

2 March 2020

Dear Sirs

**NOTICE from Aldermore Group PLC (the Issuer) to the holders of the £75,000,000 Fixed Rate Reset Additional Tier 1 Perpetual Subordinated Contingent Convertible Securities (the Securities) (ISIN: XS1150025549)**

NOTICE IS HEREBY GIVEN by the Issuer to the Securityholders that, pursuant to Condition 8(b) (Redemption at the option of the Issuer) and in accordance with Condition 14 (Notices), the Issuer will redeem the Securities on 30 April 2020 at their principal amount together with any Accrued Interest (if any) up to but excluding such date, having obtained the consent of the Prudential Regulatory Authority for such redemption. Save to the extent provided for by Condition 8(f) (Conditions to redemption), this Notice is irrevocable.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the terms and conditions of the Securities.

For further information, please contact:

Principal Paying Agent  
Deutsche Bank AG, London Branch  
tss-gds.eur@db.com

Issuer:  
Zayna Ali  
Aldermore Bank PLC  
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Yours faithfully

For and on behalf of  
Aldermore Group PLC



