

**UNILEVER N.V.**

**Issue of €750,000,000 0.50 per cent. Notes due February 2022**

**Guaranteed by UNILEVER PLC and UNILEVER UNITED STATES, INC.**

**under the U.S.\$15,000,000,000 Debt Issuance Programme (the “Programme”)**

**PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 2 May 2014 (the “**Information Memorandum**”) which constitutes a base prospectus for the purposes of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5(4) of the Prospectus Directive and must be read in conjunction with the Information Memorandum and the first supplemental Information Memorandum dated 29 August 2014 (the “**First Supplemental Information Memorandum**”) and the second supplemental Information Memorandum dated 20 January 2015 (the “**Second Supplemental Information Memorandum**”).

Full information on the Issuer, the Guarantors and the Notes described herein is only available on the basis of a combination of these Final Terms and the Information Memorandum and the First Supplemental Information Memorandum and the Second Supplemental Information Memorandum. The Information Memorandum and the First Supplemental Information Memorandum and the Second Supplemental Information Memorandum have been published for the purposes of Article 14(2) of the Prospectus Directive on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/news/market-news/rns/rns.htm> and copies may be obtained from Unilever N.V. at Weena 455, 3013 AL, Rotterdam and Unilever PLC at 100 Victoria Embankment, London EC4Y 0DY.

Series No.:	40
Tranche No.:	1
Issuer:	Unilever N.V., having its corporate seat in Rotterdam, The Netherlands
Guarantors:	Unilever PLC and Unilever United States, Inc.
Title of Notes:	€750,000,000 0.50 per cent. Notes due February 2022
Specified Currency:	Euro (“€”)
Aggregate principal amount of Tranche/Series:	€750,000,000
Issue Date:	3 February 2015
Issue Price:	98.956 per cent. of aggregate principal amount
Type of Note:	Fixed Rate Note The Temporary Global Note is not exchangeable for Definitive Notes.  The Permanent Global Note is exchangeable in whole (but not in part only) at the option of the Holder thereof

	for Definitive Notes.
New Global Note:	Yes
Denomination(s):	€100,000 and integral multiples of €1,000 subject to an initial minimum denomination of €100,000 or its equivalent in any other currency. No Notes in definitive form will be issued with a denomination above €199,000.
Calculation Amount:	€1,000
Interest:	Interest-bearing. Condition 6A (Fixed Rate) applies. Condition 6D (Supplemental Provision) does not apply. The interest commencement date is the Issue Date.
Fixed interest provisions:	The Fixed Interest Payment Dates are 3 February in each year, commencing on 3 February 2016, up to and including the Maturity Date. The rate of interest per annum is 0.50 per cent. The Day Count Fraction is Actual/Actual.
Accrual of interest:	Condition 6E(5) applies
Maturity Date:	3 February 2022
Maturity Redemption Amount:	€1,000 per Calculation Amount.
Tax Early Redemption Amount:	€1,000 per Calculation Amount.
Business Day:	London and TARGET2
Relevant Financial Centre(s):	Not applicable
Redenomination:	Not applicable
Default Early Redemption Amount:	€1,000 per Calculation Amount
Board approval for issuance of Notes and Guarantee obtained:	The Chief Executive Officer of Unilever N.V. authorised the issue from time to time of Notes under the Programme on 22 April 2014. The Chief Executive Officer of Unilever PLC authorised the guarantee from time to time of Notes under the Programme on 22 April 2014. The Board of Directors of Unilever United States, Inc. approved the guarantee of any Notes under the Programme on 28 April 2014.

Signed on behalf of the Issuer:

**UNILEVER N.V.**

By:.....  
*Authorised signatory*

Date: 30 January 2015

Signed on behalf of the Guarantors:

**UNILEVER PLC**

By:.....  
*Authorised signatory*

Date: 30 January 2015

**UNILEVER UNITED STATES, INC.**

By:.....  
*Authorised signatory*

Date: 30 January 2015

## PART B – OTHER INFORMATION

### 1. Admission to trading

Application has been made for the Notes to be admitted to trading on the London Stock Exchange and NYSE Euronext in Amsterdam with effect from 3 February 2015.

Estimated total expenses related to admission to trading: €10,090

### 2. Rating

The Notes to be issued have been rated:

Standard & Poor's Credit Market Services Europe Limited (under its trading name Standard and Poor's Ratings Services): A+

Moody's Investors Services Limited: A1

### 3. Interests of natural and legal persons involved in Issue

Save as discussed in "**Subscription and Sale**" section of the Information Memorandum, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. Notification

The U.K. Listing Authority has provided the competent authority in The Netherlands with a certificate of approval attesting that the Information Memorandum, the First Supplemental Information Memorandum and the Second Supplemental Information Memorandum has been drawn up in accordance with the Prospectus Directive.

### 5. Yield

Indication of yield: 0.653 per cent. per annum

### 6. Operational Information

The relevant ISIN: XS1178970106

The relevant Euroclear and Clearstream, Luxembourg Common Code: 117897010

Any Clearing System other than Euroclear and Clearstream, Luxembourg to be used: Not Applicable

Principal Paying Agent: Deutsche Bank AG, London Branch

Paying Agents: ABN AMRO Bank N.V. and Deutsche Bank Luxembourg S.A.

Intended to be held in a manner which would allow Eurosystem eligibility: Yes