(GDR under the Symbol: HTSC)

2026 INTERIM PROFIT DISTRIBUTION; AND ADJUSTMENTS TO THE CONVERSION PRICE OF CONVERTIBLE BONDS

I. 2026 INTERIM PROFIT DISTRIBUTION

References are made to the circular of the Company dated June 4, 2026 (the "**Circular**") and the announcement on the poll results of 2025 AGM dated June 26, 2026 respectively, in relation to, among other things, authorization to the Board to determine the 2026 interim profit distribution at the 2025 AGM of the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

CONTENT OF PROFIT DISTRIBUTION PLAN

After comprehensive consideration of factors such as the interests of Shareholders and the development of the Company, the 2026 interim profit distribution plan of the Company is as follows:

1. The Company will distribute cash dividend of RMB0.18 (tax inclusive) per Share based on the Company's total share capital of 9,026,863,786 Shares as of June 30, 2026, with the total cash dividend of RMB1,624,835,481.48 (tax inclusive), representing 13.90% of net profit attributable to the shareholders of the Parent Company in the consolidated statements for the first half of 2026, and representing 31.97% of distributable profit of the Parent Company for the first half of 2026.

   If the total share capital of the Company changes as a result of repurchase and cancellation of Shares granted in the equity incentive during the period from the disclosure date of this plan to the record date of the implementation of the dividend distribution, the Company intends to maintain the distribution amount per Share unchanged and adjust the total distribution accordingly. The remaining profits available for distribution to investors will be carried forward to the next accounting period.

2. Cash dividend is denominated and declared in RMB and paid to holders of A Shares (including the depositary of GDRs) and the investors of Hong Kong Stock Connect in RMB and to holders of H Shares (excluding the investors of Hong Kong Stock Connect) in HKD or RMB. The actual distribution amount in HKD shall be calculated at the average basic exchange rate of RMB against HKD published by the PBOC five working days prior to the date of the seventh meeting of the seventh session of the Board of the Company.

The profit distribution plan is not required to be submitted to the general meeting for consideration.

DECISION-MAKING PROCEDURES PERFORMED BY THE COMPANY

Pursuant to the resolution of the 2025 AGM of the Company, the general meeting agreed to authorize the Board to deal with matters in relation to the 2026 interim profit distribution of the Company with its full discretion. Subject to compliance of the relevant provisions of the Articles of Association, the Board shall, after comprehensively considering the Company's profitability, capital position and the requirements for relevant risk control indicators, determine whether to implement the interim profit distribution, formulate and implement the 2026 interim profit distribution plan. The cash dividend ratio shall not exceed 30% of the net profit attributable to shareholders of the listed company for the corresponding period.

On August 28, 2026, the Company held the seventh meeting of the seventh session of the Board of the Company, at which the Company's 2026 interim profit distribution plan was considered and approved unanimously. The plan complies with the profit distribution policy required by the Articles of Association.

PAYMENT OF INTERIM DIVIDEND

The Board also wishes to notify Shareholders the details of the distribution of interim dividend (the "**Interim Dividend**") for 2026 as follows:

The Company will pay an Interim Dividend of RMB0.18 (tax inclusive) per Share in cash to A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date of shareholdings. Of which, the Company will distribute a total amount of RMB309,428,222.40 as Interim Dividend based on 1,719,045,680 H Shares in issue to H Shareholders whose names appear on the register of members of H Shares of the Company on Thursday, September 17, 2026 (the "**Record Date**"); the details of the distribution of Interim Dividend to A Shareholders and related matters will be announced in due course. The undistributed profit will be carried forward to the next year. The Interim Dividend is denominated and declared in Renminbi and shall be paid to A Shareholders (including GDR depositors) and investors of Hong Kong Stock Connect in Renminbi and to H Shareholders (excluding investors of Hong Kong Stock Connect) in Hong Kong dollars or Renminbi.

H Shareholders (excluding investors of Hong Kong Stock Connect) will be given the option to elect to receive all (save in the case of HKSCC Nominees Limited, which may elect to receive all or part of its entitlement) of the dividend in Hong Kong dollars or Renminbi. The actual amount of Interim Dividend for H Shares distributed in Hong Kong dollars shall be converted based on the average benchmark exchange rate for RMB to HK dollars as announced by the PBOC five working days prior to August 28, 2026 (the date of the seventh meeting of the seventh session of the Board of the Company), that is, RMB0.865306 to HK$1.00, being a cash dividend of HK$0.208019 (tax inclusive) for every H Share.

The Company expects to further issue a currency election form for the Interim Dividend to H Shareholders on Friday, September 18, 2026 for H Shareholders who wish to receive the Interim Dividend in Renminbi. To make such election, H Shareholders should complete the dividend currency election form and return it to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Tuesday, October 6, 2026.

Shareholders who are minded to elect to receive all (but not part) of the Interim Dividend in Renminbi by cheques should note that (i) they should ensure that they have an appropriate bank account to which the Renminbi cheques for the Interim Dividend can be presented for payment; and (ii) there is no assurance that Renminbi cheques can be cleared without material handling charges or delay in Hong Kong or that Renminbi cheques will be honored for payment upon presentation outside Hong Kong. The cheques are expected to be posted to the relevant Shareholders by ordinary post on Friday, October 23, 2026 at the Shareholders' own risk.

If no election is made by a Shareholder or no duly completed dividend currency election form in respect of that Shareholder is received by the Company's Share Registrar by 4:30 p.m. on Tuesday, October 6, 2026, such Shareholder will automatically receive the Interim Dividend in HK dollars. All dividend payments in Hong Kong dollars will be made in the usual way on Friday, October 23, 2026.

If Shareholders wish to receive the Interim Dividend in Hong Kong dollars in the usual way, no additional action is required.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement of H Shareholders to the Interim Dividend, the register of members of H Shares will be closed from Saturday, September 12, 2026 to Thursday, September 17, 2026 (both days inclusive), during which period no registration of H Shares will be effected. Shareholders whose names appear on the register of members of H Shares on Thursday, September 17, 2026 shall be entitled to receive the Interim Dividend. H Shareholders of the Company who have not completed the registration of share transfer must lodge the transfer documents, accompanied by the relevant share certificates with the Company's H Share

Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, September 11, 2026.

TAX REDUCTION AND EXEMPTION BY SHAREHOLDERS

In accordance with the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》 (國稅函[2011]348號)), dividends received by individual shareholders who are overseas residents in respect of their shares issued by domestic non-foreign invested enterprises in Hong Kong shall be subject to the payment of individual income tax according to the "interest, dividend and bonus income" items, which shall be withheld and paid by the withholding agents according to relevant laws. Such overseas residents who are individual owners of shares issued by domestic non-foreign invested enterprises in Hong Kong shall be entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they reside and China, or the tax arrangements between Mainland and Hong Kong (Macau) SAR. The tax rate for dividends under the relevant arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed treaties with a tax rate lower than 10%, the withholding agents may file applications on their behalf for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed treaties with a tax rate higher than 10% but lower than 20%, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividends payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

In accordance with the requirements under the Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by PRC Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》 (國稅函[2008]897號)), a PRC resident enterprise, when paying dividends to H shareholders who are non-resident overseas enterprises for 2008 and subsequent years, shall withhold and pay enterprise income tax at a uniform rate of 10%.

In accordance with the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) issued by the Ministry of Finance, the State Administration of Taxation and the China Securities Regulatory Commission (財政部、國家稅務總局、中國證監

會《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)), for dividends received by domestic individual investors from investing in H shares listed on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the individual income tax shall be paid in accordance with the aforementioned regulations. For dividends received by domestic enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai- Hong Kong Stock Connect, the company of such H shares shall not withhold and pay the income tax for such dividends and those domestic enterprise investors shall report and pay the relevant tax on their own. Meanwhile, for the dividends obtained by domestic resident enterprises from holding relevant H shares for a consecutive 12-month period, the enterprise income tax shall be exempted according to laws.

Under the current practice of the Hong Kong Inland Revenue Department, no tax is payable in Hong Kong in respect of dividends paid by the Company.

PROFIT DISTRIBUTION TO INVESTORS OF SHANGHAI STOCK CONNECT

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the "**Shanghai Stock Connect**"), their dividends will be distributed in RMB by the Company through China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司) to the account of the nominees holding such shares. The Company will withhold and pay income tax at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding and payment.

For investors of Shanghai Stock Connect who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date of shareholdings, the date of distribution of cash dividends and other timing arrangements for the investors of Shanghai Stock Connect will be the same as those for A Shareholders of the Company.

PROFIT DISTRIBUTION TO INVESTORS OF HONG KONG STOCK CONNECT

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the "**Hong Kong Stock Connect**"), the Company has entered into the

Agreement on Distribution of Cash Dividends of H Shares for Hong Kong Stock Connect (《港股通H股股票現金紅利派發協議》) with China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司), pursuant to which, China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司), as the nominee of the investors of H Shares through Hong Kong Stock Connect, will receive the cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares through Hong Kong Stock Connect via its depositary and clearing system. The cash dividends for the investors of H Shares through Hong Kong Stock Connect will be paid in Renminbi. According to the relevant requirements under the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) and the Notice on the Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), for dividends received by domestic individual investors of H shares listed on the Hong Kong Stock Exchange through the Shanghai-Hong Kong Stock Connect or the Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or the Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax by themselves.

The record date of shareholdings and the date of distribution of cash dividends and other timing arrangements for the investors of Hong Kong Stock Connect will be the same as those for the H Shareholders of the Company.

The Company will withhold and pay the relevant income tax on behalf of the Shareholders in strict accordance with the law or the requirements of the relevant government authorities, and in strict accordance with the register of members of the Company's H Shares on the Record Date. The Company shall not be responsible for and will not accept any claim arising from the untimely or inaccurate determination of the identity of the Shareholders and any dispute over the withholding arrangement. The Company shall not be responsible for any claim or any dispute over the withholding mechanism arising from the failure to determine the identity of the Shareholders in a timely manner or by mistake. For H Shareholders other than those under Hong Kong Stock Connect of the Company, the Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**Receiving Agent**") for the H Shareholders and the Interim Dividend declared will be paid to the Receiving Agent, who will then pay to the H Shareholders. Any one of the Directors is authorised to give instructions to the Receiving Agent and to sign the documents to deal with the payment of the Interim Dividend. For H Shareholders of the Company through Hong Kong Stock Connect, the Company will pay the Interim Dividend to the Shareholders through the registration and settlement system of China

Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司). For H Shareholders of the Company other than those under Hong Kong Stock Connect, the dividend will be paid by the Receiving Agent on or around Friday, October 23, 2026 and the relevant cheques will be sent to the H Shareholders who are entitled to receive such dividend by ordinary post on the same day. The postal risk shall be borne by the recipient.

For details of the payment of the Interim Dividend to A Shareholders and related matters, please refer to the A Share announcement published on the same date.

II. ADJUSTMENTS TO THE CONVERSION PRICE OF HK$10,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2027

References are made to the announcements of the Company dated February 3, 2026 and February 10, 2026 (the "**CB Announcements**") in relation to the issue of HK$10,000,000,000 zero coupon convertible bonds due 2027 (the "**Convertible Bonds**"). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the CB Announcements.

The terms and conditions of the Convertible Bonds (the "**Terms and Conditions**") provide, among other things, that if the Company pays or makes any Capital Distribution (as defined in the Terms and Conditions) to the holders of H Shares, the Conversion Price shall be adjusted. Such adjustment shall become effective on the date that such Capital Distribution is actually made or, if a record date is fixed therefor, immediately after such record date.

Reference is made to the announcement of the Company dated June 26, 2026 in relation to the Company's final dividend for 2025 and adjustment to the Conversion Price of the Convertible Bonds. With effect from July 20, 2026, the Conversion Price of the Convertible Bonds has been adjusted from the initial Conversion Price of HK$19.70 per H Share to HK$19.13 per H Share (the "**First Adjustment**"), in accordance with the Terms and Conditions. Following the First Adjustment, the maximum number of H Shares issuable by the Company upon full conversion of the Convertible Bonds based on the adjusted Conversion Price of HK$19.13 per H Share will be 522,739,153 H Shares, representing an increase of 15,124,940 H Shares from 507,614,213 H Shares based on the initial Conversion Price.

The Interim Dividend has been approved by the Board on August 28, 2026. With effect from September 18, 2026, being the day immediately after the Record Date, the Conversion Price of the Convertible Bonds will be adjusted from HK$19.13 per H Share to HK$18.89 per H Share (the "**Second Adjustment**"), in accordance with the Terms and Conditions. Save for the abovementioned Second Adjustment, the other terms of the Convertible Bonds remain unchanged.

As at the date of this announcement, the aggregate outstanding principal amount under the Convertible Bonds is HK$10,000,000,000. Following the Second Adjustment, the maximum number of H Shares issuable by the Company upon full conversion of the Convertible Bonds based on the adjusted Conversion Price of HK$18.89 per H Share will be 529,380,624 H

Shares, representing an increase of 6,641,471 H Shares (the "**Additional Conversion Shares**") from 522,739,153 H Shares based on the Conversion Price after the First Adjustment. The Additional Conversion Shares will be issued and allotted pursuant to the general mandate approved by the Shareholders at the EGM held on January 23, 2026. The Company is entitled to issue and allot a maximum of 1,805,372,757 H Shares pursuant to the general mandate, which is sufficient to cover the maximum number of Conversion Shares to be issued after the adjustments to the Conversion Price pursuant to the Terms and Conditions (currently 529,380,624 H Shares).

Application will be made to The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") for the listing of, and permission to deal in, the Additional Conversion Shares.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings.

"Board"	the board of directors of the Company
"Company" or "Parent Company"	a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H Shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd.

August 28, 2026