

NOTICE



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**£1,000,000,000**

**UK Debt Issuance Programme**

**SERIES NO: 34**

**ISIN Code: XS2662076897**

**Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 222 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due May 2029 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the £1,000,000,000**

**UK Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This Notice is dated 7 May 2024 and should be read in conjunction with the Final Terms dated 14 March 2024 (the “Final Terms”) in respect of the Notes.

The Issuer hereby informs the potential investors that in accordance with the condition 44 Terms and Conditions of the Offer section “*Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants*” on page 11 of the Final Terms, the Issuer decided to cancel the issuance of the Notes in the United Kingdom.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer  
Duly represented by:

Signed on behalf of the Guarantor  
Duly represented by:

Date: 7 May 2024

This notice may be viewed on the website of NATIXIS (<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)