

SUPPLEMENT TO NOTICE OF REDEMPTION
IN RESPECT OF
3.625% SENIOR NOTES DUE 2020
AND
4.450% SENIOR NOTES DUE 2020
OF
ANGLO AMERICAN CAPITAL PLC

	<u>3.625% Senior Notes due 2020</u>		<u>4.450% Senior Notes due 2020</u>	
	ISIN	CUSIP	ISIN	CUSIP
Rule 144A:	US034863AN08	034863 AN0	US034863AD26	034863 AD2
Regulation S:	USG0446NAH73	G0446N AH7	USG03762CE22	G03762 CE2

Notice Date: April 30, 2018

Redemption Date: May 3, 2018

To: The Holders of all of the outstanding principal amount of Anglo American Capital plc's 3.625% Senior Notes due 2020 (the "May Notes") 4.450% Senior Notes due 2020 (the "September Notes" and together with the May Notes, the "Notes")

Reference is made to the notice of redemption delivered by Anglo American Capital plc (the "Issuer") on April 3, 2018 to holders the Notes.

The Issuer hereby informs holders of the May Notes that the redemption price of the May Notes to be redeemed on May 3, 2018 (the "Redemption Date") is \$363,321,910.00 and comprises the principal amount of \$352,030,000 plus the Applicable Premium of \$5,301,288.37 and accrued and unpaid interest to the Redemption Date of \$5,990,621.63.

The Issuer hereby informs holders of the September Notes that the redemption price of the September Notes to be redeemed on the Redemption Date is \$292,898,654.51 and comprises the principal amount of \$281,406,000 plus the Applicable Premium of \$10,240,397.81 and accrued and unpaid interest to the Redemption Date of \$1,252,256.70.