FIRST SUPPLEMENTARY PROSPECTUS DATED 18 NOVEMBER 2026 TO THE PROSPECTUS DATED 16 JULY 2026

SEVERN TRENT UTILITIES FINANCE PLC

(incorporated with limited liability in England and Wales with registered number 2914860)
as an Issuer

SEVERN TRENT PLC

(incorporated with limited liability in England and Wales with registered number 2366619)
as an Issuer

SEVERN TRENT WATER LIMITED

(incorporated with limited liability in England and Wales with registered number 2366686)
as the Guarantor of Notes issued by Severn Trent Utilities Finance Plc

€14,000,000,000
Euro Medium Term Note Programme

This First Supplementary Prospectus (the "**Supplementary Prospectus**") constitutes a supplementary prospectus for the purposes of paragraph 10 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") and has been prepared by Severn Trent Plc and Severn Trent Utilities Finance Plc (each an "**Issuer**" and together the "**Issuers**") and Severn Trent Water Limited (the "**Guarantor**") for use in connection with Notes issued from time to time under the above-mentioned €14,000,000,000 Euro Medium Term Note Programme (the "**Programme**") established by the Issuers. A prospectus dated 16 July 2026 (the "**Prospectus**") has been prepared by the Issuers and the Guarantor and approved as a base prospectus by the United Kingdom Financial Conduct Authority (the "**Financial Conduct Authority**") in accordance with the rules in the PRM made pursuant to its rule-making powers under the Public Offers and Admissions to Trading Regulations 2024, for use in connection with the Programme. This Supplementary Prospectus supplements, updates and forms part of the Prospectus and should be read in conjunction therewith, together with any other supplements to the Prospectus. Except as otherwise provided in this Supplementary Prospectus, terms and expressions defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

The purpose of this Supplementary Prospectus is to update the information under the heading "*Directors of Severn Trent*" on page 108 in the section entitled "*Description of Severn Trent Plc*" of the Prospectus.

Description of Severn Trent Plc

The paragraph and table under the heading "*Directors of Severn Trent*" on pages 108 to 109 of the Prospectus shall be deemed to be replaced with the following:

"The Directors of Severn Trent, their functions within Severn Trent and their principal activities outside the Group are as follows:

Name	Function within Severn Trent	Other functions within the Group and principal activities outside the Group

Helen Miles	Chief Financial Officer	Non-Executive Director of Breedon Group Plc
		Director of Water Plus Limited
Christine Hodgson CBE	Chair	Chair of Whitbread Plc
		Chair of Newton Group Holdings Limited
		Non-Executive Director of Spencer Stuart
James Jesic	Chief Executive	Managing Director of Hafren Dyfrdwy
Sharmila Nebhrajani OBE	Independent Non-Executive Director	Chairman of National Institute of Health and Care Excellence
		Non-Executive Director of ITV Plc
		Non-Executive Director of Halma Plc
Tom Delay CBE	Independent Non-Executive Director	Non-Executive Director of Chapter Zero
Sarah Legg	Independent Non-Executive Director	Non-Executive Director of Lloyds Banking Group Plc
		Non-Executive Director of Man Group Plc
Richard Taylor	Independent Non-Executive Director	Chair and Managing Director of Greenhill & Co International LLP
Nick Hampton	Senior Independent Non-Executive Director	Chief Executive of Tate & Lyle Plc
Jane Toogood OBE FRSC	Independent Non-Executive Director	Non-Executive Director of Norsk Hydro ASA
		Co-Chair of the UK Hydrogen Delivery Council
Kiet Huynh	Independent Non-Executive Director	Chief Executive Officer of Rotork Plc

Sharmila Nebhrajani OBE will step down as an Independent Non-Executive Director of Severn Trent with effect from 30 November 2026.

On 27 October 2026, Severn Trent announced that Helen Miles will step down as the Chief Financial Officer and an Executive Director of Severn Trent. The Board of Directors of Severn

Trent is commencing a formal search process to identify a successor. Helen will remain in her role to support an orderly transition throughout her 12-month notice period."

General Information

The Issuers and the Guarantor accept responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuers and the Guarantor the information contained in this Supplementary Prospectus is in accordance with the facts and this Supplementary Prospectus makes no omission likely to affect its import.

Copies of this Supplementary Prospectus and the Prospectus are available for inspection during normal office hours from the registered office of each Issuer and from the specified offices of the Paying Agents.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus and (b) any other statement in or incorporated in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) above will prevail. Save as disclosed in this Supplementary Prospectus, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.