

February 19, 2026

FOR IMMEDIATE RELEASE

KONAMI GROUP CORPORATION

Kimihiro Higashio, Representative Director,
President and Group CEO

Shares listed Tokyo and London Stock Exchanges

Contact Junichi Motobayashi, Executive Officer,
General Manager, Finance Division

Tel: +81-3-6636-0573

**News Release: Notice Regarding Absorption-Type Merger of Consolidated Subsidiary
Konami Real Estate, Inc.**

KONAMI GROUP CORPORATION (the “Company”) hereby announces that the Board of Directors has resolved at a meeting held today to absorb and merge its wholly owned subsidiary, Konami Real Estate, Inc., effective April 1, 2026. (the “Merger”)

Since the Merger is a short-form merger of a wholly owned subsidiary, some disclosure items and details are omitted.

1. Purpose of the Merger

Konami Real Estate, Inc. has taken responsibility for managing and operating real estate assets within the group through ownership, sale, and leasing, as the Company’s wholly owned subsidiary. The Merger is being implemented to enhance the efficiency of group management.

2. Summary of the Merger**(1) Schedule**

Resolution of the Board of Directors: February 19, 2026

Scheduled execution date of the Merger: February 19, 2026

Scheduled effective date of the Merger: April 1, 2026

Since the requirements for a short-form merger as stipulated in Article 796, Paragraph 2 of the Companies Act are satisfied, no resolution for approval at the general meeting of shareholders will be conducted.

(2) Method of the Merger

An absorption-type merger in which the Company will be the surviving company and Konami Real Estate, Inc. will be dissolved.

(3) Details of allotments related to the Merger

Since the Company owns all shares of Konami Real Estate, Inc., no new shares will be issued, and no merger consideration will be paid in relation to the Merger.

(4) Treatment of stock acquisition rights and convertible bonds

There are no applicable matters.

3. Overview of the companies involved in the Merger

		Surviving Company	Dissolving Company		
(1)	Trade Name	KONAMI GROUP CORPORATION	Konami Real Estate, Inc.		
(2)	Location of head office	1-11-1, Ginza, Chuo-ku, Tokyo, 104-0061, Japan	1-11-1, Ginza, Chuo-ku, Tokyo, 104-0061, Japan		
(3)	Representative	Kimihiko Higashio, Representative Director, President and Group CEO	Kimihiko Higashio, Representative Director, President		
(4)	Business activities	A holding company that oversees group companies engaged in businesses including Digital Entertainment, Arcade Game, Gaming & Systems, and Sports.	Responsible for managing and operating real estate assets within the group through ownership, sale, and leasing.		
(5)	Capital	47,398 million yen	20 million yen		
(6)	Established	March 19, 1973	December 1, 1987		
(7)	Number of shares issued	143,500,000 shares	10,240 shares		
(8)	Fiscal year end	March 31	March 31		
(9)	Major shareholders and shareholding ratios (as of September 30, 2025)	The Master Trust Bank of Japan, Ltd. (Trust Account) 19.94% Kozuki Foundation 12.61% KOZUKI HOLDING B.V. 11.58% Custody Bank of Japan, Ltd. (Trust Account) 10.42% Kozuki Capital Corporation 5.20% JP MORGAN CHASE BANK 380815 4.82% KOREA SECURITIES DEPOSITORY 1.74% STATE STREET BANK WEST CLIENT-TREATY 505234 1.73% HSBC HONGKONG-TREASURY SERVICES A/C ASIAN EQUITIES DERIVATIVES 1.59% STATE STREET BANK AND TRUST COMPANY 505001 1.46%	KONAMI GROUP CORPORATION 100%		
(10)	Financial positions and operating results for the most recent fiscal year	Fiscal year ended March 31, 2025 (Consolidated: IFRS)		Fiscal year ended March 31, 2025 (Non-consolidated: Japanese GAAP)	
		Total equity (million yen)	481,868	Net assets (million yen)	22,212
		Total assets (million yen)	665,040	Total assets (million yen)	139,367
		Total equity attributable to owners of the parent per share (yen)	3,554.61	Net assets per share (yen)	2,169,160.49
		Total revenue (million yen)	421,602	Net sales (million yen)	5,553
		Operating profit (million yen)	101,944	Operating profit (million yen)	2,761
		Profit before income taxes (million yen)	104,008	Ordinary profit (million yen)	1,496
		Profit attributable to owners of the parent (million yen)	74,692	Net income (million yen)	51
Basic earnings per share (yen)	551.00	Net income per share (yen)	5,012.52		

4. Status after the Merger

After the Merger, there will be no changes to the Company's name, location, representative's title and name, business activities, capital, or fiscal year end.

5. Future Outlook

Since the Merger will be conducted with a wholly owned subsidiary, there will be a minimal impact on the Company's consolidated financial statements.

End