

News Release

For release: 18 September 2023

Notice of redemption of Perpetual Capital Floating Rate Notes

US\$300 million Perpetual Capital Floating Rate Notes (ISIN: GB0040024555) (the "Notes") issued by Australia and New Zealand Banking Group Limited ("ANZ") under a trust deed dated 30 October 1986 as amended, restated and/or supplemented ("Trust Deed")

Further to ANZ's announcement on 5 September 2023 advising of ANZ's intention to redeem the Notes, today ANZ is giving formal notice of redemption to noteholders in respect of the Notes. A copy of the notice is attached.

Contact Information

This announcement is given by ANZ and, if any noteholder has a query relating to this announcement, such noteholder may contact ANZ using the details below.

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Approved for distribution by ANZ Group's Continuous Disclosure Committee

DISCLAIMER

This announcement is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any securities of ANZ in the United States or any other jurisdiction.



18 September 2023

**Australia and New Zealand Banking Group Limited
(ABN 11 005 357 522) (the "Issuer")**

Notice of Early Redemption to the holders of
**US\$300,000,000 Perpetual Capital Floating Rate Notes
(the "Notes")**
ISIN Code: GB0040024555

The Issuer hereby gives notice that all of the Notes will be redeemed on the interest payment date of 31 October 2023 (the "**Redemption Date**") for the outstanding principal amount of the Notes, together with interest accrued to (but excluding) the Redemption Date. This notice is irrevocable and given pursuant to condition 5(c) of the terms and conditions of the Notes. The Issuer confirms that the Reserve Bank of Australia has approved the redemption of the Notes as required by condition 5(g) of the terms and conditions.

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke, positioned above a solid horizontal line.

Adrian Went, Group Treasurer
For and on behalf of
Australia and New Zealand Banking Group Limited
ABN 11 005 357 522