

Figure One | Panton Location

| | | Grade | | | | | Contained | |
|-------------|-----------------|-------|-------|------|------|-------|-----------|--------|
| | Tonnage (Mt) | PGM | Au | Ni | Cu | Co | PGM | Ni |
| | | (g/t) | (g/t) | (%) | (%) | (ppm) | (′000oz) | (t) |
| Top Reef | | | | | | | | |
| Measured | 4.40 | 5.58 | 0.42 | 0.28 | 0.08 | 209 | 850 | 12,214 |
| Indicated | 4.13 | 6.26 | 0.38 | 0.31 | 0.09 | 232 | 880 | 12,745 |
| Inferred | 1.56 | 4.72 | 0.38 | 0.36 | 0.13 | 233 | 260 | 5,619 |
| | 10.09 | 5.73 | 0.40 | 0.30 | 0.09 | 222 | 1,990 | 30,579 |
| Middle Reef | | | | | | | | |
| Measured | 2.13 | 2.76 | 0.10 | 0.18 | 0.03 | 186 | 200 | 3,783 |
| Indicated | 1.50 | 3.17 | 0.10 | 0.19 | 0.04 | 199 | 160 | 2,858 |
| Inferred | 0.60 | 2.58 | 0.10 | 0.19 | 0.05 | 195 | 50 | 1,161 |
| | 4.23 | 2.90 | 0.10 | 0.19 | 0.04 | 193 | 410 | 7,840 |
| Total | 14.32 | 4.89 | 0.31 | 0.27 | 0.08 | 214 | 2,400 | 38,419 |

Table One | Panton JORC 2012 MRE

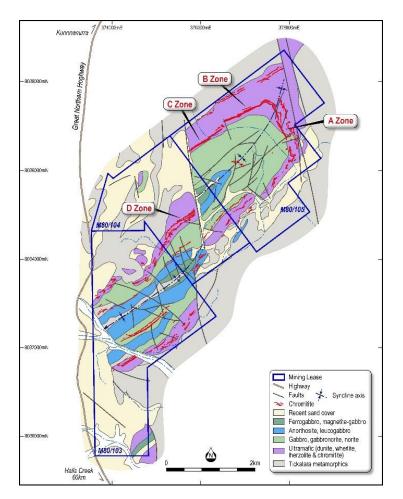


Figure Two | Panton Geology Showing the A, B, C and D Blocks

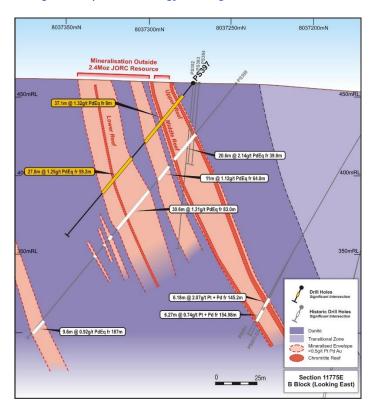


Figure Three | Future Metals' Exploration Drilling (PS397) - Panton Cross Section

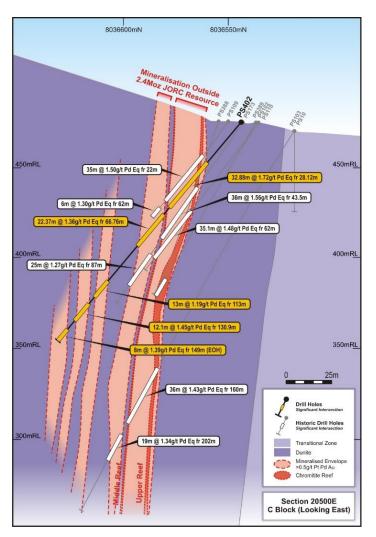


Figure Four | Future Metals' Exploration Drilling (PS402) - Panton Cross Section

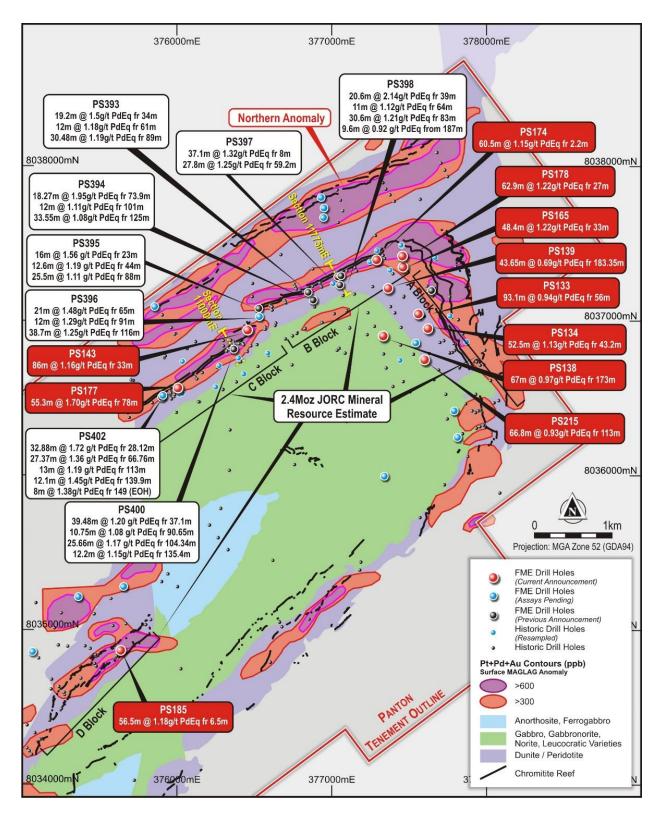


Figure Five | Panton Drill Hole Plan