



Presentation Materials for Investors

June 2026



Disclaimer

- This presentation includes certain “forward-looking statements” within the meaning of The U.S. Private Securities Litigation Reform Act of 1995.
- These statements are based on current expectations and currently available information.
- Actual results may differ materially from these expectations due to certain risks, uncertainties and other important factors, including the risk factors set forth in the most recent annual and periodic reports of Toyota Motor Corporation and Toyota Motor Credit Corporation.
- We do not undertake to update the forward-looking statements to reflect actual results or changes in the factors affecting the forward-looking statements.
- This presentation does not constitute an offer to sell or a solicitation of an offer to purchase any securities. Any offer or sale of securities will be made only by means of a prospectus and related documentation.
- Investors and others should note that we announce material financial information using the investor relations section of our corporate website (<http://www.toyotafinancial.com>) and SEC filings. We use these channels, press releases, as well as social media to communicate with our investors, customers and the general public about our company, our services and other issues. While not all of the information that we post on our website or social media is of a material nature, some information could be material. Therefore, we encourage investors, the media, and others interested in our company to review the information we post on the investor relations section of our website and on our social media. We may update our social media channels from time to time on the investor relations section of our corporate website.

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- This presentation does not constitute or form part of and should not be construed as, an offer to sell or issue or the solicitation of an offer to purchase or subscribe for securities of TMCC in any jurisdiction or an inducement to enter into investment activity in any jurisdiction. Neither this presentation nor any part thereof, nor the fact of its distribution, shall form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. Any offer or sale of securities by TMCC will be made only by means of a prospectus and related documentation.
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- This presentation and its contents are directed only at and may only be communicated to (a) persons in member states of the European Economic Area who are “qualified investors” within the meaning of Article 2 of the Prospectus Regulation (EU) 2017/1129 and (b) persons in the United Kingdom who are “qualified investors” as defined in paragraph 15 of Schedule 1 to the Public Offers and Admission to Trading Regulations 2024 who are (i) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”), or (ii) high net worth entities and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order, or (iii) other persons to whom it may otherwise lawfully be communicated (all such persons in (a) through (b) are collectively referred to as “Relevant Persons”); and in all cases are capable of being categorized as (i) in the European Economic Area, an eligible counterparty or a professional client, each as defined in Directive 2014/65/EU (as amended) or (ii) in the United Kingdom, an eligible counterparty (as defined in the FCA Handbook Conduct of Business Sourcebook) or a professional client (as defined in Regulation (EU) No 600/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended) (such persons in (i) and (ii) being referred to as “Eligible Persons”).
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- This presentation is an advertisement and not a prospectus and investors should not subscribe for or purchase any securities of TMCC referred to in this presentation or otherwise except on the basis of information in the Euro Medium Term Note Programme base prospectus of Toyota Motor Finance (Netherlands) B.V., Toyota Credit Canada Inc., Toyota Finance Australia Limited and Toyota Motor Credit Corporation dated, 12 September 2025, as supplemented from time to time (together, the “Prospectus”) together with the applicable final terms which are or will be, as applicable, available on the website of the London Stock Exchange plc at <https://www.londonstockexchange.com/news?tab=news-explorer>. Investors should read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in any securities of TMCC issued under the Euro Medium Term Note Programme. Approval of the Prospectus by the Central Bank of Ireland and the United Kingdom’s Financial Conduct Authority should not be understood as an endorsement of securities issued by TMCC under the Euro Medium Term Note Programme.
- Investors and others should note that we announce material financial information using the investor relations section of our corporate website (<http://www.toyotafinancial.com>) and SEC filings. We use these channels, press releases, as well as social media to communicate with our investors, customers and the general public about our company, our services and other issues. While not all of the information that we post on our website or social media is of a material nature, some information could be material. Therefore, we encourage investors, the media, and others interested in our company to review the information we post on the investor relations section of our website and on our social media. We may update our social media channels from time to time on the investor relations section of our corporate website.

Toyota's Global Business

TOYOTA

Markets vehicles in approximately 200 countries and regions
Over 50 overseas manufacturing organizations in 27 countries and regions besides Japan
Over 380,000 employees worldwide


AUTOMOTIVE
Design, Manufacturing,
Distribution

 **TOYOTA**

 **LEXUS**

 **DAIHATSU**

  **TRUCKS**

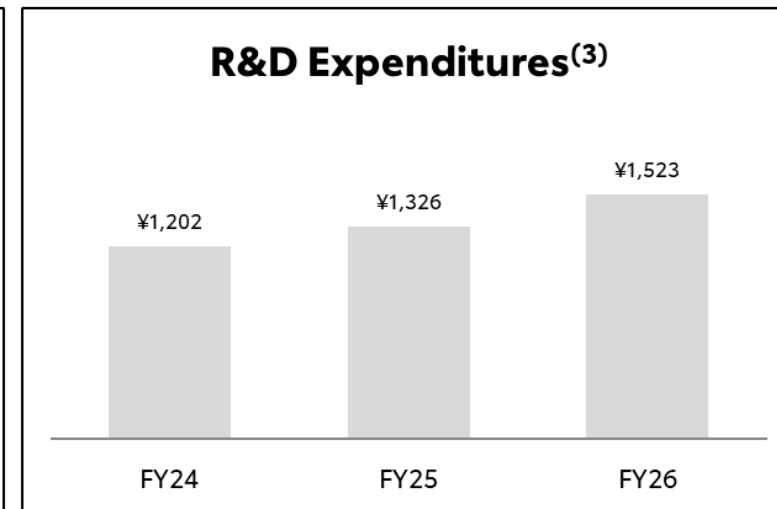
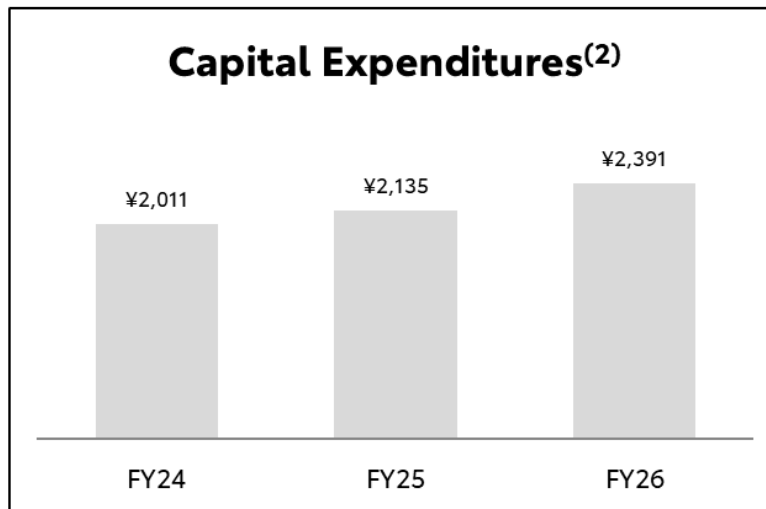
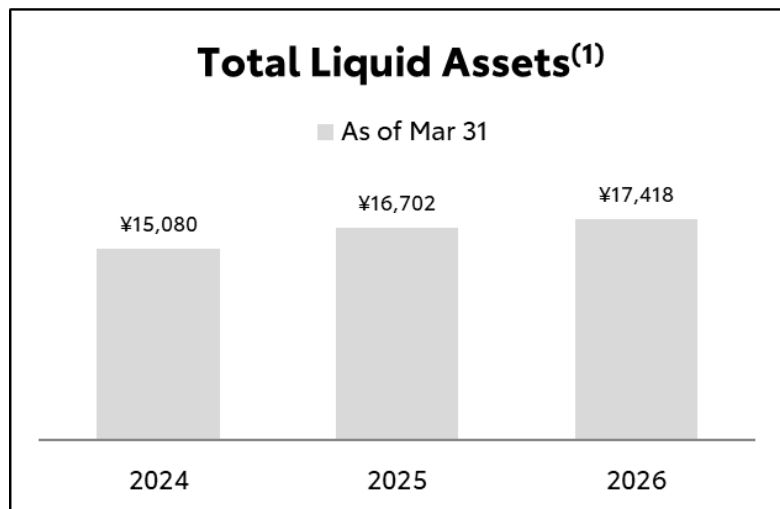
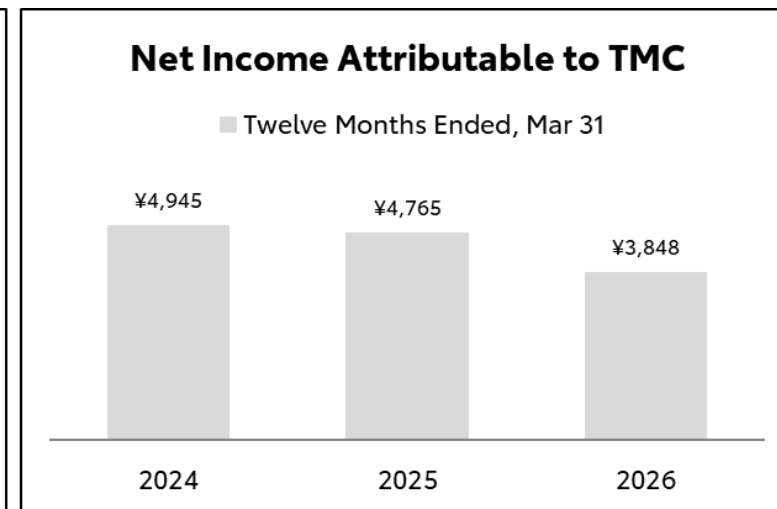
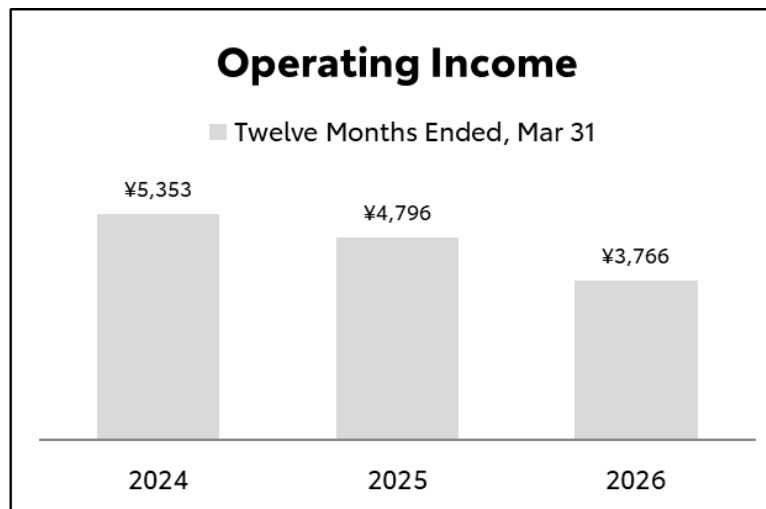
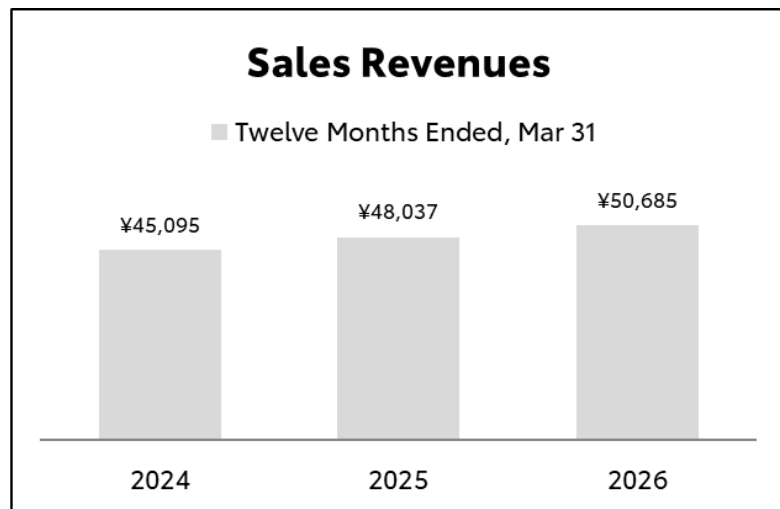
 **TOYOTA**
FINANCIAL SERVICES

Consumer Financing
Dealer Support & Financing
Banking
Securities Services
Ancillary Products & Services

**OTHER
BUSINESSES**

Housing
Marine
Telecommunications
e-Business
Intelligent Transport Services
Biotechnology & Afforestation

TMC Financial Highlights



¥ in billions

(1) Cash and cash equivalents, time deposits, public and corporate bonds and its investment in monetary trust funds, excluding in each case those relating to financial services.

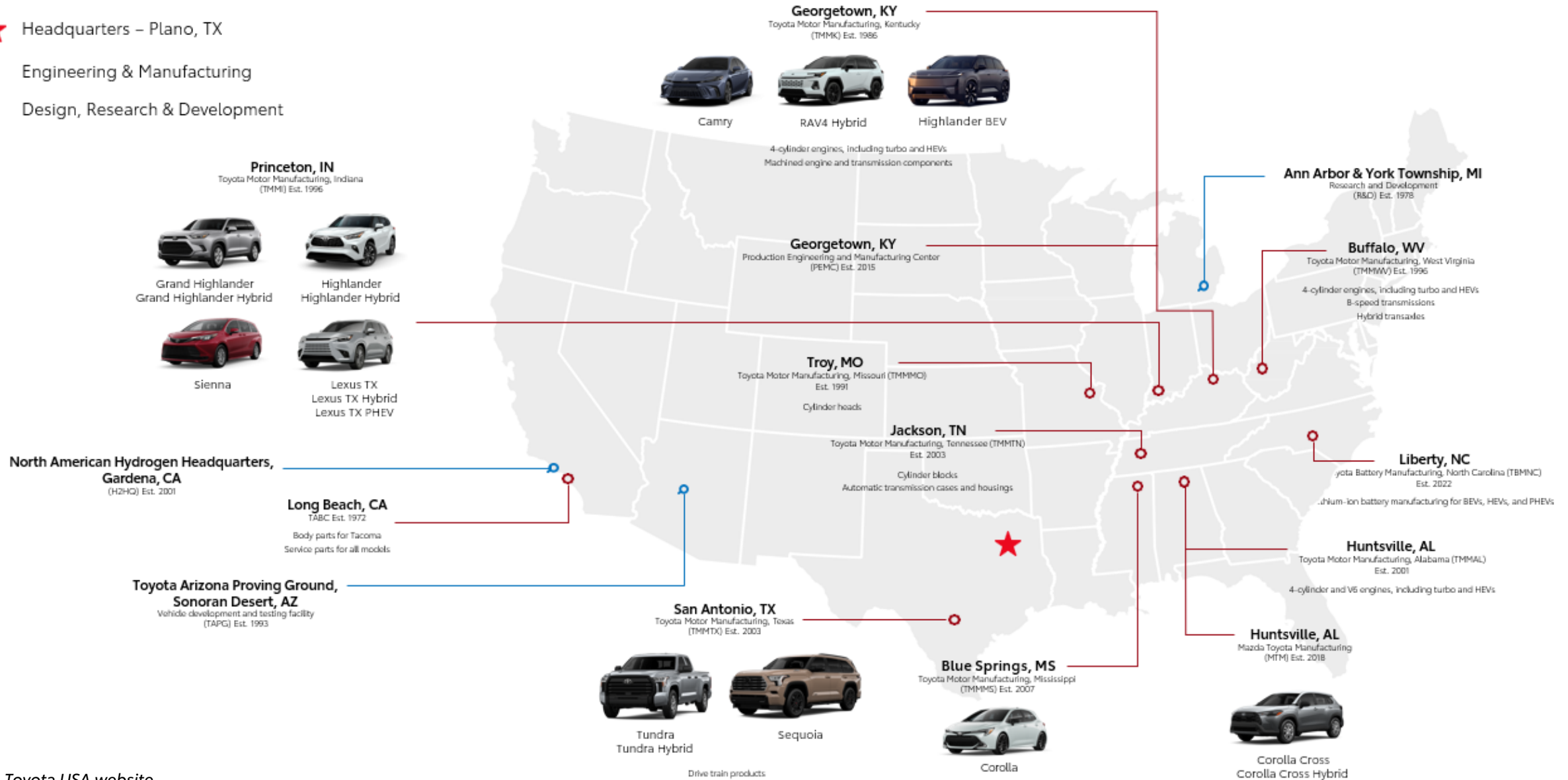
(2) Capital Expenditures do not include vehicles in operating lease or right of use assets.

(3) R&D activity related expenditures incurred during the reporting period.

Source: TMC Q4 FY2025 Financial Summary, TMC Q4 FY2026 Financial Summary

Toyota Operations Across the US

- ★ Headquarters – Plano, TX
- Engineering & Manufacturing
- Design, Research & Development



Source: Toyota USA website

Toyota Motor North America, Inc.

\$50B+

Direct investment in the U.S.
as of March 31, 2026

35.3M+

Vehicles assembled in US since 1986 with over 60
years of US presence

\$21B+

Announced new investments into U.S.
manufacturing operations since 2020 to support
electrification efforts

50.5%

TMNA sales CYTD 2026 were electrified vehicles⁽¹⁾
as of March 31, 2026

#1

Through 2025, Toyota was the number one retail
brand for the 14th consecutive year

30

BEV models expected globally by 2030

Source: Toyota Motor North America, Inc. Reports

⁽¹⁾ Electrified vehicles include hybrid, plug-in hybrid, battery electric and fuel cell.

Toyota and Lexus 3rd Party Accolades

Quality, dependability, safety and product appeal remain high as reflected by numerous 3rd party accolades

2026 Kelley Blue Book Best Buy Awards

Best Compact SUV – RAV4
Best Midsize Car – Camry
Best Minivan – Sienna
Best PHEV Car – Prius
Best Luxury Hybrid SUV – Lexus RX
Best Luxury Hybrid Car – Lexus ES
Best Hybrid & Mid-Size Truck – Tacoma

2026 Fortune

Toyota has been again named by Fortune as one of the “World’s Most Admired Companies” including being the top automotive company on the list.

2026 J.D. Power and Associates Vehicle Dependability Survey

Lexus and Toyota ranked 1st and 8th in overall dependability, while TMC received 8 model-level awards, the most of any parent corporation

2025 IIHS Used Vehicle List Best Choices for Teens

6 Toyota vehicles
2 Lexus vehicles

2026 U.S. News Best Cars for the Money

Best Midsize Pickup Truck – Tacoma
Best Midsize Hybrid Car – Camry
Best Sports Car – GR86
Tundra, Corolla and Corolla Cross were finalists in their categories

2026 U.S. News

Best Cars for Families

Best Full-Size Pickup Truck – Tundra
Finalist – Best Minivan – Sienna
Finalist – Midsize Hybrid SUV – Grand Highlander

2026 Kelley Blue Book

Best Resale Value – Brand

Toyota- ninth time in 10 years with nine category wins
Lexus- repeat winner in 2026, three category wins

2026 MY NHTSA

5-Star Overall Rating

20 Toyota models
9 Lexus models
(includes multiple trims)

2026 U.S. News

Best Hybrid and Electric Cars

Best Midsize Hybrid Car – Camry
Best Midsize Hybrid Luxury PHEV – Lexus RX
Best Hybrid Minivan – Sienna

2026 IIHS

Top Safety Pick Awards

3 qualifying Toyota models
1 qualifying Lexus model

2025 Interbrand

Best Global Brands

Toyota named world’s No. 1 most valuable automotive brand and No. 6 most valuable overall

Toyota and Lexus Vehicle Highlights

Lexus RX (Hybrid/PHEV)



Lexus GX



Lexus TX (Hybrid/PHEV)



Lexus RZ (BEV)



Camry (Hybrid)



Tacoma (Hybrid)



Land Cruiser (Hybrid)



RAV4 (Hybrid/PHEV)





Toyota Financial Services



TFS Group Global Presence



Toyota Motor Credit Corp (TMCC)

Toyota Motor Corporation (TMC)



Toyota Financial Services Corporation (TFSC)



Toyota Motor Credit Corporation (TMCC)

- Nearly 5.0 million active finance contracts⁽¹⁾
- A+/A1/A+⁽²⁾ rated captive finance company by S&P/Moody's/Fitch
- Credit support agreement structure with TFSC/TMC⁽³⁾

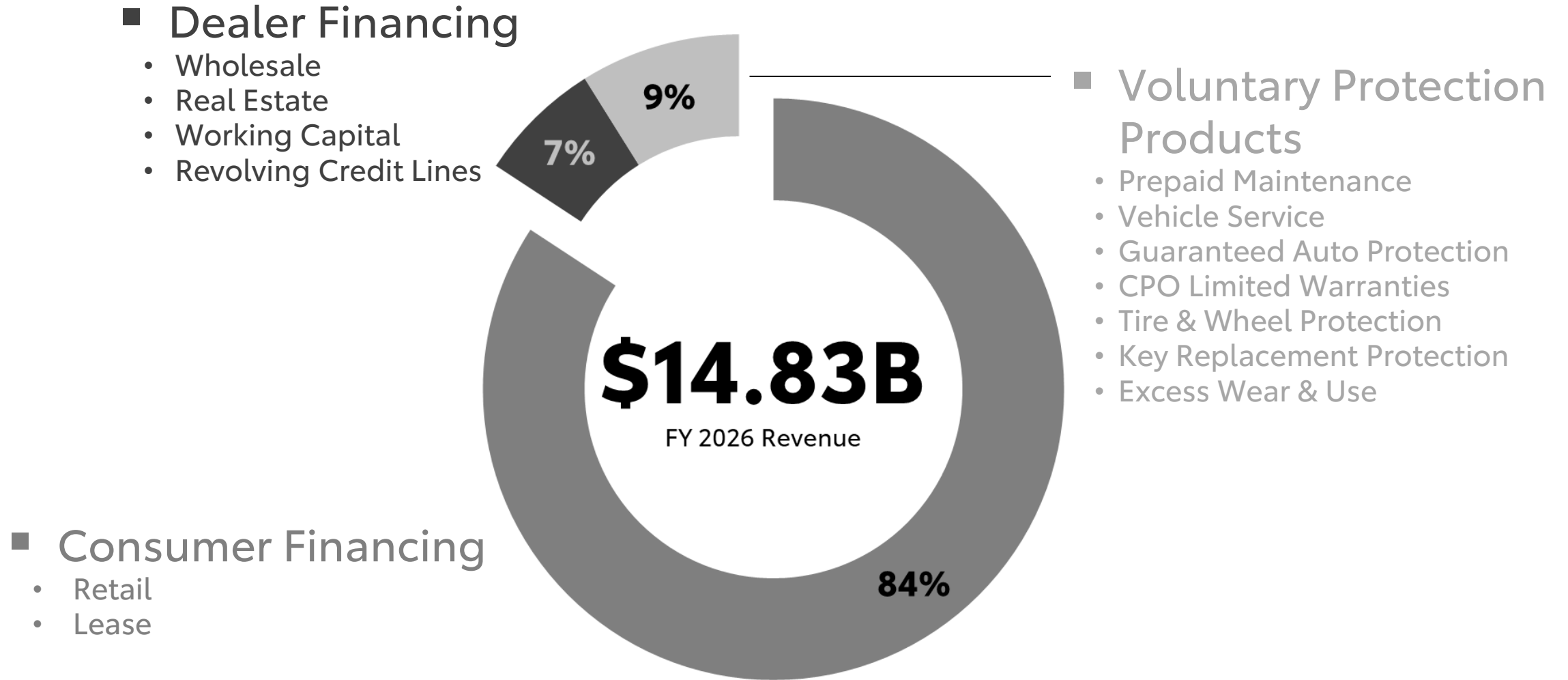
(1) As of March 31, 2026.

(2) S&P (Stable), Moody's (Stable) and Fitch (Stable).

(3) The Credit Support Agreements do not apply to securitization transactions.

Source: Company Reports

TMCC Products and Services

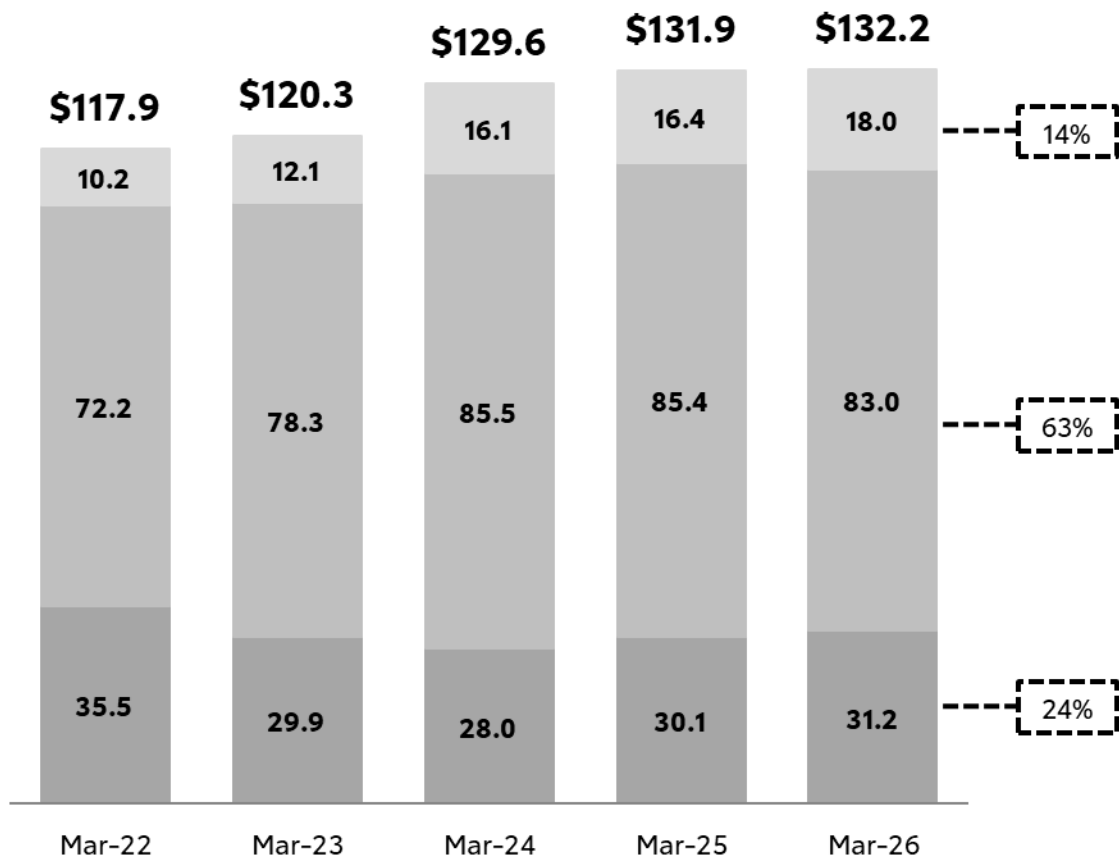


Source: TMCC March 31, 2026 10-K. Reflects Operating Lease and Retail Financing revenues; Dealer Financing revenues; and Voluntary protection contract revenues and insurance earned premiums for the year ended March 31, 2026.

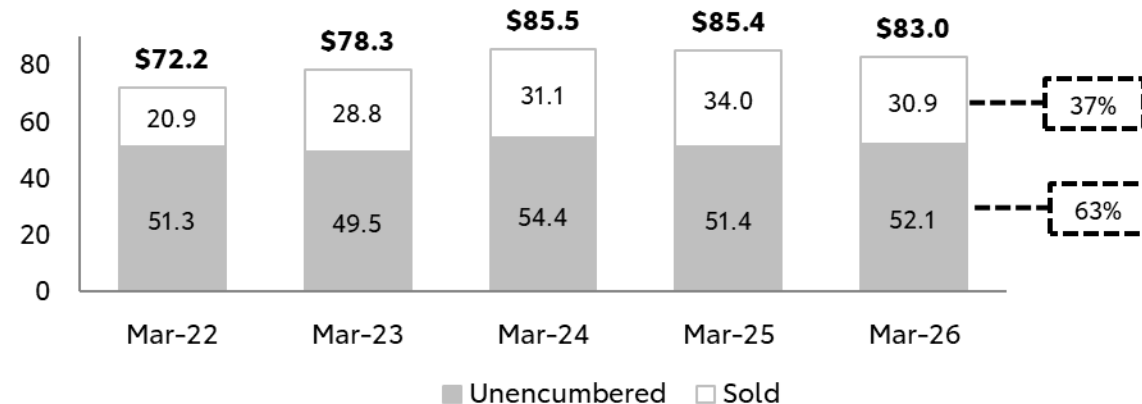
TMCC Earning Asset Composition

Total Managed Assets

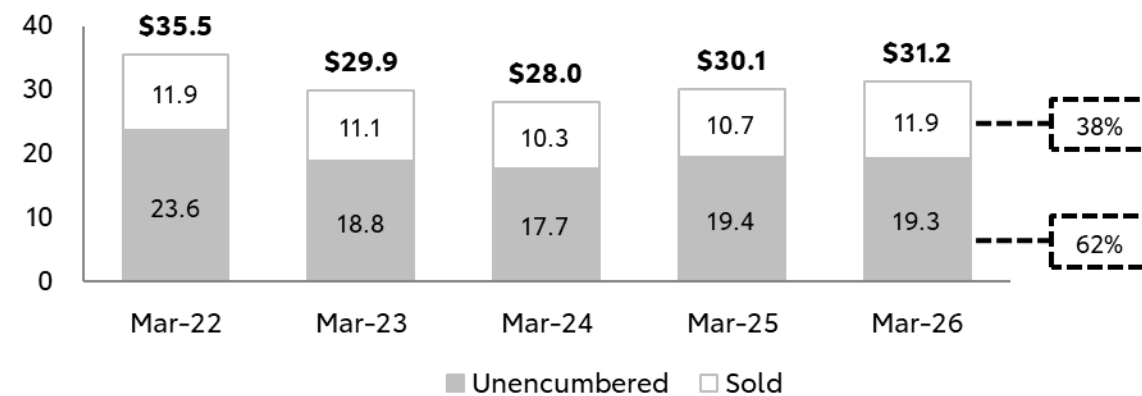
■ Lease ■ Retail ■ Wholesale



Retail Assets



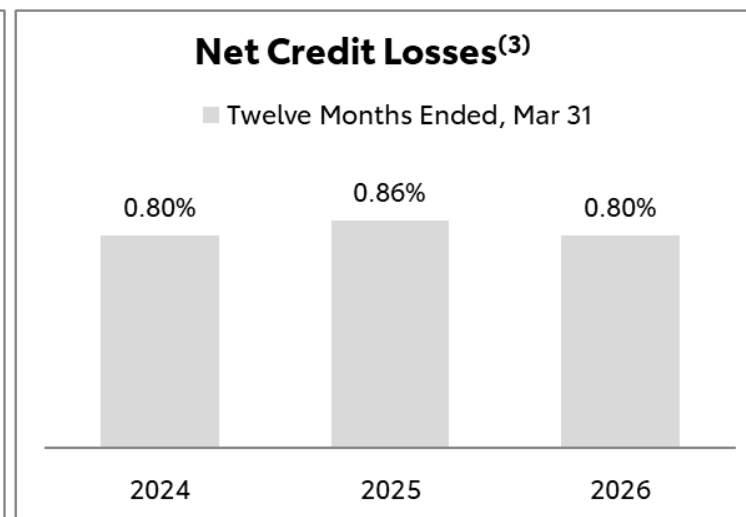
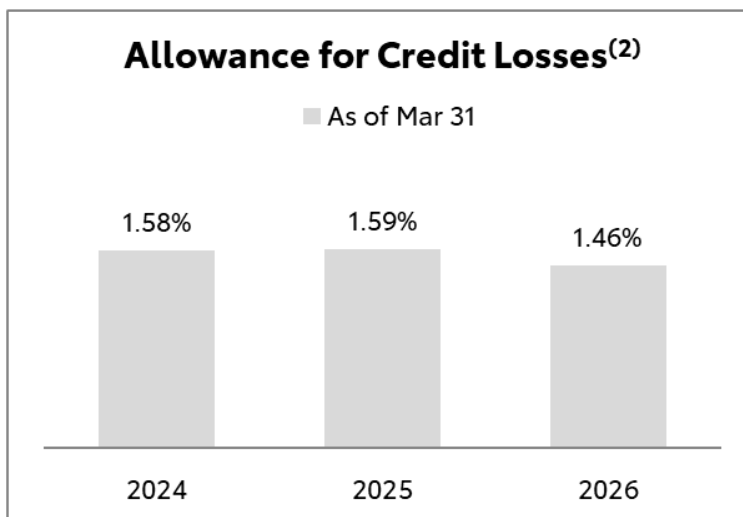
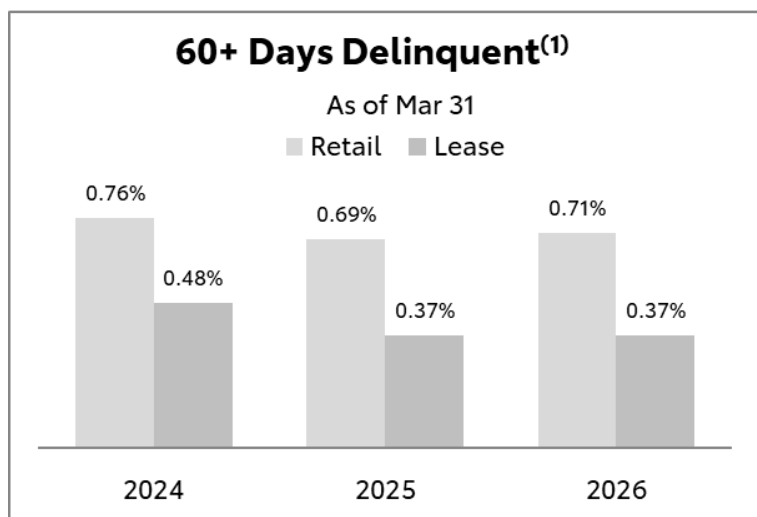
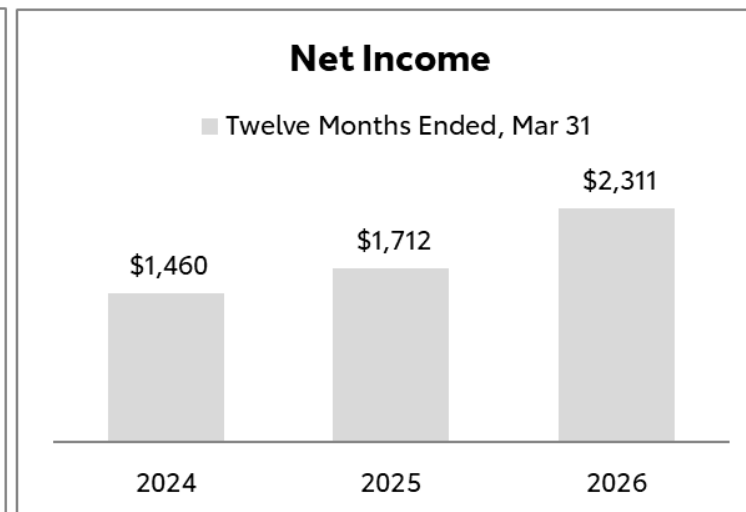
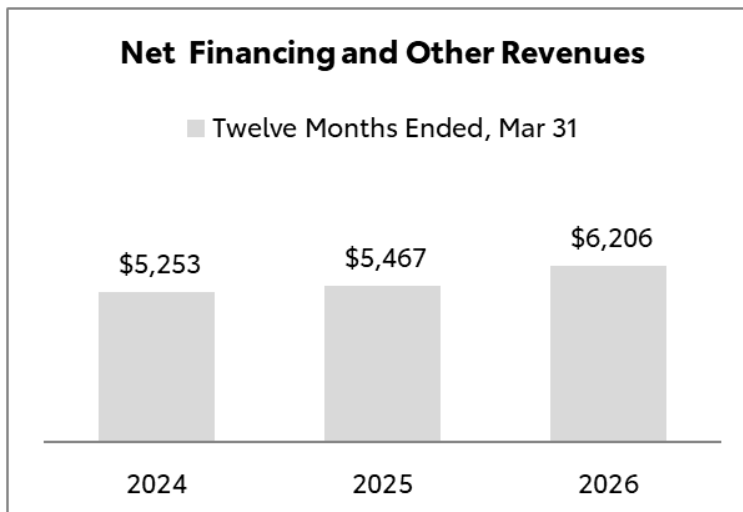
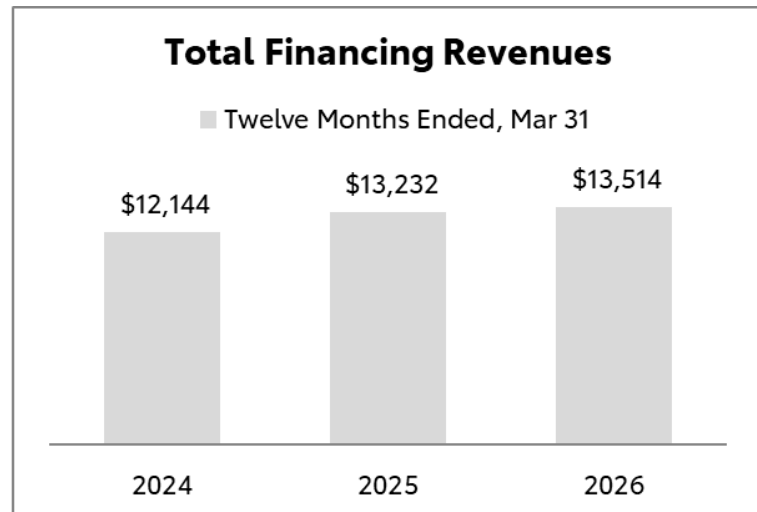
Lease Assets



\$ in billions (Percentages may not add to 100% due to rounding)

Source: TMCC March 31, 2023 10-K, March 31, 2024 10-K, March 31, 2025 10-K, and March 31, 2026 10-K

TMCC Financial Performance



\$ in millions

(1) 60+ Days Delinquent: percentage of retail and lease consumer finance assets.

(2) Allowance for Credit Losses: the quotient of allowance for credit losses divided by the sum of gross finance receivables (consumer and dealer finance receivables before allowance for credit losses).

(3) Net Credit Losses: results are for consumer finance receivables only.

Source: TMCC March 31, 2025 10-K, and March 31, 2026 10-K



TMCC Funding Programs



Commercial Paper Highlights

A-1+ | P-1 | F1
S&P Moody's Fitch

Highest Short-Term Ratings

TCCI TFA
TMCC
TMFNL TCPR

Five Distinct Programs

\$15.0B | \$4.1B
Syndicated Other

Backed by \$19.1B of
Committed Bank Credit⁽¹⁾

\$17.8B

Average Outstanding Balance
TMCC and TCPR during FY26

700+
Investors

State and Local, Corporates, Pension Funds,
Asset Managers, Financial Institutions

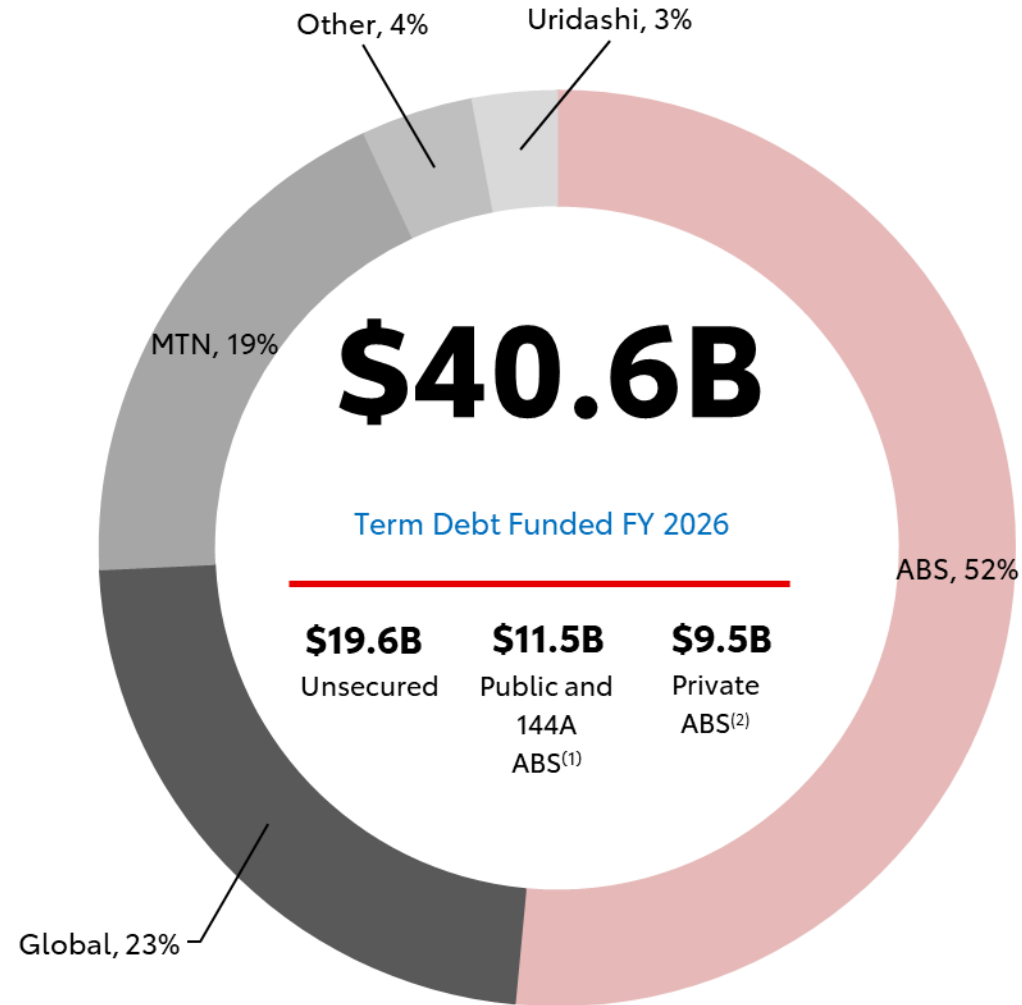
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Rates Posted Daily on
Bloomberg

(1) As of March 31, 2026.

Source: TMCC March 31, 2026 10-K and Company Reports

TMCC FY2026 Funding Overview



As of March 31, 2026

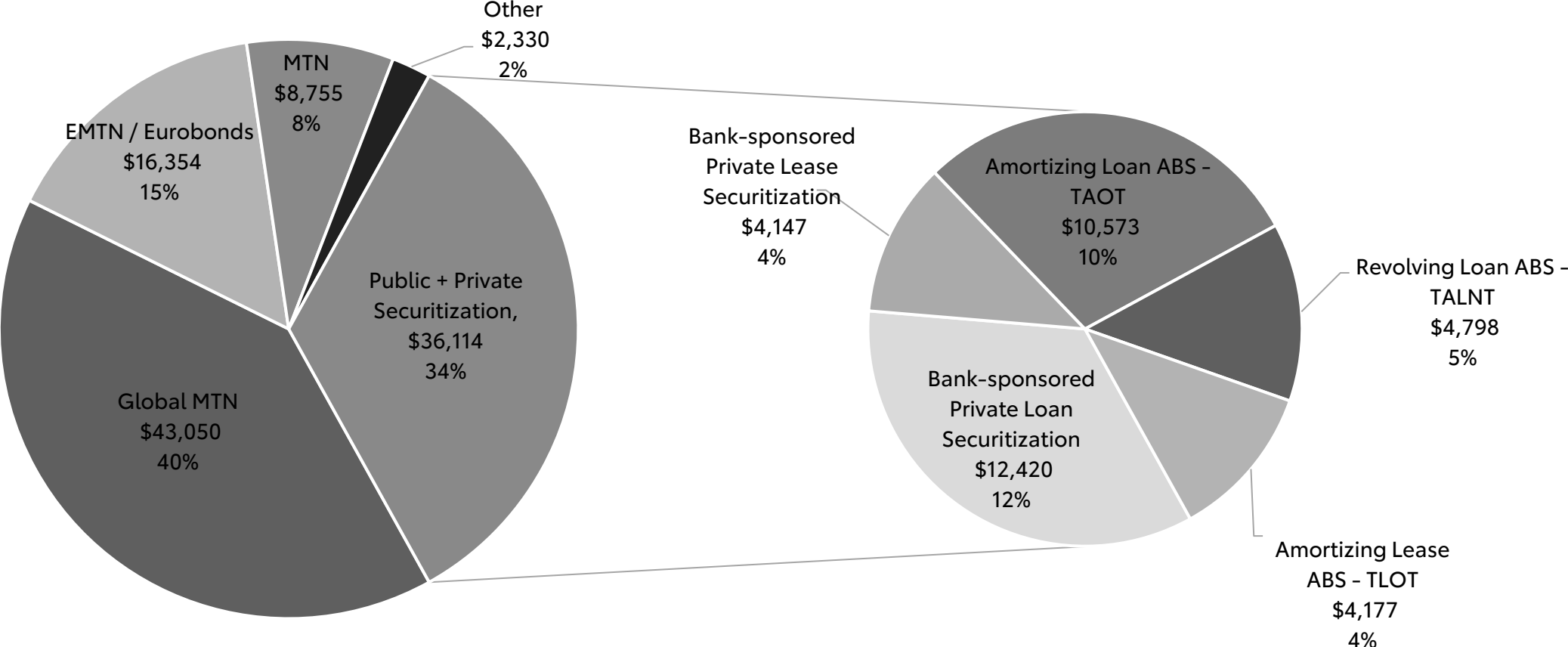
(1) Net of retained.

(2) Funding from asset-backed loans and ABCP Conduits.

Percentages may not add to 100% due to rounding

Diversification in Debt Offerings

TMCC Outstanding Term Debt - \$106.6 billion¹



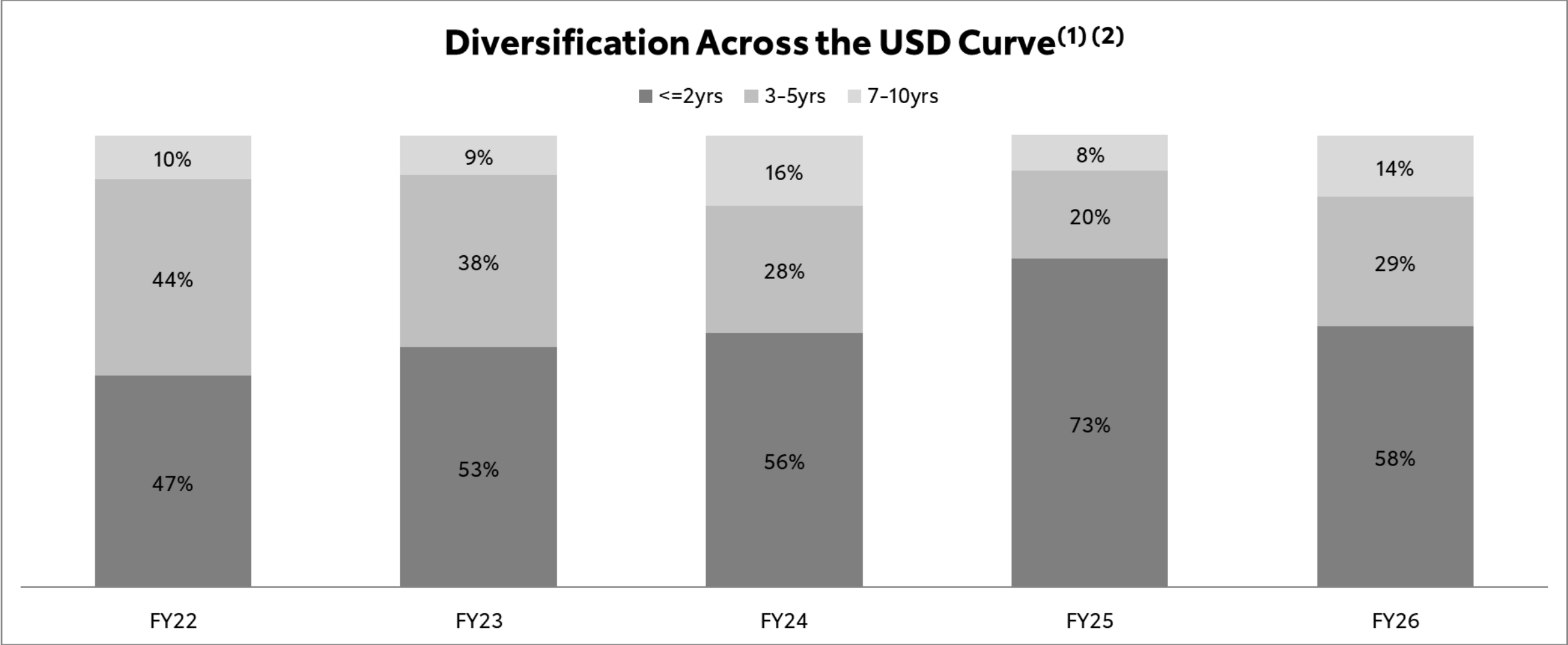
As of March 31, 2026
 \$ in millions. Percentages may not add to 100% due to rounding.

(1) EMTN total outstanding balance includes the effect of cross-currency interest rate swaps and differs from amounts shown in TMCC's financial statements.

Funding Flexibility and Responsiveness

Diversification Across the USD Curve^{(1) (2)}

■ ≤2yrs ■ 3-5yrs ■ 7-10yrs



(1) Unsecured U.S. MTN issuances, excluding Structured Notes and Retail Demand Notes.

(2) Does not include EMTN issuances.

Percentages may not add to 100% due to rounding.

Source: Company Reports



Retail Loan and Lease Origination and Portfolio Performance



Credit Decisioning & Collections

Disciplined Underwriting

Consistent and conservative underwriting standards designed to limit delinquencies and credit losses

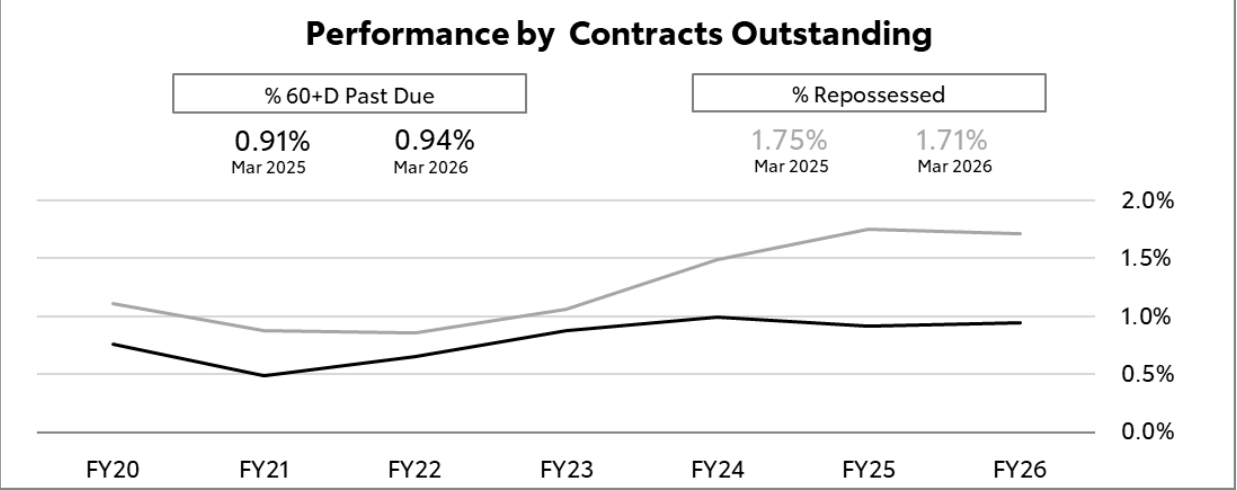
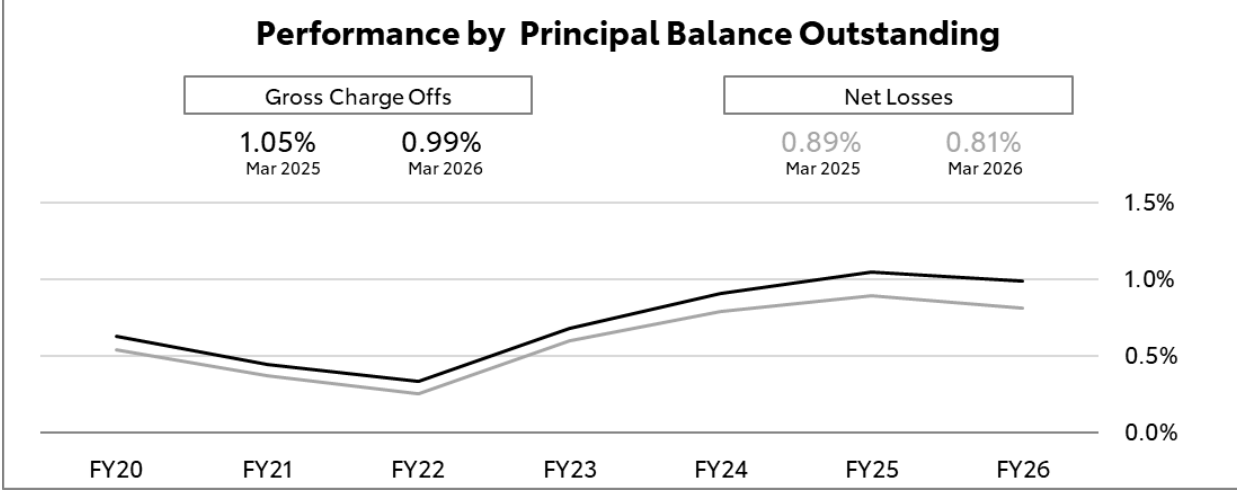
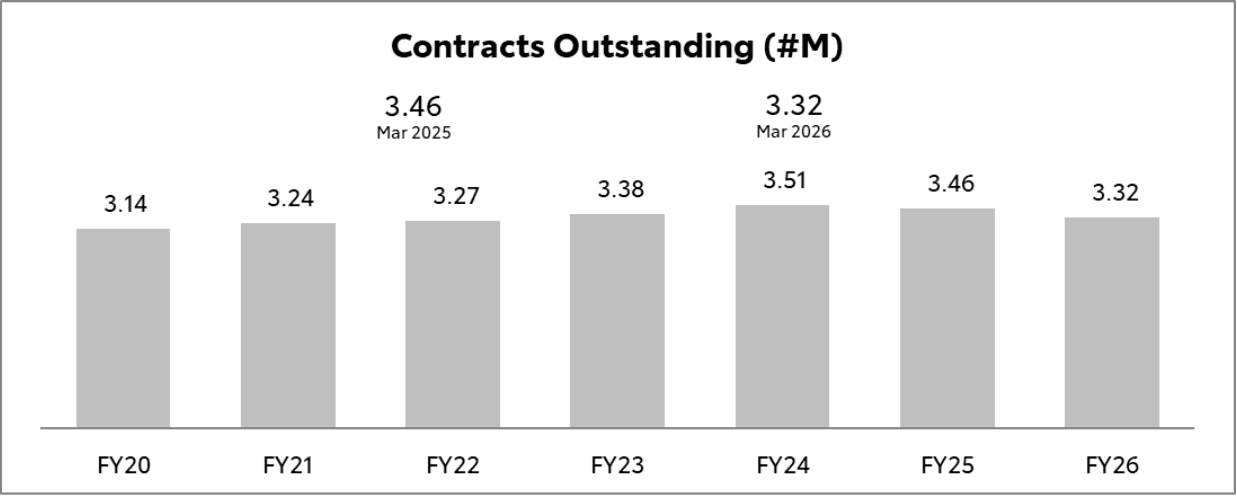
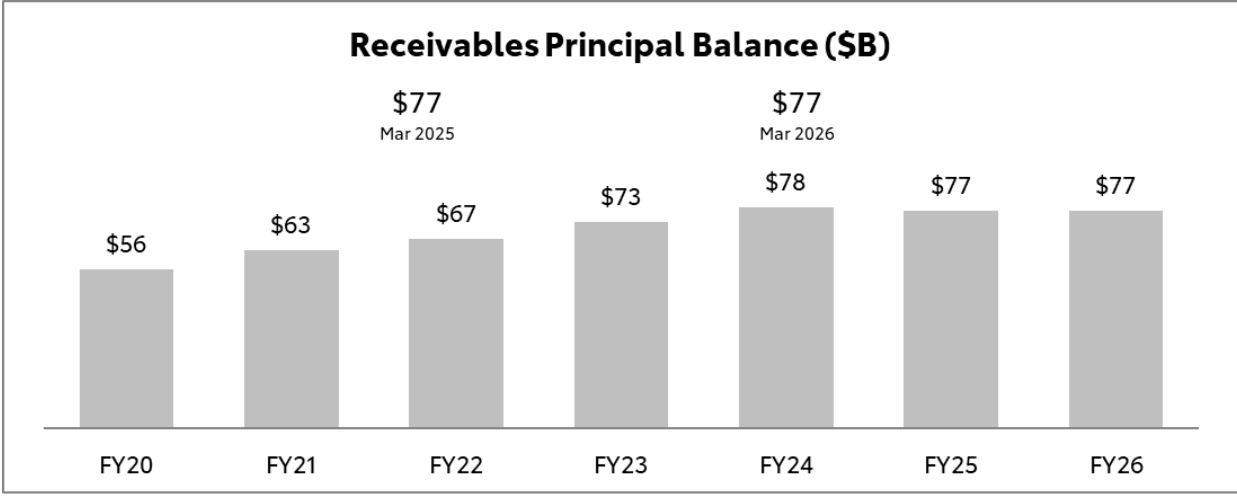
- Key mission is to support Toyota and Lexus brand and vehicle sales
- Continued focus on prime originations
- Proprietary credit scores that leverage TMCC's extensive origination history
- Regular statistical validations of predictive power

Servicing Optimization

Optimization of collections strategy and staff supports loss mitigation while enabling portfolio growth

- Emphasis on early intervention
- Reinforcement of strong compliance management system
- Focus on analytics and technology to prioritize high risk accounts and manage loss severities

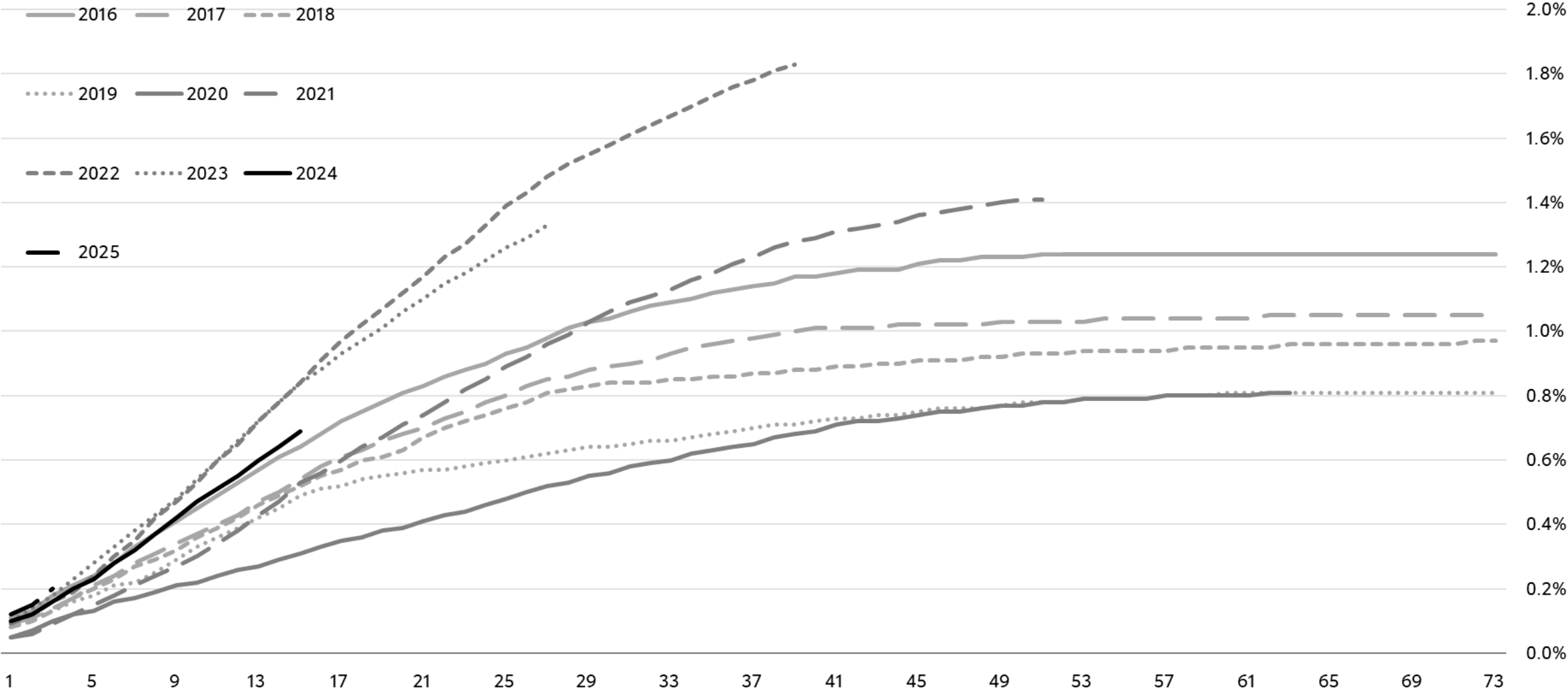
Managed Portfolio - Retail Loan Outstanding and Performance*



*Excludes contracts purchased by a subsidiary of TMCC in Puerto Rico and the private label business, and includes contracts that have been sold but are still being serviced by TMCC.

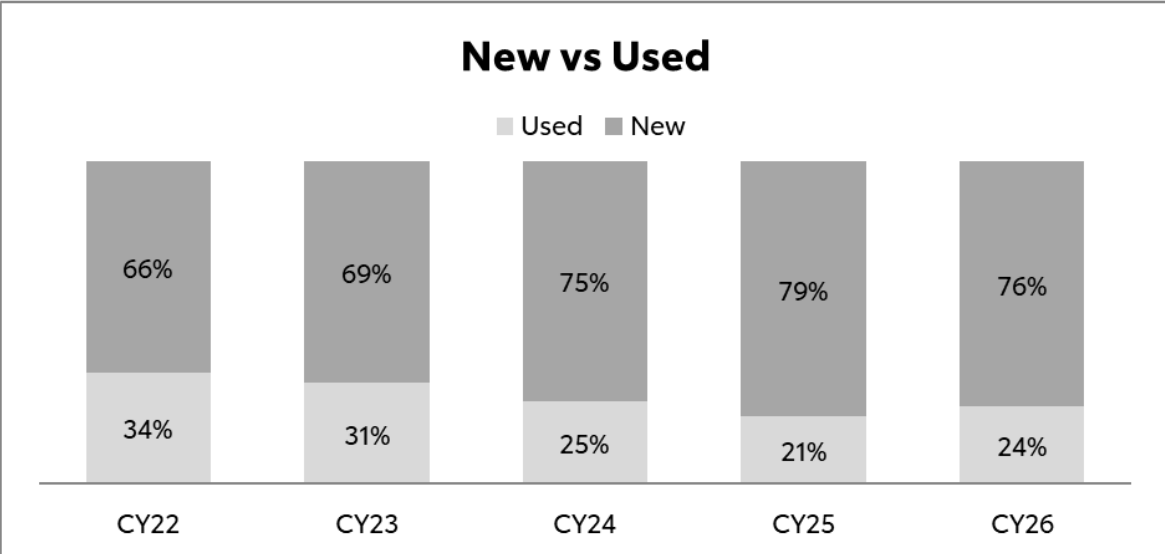
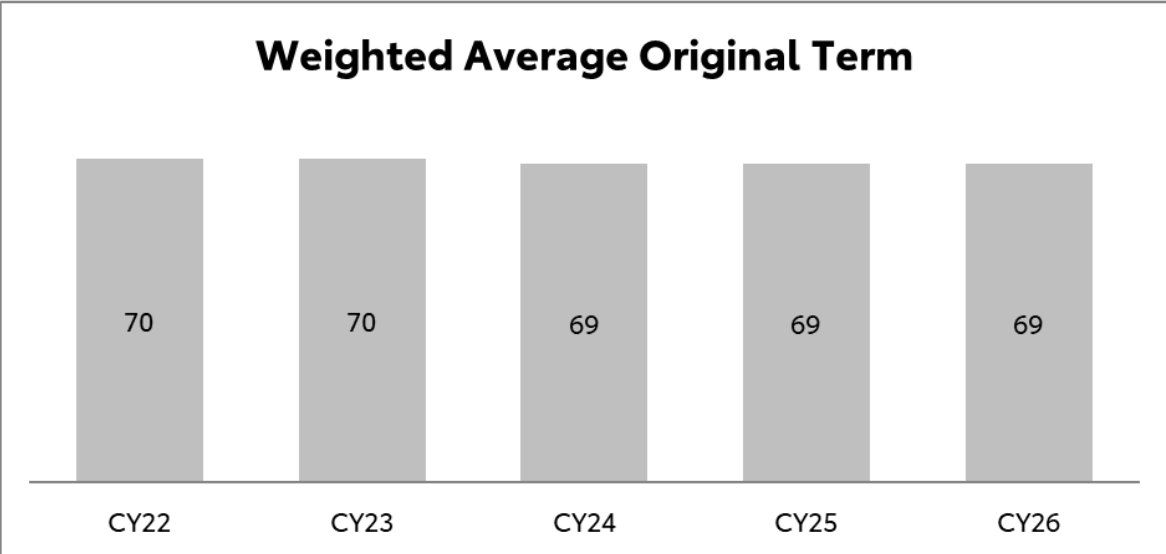
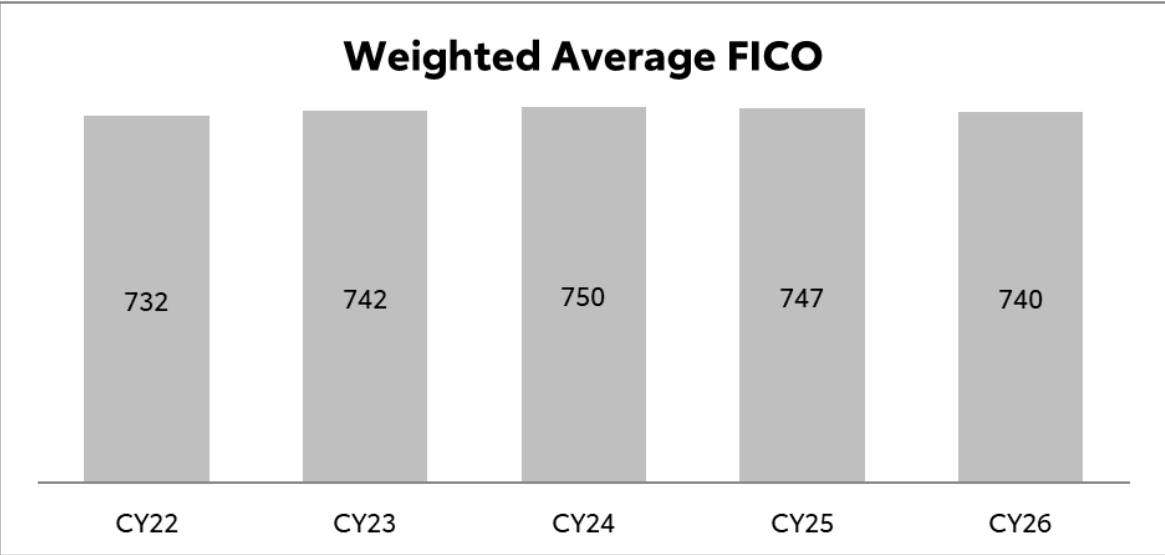
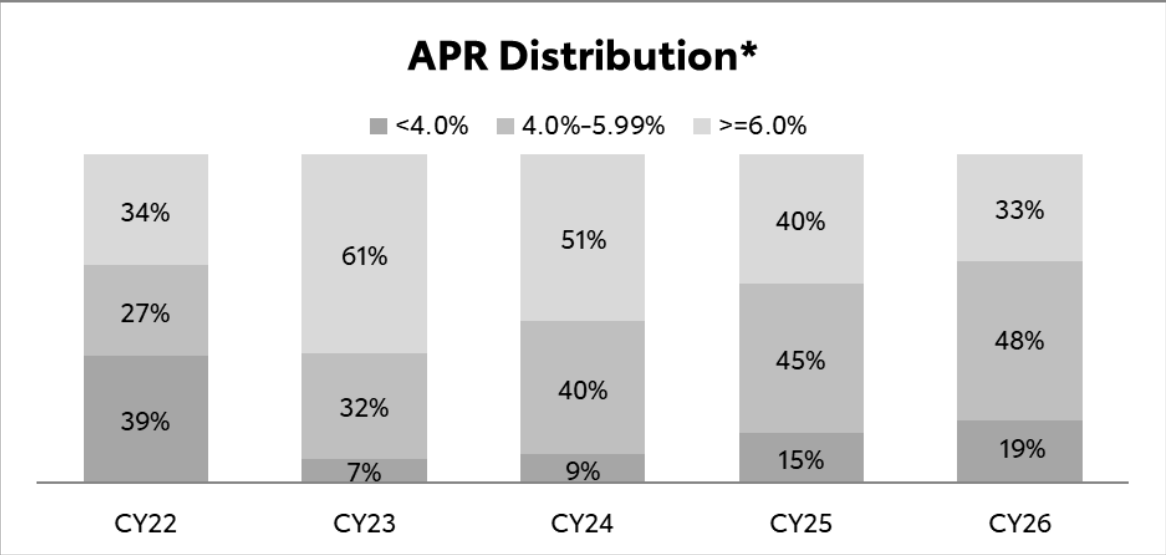
Source: Company Reports as of March 31, 2026

Managed Portfolio - Retail Loan Cumulative Net Losses by Vintage



Source: Company Reports as of March 31, 2026

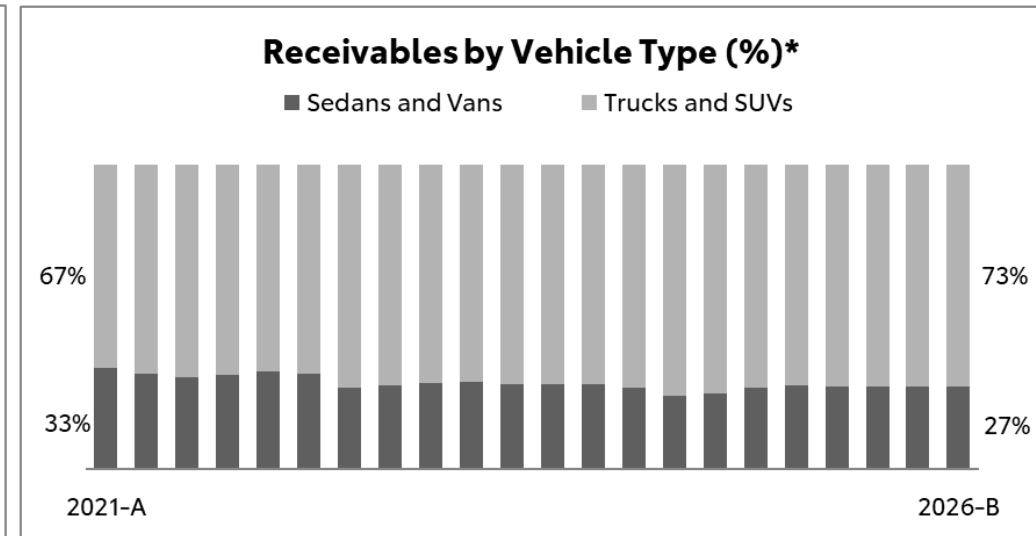
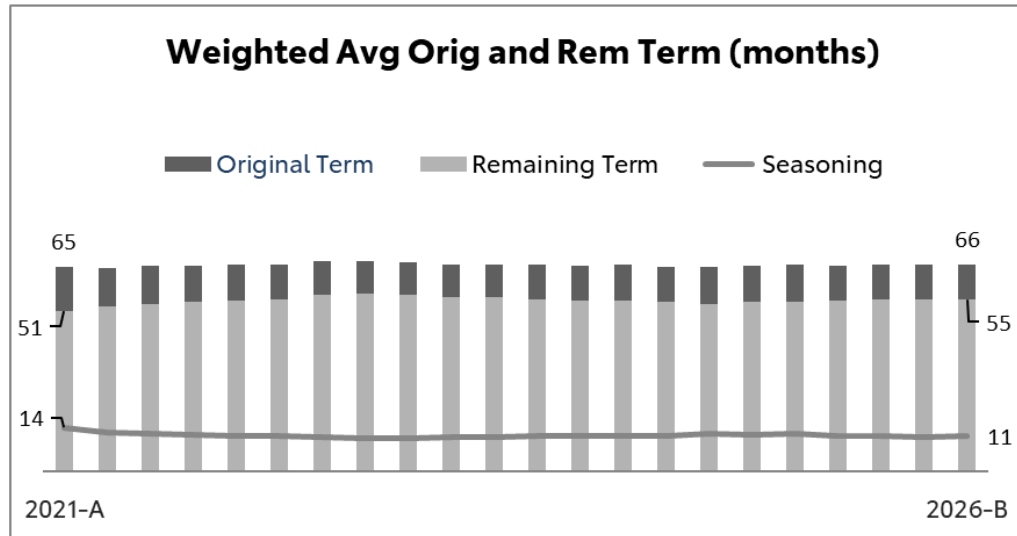
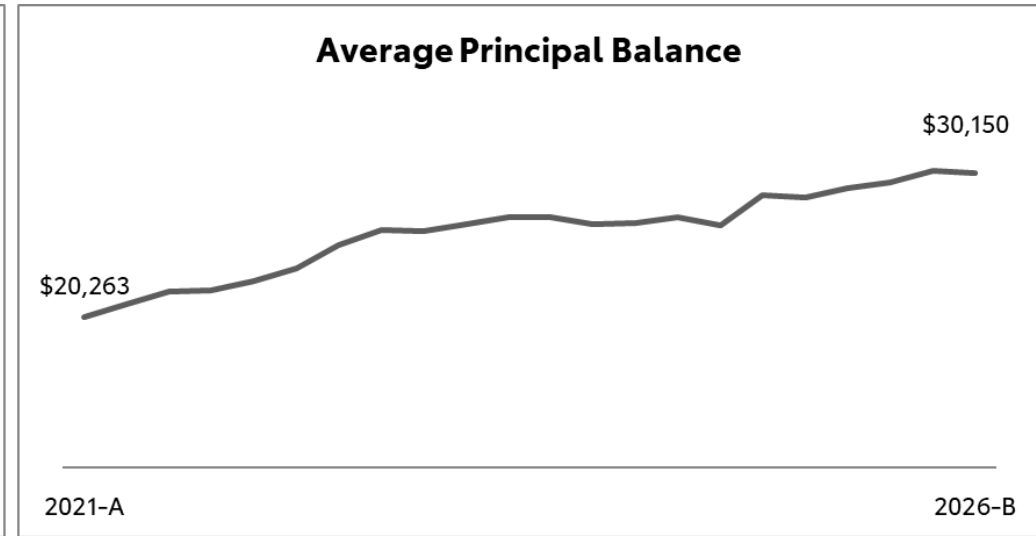
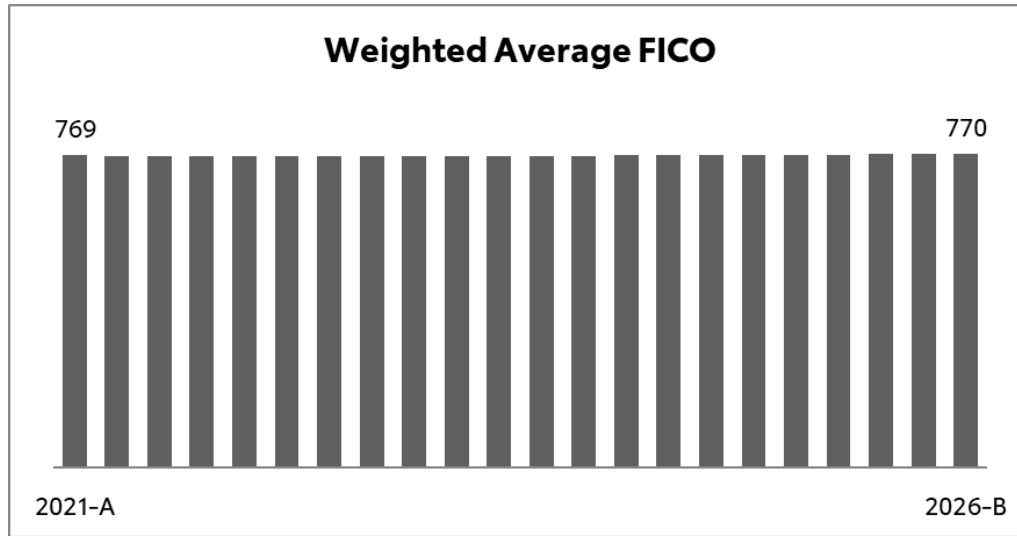
Managed Portfolio - Retail Loan Origination Characteristics



*Percentages may not add to 100% due to rounding.

Source: Company Reports as of March 31, 2026. Includes retail loans for Toyota and Lexus brands only

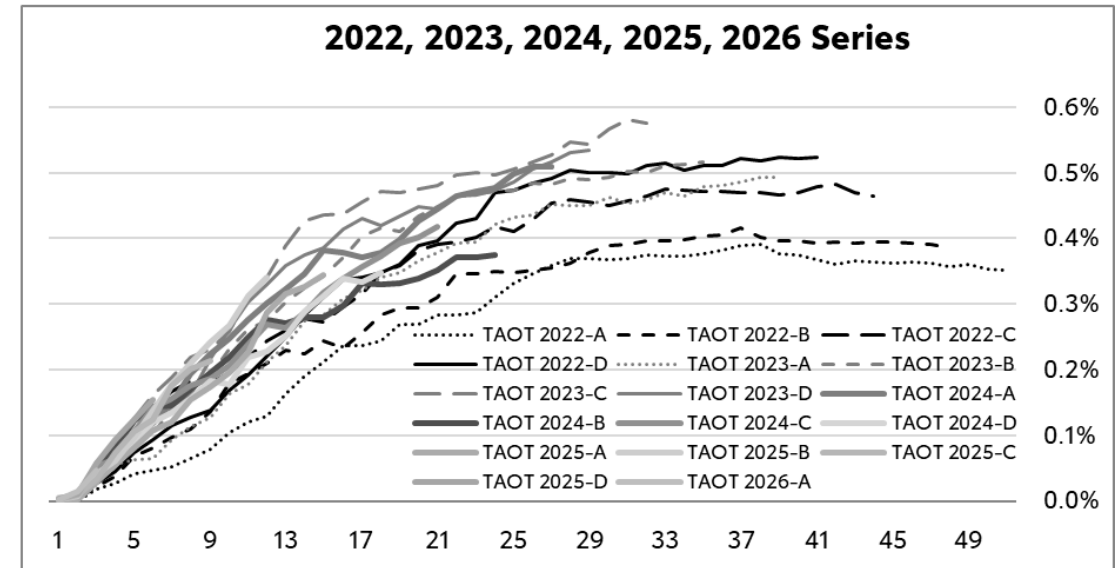
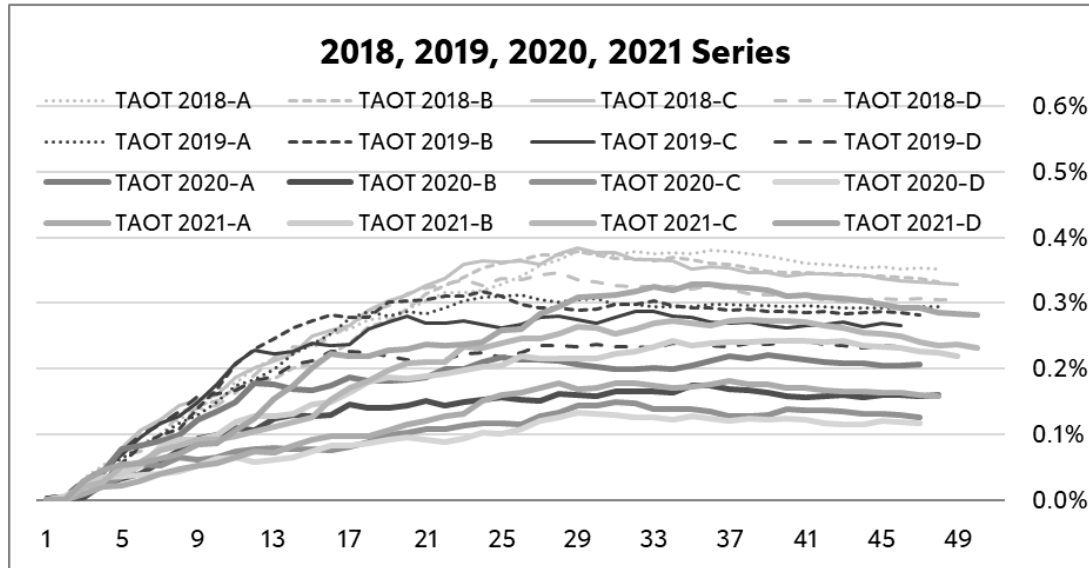
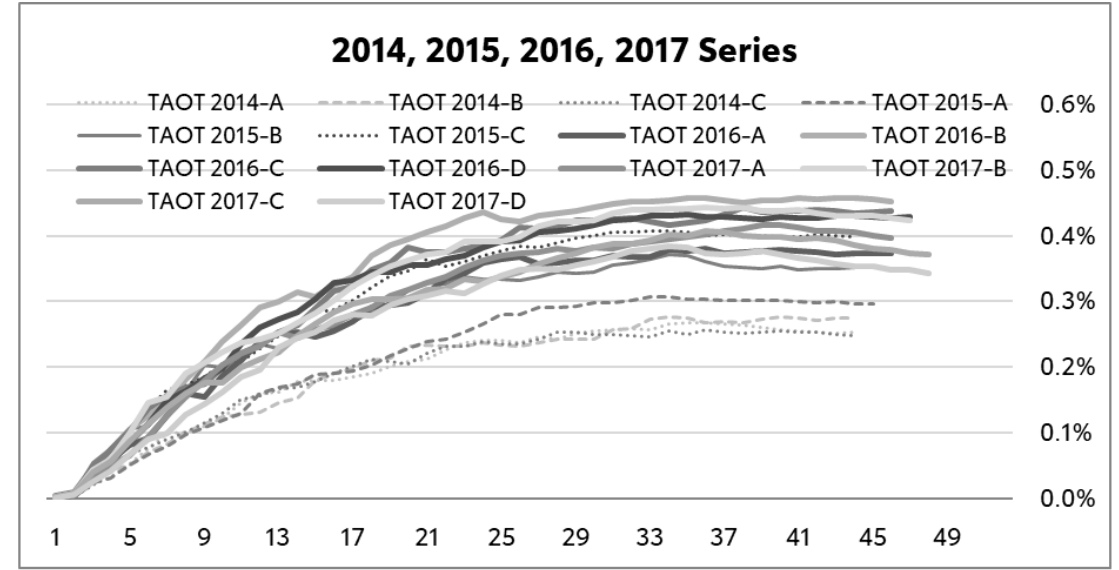
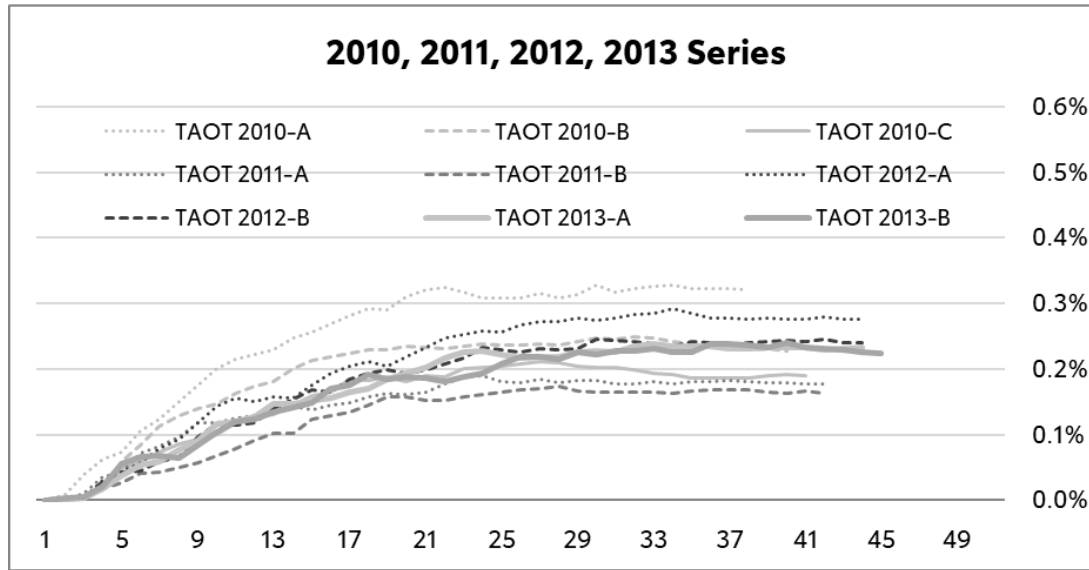
ABS – TAOT Characteristics



*Percentages may not add to 100% due to rounding.

Source: Company Reports

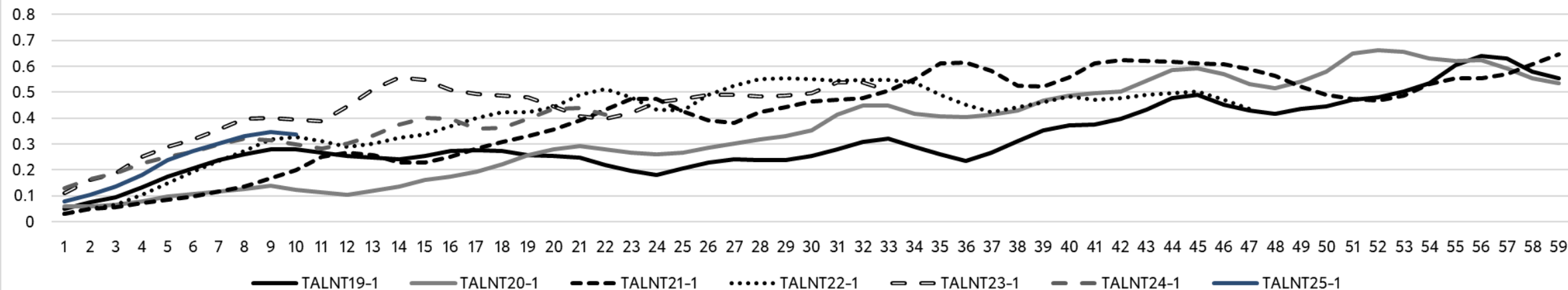
ABS - TAOT Cumulative Net Loss



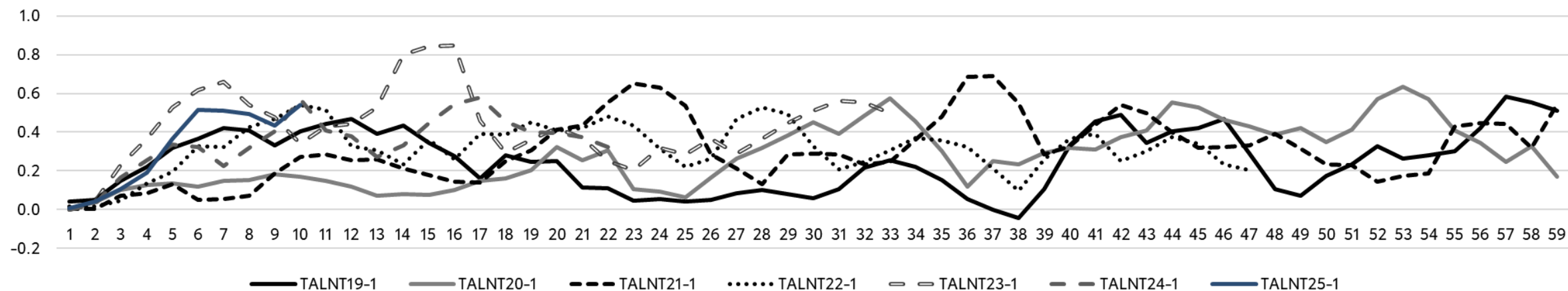
Source: Company Reports as of April 2026 payment date

ABS - TALNT Revolving Series Performance

3mo Average 60+ Days Delinquencies Metric (%)

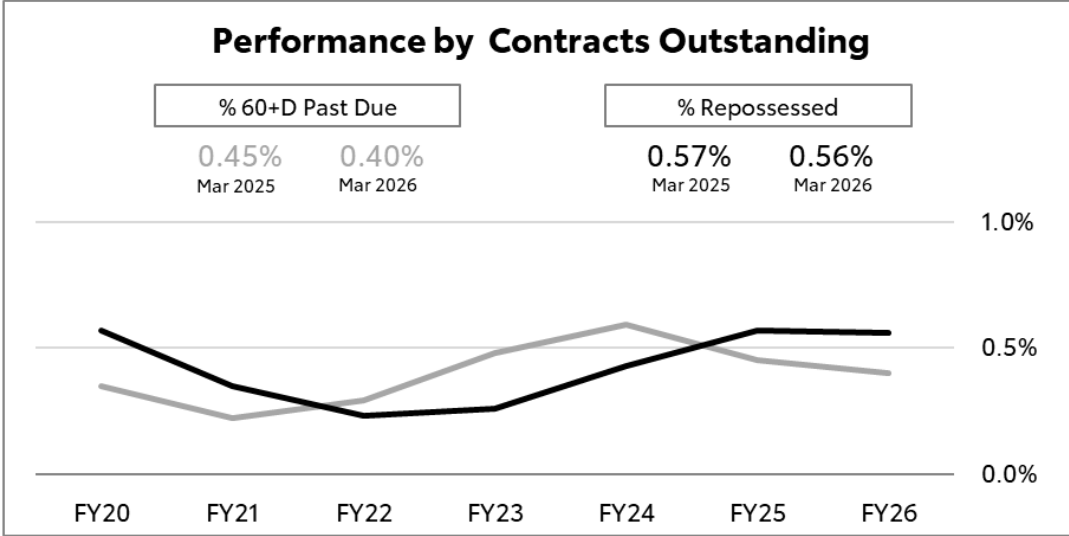
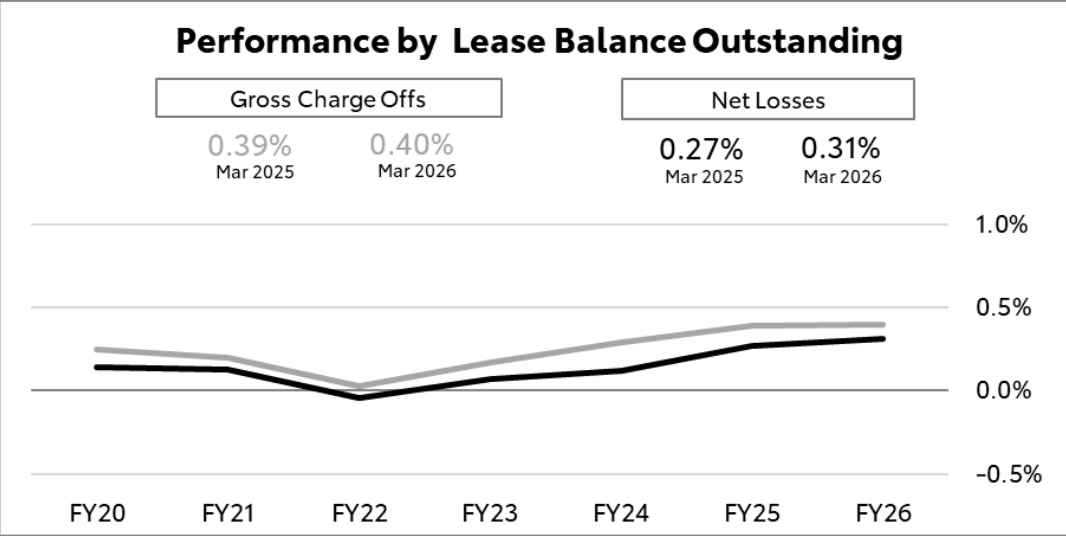
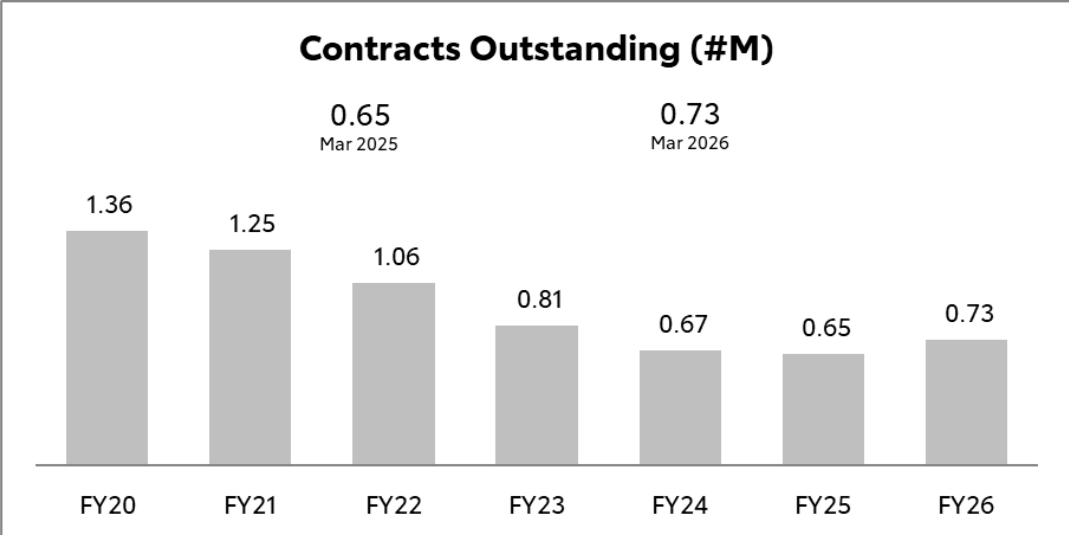
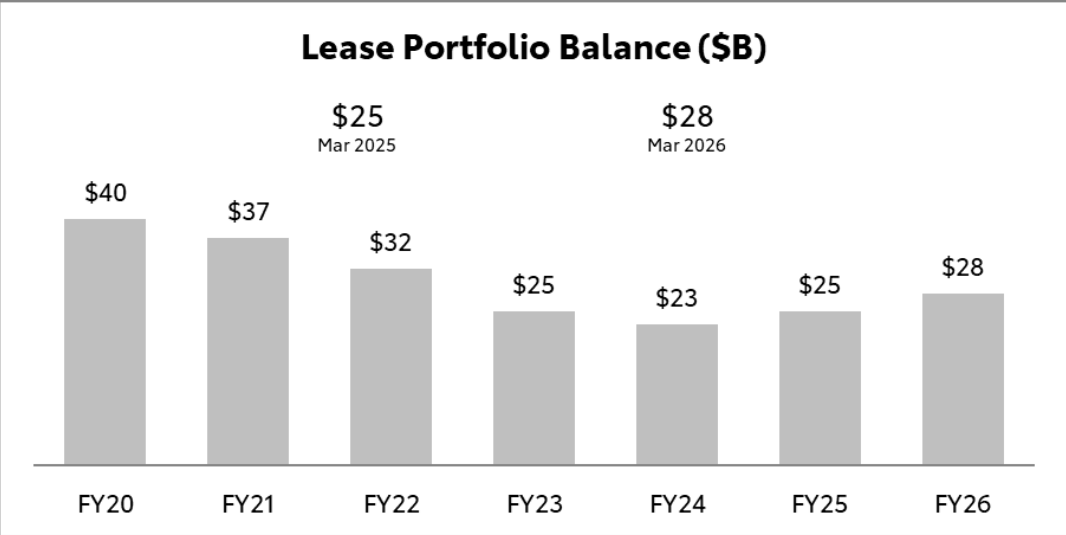


Annualized 3mo Average Net Credit Loss Metric (%)



Source: Company Reports as of April 2026 payment date

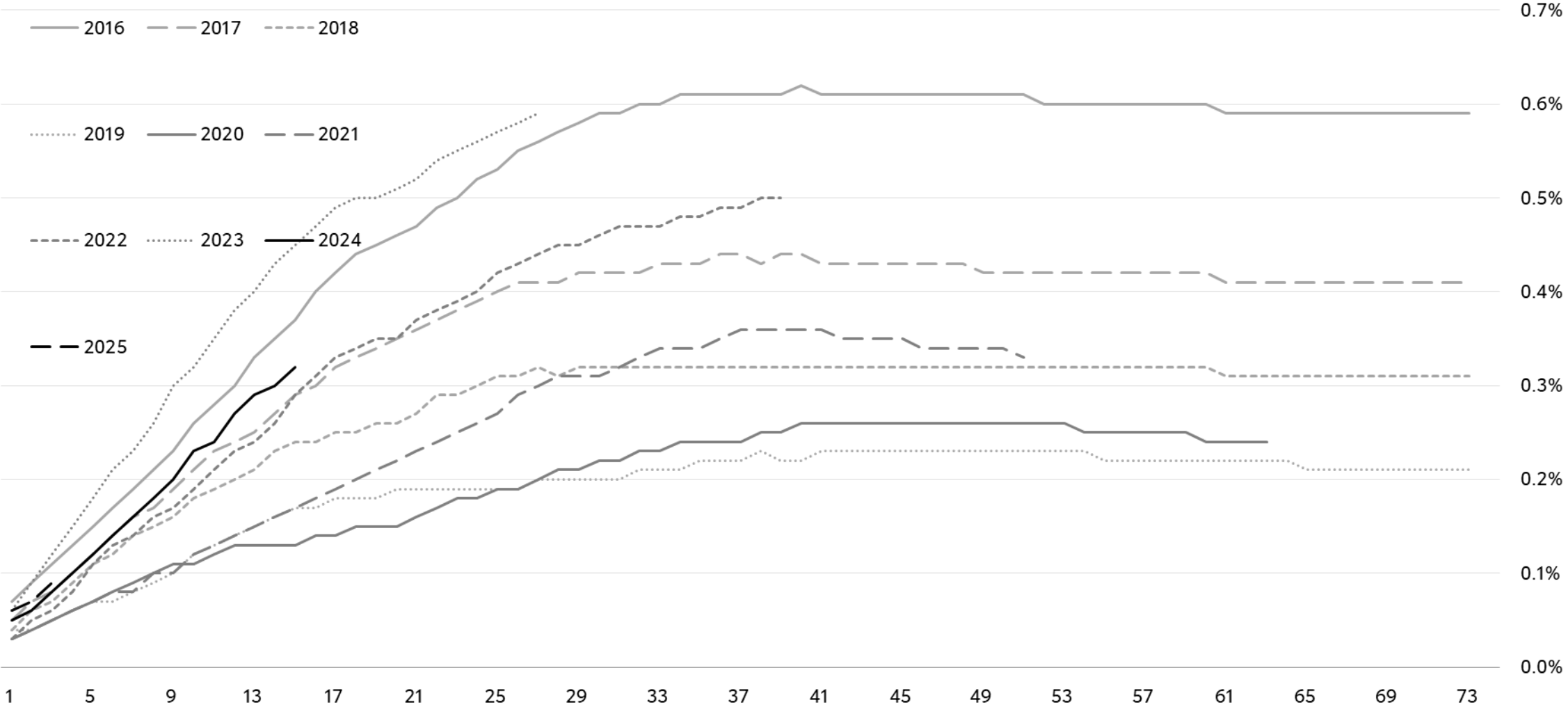
Managed Portfolio – Lease Outstanding and Performance*



*Excludes contracts purchased by a subsidiary of TMCC in Puerto Rico and the private label business, and includes contracts that have been sold but are still being serviced by TMCC.

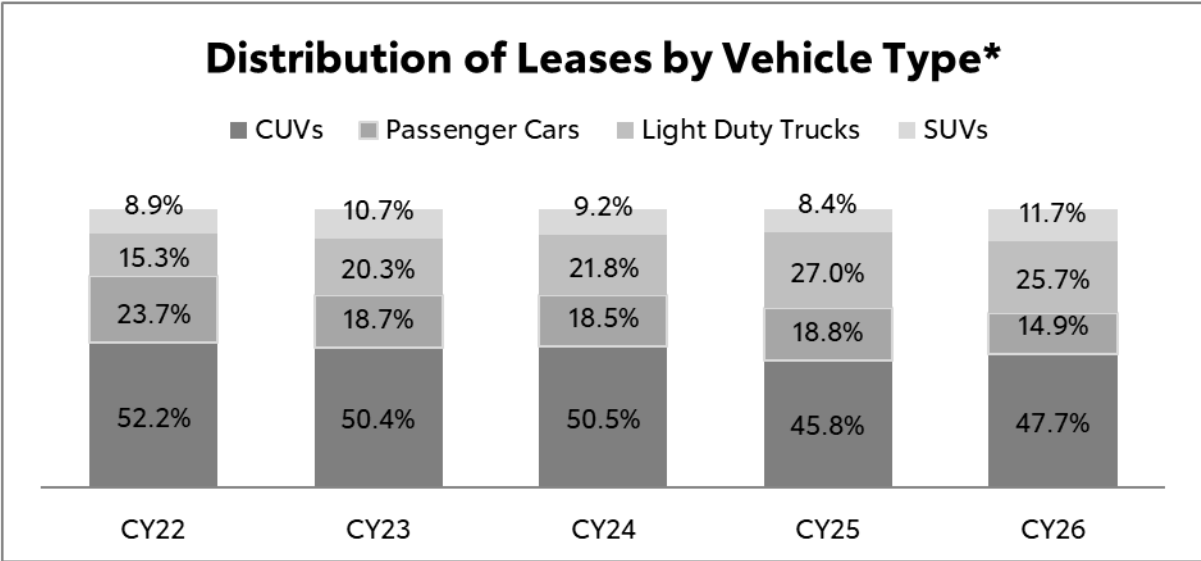
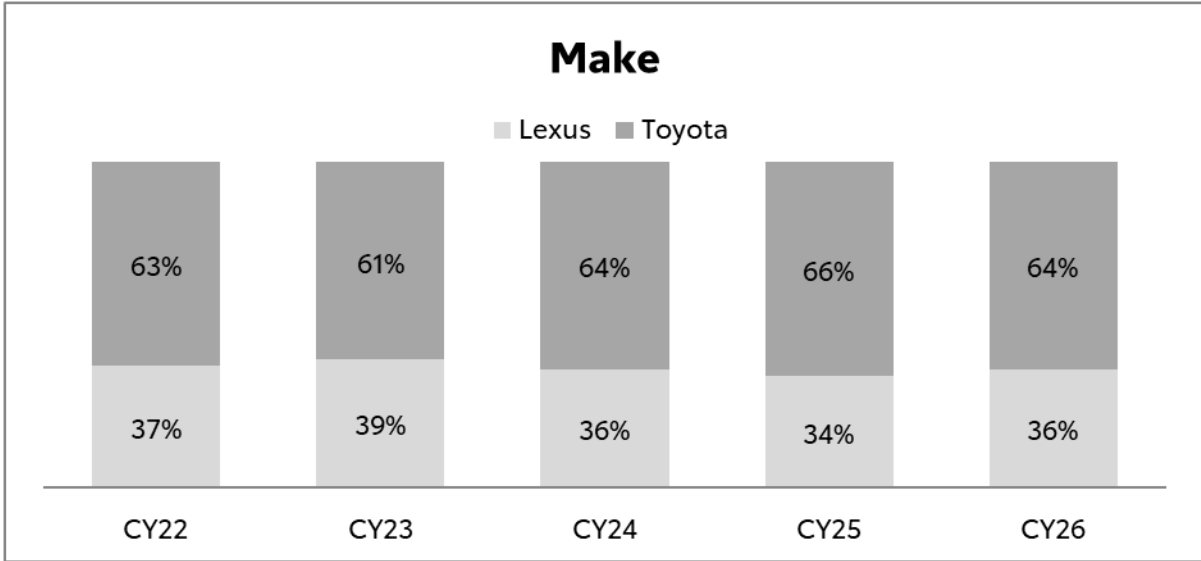
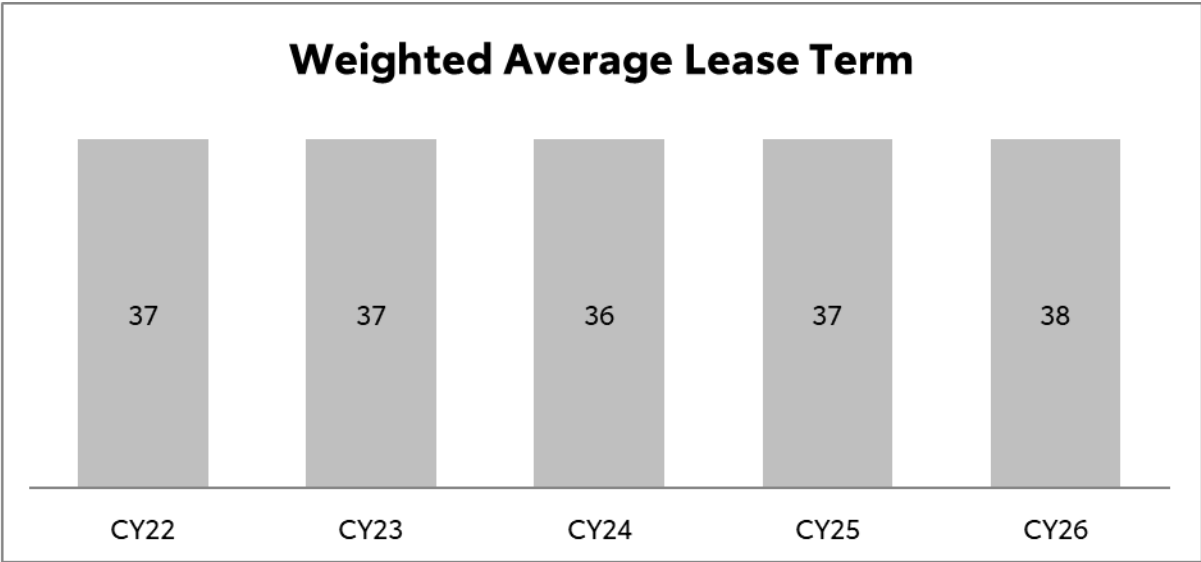
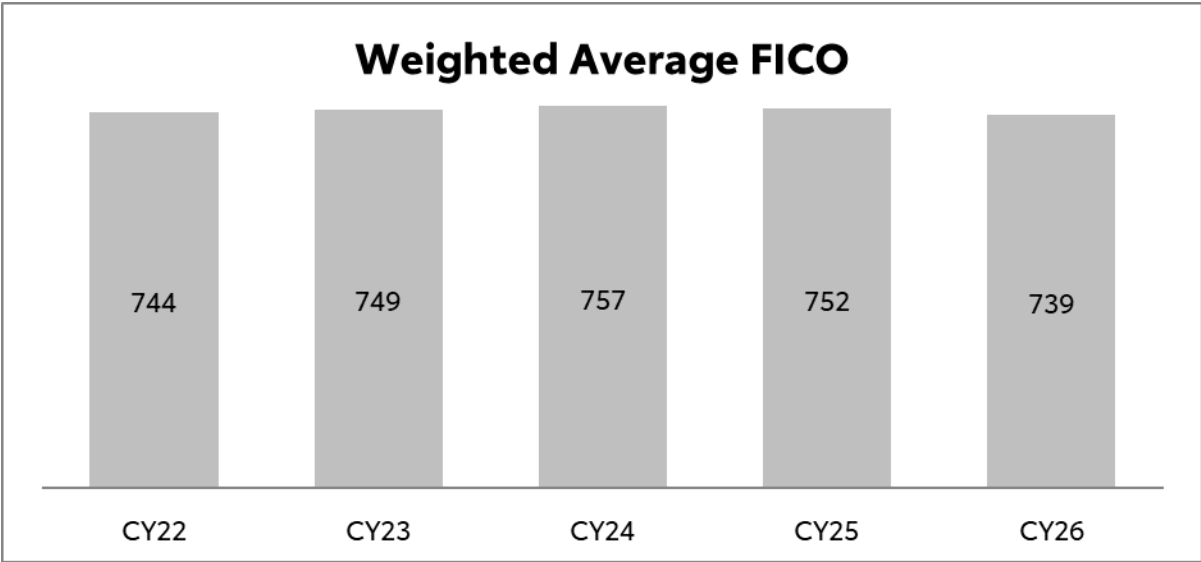
Source: Company Reports as of March 31, 2026

Managed Portfolio – Lease Cumulative Net Losses by Vintage



Source: Company Reports as of March 31, 2026

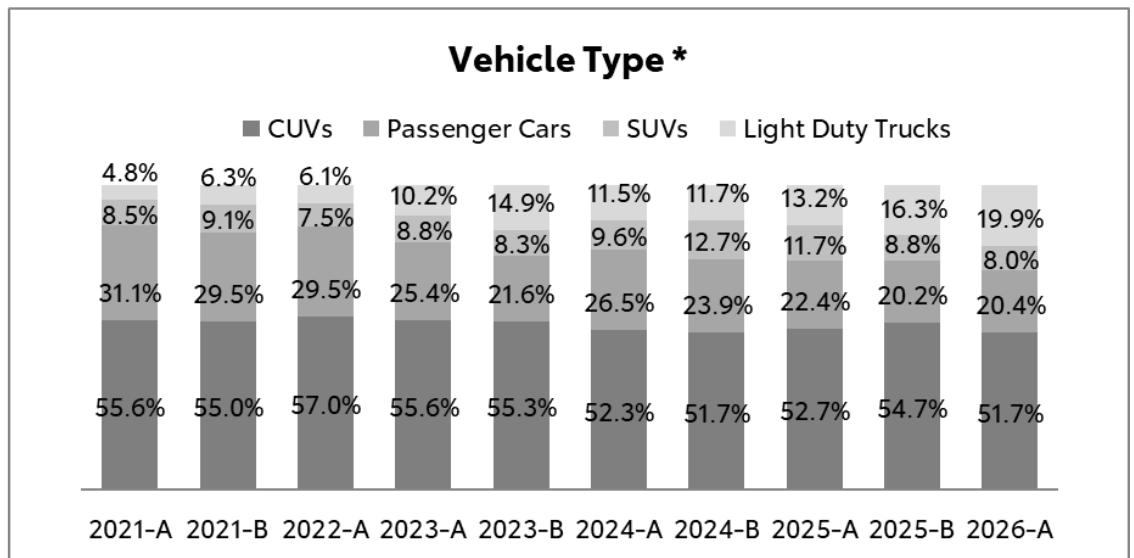
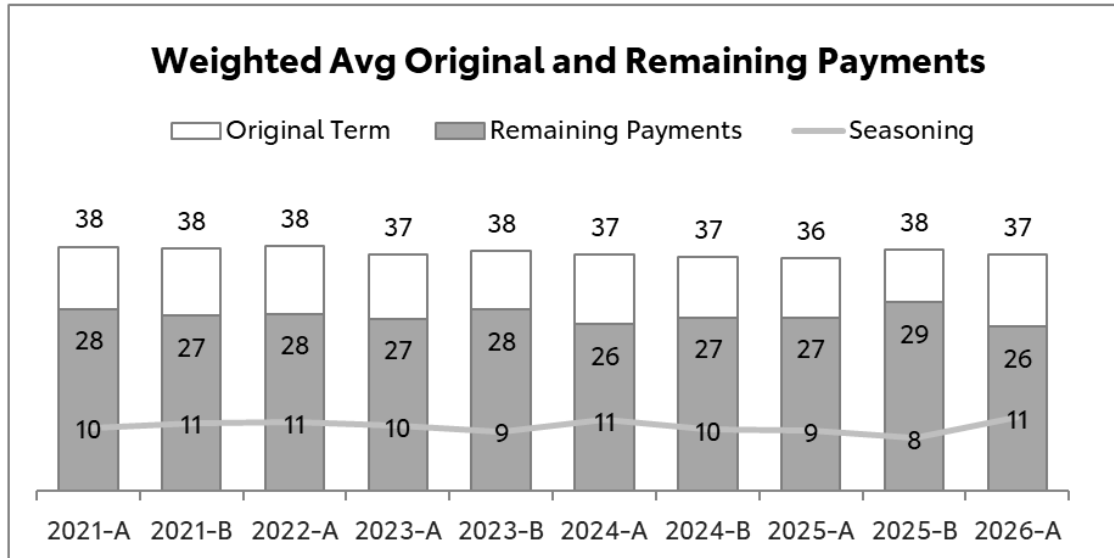
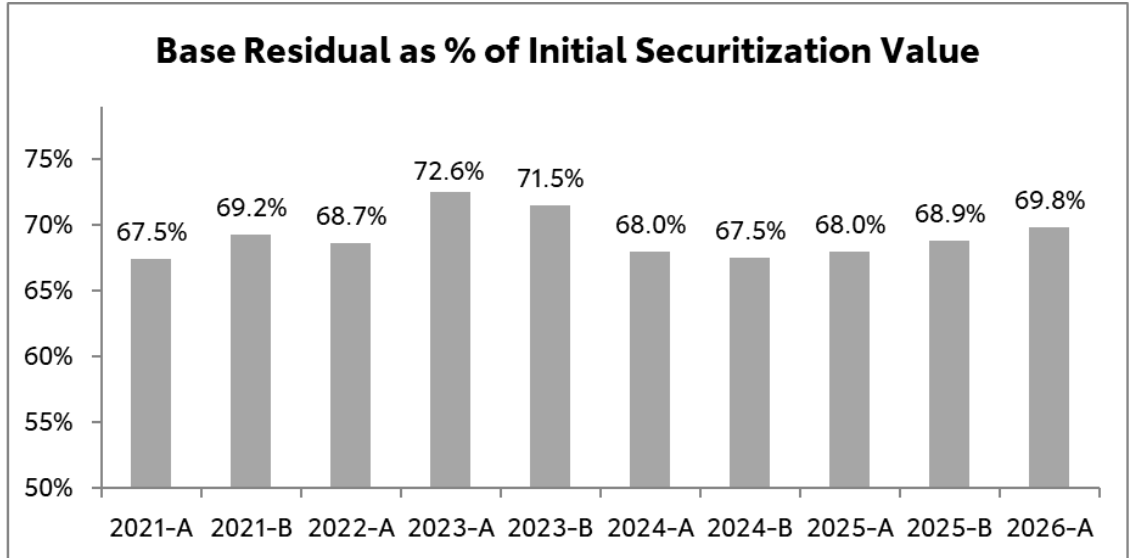
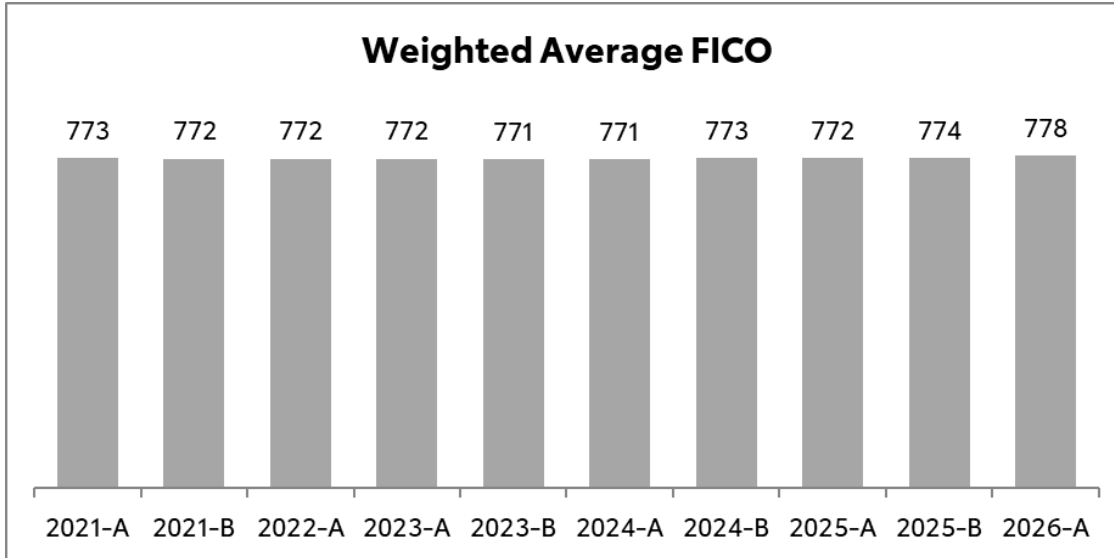
Managed Portfolio - Lease Origination Characteristics



*Percentages may not add to 100% due to rounding.

Source: Company Reports as of March 31, 2026. Includes leases for Toyota and Lexus brands only

ABS - TLOT Characteristics

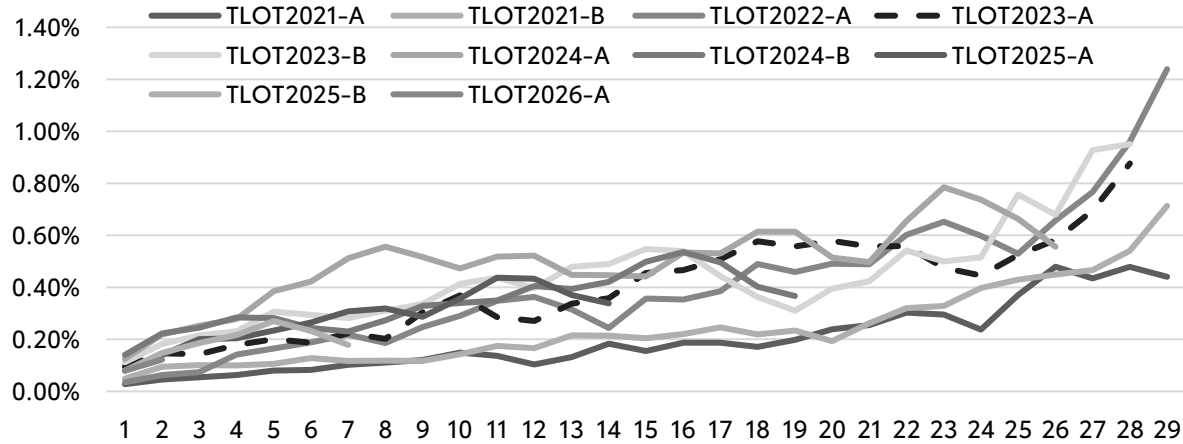


*Percentages may not add to 100% due to rounding.

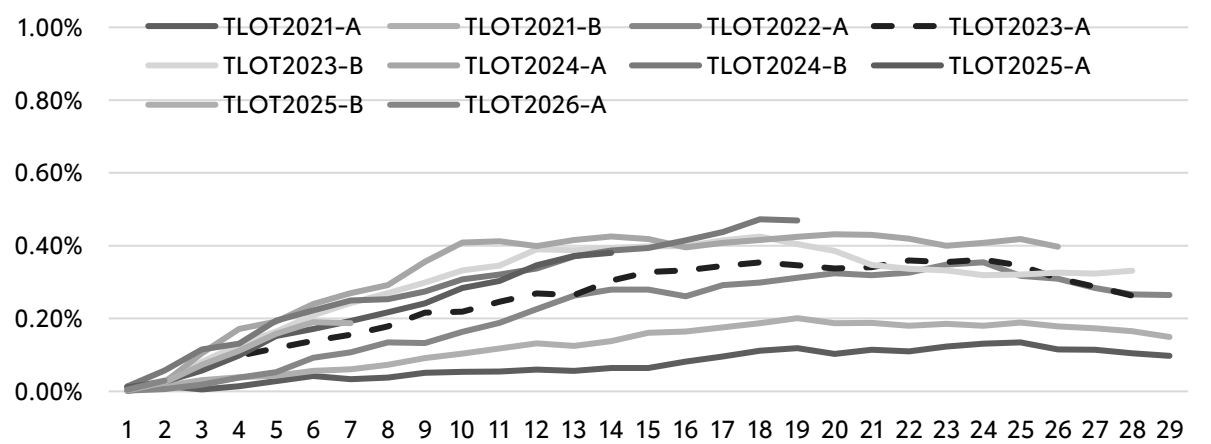
Source: Company Reports

ABS - TLOT Performance

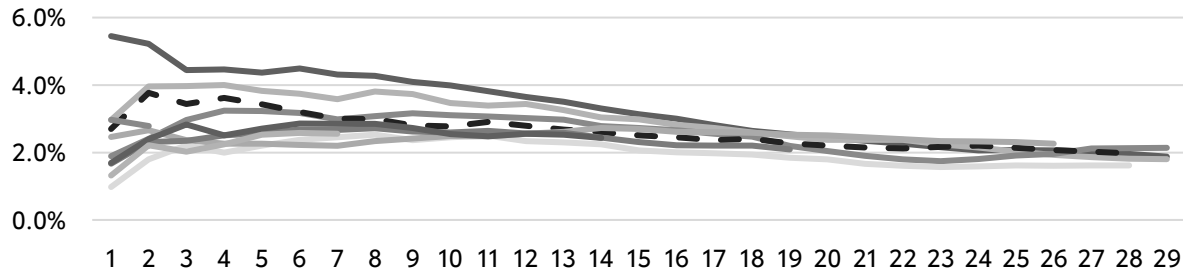
60+ Days Delinquencies



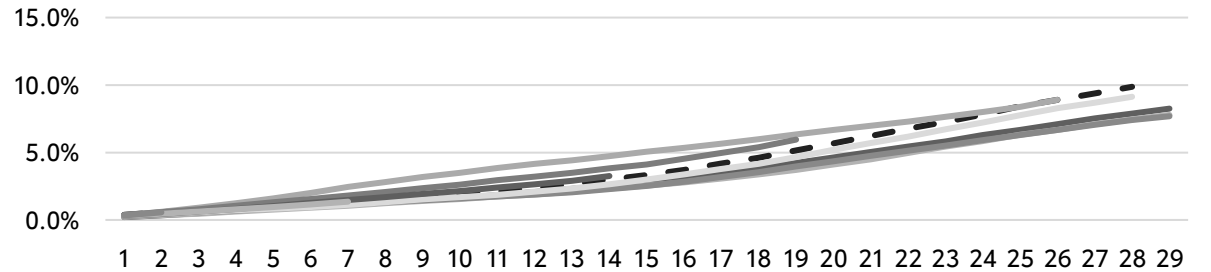
Cumulative Net Loss



Cumulative Turn-in Rate



Cumulative Residual Gain (Loss)



Source: Company Reports as of April 2026 payment date



Appendix



Credit Support Agreement

TFSC Credit Support Agreement

Securities⁽¹⁾ issued by TMCC (and various other TFSC subsidiaries) have the benefit of a credit support agreement with TFSC

- TFSC will own 100% of TMCC
- TFSC will cause TMCC to maintain a tangible net worth of at least \$100,000 as long as covered securities are outstanding
- If TMCC determines it will be unable to meet its payment obligations on any securities, TFSC will make sufficient funds available to TMCC to ensure that all such payment obligations are paid as due
- Agreement cannot be terminated until (1) repayment of all outstanding securities or (2) each rating agency requested by Toyota to provide a rating has confirmed no change in rating of all such securities

TMC Credit Support Agreement

TFSC in turn has the benefit of a credit support agreement with TMC

- Same key features as TFSC/TMCC credit support agreement
- TMC will cause TFSC to maintain a tangible net worth of at least JPY10mm as long as covered securities are outstanding

TFSC's and/or TMC's credit support obligations will rank *pari passu* with all other senior unsecured debt obligations

⁽¹⁾ "Securities" defined as outstanding bonds, debentures, notes and other investment securities and commercial paper, but does not include asset-backed securities issued by TMCC's securitization trusts.

Managed Portfolio - Retail Loan Origination Profile

Original Summary Characteristics by Vintage Origination Year:	2022	2023	2024	2025	2026
Number of Pool Assets	1,043,884	1,034,754	958,631	890,014	255,865
Original Pool Balance	\$36,849,953,504	\$36,701,259,863	\$35,329,565,224	\$34,747,515,091	\$10,355,624,777
Average Initial Loan Balance	\$35,301	\$35,469	\$36,854	\$39,042	\$40,473
Weighted Average Interest Rate	5.59%	7.71%	7.25%	6.44%	5.81%
Weighted Average Original Term	70 Months	70 Months	69 Months	69 Months	69 Months
Weighted Average FICO	732	742	750	747	740
Minimum FICO	397	392	413	400	369
Maximum FICO	898	899	900	900	900
Geographic Distribution of Receivables representing the 5 states with the greatest aggregate original principal balance:					
State 1	CA - 23.0%	CA - 21.1%	CA - 20.1%	CA - 20.8%	CA - 21.2%
State 2	TX - 16.2%	TX - 15.3%	TX - 17.3%	TX - 18.2%	TX - 17.7%
State 3	NY - 4.4%	NY - 4.6%	NY - 4.2%	NY - 4.0%	NY - 4.1%
State 4	MD - 3.8%	VA - 3.7%	IL - 3.6%	AZ - 3.6%	AZ - 3.7%
State 5	PA - 3.7%	MD - 3.5%	VA - 3.6%	IL - 3.5%	VA - 3.4%
Distribution of Receivables by Contract Rate: ⁽¹⁾					
Less than 2.0%	5.9%	0.5%	2.0%	3.5%	3.5%
2.0% - 3.99%	32.8%	6.7%	6.6%	11.7%	15.6%
4.0% - 5.99%	27.4%	32.2%	40.4%	45.3%	48.3%
6.0% - 7.99%	15.9%	19.9%	16.2%	14.7%	13.8%
8.0% - 9.99%	9.6%	22.5%	16.8%	11.5%	9.4%
10.0% - 11.99%	3.8%	10.5%	9.9%	7.4%	4.7%
12.0% - 13.99%	1.6%	3.9%	4.2%	2.8%	2.0%
14.0% - 15.99%	0.9%	1.4%	1.5%	1.1%	0.8%
16.0% and greater	2.0%	2.3%	2.3%	2.0%	2.0%
Total	100.00%	100.00%	100.00%	100.00%	100.00%
Share of Original Assets:					
Percentage of Non-Toyota/Non-Lexus	7.3%	4.8%	2.5%	2.0%	2.5%
Percentage of 75+ Month Term	19.1%	22.4%	16.4%	12.5%	11.6%
Percentage of Used Vehicles	34.3%	31.0%	25.4%	20.8%	23.7%
Percentage of New Vehicles	65.7%	69.0%	74.6%	79.2%	76.3%

(1) Percentages may not add to 100% due to rounding.

Source: Company Reports as of March 31, 2026

Managed Portfolio – Retail Loan Performance

TMCC Retail Loan Delinquency Experience⁽¹⁾

	At March 31,				
	2026	2025	2024	2023	2022
Outstanding Contracts ⁽²⁾	3,321,761	3,455,749	3,514,336	3,382,927	3,267,466
Number of Accounts Past Due in the following categories					
30 - 59 days	50,950	56,332	62,787	50,632	40,744
60 - 89 days	16,282	16,417	18,023	15,348	10,731
Over 89 days	14,936	15,194	16,806	14,344	10,389
Delinquencies as a Percentage of Contracts Outstanding ⁽³⁾					
30 - 59 days	1.53%	1.63%	1.79%	1.50%	1.25%
60 - 89 days	0.49%	0.48%	0.51%	0.45%	0.33%
Over 89 days	0.45%	0.44%	0.48%	0.42%	0.32%

(1) The historical delinquency data reported in this table includes all retail vehicle installment sales contracts purchased by TMCC, excluding those purchased by a subsidiary of TMCC operating in Puerto Rico. Includes contracts that have been sold but are still being serviced by TMCC. Excludes private label.

(2) Number of contracts outstanding at end of period.

(3) The period of delinquency is based on the number of days payments are contractually past due. A payment is deemed to be past due if less than 90% of such payment is made.

Source: Company Reports

Managed Portfolio – Retail Loan Performance

TMCC Managed Portfolio Net Loss and Repossession Experience (dollars in thousands)⁽¹⁾

	For the Fiscal Years Ended				
	March 31,				
	2026	2025	2024	2023	2022
Principal Balance Outstanding ⁽²⁾	\$77,441,960	\$76,559,747	\$78,003,407	\$72,573,179	\$67,146,402
Average Principal Balance Outstanding ⁽³⁾	\$77,000,854	\$77,281,577	\$75,288,293	\$69,859,790	\$64,989,727
Number of Contracts Outstanding	3,321,761	3,455,749	3,514,336	3,382,927	3,267,466
Average Number of Contracts Outstanding ⁽³⁾	3,388,755	3,485,043	3,448,632	3,325,197	3,252,324
Number of Repossessions ⁽⁴⁾	56,889	60,440	52,499	35,962	28,180
Number of Repossessions as a Percent of the Number of Contracts Outstanding	1.71%	1.75%	1.49%	1.06%	0.86%
Number of Repossessions as a Percent of the Average Number of Contracts Outstanding	1.68%	1.73%	1.52%	1.08%	0.87%
Gross Charge-Offs ⁽⁵⁾	\$768,261	\$806,371	\$710,294	\$495,938	\$222,023
Recoveries ⁽⁶⁾	\$139,735	\$121,371	\$96,200	\$58,752	\$54,989
Net Losses	\$628,526	\$685,000	\$614,094	\$437,186	\$167,034
Net Losses as a Percentage of Principal Balance Outstanding	0.81%	0.89%	0.79%	0.60%	0.25%
Net Losses as a Percentage of Average Principal Balance Outstanding	0.82%	0.89%	0.82%	0.63%	0.26%

(1) The net loss and repossession data reported in this table includes all retail installments sales contracts purchased by TMCC, excluding those purchased by a subsidiary of TMCC in Puerto Rico. Includes contracts that have been sold but are still being serviced by TMCC. Excludes private label.

(2) Principal Balance Outstanding includes payoff amount for simple interest contracts and net principal balance for actuarial contracts. Actuarial contracts do not comprise any of the Receivables.

(3) Average of the principal balance or number of contracts outstanding as of the beginning and end of the indicated periods.

(4) Includes bankrupt repossessions but excludes bankruptcies.

(5) Amount charged off is the principal balance, including earned but not yet received finance charges, repossession expenses and unpaid extension fees, less any proceeds from the liquidation of the related vehicle. Also includes dealer reserve charge-offs.

(6) Includes all recoveries from post-disposition monies received on previously charged-off contracts including any proceeds from the liquidation of the related vehicle after the related charge-off. Also includes recoveries for dealer reserve charge-offs and dealer reserve chargebacks.

Source: Company Reports

ABS – TAOT Collateral History

Original Summary Characteristics by Prior Securitization:	TAOT 2023-A	TAOT 2023-B	TAOT 2023-C	TAOT 2023-D	TAOT 2024-A	TAOT 2024-B	TAOT 2024-C	TAOT 2024-D	TAOT 2025-A	TAOT 2025-B	TAOT 2025-C	TAOT 2025-D	TAOT 2026-A	TAOT 2026-B
Number of Pool Assets	69,360	67,500	65,736	65,406	71,726	70,254	68,850	69,385	69,132	69,955	68,875	67,803	65,867	66,353
Initial Pool Balance	\$1,813,667,857.76	\$1,795,999,450.37	\$1,781,678,265.26	\$1,774,239,151.48	\$1,908,468,799.65	\$1,876,256,589.10	\$1,864,834,545.38	\$1,841,920,697.79	\$1,977,161,496.74	\$1,988,794,756.78	\$2,001,858,571.86	\$1,998,775,629.52	\$1,995,353,675.63	\$2,000,550,710.04
Average Principal Balance	\$26,148.61	\$26,607.40	\$27,103.54	\$27,126.55	\$26,607.77	\$26,706.76	\$27,085.47	\$26,546.38	\$28,599.80	\$28,429.63	\$29,065.10	\$29,479.16	\$30,293.68	\$30,150.12
Weighted Average Interest Rate	3.64%	4.05%	4.64%	5.10%	5.37%	5.70%	6.04%	5.96%	6.00%	6.05%	5.85%	5.72%	5.68%	5.57%
Weighted Average Original Term	66	66	66	66	66	66	65	65	66	66	66	66	66	66
Weighted Average Remaining Term	56	55	55	55	55	55	54	53	54	54	55	55	55	55
Weighted Average FICO	766	765	766	767	767	768	769	770	769	769	770	771	771	770
Minimum FICO	620	620	620	620	620	620	620	620	620	620	620	620	620	620
Maximum FICO	900	900	900	900	900	900	900	900	900	900	900	900	900	900
Geographic Distribution of Receivables representing the 5 states with the greatest aggregate Initial principal balance:														
State 1	CA – 26.46%	CA – 25.24%	CA – 23.59%	CA – 21.26%	CA – 19.62%	CA – 17.43%	CA – 16.32%	TX – 17.31%	CA – 19.63%	CA – 20.94%	CA – 21.86%	CA – 22.86%	CA – 23.84%	CA – 23.85%
State 2	TX – 13.30%	TX – 14.61%	TX – 14.89%	TX – 15.28%	TX – 16.00%	TX – 16.09%	TX – 16.21%	CA – 15.58%	TX – 16.64%	TX – 16.76%	TX – 15.80%	TX – 15.88%	TX – 16.66%	TX – 16.46%
State 3	PA – 4.35%	IL – 4.15%	PA – 4.03%	PA – 4.12%	PA – 4.24%	PA – 4.30%	PA – 4.58%	PA – 4.55%	PA – 4.20%	IL – 4.01%	IL – 3.92%	IL – 3.85%	IL – 3.82%	IL – 3.64%
State 4	IL – 4.00%	PA – 4.12%	IL – 3.91%	IL – 4.05%	IL – 4.03%	IL – 4.05%	IL – 4.04%	IL – 4.37%	IL – 3.89%	PA – 4.00%	PA – 3.68%	AZ – 3.49%	AZ – 3.51%	AZ – 3.58%
State 5	NJ – 3.81%	MD – 3.62%	NJ – 3.62%	MD – 3.79%	VA – 3.98%	VA – 4.00%	VA – 4.00%	VA – 4.00%	VA – 3.69%	VA – 3.62%	AZ – 3.30%	PA – 3.47%	PA – 3.44%	PA – 3.49%
Distribution of Receivables by Contract Rate: ⁽¹⁾														
Less than 2.0%	19.25%	18.44%	8.28%	5.80%	4.46%	3.10%	2.09%	2.99%	3.69%	4.13%	3.96%	4.39%	4.25%	7.54%
2.0% – 3.99%	51.68%	46.97%	35.43%	28.07%	22.76%	17.46%	16.27%	14.64%	11.11%	11.08%	15.08%	17.08%	17.43%	15.74%
4.0% – 5.99%	19.58%	21.51%	39.42%	44.55%	47.92%	49.23%	44.54%	48.37%	52.79%	50.94%	51.16%	50.63%	51.14%	51.67%
6.0% – 7.99%	6.18%	8.40%	9.22%	12.20%	14.63%	19.44%	12.20%	18.57%	16.74%	18.20%	16.21%	15.87%	15.89%	14.36%
8.0% – 9.99%	2.01%	2.96%	5.14%	6.13%	6.92%	8.87%	12.56%	10.96%	10.86%	9.82%	8.58%	7.43%	6.81%	6.17%
10.0% – 11.99%	0.75%	1.02%	1.53%	2.10%	2.23%	2.27%	3.38%	2.88%	3.24%	3.78%	3.24%	3.03%	3.03%	2.99%
12.0% – 13.99%	0.37%	0.40%	0.59%	0.68%	0.68%	0.67%	1.09%	1.02%	0.95%	1.28%	1.11%	1.03%	0.88%	0.97%
14.0% – 15.99%	0.14%	0.20%	0.26%	0.27%	0.23%	0.23%	0.37%	0.36%	0.32%	0.44%	0.37%	0.31%	0.32%	0.32%
16.0% and greater	0.04%	0.10%	0.14%	0.20%	0.18%	0.17%	0.26%	0.21%	0.30%	0.33%	0.29%	0.23%	0.25%	0.24%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Distribution of Receivables by Vehicle Type: ⁽¹⁾														
Passenger Cars	28.21%	28.55%	27.88%	27.91%	27.96%	26.81%	24.25%	24.85%	26.57%	27.45%	27.20%	27.04%	27.00%	26.95%
Light Duty Trucks	13.51%	16.86%	18.50%	18.15%	17.84%	18.22%	18.61%	18.78%	19.20%	20.34%	22.88%	25.78%	26.93%	27.49%
SUVs	6.50%	6.09%	6.28%	6.13%	6.35%	6.93%	7.51%	6.88%	6.88%	7.33%	5.86%	5.28%	5.51%	5.71%
CUVs	51.78%	48.50%	47.34%	47.82%	47.86%	48.04%	49.64%	49.49%	47.35%	44.87%	44.06%	41.90%	40.56%	39.85%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Distribution of Receivables by Make: ⁽¹⁾														
Toyota and Scion	80.01%	81.72%	82.91%	81.44%	81.45%	81.41%	79.01%	81.19%	83.31%	82.60%	82.83%	82.04%	82.08%	81.71%
Lexus	19.99%	18.28%	17.09%	18.56%	18.55%	18.59%	20.99%	18.81%	16.69%	17.40%	17.17%	17.96%	17.92%	18.29%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Share of Original Assets:														
Percentage with Original Scheduled Payments > 60 months	63.10%	62.35%	63.31%	62.61%	62.19%	62.98%	60.99%	59.38%	60.58%	60.23%	60.02%	60.13%	59.98%	60.61%
Percentage of Used Vehicles	20.94%	18.72%	18.75%	17.38%	15.82%	13.38%	13.04%	9.97%	9.00%	12.04%	12.04%	12.03%	12.04%	12.41%

⁽¹⁾ Percentages may not add to 100.00% due to rounding.

Source: Company Reports

Managed Portfolio - Lease Origination Profile

Original Summary Characteristics by Vintage Origination Year:	2022	2023	2024	2025	2026
Number of Pool Assets	184,817	215,589	306,146	312,268	71,603
Original Pool Balance	\$7,419,017,197	\$9,461,838,737	\$13,656,752,866	\$14,093,016,266	\$3,441,078,725
Average Initial Lease Balance	\$40,143	\$43,888	\$44,609	\$45,131	\$48,058
Weighted Average Original Term	37	37	36	37	38
Weighted Average FICO	744	749	757	752	739
Minimum FICO	426	417	396	420	419
Maximum FICO	900	900	900	900	900
Geographic Distribution of Receivables representing the 5 states with the greatest aggregate Net Capital Cost:					
State 1	CA - 20.2%	CA - 23.1%	CA - 26.1%	CA - 25.9%	CA - 24.3%
State 2	NY - 11.0%	TX - 12.2%	TX - 10.8%	TX - 10.0%	TX - 13.2%
State 3	TX - 8.4%	NY - 9.3%	NY - 8.8%	NY - 8.0%	NY - 7.6%
State 4	FL - 8.3%	FL - 7.6%	FL - 6.5%	FL - 6.2%	FL - 6.6%
State 5	NJ - 7.6%	NJ - 6.2%	NJ - 5.6%	NJ - 5.2%	NJ - 5.5%
Distribution of Receivables by Vehicle Type: ⁽¹⁾					
Passenger Cars	23.7%	18.7%	18.5%	18.8%	14.9%
Light Duty Trucks	15.3%	20.3%	21.8%	27.0%	25.7%
SUVs	8.9%	10.7%	9.2%	8.4%	11.7%
CUVs	52.2%	50.4%	50.5%	45.8%	47.7%
Total	100.00%	100.00%	100.00%	100.00%	100.00%
Distribution of Receivables by Make: ⁽¹⁾					
Toyota	62.5%	60.7%	63.7%	65.7%	63.7%
Lexus	37.5%	39.3%	36.3%	34.3%	36.4%
Total	100.00%	100.00%	100.00%	100.00%	100.00%

(1) Percentages may not add to 100% due to rounding.

Source: Company Reports as of March 31, 2026

Managed Portfolio – Lease Performance

TMCC Lease Delinquency Experience⁽¹⁾

	At March 31,				
	2026	2025	2024	2023	2022
Outstanding Contracts ⁽²⁾	731,329	654,476	672,664	813,606	1,057,438
Number of Accounts Past Due in the following categories					
30 - 59 days	4,896	5,814	7,952	7,589	7,421
60 - 89 days	1,675	1,668	2,235	2,198	1,777
Over 89 days	1,241	1,261	1,708	1,691	1,287
Delinquencies as a Percentage of Contracts Outstanding ⁽³⁾					
30 - 59 days	0.67%	0.89%	1.18%	0.93%	0.70%
60 - 89 days	0.23%	0.25%	0.33%	0.27%	0.17%
Over 89 days	0.17%	0.19%	0.25%	0.21%	0.12%

(1) Data presented in the table is based upon lease units for Toyota and Lexus vehicles. Excludes contracts purchased by a subsidiary of TMCC in Puerto Rico and the private label business.

(2) Number of contracts outstanding at end of period. Excludes private label.

(3) The period of delinquency is based on the number of days payments are contractually past due. A payment is deemed to be past due if less than 90% of such payment is made.

Source: Company Reports

Managed Portfolio – Lease Performance

TMCC Managed Portfolio Net Loss and Repossession Experience (dollars in thousands)⁽¹⁾

	For the Fiscal Years Ended				
	March 31,				
	2026	2025	2024	2023	2022
Lease Contracts Outstanding (\$) ⁽²⁾	\$28,155,816	\$24,501,417	\$22,714,668	\$25,245,328	\$32,383,470
Average Lease Contracts Outstanding (\$)	\$26,718,635	\$23,244,285	\$23,690,962	\$28,145,158	\$35,446,715
Number of Lease Contracts Outstanding (Units)	731,329	654,476	672,664	813,606	1,057,438
Average Number of Lease Contracts Outstanding (Units) ⁽³⁾	699,899	650,210	734,641	914,831	1,162,957
Number of Repossessions Sold (Units) ⁽⁴⁾	3,919	3,712	3,148	2,377	2,656
Number of Repossessions Sold as a Percent of the Average Number of Lease Contracts Outstanding ⁽⁷⁾	0.56%	0.57%	0.43%	0.26%	0.23%
Charge-Offs (\$) ⁽⁵⁾	\$111,380	\$96,723	\$66,000	\$42,578	\$8,914
Charge-Offs (Units)	12,504	12,530	12,690	13,263	16,223
Recoveries (\$) ⁽⁶⁾	\$28,285	\$34,750	\$37,916	\$22,415	\$22,291
Net (Gains)/Losses (\$) ⁽⁸⁾	\$83,095	\$61,973	\$28,085	\$20,163	(\$13,377)
Net (Gains)/Losses as a Percentage of Average Dollar Amount of Lease Contracts Outstanding ⁽⁷⁾	0.31%	0.27%	0.12%	0.07%	-0.04%

(1) Includes contracts that are sold but still serviced by TMCC, but excludes those contracts purchased by a subsidiary of TMCC in Puerto Rico and the private label business.

(2) Outstanding balance is equal to the net book value of the related Lease.

(3) Averages are computed by taking an average of the month end outstanding amounts for each period presented.

(4) Includes bankrupt repossessions but excludes bankruptcies.

(5) Amount charged off is the net remaining principal balance, including earned but not yet received finance charges, repossession expenses and unpaid extension fees, less any proceeds from the liquidation of the related vehicle. Also includes dealer reserve charge-offs.

(6) Includes all recoveries from post-disposition monies received on previously charged-off contracts including any proceeds from the liquidation of the related vehicle after the related charge-off. Also includes recoveries for dealer reserve charge-offs and dealer reserve chargebacks.

(7) Amounts are annualized to reflect the average number of repo units sold and the average amount of lease contracts as a percentage of the total outstanding portfolio.

(8) Represents total charge-offs less recoveries.

Source: Company Reports

TMCC Managed Lease Portfolio Residual Loss Experience - Aggregate Portfolio⁽¹⁾⁽²⁾

	For the Calendar YTD		For the Calendar Years Ended				
	March 31,		December 31,				
	2026	2025	2025	2024	2023	2022	2021
Total Number of Vehicles Scheduled to Terminate	26,498	53,493	165,182	356,692	349,054	435,424	456,075
Total ALG Residuals on Vehicles Scheduled to Terminate	\$637,287,805	\$1,245,151,315	\$3,718,405,270	\$7,801,363,905	\$7,334,705,395	\$8,853,916,925	\$8,708,633,563
Number of Vehicles Returned to TMCC ⁽³⁾	440	1,586	3,631	9,052	7,561	9,881	48,893
Number of Vehicles Going to Full Term ⁽⁴⁾	7,162	23,371	65,194	184,608	178,208	224,364	238,456
Vehicles Returned to TMCC Ratio	1.7%	3.0%	2.2%	2.5%	2.2%	2.3%	10.7%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$1,389,323	\$6,304,000	\$14,057,993	\$34,667,239	\$24,971,110	\$32,107,018	\$175,597,275
Average Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$3,158	\$3,975	\$3,872	\$3,830	\$3,303	\$3,249	\$3,591
Total ALG Residuals on Vehicles Returned to TMCC	\$11,995,559	\$44,668,083	\$97,461,873	\$209,967,363	\$155,857,426	\$189,977,850	\$997,449,401
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Returned Vehicles sold by TMCC	11.6%	14.1%	14.4%	16.5%	16.0%	16.9%	17.6%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Vehicles Scheduled to Terminate	0.2%	0.5%	0.4%	0.4%	0.3%	0.4%	2.0%
Average Contract Residual Value as a Percentage of Adjusted MSRP ⁽⁶⁾	65.4%	62.1%	61.9%	61.2%	58.3%	57.5%	56.2%
Average ALG Residual as a Percentage of Adjusted MSRP ⁽⁶⁾	58.0%	54.7%	54.8%	54.8%	52.1%	51.6%	50.6%
Percentage Difference	7.4%	7.4%	7.1%	6.4%	6.2%	5.8%	5.5%

(1) The residual value loss data reported in this table includes all lease contracts purchased by TMCC or the Titling Trust with FICO® scores of at least 620 and original terms between 24 and 48 months, excluding full Battery Electric and Hydrogen Fuel Cell Vehicles. The residual value loss data reported in this table also includes lease contracts that have been sold but are still being serviced by TMCC.

(2) For purposes of this table, the "ALG Residual" for each leased vehicle is equal to the related residual value estimate produced by Automotive Lease Guide at the time of origination of the related lease with average condition and standard mileage (15,000 miles/year) or, if such estimate is unavailable, the related Contract Residual Value.

(3) Excludes repossessions, charge-offs, and vehicles in inventory, but includes early terminations.

(4) Includes all vehicles terminating at scheduled maturity, terminating past scheduled maturity and terminating within 30 days prior to scheduled maturity.

(5) Residual gain/(loss) is net of remarketing expenses, and excess wear and tear and excess mileage collections.

(6) Adjusted MSRP includes value added vehicle adjustments.

Source: Company Reports

TMCC Managed Lease Portfolio Residual Loss Experience – By Make ⁽¹⁾⁽²⁾

	For the Calendar YTD		For the Calendar Years Ended				
	March 31,		December 31,				
	2026	2025	2025	2024	2023	2022	2021
Total Number of Vehicles Scheduled to Terminate	18,964	32,949	106,133	239,876	204,505	276,073	314,482
Total ALG Residuals on Vehicles Scheduled to Terminate	\$436,269,435	\$734,165,000	\$2,278,465,500	\$4,941,367,390	\$3,815,402,810	\$5,014,246,322	\$5,308,078,891
Number of Vehicles Returned to TMCC ⁽³⁾	370	1,123	2,615	6,497	4,923	7,131	24,598
Number of Vehicles Going to Full Term ⁽⁴⁾	5,288	14,775	43,966	125,959	104,526	143,402	168,144
Vehicles Returned to TMCC Ratio	2.0%	3.4%	2.5%	2.7%	2.4%	2.6%	7.8%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$992,331	\$3,186,393	\$7,626,670	\$21,709,239	\$15,025,173	\$20,863,304	\$65,086,943
Average Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$2,682	\$2,837	\$2,917	\$3,341	\$3,052	\$2,926	\$2,646
Toyota Total ALG Residuals on Vehicles Returned to TMCC	\$10,270,168	\$32,713,355	\$72,111,486	\$145,588,642	\$91,676,246	\$124,242,660	\$417,997,138
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Returned Vehicles sold by TMCC	9.7%	9.7%	10.6%	14.9%	16.4%	16.8%	15.6%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Vehicles Scheduled to Terminate	0.2%	0.4%	0.3%	0.4%	0.4%	0.4%	1.2%
Average Contract Residual Value as a Percentage of Adjusted MSRP ⁽⁶⁾	65.2%	66.5%	65.7%	65.8%	63.4%	61.8%	58.5%
Average ALG Residual as a Percentage of Adjusted MSRP ⁽⁶⁾	58.7%	59.4%	58.9%	58.5%	56.2%	55.6%	53.4%
Percentage Difference	6.4%	7.1%	6.8%	7.3%	7.2%	6.2%	5.1%

(1) The residual value loss data reported in this table includes all lease contracts purchased by TMCC or the Titling Trust with FICO® scores of at least 620 and original terms between 24 and 48 months, excluding full Battery Electric and Hydrogen Fuel Cell Vehicles. The residual value loss data reported in this table also includes lease contracts that have been sold but are still being serviced by TMCC.

(2) For purposes of this table, the "ALG Residual" for each leased vehicle is equal to the related residual value estimate produced by Automotive Lease Guide at the time of origination of the related lease with average condition and standard mileage (15,000 miles/year) or, if such estimate is unavailable, the related Contract Residual Value.

(3) Excludes repossessions, charge-offs, and vehicles in inventory, but includes early terminations.

(4) Includes all vehicles terminating at scheduled maturity, terminating past scheduled maturity and terminating within 30 days prior to scheduled maturity.

(5) Residual gain/(loss) is net of remarketing expenses, and excess wear and tear and excess mileage collections.

(6) Adjusted MSRP includes value added vehicle adjustments.

Source: Company Reports

TMCC Managed Lease Portfolio Residual Loss Experience – By Make ⁽¹⁾⁽²⁾

	For the Calendar YTD		For the Calendar Years Ended				
	March 31,		December 31,				
	2026	2025	2025	2024	2023	2022	2021
Total Number of Vehicles Scheduled to Terminate	7,534	20,544	59,049	116,816	144,549	159,351	141,593
Total ALG Residuals on Vehicles Scheduled to Terminate	\$201,018,370	\$510,986,315	\$1,439,939,770	\$2,859,996,515	\$3,519,302,585	\$3,839,670,603	\$3,400,554,672
Number of Vehicles Returned to TMCC ⁽³⁾	70	463	1,016	2,555	2,638	2,750	24,295
Number of Vehicles Going to Full Term ⁽⁴⁾	1,874	8,596	21,228	58,649	73,682	80,962	70,312
Vehicles Returned to TMCC Ratio	0.9%	2.3%	1.7%	2.2%	1.8%	1.7%	17.2%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$396,991	\$3,117,607	\$6,431,324	\$12,958,000	\$9,945,937	\$11,243,714	\$110,510,332
Average Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC ⁽⁵⁾	\$5,671	\$6,733	\$6,330	\$5,072	\$3,770	\$4,089	\$4,549
Lexus Total ALG Residuals on Vehicles Returned to TMCC	\$1,725,391	\$11,954,728	\$25,350,387	\$64,378,721	\$64,181,180	\$65,735,190	\$579,452,262
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Returned Vehicles sold by TMCC	23.0%	26.1%	25.4%	20.1%	15.5%	17.1%	19.1%
Total Gain/(Loss) on ALG Residuals on Vehicles Returned to TMCC as a Percentage of ALG Residuals of Vehicles Scheduled to Terminate	0.2%	0.6%	0.4%	0.4%	0.3%	0.3%	3.2%
Average Contract Residual Value as a Percentage of Adjusted MSRP ⁽⁶⁾	65.9%	57.1%	57.1%	54.6%	53.5%	52.7%	53.0%
Average ALG Residual as a Percentage of Adjusted MSRP ⁽⁶⁾	56.6%	49.3%	49.6%	49.6%	48.2%	47.3%	46.9%
Percentage Difference	9.3%	7.7%	7.5%	5.0%	5.3%	5.4%	6.0%

(1) The residual value loss data reported in this table includes all lease contracts purchased by TMCC or the Titling Trust with FICO® scores of at least 620 and original terms between 24 and 48 months, excluding full Battery Electric and Hydrogen Fuel Cell Vehicles. The residual value loss data reported in this table also includes lease contracts that have been sold but are still being serviced by TMCC.

(2) For purposes of this table, the "ALG Residual" for each leased vehicle is equal to the related residual value estimate produced by Automotive Lease Guide at the time of origination of the related lease with average condition and standard mileage (15,000 miles/year) or, if such estimate is unavailable, the related Contract Residual Value.

(3) Excludes repossessions, charge-offs, and vehicles in inventory, but includes early terminations.

(4) Includes all vehicles terminating at scheduled maturity, terminating past scheduled maturity and terminating within 30 days prior to scheduled maturity.

(5) Residual gain/(loss) is net of remarketing expenses, and excess wear and tear and excess mileage collections.

(6) Adjusted MSRP includes value added vehicle adjustments.

Source: Company Reports

ABS – TLOT Collateral History

Original Summary Characteristics by Prior Securitization:

	TLOT 2021-A	TLOT 2021-B	TLOT 2022-A	TLOT 2023-A	TLOT 2023-B	TLOT 2024-A	TLOT 2024-B	TLOT 2025-A	TLOT 2025-B	TLOT 2026-A
Number of Specified Leases	51,807	52,975	42,773	47,881	37,154	44,088	47,787	49,982	45,783	48,961
Aggregate Securitization Value	\$1,492,537,313.75	\$1,552,238,806.88	\$1,301,865,323.91	\$1,432,914,189.44	\$1,194,054,920.63	\$1,432,844,945.60	\$1,671,641,801.36	\$1,791,047,839.70	\$1,671,641,791.82	\$1,791,049,753.28
Total of Base Residual Values	\$1,006,870,109.91	\$1,074,733,012.67	\$893,980,936.98	\$1,039,869,534.36	\$853,944,137.03	\$974,673,550.99	\$1,128,283,868.71	\$1,217,492,164.75	\$1,151,058,777.34	\$1,250,336,448.17
Base Residual as a Percentage of Aggregate Securitization Value	67.5%	69.2%	68.7%	72.6%	71.5%	68.0%	67.5%	68.0%	68.9%	69.8%
Average Securitization Value	\$28,809.57	\$29,301.35	\$30,436.61	\$29,926.57	\$32,137.99	\$32,499.66	\$34,981.10	\$35,833.86	\$36,512.28	\$36,581.15
Average Base Residual Value	\$19,435.02	\$20,287.55	\$20,900.59	\$21,717.79	\$22,983.91	\$22,107.46	\$23,610.69	\$24,358.61	\$25,141.62	\$25,537.40
Original Number of Monthly Payments	38	38	38	37	38	37	37	36	38	37
Remaining Number of Monthly Payments	28	27	28	27	28	26	27	27	29	26
Weighted Average FICO	773	772	772	772	771	771	773	772	774	778
Minimum FICO	620	620	620	620	620	620	620	620	620	620
Maximum FICO	900	900	900	900	900	900	900	900	900	900
Geographic Distribution of Receivables representing the 5 states with the greatest aggregate securitization value:										
State 1	CA – 19.3%	CA – 19.8%	CA – 20.0%	CA – 19.4%	CA – 18.8%	CA – 18.6%	CA – 19.9%	CA – 20.6%	CA – 21.5%	CA – 21.9%
State 2	NY – 11.7%	NY – 11.9%	NY – 11.3%	NY – 13.6%	NY – 11.8%	TX – 13.4%	TX – 13.6%	TX – 13.4%	NY – 13.7%	TX – 13.9%
State 3	FL – 8.8%	FL – 9.1%	FL – 10.6%	TX – 9.0%	TX – 10.5%	NY – 11.3%	NY – 10.6%	NY – 10.4%	NJ – 8.4%	FL – 8.8%
State 4	NJ – 8.1%	NJ – 7.9%	TX – 7.8%	FL – 8.3%	FL – 9.9%	FL – 7.5%	FL – 8.6%	FL – 7.9%	MA – 6.9%	NJ – 5.8%
State 5	TX – 7.9%	TX – 7.4%	NJ – 7.6%	NJ – 8.1%	NJ – 7.3%	NJ – 7.1%	NJ – 6.6%	NJ – 6.2%	TX – 6.4%	NY – 5.4%
Distribution of Receivables by Vehicle Type: ⁽¹⁾										
Passenger Cars	31.1%	29.5%	29.5%	25.4%	21.6%	26.5%	23.9%	22.4%	20.2%	20.4%
Light Duty Trucks	4.8%	6.3%	6.1%	10.2%	14.9%	11.5%	11.7%	13.2%	16.3%	19.9%
SUVs	8.5%	9.1%	7.5%	8.8%	8.3%	9.6%	12.7%	11.7%	8.8%	8.0%
CUVs	55.6%	55.0%	57.0%	55.6%	55.3%	52.3%	51.7%	52.7%	54.7%	51.7%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Distribution of Receivables by Make: ⁽¹⁾										
Toyota	49.6%	51.0%	47.9%	60.0%	55.4%	60.4%	55.8%	59.4%	53.9%	61.4%
Lexus	50.4%	49.0%	52.1%	40.0%	44.6%	39.6%	44.3%	40.6%	46.1%	38.6%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

(1) Percentages may not add to 100% due to rounding.

Source: Company Reports