

NOTICE OF FULL REDEMPTION

To the Noteholders of

€1,250,000,000 0.808% Fixed/Floating Rate Senior Notes, due May 9, 2026 (the "Notes")

Issued by

Bank of America Corporation (the "Issuer")

Under its U.S. \$65,000,000,000 Euro Medium-Term Note Program

ISIN NUMBER: XS1991265478

COMMON CODE: 199126547

SERIES NUMBER: 863

NOTICE IS HEREBY GIVEN, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement dated as of May 18, 2018, as supplemented and amended by the First Supplemental Agreement to the Amended and Restated Agency Agreement dated as of July 31, 2018 and as further supplemented and amended by the Omnibus Agreement Relating to Appointment and Acceptance of Successor Agents Under and Amendments to Agency Agreements dated as of July 10, 2023, to which the Issuer, Citibank, N.A., London Branch, as successor Principal Agent, and Citibank Europe plc, as successor Registrar, are parties (as supplemented and amended, the "Agency Agreement"), and Condition 6(c) of the Terms and Conditions of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Terms and Conditions of the Notes to redeem all of the Notes on the Optional Redemption Date falling on May 9, 2025 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated May 8, 2019 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Notes. The Record Date with respect to the redemption of the Notes is the close of business on May 8, 2025. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement, as applicable.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange (the "Exchange"). Accordingly, the Issuer will request the Financial Conduct Authority (the "FCA") to cancel the listing of the Notes on the Official List of the FCA and the Exchange to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

The following contact information is for the Principal Agent:

Citibank, N.A., London Branch

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Canada Square

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London E14 5LB

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corporateaction.instruction@citi.com

Attention: Citibank, N.A., London Branch, as Principal Agent

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of applicable tax laws.

BANK OF AMERICA CORPORATION

Dated: April 22, 2025