



(GDR under the symbol "HTSC")

## PROPOSED ELECTION OF NON-EXECUTIVE DIRECTOR

According to the relevant requirements of the Rules for Governance of Securities Companies (《證券公司治理準則》) promulgated by the CSRC and Articles of Association, Shareholder(s) severally or jointly holding no less than 3% of the outstanding voting Shares of the Company may recommend candidates for Directors (non-employee representative Directors) to the Board.

Recently, SOHO Holdings, a Shareholder holding no less than 3% of the outstanding voting Shares of the Company, has nominated Mr. Liu Changchun as a candidate for non-executive Director of the sixth session of the Board.

Upon election of Mr. Liu Changchun as a candidate for non-executive Director of the sixth session of the Board at the general meeting of the Company, Mr. Liu Changchun will conclude a service contract with the Company to officially perform his duty as a non-executive Director of the sixth session of the Board for a term until the end of the term of the current session of the Board. Pursuant to Articles of Association, Mr. Liu Changchun shall be eligible for re-election upon the expiry of his term of office.

The biographical details of Mr. Liu Changchun and other information related to his election are set out below:

**Mr. Liu Changchun**, born in April 1974, holds bachelor's and master's degrees and is a senior political engineer. He served as a cadre, staff member and senior staff member of the Counsellors' Office of Jiangsu Provincial People's Government from August 1996 to July 2003; senior staff member of the General Division of the Elderly Cadre Bureau of CPC Jiangsu Provincial Committee from July 2003 to August 2004; senior staff member, principal staff member and deputy director of the General Division (Policy and Regulations Division) of the office of Jiangsu SASAC (Party Committee Office) from August 2004 to January 2015; deputy general manager (department general manager level), general manager of the strategic planning department, director of the Party Committee Office, secretary to the board of directors, director of the office of the board of directors, general manager of the human resources department (organization department of the Party Committee) and deputy director of the Inspection Work Office of the Party Committee of SOHO Holdings from January 2015 to August 2020; vice president, member of the Party Committee and secretary to the board of directors of SOHO Holdings from August 2020 to September 2020. He has served as the vice president, a member of the Party Committee, secretary to the board of directors and general counsel of SOHO Holdings since September 2020.

SOHO Holdings, where Mr. Liu Changchun works, is a wholly-owned subsidiary of Jiangsu SASAC, which is the de facto controller of the Company.

Mr. Liu Changchun will not receive remuneration from the Company during his term of office as a non-executive Director.

As of the date of this announcement, Mr. Liu Changchun has not been subject to any punishment from the CSRC or other relevant authorities or any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Mr. Liu Changchun does not have other relationship with Directors, supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; he does not hold any other position in any member of the Group; he does not have any interest in the shares of the Company within the meaning of Part XV of the SFO; he did not hold any directorship of any other listed companies in the last three years; there is no information required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Hong Kong Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“A Share(s)”	domestic Shares in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in RMB and are listed and traded on the Shanghai Stock Exchange
“Articles of Association”	Articles of Association of the Company, as amended, supplemented or otherwise modified from time to time
“Board”	the board of directors of the Company
“China” or “PRC”	the People’s Republic of China, excluding, for the purposes of this announcement, Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “华泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries, and their respective predecessors
“H Share(s)”	foreign Shares in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HK\$ and are listed on the Hong Kong Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Jiangsu SASAC”	State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government (江蘇省政府國有資產監督管理委員會)
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Company, comprising A Share(s) and H Share(s)
“Shareholder(s)”	the holder(s) of the Share(s)
“SOHO Holdings”	Jiangsu SOHO Holdings Group Co., Ltd.
“%”	per cent.

Huatai Securities Co., Ltd.  
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