

FINAL TERMS

26 September 2013

Compagnie de Saint-Gobain

Issue of EUR 10,000,000 4.16 per cent. notes due 27 September 2033 (the "Notes")
under the EUR 15,000,000,000
Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 17 July 2013 and supplement to it dated 5 August 2013 which together constitute a base prospectus (the "Base Prospectus") for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus.

(1)	Series Number:	27
	Tranche Number:	1
	Specified Currency:	Euro ("EUR")
	Aggregate Nominal Amount of Notes admitted to trading:	
	(i) Series:	10,000,000
	(ii) Tranche:	10,000,000
	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
(2)	Specified Denominations:	EUR 100,000 and higher integral multiples of €1,000 in excess thereof
	Calculation Amount:	EUR 1,000
(3)	Issue Date:	27 September 2013
	Interest Commencement Date:	Issue Date
	Maturity Date:	27 September 2033
	Interest Basis:	4.16 per cent. Fixed Rate (further particulars specified below), see " <i>Provisions to Interest (if any) Payable</i> "
	Redemption/Payment Basis:	Subject to any purchase and cancellation or

early redemption, the Notes will be redeemed on the Maturity Date at par.

Change of Interest Basis: Not Applicable

Put/Call Options: Not Applicable

Date(s) of relevant corporate authorisations for issuance of Notes: 20 February 2013 (Board Authorisation) and 18 September 2013 (Decision to Issue)

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

Fixed Rate Note Provisions Applicable

Rate(s) of Interest: 4.16 per cent., per annum payable in arrear on each Interest Payment Date

Interest Payment Date(s): 27 September in each year

Fixed Coupon Amount(s): EUR 41.60 per Calculation Amount

Broken Amount(s): Not Applicable

Day Count Fraction: Actual/Actual (ICMA) (unadjusted)

Determination Date(s): 27 September in each year

Floating Rate Note Provisions Not Applicable

Zero Coupon Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

Call Option: Not Applicable

Put Option: Not Applicable

Final Redemption Amount of each Note: At par

Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default or other early redemption: At par

GENERAL PROVISIONS APPLICABLE TO THE NOTES

Form of Notes: Bearer Notes:
Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

Financial Centre(s): Not Applicable

Talons for future Coupons to be attached to
Definitive Notes (and dates on which such
Talons mature): No

Redenomination: Not Applicable

Signed on behalf of the Issuer:

By:  _____

Duly authorised *Yann LANGLAIS*

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TRADING

- (i) Admission to trading: Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: GBP 300

RATINGS

Ratings: The Notes to be issued are expected to be rated:
S & P: BBB
Moody's: Baa2

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale and Transfer and Selling Restrictions", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer". The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

YIELD (Fixed Rate Notes only)

Indication of yield: 4.16 per cent. *per annum*
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

OPERATIONAL INFORMATION

ISIN Code: X50974283524

Common Code: 097428352

Book-entry clearing systems: Euroclear Bank S.A./N.V./Clearstream Banking, *société anonyme*

Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

U.S. SELLING RESTRICTIONS

U.S. Selling Restrictions:	TEFRA D
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