

SUPPLEMENTAL FORM 8 (SBL)

**DETAILS OF SECURITIES BORROWING AND LENDING AND
FINANCIAL COLLATERAL ARRANGEMENTS BY
PARTIES TO AN OFFER AND PERSONS ACTING IN CONCERT
Note 5(l) on Rule 8 of the Takeover Code (the “Code”)**

1. KEY INFORMATION

Full name of person making disclosure:	Nomura Holdings Inc.
Name of offeror/offeree in relation to whose relevant securities this form relates:	Takeda Pharmaceutical Company Limited

2. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL POSITIONS

Class of relevant security: JP3463000004	Ordinary shares	
	Number	%
Securities borrowed:	1,258,200	0.160
Securities lent (including securities subject to a security financial collateral arrangement with right of use or a title transfer collateral arrangement):	-589,837	-0.075

Details of borrowed relevant securities which have been either on-lent or sold do not need to be disclosed.

3. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL TRANSACTIONS

Class of relevant security	Nature of transaction <i>e.g. securities lending/borrowing, delivery/receipt of recalled securities, entering into financial collateral arrangement with right of use, entering into title transfer collateral arrangement etc.</i>	Number of securities
Ordinary	Borrow	31,800
Ordinary	Borrow (Full return)	-1,300
Ordinary	Loan	-590,682
Ordinary	Loan (Full return)	466,137

The Panel’s Market Surveillance Unit is available for consultation in relation to the Code’s disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel’s website at www.thetakeoverpanel.org.uk.