

Table 2 below is a comparison of production scenarios to PFS and PEAs

	La India - PFS		La India	All Open Pits		All Open Pits + UG	
	Open Pit - PFS IND Only		Open Pit IND+INF Whittle EO	PEA-A IND+INF		PEA-B IND+INF	
	PFS	Whittle EO	Whittle EO	PEA A	Whittle EO	PEA A	Whittle EO
Nominal Processing Plant capacity tpd	2,200		2,800	3,300		4,400	
Nom. Capacity in M-tpa	0.8		1.0	1.2		1.6	
Contained gold koz	674	866	955	827	1,066	1,313	1,554
Recovered gold koz	614	796	882	752	985	1,203	1,437
1 st 5 years avg. production gold p.a. koz	76	91	101	94	118	138	165
Production improvement 1 st 5 years		20%	n/a		25%		20%