

**NOTIFICATION UNDER SECTION 309B OF THE SECURITIES AND FUTURES ACT 2001 OF SINGAPORE** – In connection with Section 309B of the Securities and Futures Act 2001 of Singapore (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the Issuer has determined that the PR Debt Instruments are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

**MiFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the PR Debt Instruments has led to the conclusion that: (i) the target market for the PR Debt Instruments is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the PR Debt Instruments to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the PR Debt Instruments (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the PR Debt Instruments (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

**UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the PR Debt Instruments has led to the conclusion that: (i) the target market for the PR Debt Instruments is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“UK MiFIR”); and (ii) all channels for distribution of the PR Debt Instruments to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the PR Debt Instruments (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the “UK MiFIR Product Governance Rules”) is responsible for undertaking its own target market assessment in respect of the PR Debt Instruments (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The PR Debt Instruments are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) No 2017/1129 (as amended, the “Prospectus Regulation”). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling the PR Debt Instruments or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the PR Debt Instruments or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The PR Debt Instruments are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the “UK”). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a

professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently no disclosure document required by the FCA Product Disclosure Sourcebook (“DISC”) for offering, selling or distributing the PR Debt Instruments or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the PR Debt Instruments or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

## FINAL TERMS DATED 29 JUNE 2026

### MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(incorporated with limited liability in the Commonwealth of Australia)

Issue of

€500,000,000 Floating Rate PR Debt Instruments due 2 July 2028 under the

### U.S.\$25,000,000 DEBT INSTRUMENT PROGRAMME

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (“**Conditions**”) set forth in the Base Prospectus dated 5 June 2026 (the “**Base Prospectus**”) for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (“**PRM**”). This document constitutes the final terms of a Tranche of Floating Rate PR Debt Instruments described herein (“**PR Debt Instruments**”) for the purposes of the PRM and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information.

The Base Prospectus has been published on the website of the London Stock Exchange at <https://www.londonstockexchange.com/news?tab=news-explorer>.

1	(i)	Issuer:	Macquarie Bank Limited (LEI: 4ZHCHI4KYZG2WVRT8631)
	(ii)	Branch:	Not Applicable
2	(i)	Series Number:	19
	(ii)	Tranche Number:	1
	(iii)	Date on which the PR Debt Instruments will be consolidated and form a single series:	Not Applicable
3		Specified Currency:	Euro (“€”)
4		Aggregate Nominal Amount:	€500,000,000
5		Issue Price:	100 per cent. of the Aggregate Nominal Amount

6	Specified Denominations:	€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No PR Debt Instruments in definitive form will be issued with a denomination above €199,000
7	(i) Issue Date:	2 July 2026
	(ii) Interest Commencement Date:	Issue Date
	(iii) Trade Date:	25 June 2026
8	Maturity Date:	2 July 2028
9	Interest Basis:	3-month EURIBOR plus 0.35 per cent. per annum Floating Rate (further particulars specified below)
10	Change of Interest Basis or Redemption/ Payment Basis:	Not Applicable
11	Default Interest (Condition 5.5(d)):	Not Applicable
12	Redemption Basis:	Redemption at par
13	Put / Call Options:	Not Applicable
14	Date of approval of issuance of PR Debt Instruments obtained:	Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15	<b>Fixed Rate PR Debt Instrument Provisions:</b>	Not Applicable
16	<b>Floating Rate PR Debt Instrument Provisions:</b>	Applicable – see Condition 5.3
	(i) Interest Periods:	The relevant Interest Period shall run from and including an Interest Payment Date to but excluding the following Interest Payment Date, except that (a) the initial Interest Period shall commence on and include the Issue Date and (b) the final Interest Period shall end on but exclude the Maturity Date
	(ii) Interest Payment Date(s):	Interest is payable quarterly in arrear on 02 October, 02 January, 02 April and 02 July in each year, commencing on 02 October 2026 up to and including the Maturity Date subject to adjustment in accordance with the Business Day Convention
	(iii) Business Day Convention:	Modified Following Business Day Convention

	(iv)	Relevant Financial Centre:	Brussels
	(v)	Manner in which the Interest Rate(s) and Interest Amount(s) are to be determined:	Screen Rate Determination
	(vi)	Party responsible for determining the Interest Rate(s) or calculating the Interest Amount(s):	Calculation Agent: Citibank, N.A., London Branch c/o Citibank, N.A., Dublin Branch, Ground Floor, 1 North Wall Quay, Dublin 1, Ireland
	(vii)	Screen Rate Determination:	Applicable
		Reference Rate:	3-month EURIBOR
		Interest Determination Date(s):	The second day on which T2 is open prior to the start of the relevant Interest Period
		Relevant Screen Page:	Refinitiv Page EURIBOR01
		Relevant Time:	11.00 am
		Reference Banks:	As set out in Condition 5.7
		Principal Financial Centre:	Condition 5.3(b)(ii) will apply
	(viii)	BBSW Rate Determination:	Not Applicable
	(ix)	Margin:	+ 0.35 per cent. per annum
	(x)	Minimum Interest Rate:	Not Applicable
	(xi)	Maximum Interest Rate:	Not Applicable
	(xii)	Day Count Fraction:	Actual/360, adjusted
	(xiii)	Fallback Interest Rate:	See Condition 5.3(d)
	(xiv)	Representative Amount:	As set out in Condition 5.7
17		<b>Zero Coupon PR Debt Instrument Provisions:</b>	Not Applicable
18		<b>Fixed/Floating Rate Interest Basis Provisions:</b>	Not Applicable

## PROVISIONS RELATING TO REDEMPTION

19	<b>Redemption at Issuer's option (Call):</b>	Not Applicable
20	<b>Redemption at PR Debt Instrument Holder's option (Put):</b>	Not Applicable
21	<b>Final Redemption Amount of each PR Debt Instrument:</b>	Maturity Redemption Amount: The outstanding nominal amount of the PR Debt Instruments
22	<b>Early Redemption Amount:</b>	
	(i) Early Redemption Amount (Tax) (Condition 6.4):	Outstanding nominal amount together with accrued interest (if any) thereon of the PR Debt Instruments
	(ii) Early Redemption Amount (Default) (Condition 9):	Outstanding nominal amount together with accrued interest (if any) thereon of the PR Debt Instruments

## GENERAL PROVISIONS APPLICABLE TO THE PR DEBT INSTRUMENTS

23	Form of PR Debt Instrument:	
	(i) Form:	Bearer (Condition 1.1).  Temporary Global PR Debt Instrument exchangeable for a Permanent Global PR Debt Instrument upon certification as to non-US beneficial ownership no earlier than 40 days after the completion of distribution of the PR Debt Instruments as determined by the Issuing and Paying Agent, which is exchangeable for Definitive PR Debt Instruments in certain limited circumstances.
	(ii) Type:	Floating Rate PR Debt Instrument
24	Additional Business Centre or other special provisions relating to Payment Dates:	London, T2
25	Talons for future Coupons to be attached to Definitive PR Debt Instruments (and dates on which such Talons mature):	No
26	Governing law:	The laws of New South Wales
27	Place for notices:	Condition 18.1 will apply
28	Public Offer:	Not Applicable

29 U.S. Federal Income Tax Considerations: Interest paid on the PR Debt Instruments will not be treated as U.S. source income.

**DISTRIBUTION**

30 Method of distribution: Non-syndicated

31 If syndicated, names of Managers: Not Applicable

32 If non-syndicated, name of relevant Dealer: HSBC Bank plc

33 Stabilisation Manager(s) (if any): Not Applicable

34 U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D

35 Prohibition of Sales to EEA Retail Investors: Applicable

36 Prohibition of Sales to UK Retail Investors: Applicable

**CONFIRMED**

**MACQUARIE BANK LIMITED**



By: Juan Francisco Sarmiento  
Authorised Person

## PART B – OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: The PR Debt Instruments are expected to be admitted to trading on the London Stock Exchange’s main market and to be listed on the Official List of the Financial Conduct Authority with effect from the Issue Date
- (ii) Estimate of total expenses related to admission to trading: GBP 6,500

### 2 RATINGS

Credit Ratings: The PR Debt Instruments to be issued are expected to be rated by the following ratings agencies:

S&P Global Ratings Australia Pty Ltd (“**S&P**”): A+

Moody’s Investors Service Pty Limited (“**Moody’s**”): Aa2

Each of S&P and Moody’s is established outside the EEA and the UK and has not applied for registration under the Regulation (EC) No. 1060/2009 (as amended) (the “**CRA Regulation**”) or Regulation (EC) No. 1060/2009 as it forms part of domestic law by virtue of the EUWA (the “**UK CRA Regulation**”). Ratings by S&P are endorsed by S&P Global Ratings Europe Limited and S&P Global Ratings UK Limited, ratings by Moody’s are endorsed by Moody’s Deutschland GmbH and Moody’s Investors Services Ltd., each of which is a credit rating agency established in the European Economic Area and registered under the CRA Regulation or established in the United Kingdom and registered under the UK CRA Regulation, respectively, each in accordance with the CRA Regulation or the UK CRA Regulation, as applicable.

S&P has, in its December 2025 publication “S&P Global Ratings Definitions”, described a long-term issue credit rating of ‘A’ in the following terms: “Somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor’s capacity to meet its financial commitments on the obligation is still strong. Ratings from 'AA' to 'CCC' may be modified by the addition

of a plus (+) or minus (-) sign to show relative standing within the rating categories.”

Moody’s has, in its December 2025 publication “Rating Symbols and Definitions”, described a credit rating of ‘A’ in the following terms: “Obligations rated A are judged to be upper-medium grade and are subject to low credit risk. Note: Moody’s appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category.”

*Credit ratings are for distribution only to a person (a) who is not a “retail client” within the meaning of section 761G of the Corporations Act 2001 (Cth) (“Corporations Act”) and is also a sophisticated investor, professional investor or other investor in respect of whom disclosure is not required under Parts 6D.2 or 7.9 of the Corporations Act, and (b) who is otherwise permitted to receive credit ratings in accordance with applicable law in any jurisdiction in which the person may be located. Anyone who is not such a person is not entitled to receive these Final Terms and any who receives these Final Terms must not distribute them to any person who is not entitled to receive them.*

### 3 **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE / OFFER**

Save for the fees payable to HSBC Bank plc as Dealer (as generally discussed in “Subscription and Sale” on pages 153 to 161 of the Base Prospectus dated 5 June 2026), so far as the Issuer is aware, no person involved in the offer of the PR Debt Instruments has an interest material to the offer.

### 4 **USE OF PROCEEDS AND ESTIMATED NET PROCEEDS**

- (i) Use of proceeds: General corporate purposes
- (ii) Estimated net proceeds: €499,800,000

### 5 **BENCHMARKS**

Relevant Benchmark: EURIBOR is provided by the European Money Markets Institute (the “**EURIBOR Administrator**”).

As at the date hereof, the EURIBOR Administrator appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (*Register of administrators and benchmarks*) of Regulation (EU) 2016/1011, as amended.

As at the date hereof, the EURIBOR Administrator appears in the register of administrators and benchmarks established and maintained by FCA, pursuant to Article 36 (*Register of administrators and benchmarks*) of Regulation (EU) No 2016/1011 as it forms part of domestic law by virtue of the EUWA.

## 6 OPERATIONAL INFORMATION

- (i) ISIN Code: XS3429235933
- (ii) Common Code: 342923593
- (iii) CUSIP: Not Applicable
- (iv) CMU instrument number: Not Applicable
- (v) CFI: As set out on the website of Association of National Numbering Agencies (“ANNA”) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
- (vi) FISN: As set out on the website of ANNA or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
- (vii) Any clearing system(s) other than Euroclear Bank SA/NV, and Clearstream Banking S.A. or the CMU Service and the relevant identification number(s): Not Applicable
- (viii) Delivery: Delivery against payment
- (ix) Issuing and Paying Agent: Citibank, N.A., London Branch
- (x) CMU Lodging Agent: Not Applicable
- (xi) Registrar: Not Applicable

- (xii) Transfer Agent: Not Applicable
- (xiii) Common Depositary: Citibank Europe Plc  
c/o Citibank, N.A., Dublin Branch,  
Ground Floor, 1 North Wall Quay,  
Dublin 1, Ireland
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