



(GDR under the symbol "HTSC")

CHANGE OF EMPLOYEE REPRESENTATIVE SUPERVISOR AND CHAIRMAN OF THE SUPERVISORY COMMITTEE

On October 29, 2021, the Supervisory Committee received the written resignation application from Mr. Zhai Jun, the chairman of the Supervisory Committee and the Employee Representative Supervisor. Due to the change of work arrangement, Mr. Zhai Jun has tendered his resignation as the Chairman of the fifth session of the Supervisory Committee and the Employee Representative Supervisor.

Mr. Zhai Jun has confirmed that he has no disagreement with the Supervisory Committee and to the best of his knowledge there is no matter in relation to his resignation that needs to be brought to the attention of the Shareholders and Hong Kong Stock Exchange.

The Supervisory Committee would like to express its sincere gratitude to Mr. Zhai Jun for his contributions to the Company during his tenures.

On the same day, the Supervisory Committee received a Notice on the Election Results for New Employee Supervisor of the Fifth Session of the Supervisory Committee from the Employee Representatives' Meeting, at which Ms. Wang Juan was elected as the Employee Representative Supervisor for the fifth session of the Supervisory Committee of the Company. Ms. Wang Juan will enter into a service contract with the Company to replace Mr. Zhai Jun from October 29, 2021 in performing the duties of Employee Representative Supervisor of the fifth session of the Supervisory Committee of the Company, until the end of the term of the fifth session of the Supervisory Committee. According to the Articles of Association, Ms. Wang Juan will be eligible for re-election after the expiration of her terms of office.

The profiles of Ms. Wang Juan as well as other information related to her appointment are set out below:

Ms. Wang Juan, born in November 1978, holds a master's degree. From August 1997 to November 2015, she worked in the Publicity Department of the CPC Jiangsu Provincial Committee; from November 2015 to November 2016, she served as a deputy director of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd.; from November 2016 to January 2019, she served as a deputy director of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd. (presiding over the work since July 2017), as well as an executive director and the General Manager of Jiangsu Zijin Cultural and Creative Park Operation and Management Company Limited (now renamed as Jiangsu Zijin

Cultural and Creative Industry Development Company Limited); from January 2019 to October 2019, she served as a deputy director (presiding over the work) of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd.; from October 2019 to July 2020, she served as the director of the Party-Masses Work Department of Jiangsu Cultural Investment & Management Group Co., Ltd; since July 2020, she has been the Deputy Director of the Office of the Company.

Ms. Wang Juan will receive remuneration from the Company during her term as an Employee Representative Supervisor of the Company which shall be determined in accordance with the relevant regulations and mechanisms. It will be disclosed upon the determination. For details, please refer to the annual report released by the Company in due course.

As of the date of this announcement, Ms. Wang Juan has not been punished by the CSRC or any other authorities or any stock exchange during the last three years. Save as disclosed in this announcement, Ms. Wang Juan has no other relationships with the Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company. She does not have any equity interests in any company as defined in Part XV of SFO. She is or was not involved in any matters which are required to be disclosed in accordance with Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules. She did not hold any directorship in other listed companies in the last three years, nor did she hold any other positions in the members of the Group. She does not have any other matters that need to be brought to the attention of the Shareholders.

On the same day, the Company convened the eleventh meeting of the fifth session of the Supervisory Committee and resolved to elect Mr. Gu Chengzhong as the Chairman of the fifth session of the Supervisory Committee of the Company. Mr. Gu Chengzhong shall replace Mr. Zhai Jun from October 29, 2021 in performing the duties of the Chairman of the fifth session of the Supervisory Committee of the Company, until the end of the term of the fifth session of the Supervisory Committee.

Definitions

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“A Share(s)”	domestic share(s) of the Company with nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in RMB
“Articles of Association”	the articles of association of the Company, as amended, supplemented or otherwise modified from time to time
“Board”	the board of directors of the Company

“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
“CSRC”	the China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company
“Employee Representatives’ Meeting”	the employee representatives’ meeting of the Company
“Employee Representative Supervisor(s)”	employee representative Supervisor(s) of the Company
“Group”	the Company and its subsidiaries, and their respective predecessors
“H Share(s)”	foreign shares(s) in the share capital of the Company with nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in HK dollars
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“PRC”	the People’s Republic of China, excluding for the purposes of this announcement, Hong Kong, Macau Special Administrative Region and Taiwan
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC

“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Company, comprising A Share(s) and H Share(s)
“Shareholder(s)”	the holder(s) of the Share(s)
“Supervisor(s)”	the Supervisor(s) of the Company
“Supervisory Committee”	the supervisory committee of the Company

Huatai Securities Co., Ltd.
October 29, 2021