

NOTICE OF FULL REDEMPTION

To the Noteholders of

€1,250,000,000 0.736% Fixed/Floating Rate Senior Notes, due February 7, 2022 (the "Notes")

Issued by

Bank of America Corporation (the "Issuer")

Under its U.S.\$65,000,000,000 Euro Medium-Term Note Program

ISIN NUMBER: XS1560863554

COMMON CODE: 156086355

SERIES NUMBER: 827

NOTICE IS HEREBY GIVEN, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement dated as of May 20, 2016, as supplemented by the Supplemental Agreement to the Amended and Restated Agency Agreement dated as of January 27, 2017, by and among the Issuer, Bank of America, N.A. (operating through its London Branch), as Principal Agent, and Bank of America Europe DAC (formerly known as Bank of America Merrill Lynch International DAC, successor by merger to Bank of America Merrill Lynch International Limited, Dublin branch, as successor to Merrill Lynch Equity S.à r.l.), as Registrar (as supplemented, the "Agency Agreement"), and Condition 6(c) of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Notes to redeem all of the Notes on the Optional Redemption Date falling on February 7, 2021 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated February 3, 2017 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). However, since the Redemption Date is not a Business Day, the Redemption Price will be paid or made available for payment on February 8, 2021, which is the Business Day that is next succeeding the Redemption Date, with the same force and effect as if such amount were paid on the Redemption Date, and no interest will accrue on the amount so payable for the period from the Redemption Date to such next succeeding Business Day. Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Notes. The Record Date with respect to the redemption of the Notes is February 5, 2021. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange. Accordingly, the Issuer will request the Financial Conduct Authority to cancel the listing of the Notes and the London Stock Exchange plc to cancel the admission to trading of the Notes with effect on or around the Business Day following the Redemption Date.

The following contact information is for the Principal Agent:

Bank of America, N.A. (operating through its London Branch)
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Email: gcaslondonclientdelivery@bofa.com
Attention: GCAS London Client Delivery

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of federal, state, local and other tax laws.

BANK OF AMERICA CORPORATION

Dated: January 22, 2021