

**MiFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “*MiFID II*”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

**Prohibition of Sales to EEA Retail Investors** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“*EEA*”). For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined under the Prospectus Directive (as defined below).

**Amended Final Terms**

**Dated 8 July 2019**

**TOYOTA MOTOR CREDIT CORPORATION.**

**Legal Entity Identifier (“LEI”): Z2VZBHUMB7PWWJ63I008**

**Issue of GBP 250,000,000 Floating Rate Notes due 9 July 2020  
under the €50,000,000,000**

**Euro Medium Term Note Programme  
established by**

**Toyota Motor Finance (Netherlands) B.V., Toyota Credit Canada Inc.,  
Toyota Finance Australia Limited and Toyota Motor Credit Corporation**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes set forth in the Prospectus dated 14 September 2018 and the supplements to it dated 14 November 2018, 3 December 2018, 11 February 2019, 1 March 2019, 10 May 2019 and 26 June 2019, including all documents incorporated by reference (the Prospectus as so supplemented, the “*Prospectus*”) which constitutes a base prospectus for the purposes of the Prospectus Directive (as defined below). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus has been published on the website of the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

The expression “*Prospectus Directive*” means Directive 2003/71/EC (as amended or superseded), and includes any relevant implementing measure (for the purpose of the Prospectus, the Terms and Conditions of the Notes set forth in the Prospectus and these Final Terms) in the relevant Member State.

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|----|------|---------------------------|---|
| 1. | (i)  | Issuer:                   | Toyota Motor Credit Corporation                                   |
|    | (ii) | Credit Support Providers: | Toyota Motor Corporation<br>Toyota Financial Services Corporation |
| 2. | (i)  | Series Number:            | 613   |
|    | (ii) | Tranche Number:           | 1   |

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|-----|--|---|
| 3.  | Specified Currency:  | Pounds Sterling (“GBP”)   |
| 4.  | Aggregate Nominal Amount:  |   |
|     | (i) Series:  | GBP 250,000,000   |
|     | (ii) Tranche:  | GBP 250,000,000   |
| 5.  | Issue Price:   | 100.00 per cent. of the Aggregate Nominal Amount  |
| 6.  | (i) Specified Denominations:   | GBP 100,000 and integral multiples of GBP 1,000 in excess thereof up to and including GBP 199,000. No Notes in definitive form will be issued with a denomination above GBP 199,000 |
|     | (ii) Calculation Amount:   | GBP 1,000   |
| 7.  | (i) Issue Date:  | 9 July 2019   |
|     | (ii) Interest Commencement Date:   | Issue Date  |
| 8.  | Maturity Date:   | The Specified Interest Payment Date falling on or nearest to 9 July 2020  |
| 9.  | Interest Basis:  | 3 month GBP LIBOR ICE + 0.09 per cent. per annum Floating Rate<br>(See paragraph 17 below)  |
| 10. | Redemption Basis:  | Redemption at par   |
| 11. | Change of Interest Basis:  | Not Applicable  |
| 12. | Put/Call Options:  | Not Applicable  |
| 13. | (i) Status of the Notes:   | Senior  |
|     | (ii) Nature of the Credit Support:   | See “ <i>Relationship of TFS and the Issuers with the Parent</i> ” in the Prospectus dated 14 September 2018  |
| 14. | Date Executive Committee of the Board approval for issuance of Notes obtained: | See “ <i>General Information – Authorisation</i> ” section of the Prospectus dated 14 September 2018 for the relevant approval dates for the Programme                              |
| 15. | Negative Pledge covenant set out in Condition 3:                               | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|-----|---|---|
| 16. | <b>Fixed Rate Note Provisions</b>                         | Not Applicable  |
| 17. | <b>Floating Rate Note Provisions</b>                      | Applicable  |
|     | (i) Specified Period(s)/Specified Interest Payment Dates: | The period from (and including) the Interest Commencement Date to (but excluding) the First Interest Payment Date and each successive period from (and including) a Specified Interest Payment Date to (but excluding) the next following Specified Interest Payment Date.<br><br>Quarterly on 9 October, 9 January, 9 April and 9 July from (and including) the First Interest Payment Date to (and including) the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (iii) below. |
|     | (ii) First Interest Payment Date:                         | 9 October 2019  |
|     | (iii) Business Day Convention:                            | Modified Following Business Day Convention  |

(iv)	Additional Business Centre(s):	New York, in addition to London
(v)	Manner in which the Rate of Interest and Interest Amount is/are to be determined:	Screen Rate Determination
(vi)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent) (the “ <i>Calculation Agent</i> ”):	Not Applicable
(vii)	Screen Rate Determination:	Applicable
	- Reference Rate:	3 month GBP LIBOR ICE
	- Relevant Financial Centre:	London
	- Interest Determination Date(s):	The first London Business Day in each Specified Period
	- Relevant Screen Page:	Reuters LIBOR01
	- Specified Time:	11:00 a.m. London time
(viii)	ISDA Determination:	Not Applicable
(ix)	Linear Interpolation:	Not Applicable
(x)	Margin(s):	+ 0.09 per cent. per annum
(xi)	Minimum Rate of Interest:	Not Applicable
(xii)	Maximum Rate of Interest:	Not Applicable
(xiii)	Day Count Fraction:	Actual/365 (Fixed)
18.	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

19.	<b>Issuer Call Option</b>	Not Applicable
20.	<b>Issuer Maturity Par Call Option</b>	Not Applicable
21.	<b>Issuer Make-Whole Call Option</b>	Not Applicable
22.	<b>Investor Put Option</b>	Not Applicable
23.	<b>Final Redemption Amount</b>	GBP 1,000 per Calculation Amount
24.	<b>Early Redemption Amount</b>	GBP 1,000 per Calculation Amount
	Early Redemption Amount payable on redemption for taxation reasons or on event of default or other earlier redemption:	

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25.	Form of Notes:	Registered Notes: The Notes will be represented by a Registered Global Note registered in the name of a nominee for a common safekeeper for Euroclear Bank SA/NV and Clearstream Banking S.A. exchangeable (free of charge) for security printed definitive Notes only upon an Exchange Event (as defined in the Registered Global Note and also set out in the “ <i>Form of the Notes</i> ” section of the Prospectus dated 14 September 2018)
26.	New Safekeeping Structure:	Yes

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|-----|--|---|
| 27. | Additional Financial Centre(s):  | New York  |
| 28. | Talons for future Coupons to be attached to definitive Notes:  | No  |
| 29. | Reference Currency Equivalent (if different from US dollars as set out in Condition 5(h)):                         | Not Applicable  |
| 30. | Defined terms/Spot Rate (if different from that set out in Condition 5(h)):  | Not Applicable  |
| 31. | Calculation Agent responsible for calculating the Spot Rate for the purposes of Condition 5(h) (if not the Agent): | Not Applicable  |
| 32. | RMB Settlement Centre(s) for the purposes of Conditions 5(a) and 5(h):   | Not Applicable  |
| 33. | Settlement (if different from that set out in Condition 5(h)):   | Not Applicable  |
| 34. | Relevant Benchmark:  | LIBOR is provided by ICE Benchmark Administration Limited. As at the date hereof, ICE Benchmark Administration Limited appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 ( <i>Register of administrators and benchmarks</i> ) of the Benchmarks Regulation |

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

**TOYOTA MOTOR CREDIT CORPORATION**

By: CINDY WANG

Name: Cindy Wang

Title: Group Vice President - Treasury

*Duly authorised*

cc: The Bank of New York Mellon, acting through its London branch  
The Bank of New York Mellon SA/NV, Luxembourg Branch

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market and for listing on the Official List of the UK Listing Authority with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: GBP 4,500

### 2. RATINGS

Credit Ratings: The Notes to be issued are expected to be rated:  
Moody's Investors Service, Inc. ("*Moody's*"): Aa3  
S&P Global Ratings, acting through S&P Global Ratings Japan Inc. ("*Standard & Poor's Japan*"): AA-  
Moody's and Standard & Poor's Japan are not established in the European Union and have not applied for registration under Regulation (EC) No. 1060/2009 (the "*CRA Regulation*"). However, Moody's Investors Service Ltd. has endorsed the ratings of Moody's and Standard & Poor's Credit Market Services Europe Limited has endorsed the ratings of Standard & Poor's Japan, in accordance with the CRA Regulation. Each of Moody's Investors Service Ltd. and Standard & Poor's Credit Market Services Europe Limited is established in the European Union and is registered under the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "*Subscription and Sale*" in the Prospectus dated 14 September 2018 for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform the services for, the Issuer and its affiliates in the ordinary course of business.

### 4. Fixed Rate Notes only – YIELD

Indication of yield: Not Applicable

### 5. REASONS FOR THE OFFER

Reasons for the offer: As set out in "*Use of Proceeds*" in the Prospectus dated 14 September 2018

### 6. OPERATIONAL INFORMATION

- (i) ISIN: XS2024766193
- (ii) Common Code: 202476619
- (iii) CFI Code: DTVNFR, as updated, as set out on the website of the Association of National Numbering Agencies ("*ANNA*") or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

- (iv) FISN: TOYOTA MOTOR CR/VAREMTN 20200709, as updated, as set out on the website of the Association of National Numbering Agencies (“ANNA”) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
- (v) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
- (vi) Delivery: Delivery against payment
- (vii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (viii) Deemed delivery of clearing system notices for the purposes of Condition 16 (*Notices*): Any notice delivered to Noteholders through the clearing systems will be deemed to have been given on the third day after the day on which it was given to Euroclear Bank SA/NV and Clearstream Banking S.A.
- (ix) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation “yes” means that the Notes are intended upon issue to be deposited with Euroclear Bank SA/NV or Clearstream Banking S.A. as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper, and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any time during their life as such recognition depends upon satisfaction of the Eurosystem eligibility criteria.

## 7. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated: Not Applicable
- (iii) If non-syndicated, name and address of Dealer/Purchaser: Lloyds Bank Corporate Markets plc  
10 Gresham Street  
London EC2V 7AE  
United Kingdom
- (iv) U.S. Selling Restrictions: Reg. S Category 2; TEFRA Not Applicable
- (v) The Dutch Selling Restrictions (Article 5:20(5) Dutch Financial Supervision Act (*Wet op het financieel toezicht*)): Applicable
- (vi) Prohibition of Sales to EEA Retail Investors: Applicable
- (vii) Prohibition of Sales to Belgian Consumers: Applicable