



## **Standard Chartered PLC**

*(Incorporated as a public limited company in England and Wales with registered number 966425)*

## **Standard Chartered Bank**

*(Incorporated with limited liability in England by Royal Charter with reference number ZC18)*

## **Standard Chartered Bank (Hong Kong) Limited**

*(Incorporated with limited liability in Hong Kong: Number 875305)*

## **U.S.\$70,000,000,000 Debt Issuance Programme**

This supplement (the "**Supplement**", which definition shall include all information incorporated by reference herein) to the base prospectus dated 10 October 2014 (the "**Base Prospectus**", which definition includes the base prospectus and all information incorporated by reference therein, as supplemented by the supplementary prospectuses dated 30 October 2014, 15 December 2014, 20 March 2015, 28 April 2015 and 21 May 2015) constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 ("**FSMA**") and is prepared in connection with the U.S.\$70,000,000,000 Debt Issuance Programme (the "**Programme**") established by Standard Chartered PLC ("**SCPLC**"), Standard Chartered Bank ("**SCB**") and Standard Chartered Bank (Hong Kong) Limited ("**SCBHK**") (each of SCPLC, SCB and SCBHK in such capacity an "**Issuer**" and together the "**Issuers**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, updates, must be read in conjunction with, and forms part of, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The purpose of this Supplement is to:

1. incorporate by reference: (i) the announcement by SCPLC dated 19 July 2015 entitled "Standard Chartered PLC Announces New Management Team" (pursuant to which SCPLC announced the new Management Team for the Group); and (ii) the unaudited interim report of SCPLC, its subsidiaries and its subsidiary undertakings (together referred to as the "**Group**") for the six months ended 30 June 2015 (the "**Interim Report**") (as announced on 5 August 2015);
2. update the disclosures of SCPLC and SCB in the Base Prospectus relating to legal proceedings; and
3. update the no significant change statements of the Issuers in the Base Prospectus.

This Supplement has been approved by the United Kingdom Financial Conduct Authority ("**FCA**"), which is the United Kingdom competent authority for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") and relevant implementing measures in the United Kingdom, as a supplement to the Base Prospectus. The Base Prospectus constitutes a base prospectus prepared in compliance with the Prospectus Directive and relevant implementing measures in the United Kingdom for the purpose of giving information with regard to the issue of Notes under the Programme.

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement includes particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Issuers. The Issuers accept full responsibility for the accuracy of the information contained in this Supplement and confirm, having made all reasonable enquiries,

that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this Supplement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplement.

### **New Documents Incorporated by Reference**

The following documents, which have been previously published and which have been filed with the FCA, are hereby incorporated in, and form part of, this Supplement:

1. the announcement by SCPLC dated 19 July 2015 entitled “Standard Chartered PLC Announces New Management Team” (pursuant to which SCPLC announced the new Management Team for the Group); and
2. the unaudited interim results of the Group for the six months ended 30 June 2015 (as announced on 5 August 2015).

### **General Information**

Save in relation to the matters described in the “Regulatory compliance” section on page 35 of the Interim Report and Note 21 “Legal and regulatory matters” on page 106 of the Interim Report, there are no, nor have there been any, governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which SCPLC is aware) during the twelve months preceding the date of this Supplement, which may have, or have had in the recent past, significant effects on the financial position or profitability of SCPLC and/or the Group nor is SCPLC aware that any such proceedings are pending or threatened.

Save in relation to the matters described in the “Regulatory compliance” section on page 35 of the Interim Report and Note 21 “Legal and regulatory matters” on page 106 of the Interim Report, there are no, nor have there been any, governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which SCB is aware) during the twelve months preceding the date of this Supplement, which may have, or have had in the recent past, significant effects on the financial position or profitability of SCB and/or the Group nor is SCB aware that any such proceedings are pending or threatened.

There has been no significant change in the financial or trading position of SCPLC and its subsidiaries since 30 June 2015, the date to which SCPLC and its subsidiaries’ last published interim financial information (as set out in the Interim Report) was prepared.

### **General**

Copies of the documents incorporated by reference in this Supplement may be obtained (without charge) from the website of the Regulatory News Service operated by the London Stock Exchange at: <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and are available, during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted), for inspection at the registered office of the Issuers and at the office of the Issuing and Paying Agent, as set out in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference or attached to this Supplement. The websites which are referred to in the documents which are incorporated by reference into this Supplement do not form part of this Supplement for the purposes of the Prospectus Directive.

To the extent that there is any inconsistency between: (a) any statement in this Supplement or any statement incorporated by reference into this Supplement; and (b) any other statement in or incorporated by reference into the Base Prospectus or any previous supplement, the statements in (a) above will prevail.

Save as disclosed in this Supplement and the supplementary prospectuses dated 30 October 2014, 15 December 2014, 20 March 2015, 28 April 2015 and 21 May 2015, there has been no

other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.