

	Year	0	1	2	3	4	5	Total
Used Plant								
Total Plant Capex (\$000)		15,743	579	811	-	-	950	16,183
Total Mine Capex (\$000)		696	-	-	-	-	70	626
Free Cashflow (\$000)		- 16,439	6,145	5,551	6,484	6,006	1,019	8,767
Cum. Free Cashflow (\$000)		- 16,439	- 10,294	- 4,742	1,741	7,748	8,767	
NPV (\$000)	3,482							
At a discount rate of	9.0%							
Internal rate of return	18.7%							
New Plant								
Total Plant Capex (\$000)		17,697	557	780	-	-	934	18,099
Total Mine Capex (\$000)		2,074	-	-	-	-	207	1,866
Free Cashflow (\$000)		- 19,771	6,488	5,901	6,798	6,314	1,142	6,873
Cum. Free Cashflow (\$000)		- 19,771	- 13,282	- 7,381	583	5,732	6,873	
NPV (\$000)	1,480							
At a discount rate of	9.0%							
Internal rate of return	12.5%							