

2 November 2009

CENTRICA PLC
Issue of USD 100,000,000 Floating Rate Notes due 4 November 2014
under the U.S.\$8,000,000,000
Euro Medium Term Note Programme

A13.4.1

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 28 August, 2009 (the **Base Prospectus**) which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at Millstream, Maidenhead Road, Windsor, Berkshire SL4 5GD and from HSBC Bank plc at 8 Canada Square, London E14 5HQ.

1.	Issuer:	Centrica plc	
2.	(i) Series Number:	15	
	(ii) Tranche Number:	1	
3.	Specified Currency or Currencies:	United States Dollars (USD)	A13.4.5
4.	Aggregate Nominal Amount:		A12.4.1.5
	(i) Series:	USD 100,000,000	A12.5.1.2
	(ii) Tranche:	USD 100,000,000	
5.	(i) Issue Price:	100 per cent. of the Aggregate Nominal Amount	A12.5.3
6.	(i) Specified Denomination(s):	USD 100,000	
	(ii) Calculation Amount:	USD 100,000	
7.	(i) Issue Date:	4 November 2009	A13.4.13
	(ii) Interest Commencement Date (if different from the Issue Date):	Issue Date	A12.4.1.9 A13.4.8
8.	Maturity Date:	4 November 2014	A12.4.1.11
9.	Interest Basis:	3 month LIBOR + 0.90 per cent. Floating Rate	A13.4.9
10.	Redemption/Payment Basis:	Redemption at par	
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable	
12.	Put/Call Options:	Not Applicable	
13.	(i) Status of the Notes:	Senior	A13.4.6
	(ii) Date Board approval for issuance of Notes obtained:	28 July 2009	A12.4.1.6
14.	Method of distribution:	Non-syndicated	A12.4.1.8 A13.4.12
	PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE		A13.4.8
15.	Fixed Rate Note Provisions	Not Applicable	
16.	Floating Rate Note Provisions	Applicable	

(i)	Specified Period(s)/Specified Interest Payment Dates:	4 November, 4 February, 4 May and 4 August in each year from and including 4 February 2010 to and including the Maturity Date subject to adjustment with the Modified Following Business Day.
(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	New York and London
(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined;	ISDA Determination
(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Principal Paying Agent):	Not Applicable
(vi)	Screen Rate Determination:	Not Applicable
(vii)	ISDA Determination:	
	— Floating Rate Option:	USD-LIBOR-BBA
	— Designated Maturity:	3 months
	— Reset Date:	The first day of each Interest Period
(viii)	Margin(s):	+ 0.90 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360

(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	The first day of each Interest Period
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17.	Zero Coupon Note Provisions	Not Applicable
18.	Index Linked Interest Note Provisions	Not Applicable
19.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Final Redemption Amount of each Note:	USD 100,000 per Calculation Amount

23. Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)): An amount for each Calculation Amount in USD determined by the Calculation Agent in its sole discretion and in good faith and a commercially reasonable manner which represents the fair market value of each Calculation Amount of the Note, which may be adjusted to account fully for any losses, expenses and costs to the Issuer (or any of its affiliates) of unwinding any related hedging arrangements.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

A12.4.1.4

24. Form of Notes:

A13.4.4

- (i) Form

Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Bearer Notes only upon an Exchange Event

- (ii) New Global Note:

Yes

25. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

New York and London

26. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

27. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

28. Details relating to Instalment Notes:

- (i) Instalment Amount(s):

Not Applicable

- (ii) Instalment Date(s):

Not Applicable

29. Redenomination applicable:

Not Applicable

30. Other final terms:

Not Applicable

DISTRIBUTION

31. (i) If syndicated, names of Managers:

Not Applicable

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- (ii) Date of Subscription Agreement:

Not Applicable

A12.6.3

- (iii) Stabilising Manager (if any):

Not Applicable

32. If non-syndicated, name of relevant Dealer:

Citigroup Global Markets Limited

33. U.S. Selling Restrictions:

Reg. S Compliance Category; TEFRA D

34. Additional selling restrictions:

Not Applicable

LISTING AND ADMISSION TO TRADING

35. (i) Listing and Admission to trading:

Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market with effect from 4 November 2009

- (ii) Estimate of total expenses related to

GBP 2,700

A13.6.1

admission to trading:

PURPOSE OF FINAL TERMS

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These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange's regulated market. The Notes described herein pursuant to U.S.\$8,000,000,000 Euro Medium Term Note Programme of CENTRICA PLC.

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RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

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Signed on behalf of Centrica plc:

A12.1.2

A12.7.4

A13.7.4

By: M.C.T.
Duly authorised

By: [Signature]
Duly authorised

PART B - OTHER INFORMATION

1. **RATINGS**

Ratings:	The Program has been rated;	A13.7.5
	Moody's: A3	
	S & P: A-	

2. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

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A13.3

3. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer	General Corporate Purposes	
(ii) Estimated net proceeds:	USD 99,650,000	
(iii) Estimated total expenses:	Not Applicable	A13.6.1

4. **YIELD** (*Fixed Rate Notes only*)

Indication of yield:	Not Applicable	A13.4.10
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5. **PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING** (*Index-Linked Notes only*)

Not Applicable		A12.4.2.1 A12.4.2.2
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6. **PERFORMANCE OF RATE[S] OF EXCHANGE** (*Dual Currency Notes only*)

Not Applicable		A12.4.2.1
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7. **OPERATIONAL INFORMATION**

(i) ISIN Code:	XS0463640663	A12.4.1.1 A12.4.1.12
(ii) Common Code:	046364066	A13.4.2
(iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable	
(iv) Delivery:	Delivery against payment	
(v) Names and addresses of additional Paying Agent(s) (if any):	Not Applicable	
(vi) Intended to be held in a manner which would allow Eurosystem eligibility:	Yes	

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.