

Final Terms dated 26 September 2014
Wells Fargo & Company
Issue of NOK 800,000,000 3.23 per cent. Notes due 30 September 2024
under the U.S.\$ 25,000,000,000
Euro Medium Term Note Programme

Part A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 11 April 2014 and the supplemental Base Prospectuses dated 9 May 2014 and 11 August 2014 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive. These Final Terms contain the final terms of the Notes and must be read in conjunction with such Base Prospectus as so supplemented.

Full information on the Issuer and the offer of the Notes described herein is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplemental Base Prospectuses are available for viewing at the market news section of the London Stock Exchange website <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and copies may be obtained from during normal business hours at Wells Fargo & Company, Office of the Corporate Secretary, Wells Fargo Center, MAC N9305-173, Sixth and Marquette, Minneapolis, Minnesota 55479, United States of America.

1.	Issuer	Wells Fargo & Company
2.	(i) Series Number:	58
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	Norwegian Krone ("NOK")
4.	Aggregate Nominal Amount:	
	(i) Series:	NOK 800,000,000
	(ii) Tranche:	NOK 800,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	NOK 1,000,000
	(ii) Calculation Amount:	NOK 1,000,000
7.	(i) Issue Date:	30 September 2014
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	30 September 2024
9.	Interest Basis:	3.23 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable

Final Version

13.	(i)	Status of the Notes:	Senior
	(ii)	Date Board approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Type of Interest	Fixed Rate Interest
	(i) Interest Payment Date(s):	30 September in each year commencing on 30 September 2015, up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in 16 (iv) below
	(ii) Interest Period End Date	Each Interest Payment Date
15.	Switch Option	Not Applicable
16.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	3.23 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Fixed Coupon Amount:	NOK 32,300 per Calculation Amount
	(iii) Broken Amount(s):	Not Applicable
	(iv) Business Day Convention:	Following Business Day Convention
	(v) Day Count Fraction:	30/360
17.	Floating Rate Note Provisions	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

19.	Call Option	Not Applicable
20.	Put Option	Not Applicable
21.	Final Redemption Amount of each Note	NOK 1,000,000 per Calculation Amount
22.	Early Redemption Amount	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:
23.	Early Termination Amount	NOK 1,000,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

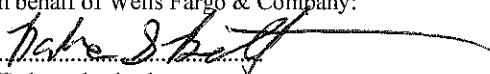
24.	Form of Notes:	Registered Notes: Global Registered Note exchangeable for Individual Note Certificates in the limited circumstances described in the Global Registered Note. Global Registered Note registered in the name of a nominee for a common depositary for Euroclear
-----	----------------	---

Final Version

and Clearstream, Luxembourg.

25. New Safekeeping Structure (*NSS*): Not Applicable
26. Additional Financial Centre(s) or other special provisions relating to payment dates: New York, London
27. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No.

Signed on behalf of Wells Fargo & Company:

By: 
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING	
(i) Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange on or around 30 September 2014
(ii) Estimate of total expenses related to admission to trading:	GBP 2,995
2. RATINGS	
Ratings:	<p>The Notes to be issued have been rated:</p> <p>Standard & Poor's Rating Services, a Standard & Poor's Financial Services LLC business: A₊</p> <p>Moody's Investors Service, Inc: A2</p> <p>Fitch Ratings, Inc.: AA-</p> <p>DBRS, Inc.: AA</p>
3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER	
Save as discussed in " <i>Subscription and Sale</i> ", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.	
4. YIELD	
Indication of yield:	3.23 per cent. per annum
5. OPERATIONAL INFORMATION	
ISIN Code:	XS1113337429
Common Code:	0111333742
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common Safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
Delivery:	Delivery against payment

Final Version

Names and addresses of additional paying agent(s) (if any): Not Applicable

DISTRIBUTION

- | | | |
|----|---------------------------------------|---|
| 6. | Method of Distribution: | Syndicated |
| 7. | (i) If syndicated, names of Managers: | Citigroup Global Markets Limited
Wellis Fargo Securities International Limited |
| | (ii) Date of Subscription Agreement: | 26 September 2014 |
| 8. | If non-syndicated, name of Dealer | Not Applicable |
| 9. | U.S. Selling Restrictions | Reg. S Compliance Category 2 TEFRA D |

