SUPPLEMENTARY PROSPECTUS DATED 8 AUGUST 2024
TO THE OFFERING CIRCULAR DATED 4 JULY 2024

EASTERN POWER NETWORKS PLC

(incorporated and registered with limited liability in England and Wales under registration number 02366906)
and

LONDON POWER NETWORKS PLC

(incorporated and registered with limited liability in England and Wales under registration number 03929195)
and

SOUTH EASTERN POWER NETWORKS PLC

(incorporated and registered with limited liability in England and Wales under registration number 03043097)

£10,000,000,000
Euro Medium Term Note Programme

Supplement to the Offering Circular

This supplement (the "**Supplement**") constitutes a supplement to the offering circular dated 4 July 2024 (the "**Offering Circular**") prepared in connection with the £10,000,000,000 Euro Medium Term Note Programme (the "**Programme**") of Eastern Power Networks plc ("**EPN**"), London Power Networks plc ("**LPN**") and South Eastern Power Networks plc ("**SPN**" and, together with EPN and LPN, the "**Issuers**" and each, an "**Issuer**") for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**").

Status of Supplement

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular and the documents incorporated by reference therein. Unless otherwise defined in this Supplement, terms defined in the Offering Circular have the same meaning when used in this Supplement.

This Supplement has been approved as a supplementary prospectus by the Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation, as a supplement to the Offering Circular.

Responsibility

Each of EPN, LPN and SPN accepts responsibility for the information contained in this Supplement and to the best of the knowledge of each of EPN, LPN and SPN (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of Supplement

The purpose of this Supplement is to incorporate by reference the auditor's reports and audited unconsolidated annual financial statements of each Issuer for the financial period ending 31 March 2024 (the "**Issuers' Auditor's Reports and Accounts**").

Incorporation by reference of the Issuers' Auditor's Reports and Accounts

On 5 August 2024, the Issuers published the Issuers' Auditor'**s** Reports and Accounts.

By virtue of this Supplement, the Issuers' Annual Reports and Accounts are hereby incorporated in and form part of this Supplement, and are thereby incorporated in and form part of the Offering Circular.

The Issuers' Auditor's Reports and Accounts were prepared in accordance with Financial Reporting Standards 102.

General

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular has arisen since the date of the Offering Circular.