

BBVA CAPITAL FUNDING LTD

Below is a list of information which BBVA Capital Funding Ltd (the **Company**) has published or made available to the public over the preceding 12 months up to and including 22 May 2009 in compliance with the laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

22 May 2009

This annual information statement is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom and not for any other purpose and neither the Company nor any other person takes any responsibility for or makes any representation, express or implied, as to the accuracy or completeness of the information listed below (except as expressly set out therein). The information listed below is not necessarily up to date as at the date of this statement and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this statement nor the information listed below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

The UK regulatory announcements listed below have been published via a Regulatory Information Service and full details of the filings can be found at www.londonstockexchange.com

Publication Date	Document	Brief Description	Filing Date (if applicable)	Place of Filing
30-April-2009	Publication of Financial Statements	Audited Financial Statements for the year ended December 31, 2008		LSE