

IMPORTANT - PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (the "UK"). For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA") and the regulations made under the EUWA; or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "FSMA") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No. 600/2014 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

IMPORTANT - PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "Insurance Distribution Directive") where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "EU PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

UK MIFIR product governance / Professional investors and eligible counterparties only target market - Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA ("UK MiFIR"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "UK distributor") should take into consideration the manufacturer's target market assessment; however, a UK distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK MiFIR Product Governance Rules") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated June 3, 2021

BANK OF AMERICA CORPORATION

***Issue of NOK 2,500,000,000 2.600% Fixed Rate Reset Senior Notes, due June 9, 2032 under the
U.S.\$65,000,000,000
Bank of America Corporation Euro Medium-Term Note Program***

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorized, nor do they authorize, the making of any offer of Notes in any other circumstances.

The expression "UK Prospectus Regulation" means Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") as set forth in the Base Prospectus dated May 13, 2021, including the Annexes thereto (the "**Base Prospectus**"), which together constitute a base prospectus for the purposes of the UK Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the UK Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus is available for viewing during normal business hours at the specified office of the Principal Agent and has been published on the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from Bank of America Corporation, Bank of America Corporate Center, NC1-007-06-10, 100 North Tryon Street, Charlotte, North Carolina 28255-0065, U.S.A., Attention: Corporate Treasury – Strategic Asset Liability Management.

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| 1. Issuer: | Bank of America Corporation |
| 2. (i) Series Number: | 883 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency: | Norwegian Kroner (NOK) |
| 4. Aggregate Nominal Amount of Notes: | |
| (i) Series: | NOK 2,500,000,000 |
| (ii) Tranche: | NOK 2,500,000,000 |
| 5. Issue Price: | 100.000 per cent. of the Aggregate Nominal Amount |
| 6. (i) Specified Denominations: | NOK 2,000,000 and integral multiples of NOK 1,000 thereafter |
| (ii) Calculation Amount: | NOK 1,000 |
| 7. (i) Issue Date: | June 9, 2021 |
| (ii) Interest Commencement Date: | Issue Date |
| 8. Maturity Date: | June 9, 2032 |
| 9. Interest Basis: | Fixed Rate Reset
(see paragraph 19 below) |
| 10. Change of Interest Basis: | Fixed Rate Reset
(see paragraph 19 below) |
| 11. Redemption/Payment Basis: | Redemption at par |
| 12. Put/Call Options: | Issuer Call Option (see paragraph 22 below) |
| 13. Status of the Notes: | Senior |
| 14. Method of Distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed-Rate Note Provisions:	Not Applicable
16.	Floating-Rate Note Provisions:	Not Applicable
17.	Fixed/Floating-Rate Notes:	Not Applicable
18.	Inverse-Floating-Rate Note Provisions:	Not Applicable
19.	Fixed Rate Reset Note Provisions:	Applicable
(i)	Initial Rate of Interest:	2.600 per cent. per annum payable annually in arrear
(ii)	Fixed Rate Reset Interest Payment Date(s):	June 9 in each year, from (and including) June 9, 2022 to (and including) the Maturity Date
		Unadjusted
(iii)	Business Day Convention:	Not Applicable
(iv)	Additional Business Center(s) (Condition 4(b)):	Not Applicable
(v)	Calculation Agent responsible for calculating the Rate(s) of Interest and Interest Amount(s):	Principal Agent
(vi)	Benchmark Determination Agent:	Not Applicable
(vii)	First Reset Date:	June 9, 2031
(viii)	Second Reset Date:	Not Applicable
(ix)	Anniversary Date(s):	Not Applicable
(x)	Reset Determination Dates:	First Business Day of First Reset Period
(xi)	Reset Rate:	Mid-Swap Rate
(xii)	Benchmark Gilt Screen Page:	Not Applicable
(xiii)	Swap Rate Period:	1 year
(xiv)	Screen Page:	Bloomberg Page NKSW1
(xv)	Fixed Leg:	Annual calculated on a 30E/360 day count basis
(xvi)	Floating Leg:	6-month NIBOR rate calculated on an Act/360 day count basis
(xvii)	Participation Rate:	Not Applicable

(xviii)	Margin(s):	+0.809 per cent. per annum
(xix)	Fixed Coupon Amount to (but excluding) the First Reset Date:	NOK 26.00 per Calculation Amount
(xx)	Broken Amount(s):	Not Applicable
(xxi)	Day Count Fraction:	30E/360
(xxii)	Determination Date(s):	Not Applicable
(xxiii)	First Reset Period Fallback:	1.791 per cent. (equal to the Initial Rate of Interest <i>minus</i> the Margin)
20.	Zero Coupon Note Provisions:	Not Applicable
21.	Linear Interpolation:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

22.	Issuer Call Option:	Applicable
(i)	Optional Redemption Date(s):	June 9, 2031 (in whole) or at any time on or after May 7, 2032 and prior to the Maturity Date (in whole or in part)
(ii)	Optional Redemption Amount(s):	NOK 1,000 per Calculation Amount
(iii)	If redeemable in part:	
(a)	Minimum Redemption Amount:	NOK 0 per Calculation Amount
(b)	Higher Redemption Amount:	NOK 1,000 per Calculation Amount
(iv)	Notice period:	Minimum period: 5 Business Days
23.	Make-Whole Redemption by the Issuer:	Not Applicable
24.	Investor Put Option:	Not Applicable
25.	Final Redemption Amount:	NOK 1,000 per Calculation Amount
26.	Early Redemption Amount payable on redemption for taxation reasons, illegality (in the case of Senior Notes) or on event of default or other early redemption:	NOK 1,000 per Calculation Amount
(i)	Condition 6(e)(ii):	Not Applicable
(ii)	Reference Price:	Not Applicable
(iii)	Accrual Yield:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27.	Form of Notes:	Registered Notes
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Registered Global Note exchangeable for Registered Definitive Notes in the limited circumstances specified in the Registered Global Note


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| 28. Adjusted Interest Payment at Redemption: | Not Applicable |
| 29. Payment Business Day Convention: | Following |
| 30. Additional Financial Center(s): | None |
| 31. Payment Disruption Event: | Not Applicable |
| 32. CNY Payment Disruption Event: | Not Applicable |
| 33. Redenomination provisions: | Not Applicable |
| 34. JPY Rounding: | Not Applicable |
| 35. Alternative Rounding: | Not Applicable |
| 36. Relevant Benchmark: | Not Applicable |

DISTRIBUTION

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| 37. U.S. Selling Restrictions: | Regulation S Compliance Category: 2; TEFRA D not applicable |
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Acknowledged and accepted by:

Bank of America Corporation

By: .....

Name: *Karim Kajani*

Title: *Director*

PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange and admission to the Official List of the Financial Conduct Authority with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: Not exceeding £10,000

2. RATINGS

The Notes to be issued are expected to be rated:
S&P: A-
Moody's: A2
Fitch: A+

Standard & Poor's Financial Services LLC is not established nor registered in the UK, but S&P Global Ratings UK Limited, which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Standard & Poor's Financial Services LLC where possible.

Moody's Investors Service, Inc. is not established nor registered in the UK but Moody's Investors Service Limited, which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Moody's Investors Service, Inc. where possible.

Fitch Ratings, Inc. is not established nor registered in the UK but Fitch Ratings Ltd., which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Fitch Ratings, Inc. where possible.

3. INTEREST OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**
 - (i) Reasons for the offer: See "Use of Proceeds" in Base Prospectus
 - (ii) Estimated net proceeds: NOK 2,488,750,000
5. **YIELD (Fixed-Rate Notes Only)**
Indication of Yield: 2.600 per cent. calculated on an annual basis to, but excluding, the First Reset Date

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
6. **HISTORIC INTEREST RATES** Not Applicable
7. **OPERATIONAL INFORMATION**
 - (i) ISIN: XS2349716626
 - (ii) Common Code: 234971662
 - (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A., the relevant address(es) and the relevant identification number(s): Not Applicable
 - (iv) Names and addresses of initial Paying Agent(s): Bank of America, N.A. (operating through its London Branch)
2 King Edward Street
London EC1A 1HQ
United Kingdom
 - (v) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "Yes" simply means that the Notes are intended upon issue to be deposited with one of the international central securities depositaries ("ICSDs") as Common Safekeeper, and registered in the name of a nominee of one of the ICSDs acting as Common Safekeeper, in respect of Registered Global Notes that are held under the New Safekeeping Structure for registered global securities and does not necessarily mean that the Notes will be recognized as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.
 - (vi) Delivery: Delivery against payment
 - (vii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

(viii) Name and address of any Transfer Agent (if any): Not Applicable