791.2	(6)
Total Lead contained	t	**233.9**	**222.0**	**455.9**	238.9	218.9	457.8	(2)
Total Nickel contained	t	**75.6**	**38.2**	**113.8**	74.7	40.8	115.5	1
Total Gold	oz	**756**	**89**	**845**	672	68	740	13
Total Silver	oz	**29,413**	**27,210**	**56,623**	26,256	25,621	51,877	12
Total Cobalt	t	**14.7**	**2.2**	**16.9**	9.9	2.5	12.4	48
Total Alumina	t	**-**	**1,187**	**1,187**	-	998	998	-
Total Ferrochrome	t	**893**	**-**	**893**	654	-	654	37
Total Vanadium Pentoxide	k lb	**15.9**	**-**	**15.9**	15.7	-	15.7	1
Total Platinum	oz	**68**	**-**	**68**	59	-	59	15
Total Palladium	oz	**38**	**-**	**38**	33	-	33	15
Total Rhodium	oz	**12**	**-**	**12**	10	-	10	20
Total Ferro manganese	t	**-**	**76**	**76**	-	-	-	-
Total Silicon manganese	t	**-**	**66**	**66**	-	-	-	-

Copper assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
African copper (Katanga, Mutanda, Mopani, Sable)								
Katanga								
Copper metal[3]	t	**94.8**	**-**	**94.8**	68.9	-	68.9	38
Cobalt	t	**1.8**	**-**	**1.8**	1.6	-	1.6	13
Mutanda								
Copper metal[3]	t	**101.5**	**-**	**101.5**	60.6	-	60.6	67
Cobalt[4]	t	**10.2**	**-**	**10.2**	5.8	-	5.8	76
Mopani								
Copper metal	t	**80.4**	**78.0**	**158.4**	72.2	64.6	136.8	11
Cobalt	t	**-**	**-**	**-**	0.1	0.1	0.2	(100)
Other								
Copper metal	t	**-**	**10.9**	**10.9**	-	5.6	5.6	-
Cobalt[4]	t	**-**	**0.2**	**0.2**	-	0.6	0.6	-
Total Copper metal[3]	t	**276.7**	**88.9**	**365.6**	201.7	70.2	271.9	37
Total Cobalt[4]	t	**12.0**	**0.2**	**12.2**	7.5	0.7	8.2	60
Collahuasi[5]								
Copper metal	t	**10.1**	**-**	**10.1**	12.0	-	12.0	(16)
Copper in concentrates	t	**120.7**	**-**	**120.7**	79.6	-	79.6	52
Silver in concentrates	t	**1,410**	**-**	**1,410**	1,023	-	1,023	38

Metals and Minerals

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Antamina[6]								
Copper in concentrates	t	**105.6**	**-**	**105.6**	109.8	-	109.8	(4)
Zinc in concentrates	t	**68.1**	**-**	**68.1**	58.9	-	58.9	16
Silver in concentrates	oz	**3,716**	**-**	**3,716**	3,166	-	3,166	17
Other South America (Alumbrera, Lomas Bayas, Altonorte, Antapaccay/Tintaya, Punitaqui)								
Alumbrera								
Copper in concentrates	t	**74.8**	**-**	**74.8**	105.1	-	105.1	(29)
Gold in concentrates and in doré	oz	**223**	**-**	**223**	279	-	279	(20)
Silver in concentrates and in doré	oz	**968**	**-**	**968**	1,052	-	1,052	(8)
Lomas Bayas								
Copper metal	t	**56.0**	**-**	**56.0**	54.3	-	54.3	3
Altonorte								
Copper anode[7]	t	**-**	**230.4**	**230.4**	-	188.5	188.5	-
Antapaccay/Tintaya								
Copper metal	t	**11.9**	**-**	**11.9**	5.8	-	5.8	105
Copper in concentrates	t	**107.6**	**-**	**107.6**	25.6	-	25.6	320
Gold in concentrates	oz	**68**	**-**	**68**	12	-	12	467
Silver in concentrates	oz	**758**	**-**	**758**	299	-	299	154
Other								
Copper in concentrates	t	**8.6**	**0.1**	**8.7**	9.1	-	9.1	(5)
Silver in concentrates	oz	**76**	**2**	**78**	148	-	148	(49)
Total Copper metal	t	**67.9**	**-**	**67.9**	60.1	-	60.1	13
Total Copper anode[7]	t	**-**	**126.8**	**126.8**	-	115.4	115.4	-
Total Copper in concentrates	t	**191.0**	**0.1**	**191.1**	139.8	-	139.8	37
Total Gold in concentrates and in doré	oz	**291**	**-**	**291**	291	-	291	-
Total Silver in concentrates and in doré	oz	**1,802**	**2**	**1,804**	1,499	-	1,499	20

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Australia and Asia (Ernest Henry, Mount Isa, Townsville, Cobar, Pasar)								
Ernest Henry, Mount Isa (including the smelter)								
Copper anode[8]	t	**143.9**	**6.7**	**150.6**	120.5	11.8	132.3	19
Copper in concentrates	t	**2.9**	**-**	**2.9**	-	-	-	-
Gold in concentrates	oz	**1**	**-**	**1**	1	-	1	-
Gold in anode	oz	**32**	**2**	**34**	28	2	30	14
Silver in anode	oz	**805**	**-**	**805**	602	-	602	34
Townsville Refinery								
Copper metal	t	**-**	**207.1**	**207.1**	-	213.7	213.7	-
Other								
Copper metal	t	**-**	**133.8**	**133.8**	-	44.3	44.3	-
Copper in concentrates	t	**34.1**	**-**	**34.1**	26.6	-	26.6	28
Silver in concentrates	oz	**321**	**-**	**321**	284	-	284	13
Total Copper metal	t	**-**	**340.9**	**340.9**	-	258.0	258.0	-
Total Copper anode[8]	t	**143.9**	**-**	**143.9**	120.5	-	120.5	19
Total Copper in concentrates	t	**37.0**	**-**	**37.0**	26.6	-	26.6	39
Total Gold	oz	**33**	**2**	**35**	29	2	31	14
Total Silver	oz	**1,126**	**-**	**1,126**	886	-	886	27
North America (CCR, Horne)								
Copper metal	t	**-**	**230.3**	**230.3**	-	192.7	192.7	-

Zinc assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Kazzinc								
Zinc metal	t	**160.3**	**63.0**	**223.3**	165.9	58.6	224.5	(3)
Lead metal	t	**22.6**	**44.1**	**66.7**	18.5	43.9	62.4	22
Copper metal	t	**39.2**	**6.9**	**46.1**	38.6	2.5	41.1	2
Gold	oz	**431**	**87**	**518**	351	66	417	23
Silver	oz	**3,994**	**10,088**	**14,082**	3,471	11,444	14,915	15
Australia and Asia (Mount Isa, McArthur River)								
Mount Isa								
Zinc in concentrates	t	**302.4**	**-**	**302.4**	285.4	-	285.4	6
Lead in concentrates	t	**121.0**	**-**	**121.0**	114.2	-	114.2	6
Silver in lead concentrates	oz	**4,943**	**-**	**4,943**	4,608	-	4,608	7
McArthur River								
Zinc in concentrates	t	**156.0**	**-**	**156.0**	147.6	-	147.6	6
Lead in concentrates	t	**34.9**	**-**	**34.9**	30.5	-	30.5	14
Silver in concentrates	oz	**1,201**	**-**	**1,201**	1,307	-	1,307	(8)
Total Zinc in concentrates	t	**458.4**	**-**	**458.4**	433.0	-	433.0	6
Total Lead in concentrates	t	**155.9**	**-**	**155.9**	144.7	-	144.7	8
Total Silver in concentrates	oz	**6,144**	**-**	**6,144**	5,915	-	5,915	4
Europe (Portovesme, San Juan de Nieva, Nordenham, Northfleet)								
Total Zinc metal	t	**-**	**554.0**	**554.0**	-	545.0	545.0	-
Total Lead metal	t	**-**	**121.6**	**121.6**	-	116.4	116.4	-
Total Silver	oz	**-**	**5,442**	**5,442**	-	5,282	5,282	-

Metals and Minerals

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
North America (Brunswick, CEZ Refinery, Matagami/Perseverance, Kidd)								
Brunswick								
Zinc in concentrates	t	**52.0**	**4.1**	**56.1**	143.2	4.7	147.9	(64)
Lead in concentrates	t	**13.5**	**1.1**	**14.6**	39.7	0.9	40.6	(66)
Copper in concentrates	t	**3.0**	**-**	**3.0**	6.2	0.3	6.5	(52)
Silver in concentrates	oz	**1,315**	**87**	**1,402**	2,140	62	2,202	(39)
Brunswick Smelter								
Lead metal	t	**-**	**55.2**	**55.2**	-	57.7	57.7	-
Silver	oz	**-**	**11,591**	**11,591**	-	8,833	8,833	-
CEZ Refinery								
Zinc metal[9]	t	**-**	**49.5**	**49.5**	-	47.2	47.2	-
Matagami/Perseverance								
Zinc in concentrates	t	**54.5**	**-**	**54.5**	97.3	-	97.3	(44)
Copper in concentrates	t	**6.4**	**-**	**6.4**	7.5	-	7.5	(15)
Kidd								
Zinc in concentrates	t	**53.8**	**-**	**53.8**	48.5	-	48.5	11
Copper in concentrates	t	**27.6**	**-**	**27.6**	26.3	-	26.3	5
Silver in concentrates	oz	**2,662**	**-**	**2,662**	1,883	-	1,883	41
Total Zinc metal	t	**-**	**49.5**	**49.5**	-	47.2	47.2	-
Total Zinc in concentrates	t	**160.3**	**4.1**	**164.4**	289.0	4.7	293.7	(45)
Total Lead metal	t	**-**	**55.2**	**55.2**	-	57.7	57.7	-
Total Lead in concentrates	t	**13.5**	**1.1**	**14.6**	39.7	0.9	40.6	(66)
Total Copper in concentrates	t	**37.0**	**-**	**37.0**	40.0	0.3	40.3	(8)
Total Silver	oz	**3,977**	**11,678**	**15,655**	4,023	8,895	12,918	(1)
Other Zinc (AR Zinc, Los Quenuales, Sinchi Wayra, Rosh Pinah, Perkoa)								
Zinc metal	t	**23.5**	**4.9**	**28.4**	22.0	5.3	27.3	7
Zinc in concentrates	t	**191.1**	**-**	**191.1**	161.6	-	161.6	18
Lead metal	t	**8.0**	**-**	**8.0**	9.0	-	9.0	(11)
Lead in concentrates	t	**33.9**	**-**	**33.9**	27.0	-	27.0	26
Copper in concentrates	t	**1.5**	**-**	**1.5**	1.2	-	1.2	25
Silver metal	oz	**485**	**-**	**485**	585	-	585	(17)
Silver in concentrates	oz	**6,759**	**-**	**6,759**	5,688	-	5,688	19
Tin in concentrates	t	**-**	**-**	**-**	1.1	-	1.1	(100)

Nickel assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Integrated Nickel Operations (Sudbury, Raglan, Nikkelverk)								
Nickel metal	t	**33.7**	**34.1**	**67.8**	29.2	39.1	68.3	15
Nickel in concentrates	t	**0.4**	**0.1**	**0.5**	0.4	-	0.4	-
Copper metal	t	**12.3**	**15.3**	**27.6**	11.0	16.9	27.9	12
Copper in concentrates	t	**27.7**	**6.3**	**34.0**	26.4	1.8	28.2	5
Cobalt metal	t	**0.5**	**1.9**	**2.4**	0.4	1.7	2.1	25
Australia (XNA, Murrin Murrin)								
Total Nickel metal	t	**28.4**	**4.0**	**32.4**	24.1	1.7	25.8	18
Total Nickel in concentrates	t	**4.1**	**-**	**4.1**	9.9	-	9.9	(59)
Total Copper in concentrates	t	**0.3**	**-**	**0.3**	0.5	-	0.5	(40)
Total Cobalt metal	t	**2.1**	**0.1**	**2.2**	1.7	0.1	1.8	24
Total Cobalt in concentrates	t	**0.1**	**-**	**0.1**	0.3	-	0.3	(67)
Falcondo								
Nickel in ferronickel	t	**9.0**	**-**	**9.0**	11.1	-	11.1	(19)

Metals and Minerals

Aluminium/alumina assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Sherwin Alumina								
Alumina	t	**-**	**1,187**	**1,187**	-	998	998	-

Ferroalloys assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2013	Using feed from own sources	Using feed from third party sources	Nine months ended 30 Septem-ber 2012	Own feed change %
Ferrochrome[10]	t	**893**	**-**	**893**	654	-	654	37
Vanadium Pentoxide	k lb	**15.9**	**-**	**15.9**	15.7	-	15.7	1
Platinum[11]	oz	**68**	**-**	**68**	59	-	59	15
Palladium[11]	oz	**38**	**-**	**38**	33	-	33	15
Rhodium[11]	oz	**12**	**-**	**12**	10	-	10	20
Gold[11]	oz	**1**	**-**	**1**	1	-	1	-
Ferro manganese	t	**-**	**76**	**76**	-	-	-	-
Silicon manganese	t	**-**	**66**	**66**	-	-	-	-

1 Controlled industrial assets and JVs only. Production is on a 100% basis, except as stated.
2 Third party production volumes at custom smelters and refineries include where appropriate feed from Group mines, so as to avoid a double count of own source production volumes already recorded in the mine numbers.
3 Copper metal includes copper contained in copper concentrates and blister copper.
4 Cobalt contained in concentrates and hydroxides.
5 The Group's pro-rata share of Collahuasi production (44%).
6 The Group's pro-rata share of Antamina production (33.75%).
7 103,600 tonnes (YTD Q3 2012: 73,100 tonnes) of copper anode produced at Altonorte is refined to produce copper cathode at either Townsville or CCR and hence is excluded from the totals.
8 Anode produced from third party feed at the Mount Isa smelter is excluded from the total of Third Party copper production to avoid a double count, as this is processed into cathode at Townsville.
9 The Group's pro-rata share of CEZ production (25%).
10 Reflects the Group's 79.5% share of the Xstrata-Merafe Chrome Venture.
11 Consolidated 100% of Eland and 50% of Mototolo.

Selected average commodity prices

	Nine months ended 30 September 2013	Nine months ended 30 September 2012	Change %
S&P GSCI Industrial Metals Index	**358**	383	(7)
LME (cash) copper price ($/t)	**7,384**	7,974	(7)
LME (cash) zinc price ($/t)	**1,910**	1,948	(2)
LME (cash) lead price ($/t)	**2,148**	2,017	6
LME (cash) nickel price ($/t)	**15,392**	17,722	(13)
Gold price ($/oz)	**1,459**	1,652	(12)
Metal Bulletin cobalt price 99.3% ($/lb)	**12**	14	(14)
LME (cash) aluminium price ($/t)	**1,872**	2,029	(8)
Metal Bulletin alumina price ($/t)	**329**	317	4
Metal Bulletin ferrochrome 6-8% C basis 60% Cr, max 1.5% Si (¢/lb)	**99**	113	(12)
Platinum price ($/oz)	**1,517**	1,535	(1)
Iron ore (Platts 62% CFR North China) price ($/DMT)	**135**	133	2

OPERATING HIGHLIGHTS

Copper assets

Total own sourced copper production was 1,070,900 tonnes, a 23% increase over the comparable prior year period, driven by the key growth projects at Katanga, Mutanda, Antapaccay and Ernest Henry and improved production from Collahuasi.

African copper (Katanga, Mutanda, Mopani, Sable)

Own source copper production was 276,700 tonnes, a 37% increase over the comparable period, comprising:

- Mutanda (101,500 tonnes), an increase of 67% versus the prior year, reflecting execution on its expansion plan to achieve annualised production capacity of 200,000 tonnes by the end of the year.
- Katanga (94,800 tonnes), an increase of 38% over the prior year, with the expansion project expected to deliver annualised production capacity of 200,000 tonnes in Q4 2013.
- Mopani (80,400 tonnes), an increase of 11% over the prior year, reflecting the timing of the biennial maintenance shut down in 2012.

Own sourced cobalt production was 12,000 tonnes, a 60% increase over the prior year, reflecting the expansion projects at Katanga and Mutanda.

Katanga is commencing with its Phase V expansion that is expected to further increase production capacity to 310,000 tonnes of copper per annum by Q4 2014.

Collahuasi

The Group's share of copper production at Collahuasi was 130,800 tonnes, a 43% increase over the prior year period. Production since June reflects a marked increase over the first five months of 2013 and the levels achieved during 2012, reflecting the strong ramp up following restart of the SAG mill (shutdown for 49 days in Q2 2013) and a return to higher ore grades. Q3 2013 production was 63,600 tonnes, a 130% increase over Q3 2012.

Antamina

The Group's share of copper production from Antamina was 105,600 tonnes, a reduction of 4% against the prior year period. Zinc production (formerly reported as part of the Zinc department) was 68,100 tonnes, 16% ahead of the prior year. This production was achieved notwithstanding a planned shutdown of the SAG mill for a stator replacement during September 2013. The stator replacement was completed within 30 days well ahead of schedule and the mill is now operating at expected throughput.

Other South America (Alumbrera, Lomas Bayas, Altonorte, Antapaccay/Tintaya, Punitaqui)

Own sourced copper production was 258,900 tonnes, 30% higher than the prior year period. This increase reflects the contribution from Antapaccay following commissioning in November 2012, partially offset by reduced production at Alumbrera due to expected lower head grades and ore mined. Following mine closure in 2012, during 2013, Tintaya produced 11,900 tonnes of copper cathode from oxide stockpiles and oxide ore mined at Antapaccay.

Third party copper anode production at Altonorte was 230,400 tonnes, a 22% increase over the prior year period, due to an increase in concentrate grades and reliability improvements, following some operational issues in 2012, including a shutdown in July 2012.

Own sourced gold production was 291,000 oz, in line with the prior year period, reflecting the ramp up at Antapaccay offset by an expected decline at Alumbrera based on lower grades.

Own sourced silver production was 1.8 million oz, an increase of 20% against the prior year, due to Antapaccay contribution.

Australia and Asia (Ernest Henry, Mount Isa, Townsville, Cobar, Pasar)

Australia and Asia produced 180,900 tonnes of own sourced copper, 23% higher than the prior year period. The increase mainly relates to higher anode production from the Mount Isa smelter (up 19%), driven by higher feeds from Ernest Henry, which increased production by 113% to 50,700 tonnes of metal contained in concentrates, as the underground mine and the Mount Margaret open pit mines ramped up production

Copper production from third party feed was 340,900 tonnes, a 32% increase over the comparable period, with Pasar delivering a normal contribution, following the fire in early 2012 which largely halted production during that period.

North America (CCR, Horne)

CCR refinery produced 230,300 tonnes of cathode, a 20% increase compared to the prior year, following the implementation of processing improvements and capacity increases from February 2013.

Zinc assets

Total own sourced zinc production was 1,061,700 tonnes, a reduction of 6% against the prior year period, while own sourced lead production was 233,900 tonnes, a reduction of 2%. The reductions reflect the well flagged declines in production at Brunswick and Perseverance as they reached the end of their mine lives (last production in June 2013), in part offset by the addition of Rosh Pinah and Perkoa and growth projects in Australia.

Kazzinc

Gold production from own sources was 431,000 oz, an increase of 23% versus the prior year, reflecting the continued ramp up at Vasilkovskoye and production of 42,000 oz from the two recently acquired mines - Komarovskoye and Raigorodok.

Own source copper production was 39,200 tonnes and lead production 22,600 tonnes, up 2% and 22% respectively against the prior year, mainly reflecting a focus on processing more work in progress at the smelters.

Zinc production from own sources was 160,300 tonnes, a 3% reduction against prior year, reflecting an expected small decline in head grades.

Australia and Asia (Mount Isa, McArthur River)

Australia zinc produced 458,400 tonnes of zinc and 155,900 tonnes of lead (both in concentrate), an increase of 6% and 8% respectively versus the prior year, relating to the expansion projects at Mount Isa (George Fisher North) and McArthur River. The George Fisher North project reached its planned ore mined run-rate capacity of 4.5 million tonnes per annum in June 2013, while the Phase 3 expansion project (to double capacity at the mine from 2.5 million tonnes to 5.0 million tonnes of ore per annum) at McArthur River continues as planned, with commissioning expected in H1 2014.

Silver production was 6.1 million oz, a 4% increase over the comparable period.

Europe (Portovesme, San Juan de Nieva, Nordenham, Northfleet)

The European zinc assets produced 554,000 tonnes of zinc metal and 121,600 tonnes of lead metal, up 2% and 4% respectively compared to the prior year, reflecting the benefit of the new SX zinc plant and the restart of the lead plant at Portovesme.

North America (Brunswick, CEZ Refinery, Matagami/Perseverance, Kidd)

Zinc North America produced 160,300 tonnes and 13,500 tonnes of own sourced zinc and lead (both in concentrates), a reduction of 45% and 66% respectively compared to prior year. The reductions reflect the planned wind-downs of the Brunswick and Perseverance mines as they reached the end of their mine lives (last production was in June 2013). The Bracemac-McLeod mine (part of the same Matagami complex as Perseverance) is now ramping up and produced 14,900 tonnes of zinc and 2,600 tonnes of copper.

The main mine currently producing in North America Zinc is Kidd, which produced 53,800 tonnes of zinc and 27,600 tonnes of copper in concentrate, an increase of 11% and 5% respectively, relating to higher ore grades.

Other Zinc (AR Zinc, Los Quenuales, Sinchi Wayra, Rosh Pinah, Perkoa)

This group produced 214,600 tonnes of own sourced zinc (metal and metal in concentrate), a 17% increase over the prior year. This increase relates to Rosh Pinah and Perkoa, partly offset by declines at Los Quenuales and Sinchi Wayra due to expected lower grades and some mining restrictions.

Lead production from own sources was 41,900 tonnes which was 16% ahead of the prior year, reflecting the additional contribution from Rosh Pinah.

Nickel assets

Total own sourced nickel production was 75,600 tonnes, slightly higher than the prior year period. Production was maintained despite XNA being on care and maintenance, due to higher grades at Raglan and higher production at Murrin Murrin, reflecting a sustained period of strong and consistent performance.

Integrated Nickel Operations (Sudbury, Raglan, Nikkelverk)

Total output from the Nikkelverk refinery was 67,800 tonnes, of which 33,700 tonnes was nickel from own sources, an increase of 15% against the prior year. This increase reflects higher head grades at Raglan, due to mine sequencing at the Kikialik mine, in part offset by a decline at the Sudbury mine due to lower grades and a maintenance shutdown of the Strathcona mill during Q1 2013.

INO also produced 40,000 tonnes of copper metal from own sources, 7% up on the prior year.

The level of third party sourced material processed at Nikkelverk reduced compared to the prior period due to the increase in own sourced production from the Raglan mine. In total the production at Nikkelverk for nickel and copper was broadly in line with the prior year.

Australia (XNA, Murrin Murrin)

The Australian nickel assets produced 32,500 tonnes of own sourced nickel, a 4% decline versus the prior year. This reflects the ramp down of the XNA sites, as they transitioned into care and maintenance during 2013, offset by a strong performance from Murrin Murrin (own sourced production up 18%) which is having a record production year, based on strong and consistent performance across the whole operation.

Falcondo

Falcondo was placed on care and maintenance in October 2013 due to adverse market conditions. Falcondo produced 9,000 tonnes of ferronickel, 19% below the comparable period.

Koniambo

Construction of the Line 1 metallurgical plant is complete and commissioning continues. Koniambo began to produce small lots of nickel in ferronickel during 2013. Construction of Line 2 is expected to be completed by the end of 2013 and commence ramp-up in Q1 2014. The Line 1 power station construction is completed and is expected to be fully certified in November 2013, with construction of the Line 2 power station expected to be completed by the end of 2013.

Aluminium assets

Sherwin Alumina

Alumina production was 1,187,000 tonnes, an increase of 19% against the prior year, mainly driven by the planned calciner overhaul that took place in Q1 2012 and better overall plant operational performance.

Ferroalloys assets

Ferrochrome

Attributable ferrochrome production was 893,000 tonnes, a 37% increase versus the prior year. This increase reflects higher capacity utilisation at the smelters and better operating results from the furnaces, including benefits flowing from the successful commissioning of the Tswelopele pelletizing plant.

Metals and Minerals

Vanadium

Vanadium Pentoxide gross production was 15.9 million lbs, comparable with the prior year.

Platinum Group Metals

PGM (4E) production was 119,000 oz, a 16% increase over the 2012 corresponding period. The Mototolo joint venture (50% contribution) produced 82,000 oz, a 4% increase resulting from higher ore milled, while the Eland mine produced 37,000 oz, a 51% increase relating to the ramp-up at the western decline area.

An optimisation programme was undertaken at Eland in 2013 which resulted in production being stopped at the eastern decline area.

Manganese

Total manganese production was 142,000 tonnes. Due to market conditions, production was curtailed by 30% in France and only silicon manganese was produced in Norway.

Energy Products

Production data

Coal assets

million tonnes[1]	Own	Buy-in Coal	Nine months ended 30 Septem-ber 2013	Own	Buy-in Coal	Nine months ended 30 Septem-ber 2012	Own production change %
Australian coking coal	**5.6**	**-**	**5.6**	5.0	-	5.0	12
Australian thermal coal (export)	**37.0**	**-**	**37.0**	31.6	-	31.6	17
Australian thermal coal (domestic)	**3.9**	**-**	**3.9**	4.2	-	4.2	(7)
Australian semi-soft coal	**3.3**	**-**	**3.3**	3.4	-	3.4	(3)
South African thermal coal (export)	**15.1**	**-**	**15.1**	16.1	-	16.1	(6)
South African thermal coal (domestic)	**17.8**	**1.0**	**18.8**	18.8	1.3	20.1	(5)
Prodeco (Colombia) thermal coal	**14.2**	**0.1**	**14.3**	11.0	0.1	11.1	29
Cerrejón (Colombia) thermal coal[2]	**7.7**	**-**	**7.7**	8.9	-	8.9	(13)
Total coal	**104.6**	**1.1**	**105.7**	99.0	1.4	100.4	6

1 Controlled industrial assets and JVs only. Production is on a 100% basis except for JVs, where the Group's attributable share of production is included.
2 The Group's pro-rata share of Cerrejón production (33.3%).

Oil assets

thousand bbls	Nine months ended 30 September 2013	Nine months ended 30 September 2012	Change %
Oil[1]			
Block I	**14,360**	16,985	(15)
Block O	**1,444**	-	-
Total	**15,804**	16,985	(7)

1 On a 100% basis. The Group's ownership interest in the Aseng field, within Block I, is 23.75% and the ownership interest in the Alen field (95% within Block O and 5% within Block I), is 25%.

Selected average commodity prices

	Nine months ended 30 September 2013	Nine months ended 30 September 2012	Change %
S&P GSCI Energy Index	**333**	333	-
Coal API2 ($/t)	**82**	94	(13)
Coal API4 ($/t)	**80**	95	(16)
Australian coking coal average realised export price ($/t)	**147**	215	(32)
Australian thermal coal average realised export price ($/t)	**84**	105	(20)
Australian thermal coal average realised domestic price ($/t)	**48**	43	12
Australian semi-soft coal average realised export price ($/t)	**115**	165	(30)
South African thermal coal average realised export price ($/t)	**78**	100	(22)
South African thermal coal average realised domestic price ($/t)	**26**	29	(10)
Cerrejón (Colombia) thermal coal average realised export price ($/t)	**73**	90	(19)
Prodeco (Colombia) thermal coal average realised export price ($/t)	**84**	87	(3)
Oil price – Brent ($/bbl)	**108**	112	(4)

Energy Products

OPERATING HIGHLIGHTS

Coal assets

Total own coal production was 104.6 million tonnes, a 6% increase over the prior year. The increase reflects the growth projects at Prodeco, Ravensworth North, Rolleston and Ulan operations, in part offset by a prolonged strike at Cerrejón in Q1 2013.

Australian coking

Australian coking coal production was 5.6 million tonnes, a 12% increase over the prior year. The increase relates mainly to productivity improvements at Oaky Creek and recovery from certain geology related production issues that impacted 2012. Production was impacted by certain decisions to counter the current low coal price environment, including reducing production from Oaky North (switch from dual to single longwall), ramp-down at Collinsville (closure during September 2013) and a decision to move away from higher cost coking production at Newlands to higher margin thermal coal areas.

Australian thermal and semi-soft

Australian thermal and semi soft production was 44.2 million tonnes, a 13% increase versus the prior year. The increase relates to the advanced expansions at Ravenworth North, Rolleston and Ulan.

South African thermal

South African coal production was 32.9 million tonnes, a 6% reduction against the prior year. The reduction mainly relates to proactively reducing production at Tweefontein and Impunzi, owing to the weak coal price environment, plus some geological issues that impacted production at Koornfontein (Optimum).

Prodeco (Colombia)

Prodeco produced 14.2 million tonnes, a 29% increase over the prior year, reflecting its expansion to an annualised production of 20 million tonnes.

The new direct loading port (Puerto Nuevo) commenced loading in April 2013, with the $550 million project being delivered on time and on budget.

Cerrejón (Colombia)

Cerrejón produced 7.7 million tonnes of coal, a 13% reduction against the prior year. The shortfall relates to the strike that stopped production for 32 days in Q1 2013.

Oil E&P assets

Equatorial Guinea

Block I (100% of Aseng and 5% of Alen) - produced 14.4 million barrels (gross), 15% below the prior year. The reduction relates to the Aseng field coming off plateau consistent with expectations and the FPSO's maximum gas handling capacity.

Block O (95% Alen) – produced 1.4 million barrels (gross). Alen started production at the very end of H1 2013, ahead of schedule which assumed production would start in Q3 2013.

Chad

On 30 September 2013, first oil production commenced from the Badila field into the transportation system that connects it to the main export line. Initial production is coming from the Badila-1 and Badila-2 wells and additional wells will be tied in for production in coming months as processing capacity is increased.

Agricultural Products

Production data

thousand tonnes	Nine months ended 30 September 2013	Nine months ended 30 September 2012	Change %
Farming	**647**	599	8
Oilseed crushing	**2,676**	1,939	38
Oilseed crushing long term toll agreement	**440**	722	(39)
Biodiesel	**433**	372	16
Rice milling	**203**	213	(5)
Wheat milling	**854**	805	6
Sugarcane processing	**1,442**	829	74
Total[1]	**6,695**	5,479	22

1 Malt and pasta (acquired by Glencore as part of its acquisition of Viterra) are excluded, as agreements have been reached to dispose of these businesses and therefore they will not form part of the business going forward.

Selected average commodity prices

	Nine months ended 30 September 2013	Nine months ended 30 September 2012	Change %
S&P GSCI Agriculture Index	**415**	452	(8)
CBOT wheat price (US¢/bu)	**694**	719	(3)
CBOT corn no.2 price (US¢/bu)	**630**	681	(7)
CBOT soya beans (US¢/bu)	**1,442**	1,459	(1)
ICE cotton price (US¢/lb)	**84**	82	2
NYMEX sugar # 11 price (US¢/lb)	**17**	22	(23)

OPERATING HIGHLIGHTS

Rio Vermelho

Rio Vermelho crushed 1.4 million tonnes of sugar cane, a 74% increase over the prior year. This is the result of the recent and ongoing investment in processing capacity and sugarcane planting, much improved yields and higher third party cane purchases.

The crushed cane resulted in the production of 38,600 cbm of ethanol and 119,100 tonnes of sugar.

Viterra

On 5 August 2013, the Group entered into an agreement to sell Joe White Maltings in Australia, to Cargill, Inc for A$420 million. Joe White Maltings was acquired as part of the Viterra acquisition. The sale received all regulatory approvals and is expected to close on 1 November 2013.

On 16 September 2013, the Group entered into an agreement to sell Dakota Growers Pasta Company to Post Holdings for $370 million. Dakota Growers Pasta Company was acquired as part of the Viterra acquisition. The sale is subject to the satisfaction of customary closing conditions, including regulatory approvals and is expected to close in Q1 2014.

Other

Oilseed crushing

Oilseed crushing volumes increased 38% reflecting start-up of production at the new Timbues plant in Argentina during 2013. Production was initially trucked to the ports of Vicentin and MRP to load vessels, until customs licenses were obtained in mid-July to enable loading at the Timbues port.

Appendix 1 – Q3 2013 vs Q3 2012

Metals and Minerals

Production data

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Total Copper contained	t	**412.9**	**282.7**	**695.6**	307.9	228.9	536.8	34
Total Zinc contained	t	**332.2**	**221.5**	**553.7**	376.0	218.3	594.3	(12)
Total Lead contained	t	**80.7**	**78.5**	**159.2**	76.9	68.9	145.8	5
Total Nickel contained	t	**22.5**	**14.8**	**37.3**	24.0	15.4	39.4	(6)
Total Gold	oz	**278**	**36**	**314**	239	23	262	16
Total Silver	oz	**9,652**	**10,115**	**19,767**	8,620	8,913	17,533	12
Total Cobalt	t	**5.6**	**0.8**	**6.4**	3.7	0.9	4.6	51
Total Alumina	t	**-**	**410**	**410**	-	364	364	-
Total Ferrochrome	t	**332**	**-**	**332**	195	-	195	70
Total Vanadium Pentoxide	k lb	**6.1**	**-**	**6.1**	5.8	-	5.8	5
Total Platinum	oz	**24**	**-**	**24**	21	-	21	14
Total Palladium	oz	**14**	**-**	**14**	12	-	12	17
Total Rhodium	oz	**4**	**-**	**4**	4	-	4	-
Total Ferro manganese	t	**-**	**24**	**24**	-	-	-	-
Total Silicon manganese	t	**-**	**24**	**24**	-	-	-	-

Copper assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
African copper (Katanga, Mutanda, Mopani, Sable)								
Katanga								
Copper metal[3]	t	**34.5**	**-**	**34.5**	25.8	-	25.8	34
Cobalt	t	**0.8**	**-**	**0.8**	0.5	-	0.5	60
Mutanda								
Copper metal[3]	t	**40.3**	**-**	**40.3**	22.3	-	22.3	81
Cobalt[4]	t	**3.8**	**-**	**3.8**	2.2	-	2.2	73
Mopani								
Copper metal	t	**30.4**	**25.5**	**55.9**	32.8	18.7	51.5	(7)
Cobalt	t	**-**	**-**	**-**	0.1	-	0.1	(100)
Other								
Copper metal	t	**-**	**3.7**	**3.7**	-	1.6	1.6	-
Cobalt[4]	t	**-**	**0.1**	**0.1**	-	0.2	0.2	-
Total Copper metal[3]	t	**105.2**	**29.2**	**134.4**	80.9	20.3	101.2	30
Total Cobalt[4]	t	**4.6**	**0.1**	**4.7**	2.8	0.2	3.0	64
Collahuasi[5]								
Copper metal	t	**3.0**	**-**	**3.0**	3.9	-	3.9	(23)
Copper in concentrates	t	**60.6**	**-**	**60.6**	23.7	-	23.7	156
Silver in concentrates	oz	**663**	**-**	**663**	297	-	297	123

Appendix 1 – Q3 2013 vs Q3 2012

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Antamina[6]								
Copper in concentrates	t	**43.4**	**-**	**43.4**	41.7	-	41.7	4
Zinc in concentrates	t	**14.9**	**-**	**14.9**	17.2	-	17.2	(13)
Silver in concentrates	oz	**1,339**	**-**	**1,339**	975	-	975	37
Other South America (Alumbrera, Lomas Bayas, Altonorte, Antapaccay/Tintaya, Punitaqui)								
Alumbrera								
Copper in concentrates	t	**26.0**	**-**	**26.0**	37.8	-	37.8	(31)
Gold in concentrates and in doré	oz	**77**	**-**	**77**	107	-	107	(28)
Silver in concentrates and in doré	oz	**350**	**-**	**350**	627	-	627	(44)
Lomas Bayas								
Copper metal	t	**18.4**	**-**	**18.4**	17.7	-	17.7	4
Altonorte								
Copper anode[7]	t	**-**	**77.6**	**77.6**	-	53.0	53.0	-
Antapaccay/Tintaya								
Copper metal	t	**4.1**	**-**	**4.1**	2.7	-	2.7	52
Copper in concentrates	t	**39.9**	**-**	**39.9**	8.8	-	8.8	353
Gold in concentrates	oz	**30**	**-**	**30**	4	-	4	650
Silver in concentrates	oz	**280**	**-**	**280**	104	-	104	169
Other								
Copper in concentrates	t	**3.3**	**-**	**3.3**	3.1	-	3.1	6
Silver in concentrates	oz	**24**	**1**	**25**	53	-	53	(55)
Total Copper metal	t	**22.5**	**-**	**22.5**	20.4	-	20.4	10
Total Copper anode[7]	t	**-**	**45.4**	**45.4**	-	38.4	38.4	-
Total Copper in concentrates	t	**69.2**	**-**	**69.2**	49.7	-	49.7	39
Total Gold in concentrates and in doré	oz	**107**	**-**	**107**	111	-	111	(4)
Total Silver in concentrates and in doré	oz	**654**	**1**	**655**	784	-	784	(17)

Appendix 1 – Q3 2013 vs Q3 2012

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Australia and Asia (Ernest Henry, Mount Isa, Townsville, Cobar, Pasar)								
Ernest Henry, Mount Isa (including the smelter)								
Copper anode[8]	t	**55.0**	**2.6**	**57.6**	39.5	3.3	42.8	39
Copper in concentrates	t	**2.9**	**-**	**2.9**	-	-	-	-
Gold in concentrates	oz	**1**	**-**	**1**	-	-	-	n.m.
Gold in anode	oz	**16**	**-**	**16**	10	-	10	60
Silver in anode	oz	**312**	**-**	**312**	208	-	208	50
Townsville Refinery								
Copper metal	t	**-**	**70.4**	**70.4**	-	73.4	73.4	-
Other								
Copper metal	t	**-**	**46.0**	**46.0**	-	30.0	30.0	-
Copper in concentrates	t	**11.5**	**-**	**11.5**	9.0	-	9.0	28
Silver in concentrates	oz	**103**	**-**	**103**	107	-	107	(4)
Total Copper metal	t	**-**	**116.4**	**116.4**	-	103.4	103.4	-
Total Copper anode[8]	t	**55.0**	**-**	**55.0**	39.5	-	39.5	39
Total Copper in concentrates	t	**14.4**	**-**	**14.4**	9.0	-	9.0	60
Total Gold	oz	**17**	**-**	**17**	10	-	10	70
Total Silver	oz	**415**	**-**	**415**	315	-	315	32
North America (CCR, Horne)								
Copper metal	t	**-**	**81.2**	**81.2**	-	59.3	59.3	-

Appendix 1 – Q3 2013 vs Q3 2012

Zinc assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Kazzinc								
Zinc metal	t	**54.7**	**21.4**	**76.1**	52.2	22.8	75.0	5
Lead metal	t	**7.0**	**16.2**	**23.2**	4.6	14.2	18.8	52
Copper metal	t	**12.4**	**2.6**	**15.0**	14.1	1.1	15.2	(12)
Gold	oz	**154**	**36**	**190**	118	23	141	31
Silver	oz	**1,146**	**3,854**	**5,000**	835	4,114	4,949	37
Australia and Asia (Mount Isa, McArthur River)								
Mount Isa								
Zinc in concentrates	t	**106.4**	**-**	**106.4**	104.0	-	104.0	2
Lead in concentrates	t	**46.5**	**-**	**46.5**	39.2	-	39.2	19
Silver in lead concentrates	oz	**2,057**	**-**	**2,057**	1,599	-	1,599	29
McArthur River								
Zinc in concentrates	t	**53.6**	**-**	**53.6**	48.9	-	48.9	10
Lead in concentrates	t	**11.6**	**-**	**11.6**	10.5	-	10.5	10
Silver in concentrates	oz	**347**	**-**	**347**	459	-	459	(24)
Total Zinc in concentrates	t	**160.0**	**-**	**160.0**	152.9	-	152.9	5
Total Lead in concentrates	t	**58.1**	**-**	**58.1**	49.7	-	49.7	17
Total Silver in concentrates	oz	**2,404**	**-**	**2,404**	2,058	-	2,058	17
Europe (Portovesme, San Juan de Nieva, Nordenham, Northfleet)								
Total Zinc metal	t	**-**	**181.4**	**181.4**	-	176.6	176.6	-
Total Lead metal	t	**-**	**43.1**	**43.1**	-	35.6	35.6	-
Total Silver	oz	**-**	**2,162**	**2,162**	-	1,676	1,676	-

Appendix 1 – Q3 2013 vs Q3 2012

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
North America (Brunswick, CEZ Refinery, Matagami/Perseverance, Kidd)								
Brunswick								
Zinc in concentrates	t	-	-	-	36.0	1.9	37.9	(100)
Lead in concentrates	t	-	-	-	9.6	0.3	9.9	(100)
Copper in concentrates	t	-	-	-	2.4	0.1	2.5	(100)
Silver in concentrates	oz	-	-	-	589	33	622	(100)
Brunswick Smelting								
Lead metal	t	-	19.2	19.2	-	18.8	18.8	-
Silver	oz	-	4,098	4,098	-	3,090	3,090	-
CEZ Refinery								
Zinc metal[9]	t	-	15.3	15.3	-	15.2	15.2	-
Matagami/Perseverance								
Zinc in concentrates	t	15.1	-	15.1	32.9	-	32.9	(54)
Copper in concentrates	t	2.0	-	2.0	2.7	-	2.7	(26)
Kidd								
Zinc in concentrates	t	13.6	-	13.6	16.5	-	16.5	(18)
Copper in concentrates	t	10.6	-	10.6	9.0	-	9.0	18
Silver in concentrates	oz	606	-	606	628	-	628	(4)
Total Zinc metal	t	-	15.3	15.3	-	15.2	15.2	-
Total Zinc in concentrates	t	28.7	-	28.7	85.4	1.9	87.3	(66)
Total Lead metal	t	-	19.2	19.2	-	18.8	18.8	-
Total Lead in concentrates	t	-	-	-	9.6	0.3	9.9	(100)
Total Copper in concentrates	t	12.6	-	12.6	14.1	0.1	14.2	(11)
Total Silver	oz	606	4,098	4,704	1,217	3,123	4,340	(50)
Other Zinc (AR Zinc, Los Quenuales, Sinchi Wayra, Rosh Pinah, Perkoa)								
Zinc metal	t	7.5	3.4	10.9	8.9	1.8	10.7	(16)
Zinc in concentrates	t	66.4	-	66.4	59.4	-	59.4	12
Lead metal	t	3.1	-	3.1	3.2	-	3.2	(3)
Lead in concentrates	t	12.5	-	12.5	9.8	-	9.8	28
Copper in concentrates	t	0.7	-	0.7	0.2	-	0.2	250
Silver metal	oz	161	-	161	196	-	196	(18)
Silver in concentrates	oz	2,264	-	2,264	1,943	-	1,943	17

Appendix 1 – Q3 2013 vs Q3 2012

Nickel assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Integrated Nickel Operations (Sudbury, Raglan, Nikkelverk)								
Nickel metal	t	**10.1**	**12.9**	**23.0**	8.5	14.4	22.9	19
Nickel in concentrates	t	**0.1**	**-**	**0.1**	0.1	-	0.1	-
Copper metal	t	**3.7**	**5.5**	**9.2**	3.7	5.6	9.3	-
Copper in concentrates	t	**10.1**	**2.4**	**12.5**	6.8	0.7	7.5	49
Cobalt metal	t	**0.2**	**0.7**	**0.9**	0.2	0.6	0.8	-
Australia (XNA, Murrin Murrin)								
Total Nickel metal	t	**9.3**	**1.9**	**11.2**	8.8	1.0	9.8	6
Total Nickel in concentrates	t	**1.0**	**-**	**1.0**	2.8	-	2.8	(64)
Total Copper in concentrates	t	**0.1**	**-**	**0.1**	0.2	-	0.2	(50)
Total Cobalt metal	t	**0.8**	**-**	**0.8**	0.6	0.1	0.7	33
Total Cobalt in concentrates	t	**-**	**-**	**-**	0.1	-	0.1	(100)
Falcondo								
Nickel in ferronickel	t	**2.0**	**-**	**2.0**	3.8	-	3.8	(47)

Appendix 1 – Q3 2013 vs Q3 2012

Aluminium/alumina assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Sherwin Alumina								
Alumina	t	**-**	**410**	**410**	-	364	364	-

Ferroalloys assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Ferrochrome[10]	t	**332**	**-**	**332**	195	-	195	70
Vanadium Pentoxide	k lb	**6.1**	**-**	**6.1**	5.8	-	5.8	5
Platinum[11]	oz	**24**	**-**	**24**	21	-	21	14
Palladium[11]	oz	**14**	**-**	**14**	12	-	12	17
Rhodium[11]	oz	**4**	**-**	**4**	4	-	4	-
Gold[11]	oz	**-**	**-**	**-**	-	-	-	-
Ferro manganese	t	**-**	**24**	**24**	-	-	-	-
Silicon manganese	t	**-**	**24**	**24**	-	-	-	-

1 Controlled industrial assets and JVs only. Production is on a 100% basis, except as stated.
2 Third party production volumes at custom smelters and refineries include where appropriate feed from Group mines, so as to avoid a double count of own source production volumes already recorded in the mine numbers.
3 Copper metal includes copper contained in copper concentrates and blister copper.
4 Cobalt contained in concentrates and hydroxides.
5 The Group's pro-rata share of Collahuasi production (44%).
6 The Group's pro-rata share of Antamina production (33.75%).
7 32,200 tonnes (Q3 2012: 14,600 tonnes) of copper anode produced at Altonorte is refined to produce copper cathode at either Townsville or CCR and hence is excluded from the totals.
8 Anode produced from third party feed at the Mount Isa smelter is excluded from the total of Third Party copper production to avoid a double count, as this is processed into cathode at Townsville.
9 The Group's pro-rata share of CEZ production (25%).
10 Reflects the Group's 79.5% share of the Xstrata-Merafe Chrome Venture.
11 Consolidated 100% of Eland and 50% of Mototolo.

Energy Products

Production data

Coal assets

Million tonnes[1]	Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q3 2012 Total	Own feed change %
Australian coking coal	**1.6**	**-**	**1.6**	1.7	-	1.7	(6)
Australian thermal coal (export)	**13.7**	**-**	**13.7**	11.8	-	11.8	16
Australian thermal coal (domestic)	**1.3**	**-**	**1.3**	1.6	-	1.6	(19)
Australian semi-soft coal	**1.0**	**-**	**1.0**	1.2	-	1.2	(17)
South African thermal coal (export)	**5.3**	**-**	**5.3**	5.4	-	5.4	(2)
South African thermal coal (domestic)	**6.1**	**0.2**	**6.3**	6.2	0.4	6.6	(2)
Prodeco (Colombia) thermal coal	**4.6**	**0.1**	**4.7**	3.1	-	3.1	48
Cerrejón (Colombia) thermal coal[2]	**3.2**	**-**	**3.2**	2.8	-	2.8	14
Total coal	**36.8**	**0.3**	**37.1**	33.8	0.4	34.2	9

1 Controlled industrial assets and JVs only. Production is on a 100% basis except for JVs, where the Group's attributable share of production is included.
2 The Group's pro-rata share of Cerrejón production (33.3%).

Oil assets

thousand bbls	Q3 2013 Total	Q3 2012 Total	Change %
Oil[1]			
Block I	**4,418**	5,963	(26)
Block O	**1,444**	-	-
Total	**5,862**	5,963	(2)

1 On a 100% basis. The Group's ownership interest in the Aseng field, within Block I, is 23.75%, and the ownership interest in the Alen field (95% within Block O and 5% within Block I), is 25%.

Agricultural Products

Production data

thousand tonnes	Q3 2013 Total	Q3 2012 Total	Change %
Farming	**262**	272	(4)
Oilseed crushing	**1,128**	833	35
Oilseed crushing long term toll agreement	**151**	325	(54)
Biodiesel	**181**	112	62
Rice milling	**83**	87	(5)
Wheat milling	**299**	271	10
Sugarcane processing	**933**	578	61
Total[1]	**3,037**	2,478	23

1 Malt and pasta (acquired by Glencore as part of its acquisition of Viterra) are excluded, as agreements have been reached to dispose of these businesses and therefore they will not form part of the business going forward.

Appendix 2 – Q3 2013 vs Q2 2013

Metals and Minerals

Production data

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Total Copper contained	t	**412.9**	**282.7**	**695.6**	350.1	285.2	635.3	18
Total Zinc contained	t	**332.2**	**221.5**	**553.7**	356.9	224.9	581.8	(7)
Total Lead contained	t	**80.7**	**78.5**	**159.2**	74.1	64.7	138.8	9
Total Nickel contained	t	**22.5**	**14.8**	**37.3**	26.8	12.5	39.3	(16)
Total Gold	oz	**278**	**36**	**314**	254	29	283	9
Total Silver	oz	**9,652**	**10,115**	**19,767**	10,177	9,105	19,282	(5)
Total Cobalt	t	**5.6**	**0.8**	**6.4**	5.2	0.7	5.9	8
Total Alumina	t	**-**	**410**	**410**	-	393	393	-
Total Ferrochrome	t	**332**	**-**	**332**	302	-	302	10
Total Vanadium Pentoxide	k lb	**6.1**	**-**	**6.1**	4.2	-	4.2	45
Total Platinum	oz	**24**	**-**	**24**	23	-	23	4
Total Palladium	oz	**14**	**-**	**14**	12	-	12	17
Total Rhodium	oz	**4**	**-**	**4**	4	-	4	-
Total Ferro manganese	t	**-**	**24**	**24**	-	23	23	-
Total Silicon manganese	t	**-**	**24**	**24**	-	21	21	-

Copper assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
African copper (Katanga, Mutanda, Mopani, Sable)								
Katanga								
Copper metal[3]	t	**34.5**	**-**	**34.5**	31.7	-	31.7	9
Cobalt	t	**0.8**	**-**	**0.8**	0.7	-	0.7	14
Mutanda								
Copper metal[3]	t	**40.3**	**-**	**40.3**	31.4	-	31.4	28
Cobalt[5]	t	**3.8**	**-**	**3.8**	3.5	-	3.5	9
Mopani								
Copper metal	t	**30.4**	**25.5**	**55.9**	24.8	28.7	53.5	23
Cobalt	t	**-**	**-**	**-**	-	-	-	-
Other								
Copper metal	t	**-**	**3.7**	**3.7**	-	3.7	3.7	-
Cobalt[5]	t	**-**	**0.1**	**0.1**	-	0.1	0.1	-
Total Copper metal[3]	t	**105.2**	**29.2**	**134.4**	87.9	32.4	120.3	20
Total Cobalt[4]	t	**4.6**	**0.1**	**4.7**	4.2	0.1	4.3	10
Collahuasi[5]								
Copper metal	t	**3.0**	**-**	**3.0**	3.7	-	3.7	(19)
Copper in concentrates	t	**60.6**	**-**	**60.6**	34.0	-	34.0	78
Silver in concentrates	oz	**663**	**-**	**663**	420	-	420	58

Appendix 2 – Q3 2013 vs Q2 2013

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Antamina[6]								
Copper in concentrates	t	**43.4**	**-**	**43.4**	36.1	-	36.1	20
Zinc in concentrates	t	**14.9**	**-**	**14.9**	30.4	-	30.4	(51)
Silver in concentrates	oz	**1,339**	**-**	**1,339**	1,441	-	1,441	(7)
Other South America (Alumbrera, Lomas Bayas, Altonorte, Antapaccay/Tintaya, Punitaqui)								
Alumbrera								
Copper in concentrates	t	**26.0**	**-**	**26.0**	26.1	-	26.1	(0)
Gold in concentrates and in doré	oz	**77**	**-**	**77**	80	-	80	(4)
Silver in concentrates and in doré	oz	**350**	**-**	**350**	409	-	409	(14)
Lomas Bayas								
Copper metal	t	**18.4**	**-**	**18.4**	18.9	-	18.9	(3)
Altonorte								
Copper anode[7]	t	**-**	**77.6**	**77.6**	-	74.7	74.7	-
Antapaccay/Tintaya								
Copper metal	t	**4.1**	**-**	**4.1**	4.2	-	4.2	(2)
Copper in concentrates	t	**39.9**	**-**	**39.9**	33.5	-	33.5	19
Gold in concentrates	oz	**30**	**-**	**30**	19	-	19	58
Silver in concentrates	oz	**280**	**-**	**280**	242	-	242	16
Other								
Copper in concentrates	t	**3.3**	**-**	**3.3**	2.5	0.1	2.6	32
Silver in concentrates	oz	**24**	**1**	**25**	22	1	23	9
Total Copper metal	t	**22.5**	**-**	**22.5**	23.1	-	23.1	(3)
Total Copper anode[7]	t	**-**	**45.4**	**45.4**	-	51.9	51.9	-
Total Copper in concentrates	t	**69.2**	**-**	**69.2**	62.1	0.1	62.2	11
Total Gold in concentrates and in doré	oz	**107**	**-**	**107**	99	-	99	8
Total Silver in concentrates and in doré	oz	**654**	**1**	**655**	673	1	674	(3)

Appendix 2 – Q3 2013 vs Q2 2013

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Australia and Asia (Ernest Henry, Mount Isa, Townsville, Cobar, Pasar)								
Ernest Henry, Mount Isa (including the smelter)								
Copper anode[8]	t	**55.0**	**2.6**	**57.6**	51.2	2.4	53.6	7
Copper in concentrates	t	**2.9**	**-**	**2.9**	-	-	-	-
Gold in concentrates	oz	**1**	**-**	**1**	-	-	-	n.m.
Gold in anode	oz	**16**	**-**	**16**	9	1	10	78
Silver in anode	oz	**312**	**-**	**312**	265	-	265	18
Townsville Refinery								
Copper metal	t	**-**	**70.4**	**70.4**	-	66.7	66.7	-
Other								
Copper metal	t	**-**	**46.0**	**46.0**	-	49.0	49.0	-
Copper in concentrates	t	**11.5**	**-**	**11.5**	11.0	-	11.0	5
Silver in concentrates	oz	**103**	**-**	**103**	116	-	116	(11)
Total Copper metal	t	**-**	**116.4**	**116.4**	-	115.7	115.7	-
Total Copper anode[8]	t	**55.0**	**-**	**55.0**	51.2	-	51.2	7
Total Copper in concentrates	t	**14.4**	**-**	**14.4**	11.0	-	11.0	31
Total Gold	oz	**17**	**-**	**17**	9	1	10	89
Total Silver	oz	**415**	**-**	**415**	381	-	381	9
North America (CCR, Horne)								
Copper metal	t	**-**	**81.2**	**81.2**	-	75.4	75.4	-

Appendix 2 – Q3 2013 vs Q2 2013

Zinc assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Kazzinc								
Zinc metal	t	**54.7**	**21.4**	**76.1**	53.1	22.0	75.1	3
Lead metal	t	**7.0**	**16.2**	**23.2**	7.5	14.4	21.9	(7)
Copper metal	t	**12.4**	**2.6**	**15.0**	13.5	2.6	16.1	(8)
Gold	oz	**154**	**36**	**190**	146	28	174	5
Silver	oz	**1,146**	**3,854**	**5,000**	1,021	3,751	4,772	12
Australia and Asia (Mount Isa, McArthur River)								
Mount Isa								
Zinc in concentrates	t	**106.4**	**-**	**106.4**	103.1	-	103.1	3
Lead in concentrates	t	**46.5**	**-**	**46.5**	39.0	-	39.0	19
Silver in lead concentrates	oz	**2,057**	**-**	**2,057**	1,436	-	1,436	43
McArthur River								
Zinc in concentrates	t	**53.6**	**-**	**53.6**	47.5	-	47.5	13
Lead in concentrates	t	**11.6**	**-**	**11.6**	11.3	-	11.3	3
Silver in concentrates	oz	**347**	**-**	**347**	392	-	392	(11)
Total Zinc in concentrates	t	**160.0**	**-**	**160.0**	150.6	-	150.6	6
Total Lead in concentrates	t	**58.1**	**-**	**58.1**	50.3	-	50.3	16
Total Silver in concentrates	oz	**2,404**	**-**	**2,404**	1,828	-	1,828	32
Europe (Portovesme, San Juan de Nieva, Nordenham, Northfleet)								
Total Zinc metal	t	**-**	**181.4**	**181.4**	-	181.2	181.2	-
Total Lead metal	t	**-**	**43.1**	**43.1**	-	31.2	31.2	-
Total Silver	oz	**-**	**2,162**	**2,162**	-	1,244	1,244	-

Appendix 2 – Q3 2013 vs Q2 2013

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
North America (Brunswick, CEZ Refinery, Matagami/Perseverance, Kidd)								
Brunswick								
Zinc in concentrates	t	-	-	-	9.2	3.6	12.8	(100)
Lead in concentrates	t	-	-	-	2.4	1.1	3.5	(100)
Copper in concentrates	t	-	-	-	0.3	-	0.3	(100)
Silver in concentrates	oz	-	-	-	658	87	745	(100)
Brunswick Smelting								
Lead metal	t	-	19.2	19.2	-	18.0	18.0	-
Silver	oz	-	4,098	4,098	-	4,022	4,022	-
CEZ Refinery								
Zinc metal[9]	t	-	15.3	15.3	-	17.1	17.1	-
Matagami/Perseverance								
Zinc in concentrates	t	15.1	-	15.1	18.0	-	18.0	(16)
Copper in concentrates	t	2.0	-	2.0	2.1	-	2.1	(5)
Kidd								
Zinc in concentrates	t	13.6	-	13.6	19.2	-	19.2	(29)
Copper in concentrates	t	10.6	-	10.6	9.9	-	9.9	7
Silver in concentrates	oz	606	-	606	1,153	-	1,153	(47)
Total Zinc metal	t	-	15.3	15.3	-	17.1	17.1	-
Total Zinc in concentrates	t	28.7	-	28.7	46.4	3.6	50.0	(38)
Total Lead metal	t	-	19.2	19.2	-	18.0	18.0	-
Total Lead in concentrates	t	-	-	-	2.4	1.1	3.5	(100)
Total Copper in concentrates	t	12.6	-	12.6	12.3	-	12.3	2
Total Silver	oz	606	4,098	4,704	1,811	4,109	5,920	(67)
Other Zinc (AR Zinc, Los Quenuales, Sinchi Wayra, Rosh Pinah, Perkoa)								
Zinc metal	t	7.5	3.4	10.9	9.5	1.0	10.5	(21)
Zinc in concentrates	t	66.4	-	66.4	66.9	-	66.9	(1)
Lead metal	t	3.1	-	3.1	2.8	-	2.8	11
Lead in concentrates	t	12.5	-	12.5	11.1	-	11.1	13
Copper in concentrates	t	0.7	-	0.7	0.4	-	0.4	75
Silver metal	oz	161	-	161	176	-	176	(9)
Silver in concentrates	oz	2,264	-	2,264	2,426	-	2,426	(7)

Appendix 2 – Q3 2013 vs Q2 2013

Nickel assets

thousand[1,2]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Integrated Nickel Operations (Sudbury, Raglan, Nikkelverk)								
Nickel metal	t	**10.1**	**12.9**	**23.0**	11.3	11.2	22.5	(11)
Nickel in concentrates	t	**0.1**	**-**	**0.1**	0.1	-	0.1	-
Copper metal	t	**3.7**	**5.5**	**9.2**	4.2	4.7	8.9	(12)
Copper in concentrates	t	**10.1**	**2.4**	**12.5**	10.5	2.4	12.9	(4)
Cobalt metal	t	**0.2**	**0.7**	**0.9**	0.2	0.6	0.8	-
Australia (XNA, Murrin Murrin)								
Total Nickel metal	t	**9.3**	**1.9**	**11.2**	10.5	1.3	11.8	(11)
Total Nickel in concentrates	t	**1.0**	**-**	**1.0**	1.6	-	1.6	(38)
Total Copper in concentrates	t	**0.1**	**-**	**0.1**	0.1	-	0.1	-
Total Cobalt metal	t	**0.8**	**-**	**0.8**	0.7	-	0.7	14
Total Cobalt in concentrates	t	**-**	**-**	**-**	0.1	-	0.1	(100)
Falcondo								
Nickel in ferronickel	t	**2.0**	**-**	**2.0**	3.3	-	3.3	(39)

Appendix 2 – Q3 2013 vs Q2 2013

Aluminium/alumina assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Sherwin Alumina								
Alumina	t	**-**	**410**	**410**	-	393	393	-

Ferroalloys assets

thousand[1]		Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Ferrochrome[10]	t	**332**	**-**	**332**	302	-	302	10
Vanadium Pentoxide	k lb	**6.1**	**-**	**6.1**	4.2	-	4.2	45
Platinum[11]	oz	**24**	**-**	**24**	23	-	23	4
Palladium[11]	oz	**14**	**-**	**14**	12	-	12	17
Rhodium[11]	oz	**4**	**-**	**4**	4	-	4	-
Gold[11]	oz	**-**	**-**	**-**	-	-	-	-
Ferro manganese	t	**-**	**24**	**24**	-	23	23	-
Silicon manganese	t	**-**	**24**	**24**	-	21	21	-

1 Controlled industrial assets and JVs only. Production is on a 100% basis, except as stated.
2 Third party production volumes at custom smelters and refineries include where appropriate feed from Group mines, so as to avoid a double count of own source production volumes already recorded in the mine numbers.
3 Copper metal includes copper contained in copper concentrates and blister copper.
4 Cobalt contained in concentrates and hydroxides.
5 The Group's pro-rata share of Collahuasi production (44%).
6 The Group's pro-rata share of Antamina production (33.75%).
7 32,200 tonnes (Q2 2013: 22,800 tonnes) of copper anode produced at Altonorte is refined to produce copper cathode at either Townsville or CCR and hence is excluded from the totals.
8 Anode produced from third party feed at the Mount Isa smelter is excluded from the total of Third Party copper production to avoid a double count, as this is processed into cathode at Townsville.
9 The Group's pro-rata share of CEZ production (25%).
10 Reflects the Group's 79.5% share of the Xstrata-Merafe Chrome Venture.
11 Consolidated 100% of Eland and 50% of Mototolo.

Energy Products

Production data

Coal assets

million tonnes[1]	Using feed from own sources	Using feed from third party sources	Q3 2013 Total	Using feed from own sources	Using feed from third party sources	Q2 2013 Total	Own feed change %
Australian coking coal	**1.6**	**-**	**1.6**	2.2	-	2.2	(27)
Australian thermal coal (export)	**13.7**	**-**	**13.7**	12.2	-	12.2	12
Australian thermal coal (domestic)	**1.3**	**-**	**1.3**	1.0	-	1.0	30
Australian semi-soft coal	**1.0**	**-**	**1.0**	1.2	-	1.2	(17)
South African thermal coal (export)	**5.3**	**-**	**5.3**	5.0	-	5.0	6
South African thermal coal (domestic)	**6.1**	**0.2**	**6.3**	5.9	0.4	6.3	3
Prodeco (Colombia) thermal coal	**4.6**	**0.1**	**4.7**	4.6	-	4.6	-
Cerrejón (Colombia) thermal coal[2]	**3.2**	**-**	**3.2**	3.0	-	3.0	7
Total coal	**36.8**	**0.3**	**37.1**	35.1	0.4	35.5	5

1 Controlled industrial assets and JVs only. Production is on a 100% basis except for JVs, where the Group's attributable share of production is included.
2 The Group's pro-rata share of Cerrejón production (33.3%).

Oil assets

thousand bbls	Q3 2013 Total	Q2 2013 Total	Change %
Oil[1]			
Block I	**4,418**	4,556	(3)
Block O	**1,444**	-	-
Total	**5,862**	4,556	29

1 On a 100% basis. The Group's ownership interest in the Aseng field, within Block I, is 23.75%, and the ownership interest in the Alen field (95% within Block O and 5% within Block I), is 25%.

Agricultural Products

Production data

thousand tonnes	Q3 2013 Total	Q2 2013 Total	Change %
Farming	**262**	33	694
Oilseed crushing	**1,128**	943	20
Oilseed crushing long term toll agreement	**151**	257	(41)
Biodiesel	**181**	109	66
Rice milling	**83**	85	(2)
Wheat milling	**299**	273	10
Sugarcane processing	**933**	509	83
Total[1]	**3,037**	2,209	37

1 Malt and pasta (acquired by Glencore as part of its acquisition of Viterra) are excluded, as agreements have been reached to dispose of these businesses and therefore they will not form part of the business going forward.