



(GDR under the symbol "HTSC")

**ANNOUNCEMENT ON THE CANCELLATION OF
THE 2023 FIRST EXTRAORDINARY GENERAL MEETING
AND THE 2023 FIRST H SHARE CLASS MEETING**

References are made to (i) the announcement of the Company dated December 30, 2022 and February 6, 2023 (collectively, the “**Announcements**”), and (ii) the notice of the 2023 first extraordinary general meeting and the notice of the 2023 first H share class meeting dated January 3, 2023 (collectively, the “**Notices**”). Except as the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Notices.

Taking into account the Company’s development strategy and operating conditions, in order to better balance the return of the Company’s Shareholders and the Company’s value creation capabilities, the Company decided to terminate the Rights Issue and cancel the 2023 first extraordinary general meeting and the 2023 first A share class meeting, as well as all proposals originally scheduled to be considered at the above-mentioned general meetings, after consideration of the Board. In the future, the Company will coordinate relevant financing arrangements in light of strategic planning and business development needs. If the Company intends to launch the refinancing plan again, it will perform the corresponding corporate governance procedures and fulfil information disclosure obligations in accordance with the relevant regulations.

DEFINITION

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd.
October 30, 2023