



To: The Holders of all Instruments referred to below

CALL NOTICE

**Westpac Banking Corporation USD20,000,000 Callable Zero Coupon
Instruments due October 2042 under the Westpac Banking Corporation
Programme for the Issuance of Debt Instruments ("EMTN Programme")**

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 16 November 2011, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series:	1042
Tranche No:	1
ISIN:	XS0835311852
Optional Redemption Amount (Call):	USD27,694,812.16
Optional Redemption Date (Call):	5 October 2019, subject to adjustment in accordance with the Modified Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange.
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 26 September 2019

Westpac Banking Corporation



Authorised Person
Alexander Bischoff
Executive Director, Group Treasury