



**Standard Chartered PLC**

*(Incorporated as a public limited company in England and Wales with registered number 966425)*

**Standard Chartered Bank**

*(Incorporated with limited liability in England by Royal Charter with reference number ZC 18)*

**Standard Chartered Bank (Hong Kong) Limited**

*(Incorporated with limited liability in Hong Kong: Number 875305)*

**U.S.\$50,000,000,000 Debt Issuance Programme**

This supplement (the “**Supplement**”) to the base prospectus dated 10 October 2012 (the “**Base Prospectus**”, which definition includes the base prospectus and all information incorporated by reference therein) constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (“**FSMA**”) and is prepared in connection with the U.S.\$50,000,000,000 Debt Issuance Programme established by Standard Chartered PLC (“**SCPLC**”), Standard Chartered Bank (“**SCB**”) and Standard Chartered Bank (Hong Kong) Limited (“**SCBHK**”) (each of SCPLC, SCB and SCBHK in such capacity an “**Issuer**” and together the “**Issuers**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, updates, must be read in conjunction with and forms part of the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The purpose of this Supplement is to update the Base Prospectus in respect of the Financial Stability Board’s designation of SCB as a global systemically important bank.

This Supplement has been approved by the United Kingdom Financial Services Authority (“**FSA**”), which is the United Kingdom competent authority for the purposes of Directive 2003/71/EC (the “**Prospectus Directive**”) and relevant implementing measures in the United Kingdom, as a supplement to the Base Prospectus. The Base Prospectus constitutes a base prospectus prepared in compliance with the Prospectus Directive and relevant implementing measures in the United Kingdom for the purpose of giving information with regard to the issue of Notes under the Programme.

**Investors should be aware of their rights under Section 87Q(4) of FSMA.**

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this Supplement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplement.

## Recent Developments

On 2 November 2012, the Financial Stability Board (the “**FSB**”) designated SCB as a global systemically important bank (“**G-SIB**”). This determination is updated annually by the FSB and, if SCB maintains its current designation as at November 2014, SCB will be required to hold additional Common Equity Tier 1 Capital of 1 per cent. of risk-weighted assets. SCB currently expects that this additional capital requirement will be phased in starting from January 2016, with full implementation by January 2019.

SCB currently holds a level of Common Equity Tier 1 Capital which exceeds this revised capital requirement and therefore SCB does not expect its designation as a G-SIB to have a material adverse effect on SCB, SCPLC or SCBHK.

## General

Copies of all documents incorporated by reference in the Base Prospectus may be obtained (without charge) from the website of the Regulatory News Service operated by the London Stock Exchange at: <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

To the extent that there is any inconsistency between: (a) any statement in this Supplement; and (b) any other statement in or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.