



(GDR under the symbol: "HTSC")

**POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY
GENERAL MEETING, 2023 THIRD A SHARE CLASS MEETING AND
2023 THIRD H SHARE CLASS MEETING;
ELECTION OF NON-EXECUTIVE DIRECTOR; AND
PROPOSAL ON ADJUSTMENT TO THE COMPOSITION OF A
SPECIAL COMMITTEE OF THE BOARD**

**2023 SECOND EXTRAORDINARY GENERAL MEETING, 2023 THIRD A SHARE CLASS
MEETING AND 2023 THIRD H SHARE CLASS MEETING**

References are made to the circular (the “**Circular**”) of the 2023 Second Extraordinary General Meeting (“**EGM**”) and the 2023 Third H Share Class Meeting (the “**H Share Class Meeting**”) and the notice of the EGM and the notice of the H Share Class Meeting of the Company dated October 31, 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM, the 2023 Third A Share Class Meeting (“**A Share Class Meeting**”) and the H Share Class Meeting (collectively, the “**Meetings**”) were held at 2:40 p.m. on Friday, November 24, 2023 by way of on-site meetings at the Conference Room, Renaissance Nanjing Olympic Centre Hotel, No.139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC. The Meetings were convened by the Board and chaired by Mr. Zhang Wei, the Chairman of the Board. Mr. Zhang Wei and Ms. Yin Lihong as executive Directors; Mr. Ding Feng and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Wang Bing and Mr. Tse Yung Hoi as independent non-executive Directors of the Company, attended the Meetings. Mr. Zhou Yi as an executive Director; Mr. Chen Zhongyang and Mr. Ke Xiang as non-executive Directors; and Mr. Peng Bing as an independent non-executive Director, did not attend the Meetings due to work arrangements. Certain members of the Supervisory Committee and the senior management and the secretary to the Board of the Company attended the Meetings.

I. VOTING ARRANGEMENT

Voting for each of the resolutions submitted to the Meetings was conducted by poll. Holders of H Shares were entitled to attend the EGM and the H Share Class Meeting in person or by proxy and vote thereon. Holders of A Shares were entitled to attend the EGM and the A Share Class Meeting in person or by proxy and vote thereon or by online voting. Online voting may be carried out during the trading hours (that is, from 09:15 to 09:25, from 09:30 to 11:30, and from 13:00 to 15:00) on November 24, 2023 through the voting platform of the trading system and from 09:15 to 15:00 on November 24, 2023 through the internet voting platform of the designated website. The convening, procedures and voting methods of the Meetings were in compliance with the relevant requirements of laws and regulations, including the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Articles of Association.

II. EGM

As at the record date of shareholdings for the EGM, the total number of issued shares of the Company was 9,074,663,335 Shares (comprising 1,719,045,680 H Shares and 7,355,617,655 A Shares), of which, the 45,278,495 A Shares in the special repurchase account of the Company did not have voting rights at the EGM, holders of the remaining Shares were entitled to attend the EGM and cast votes for, against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any Shareholders to cast votes on the proposed resolutions at the EGM. There were no Shares held by any Shareholders which entitled the holders to attend the EGM but the holders shall abstain from the right of voting in favor of any proposed resolutions pursuant to Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting. No party had stated his/her/its intention in the Circular to vote against or abstain from voting in respect of any of the proposed resolutions.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Shareholders, one Supervisor of the Company and King & Wood Mallesons, Beijing were appointed as the scrutineers for vote-taking at the EGM.

ATTENDANCE OF EGM

Details of attendance at the EGM are as follows:

Total number of Shareholders and authorized proxies who have attended and voted at the EGM		250
Of which	number of holders of A Shares	246
	number of holders of H Shares	4
Total number of Shares with voting rights held by the Shareholders that attended the EGM (number of Shares)		3,646,369,003
Of which	total number of Shares held by holders of A Shares who have voted (number of Shares)	2,732,414,445
	total number of Shares held by holders of H Shares who have voted (number of Shares)	913,954,558

Percentage of the total number of Shares with voting rights held by the Shareholders who have attended the EGM to the total number of issued Shares (%)		40.383360
Of which	Percentage of the total number of Shares held by holders of A Shares who have voted to the total number of issued Shares (%)	30.261358
	Percentage of the total number of Shares held by holders of H Shares who have voted to the total number of issued Shares (%)	10.122002

POLL RESULTS OF THE EGM

The poll results of the proposed resolutions are set out as follows:

No.	Special Resolution	Number of Votes (%) ¹		
		For	Against	Abstain
1.	To consider and approve the resolution on the cancellation of the repurchased A Shares and reduction of registered capital	3,645,859,403 99.986024	319,600 0.008765	190,000 0.005211
No.	Ordinary Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
2.	To consider and approve the resolution on the Amendments to the Working System for Independent Directors	3,645,287,812 99.970349	798,600 0.021901	282,591 0.007750
3.	To consider and approve the resolution on the election of Mr. Liu Changchun as a non-executive director of the sixth session of the Board	3,586,567,985 98.359984	59,201,456 1.623573	599,562 0.016443

Note:

- For counting the results of the resolutions, both the number of votes For and Against were deemed to have exercised voting rights.

The above-mentioned special resolution No. 1 was duly passed with more than two-thirds of the votes cast in favor; the above-mentioned ordinary resolutions No. 2 to No. 3 were duly passed with more than half of the votes cast in favor. No new proposal was submitted for voting and approval at the EGM.

No resolutions were voted against or amended at the EGM. Please refer to the Circular for details of the relevant resolutions.

III. A SHARE CLASS MEETING

As at the record date of shareholdings for the A Share Class Meeting, the Company had 7,355,617,655 A Shares in issue, of which 45,278,495 A Shares in the special repurchase account of the Company were not entitled to vote at the A Share Class Meeting, and holders of the remaining A Shares have the right to attend and vote for, against or abstain from voting on the resolution proposed at the A Share Class Meeting. There was no restriction on any holders of A Shares to cast vote on the proposed resolution at the A Share Class Meeting. There were no Shares held by any holder of A Shares which entitled the holder to attend the A Share Class Meeting but the holder shall abstain from the right of voting in favor of the proposed resolution pursuant to the relevant PRC laws and regulations, and no holder of A Shares was required to abstain from voting in accordance with the relevant PRC laws and regulations. No party had indicated his/her/its intention to vote against or abstain from voting on any proposed resolution.

ATTENDANCE OF THE A SHARE CLASS MEETING

Details of attendance at the A Share Class Meeting are as follows:

Total number of Shareholders and authorised proxies who have attended the A Share Class Meeting and voted thereon	245
Total number of the Shares with voting rights held by the Shareholders attending the A Share Class Meeting (number of shares)	2,731,526,635
Percentage of the total number of the Shares with voting rights held by Shareholders attending the A Share Class Meeting to the total number of issued A Shares (%)	37.365252

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Shareholders, one Supervisor of the Company and King & Wood Mallesons, Beijing were appointed as the scrutineers for vote-taking at the A Share Class Meeting.

POLL RESULT OF THE A SHARE CLASS MEETING

The poll result of the proposed resolution is set out as follows:

No.	Special Resolution	Number of Votes (%) ¹		
		For	Against	Abstain
1.	To consider and approve the resolution on the cancellation of the repurchased A Shares and reduction of registered capital	2,731,017,035 99.981344	319,600 0.011700	190,000 0.006956

Note:

1. For counting the result of the resolution, both the numbers of votes For and Against were deemed to have exercised voting rights.

The above-mentioned special resolution No.1 was duly passed with more than two-thirds of the votes cast in favor. No new proposal was submitted for voting and approval at the A Share Class Meeting.

No resolution was voted against or amended at the A Share Class Meeting. Please refer to the Circular for details of the relevant resolution.

IV. H SHARE CLASS MEETING

As at the record date of shareholdings for the H Share Class Meeting, the Company had 1,719,045,680 H Shares in issue, the holders of which were entitled to attend the H Share Class Meeting and vote for, against or abstain from voting on the resolution proposed at the meeting. There was no restriction on any H Shareholders to cast vote on the proposed resolution at the H Share Class Meeting. There were no Shares held by any holder of H Shares which entitled the holder to attend the H Share Class Meeting but the holder shall abstain from the right of voting in favor of the proposed resolution pursuant to Rule 13.40 of the Listing Rules and no holder of H Shares was required to abstain from voting pursuant to the Listing Rules. No party had stated his/her/its intention in the Circular to vote against or abstain from voting on any proposed resolution.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Shareholders, one Supervisor of the Company and King & Wood Mallesons, Beijing were appointed as the scrutineers for vote-taking at the H Share Class Meeting.

ATTENDANCE OF THE H SHARE CLASS MEETING

Details of attendance at the H Share Class Meeting are as follows:

Total number of Shareholders and authorised proxies who have attended and vote at the H Share Class Meeting	5
Total number of the Shares with voting rights held by the Shareholders attending the H Share Class Meeting (number of shares)	922,881,158
Percentage of the total number of the Shares with voting rights held by Shareholders attending the H Share Class Meeting to the total number of issued H Shares (%)	53.685668

POLL RESULT OF THE H SHARE CLASS MEETING

The poll result of the proposed resolution is set out as follows:

No.	Special Resolution	Number of Votes (%) ¹		
		For	Against	Abstain
1.	To consider and approve the resolution on the cancellation of the repurchased A Shares and reduction of registered capital	922,880,958 99.999978	200 0.000022	0 0.000000

Note:

1. For counting the result of the resolution, both the numbers of votes For and Against were deemed to have exercised voting rights.

The above-mentioned special resolution No.1 was duly passed with more than two-thirds of the votes cast in favor. No new proposal was submitted for voting and approval at the H Share Class Meeting.

No resolution was voted against or amended at the H Share Class Meeting. Please refer to the Circular for details of the relevant resolution.

V. LAWYER’S CERTIFICATION

King & Wood Mallesons, Beijing, the PRC legal adviser to the Company, considered that the convening and the procedures of the Meetings are in compliance with the requirements of the Company Law of the People’s Republic of China (《中華人民共和國公司法》) and the Securities Law of the People’s Republic of China (《中華人民共和國證券法》), and other relevant PRC laws and administrative regulations as well as the Rules Governing the General Meetings of Shareholders of Listed Companies and the Articles of Association; the qualifications of the attendees and convener of the Meetings are lawful and valid, and the voting process and poll results of the Meetings are lawful and valid.

ELECTION OF NON-EXECUTIVE DIRECTOR

The ordinary resolution of the EGM in relation to the election of Mr. Liu Changchun as a non-executive Director of the sixth session of the Board of the Company was proposed to the Shareholders for approval and was duly passed.

The term of office of Mr. Liu Changchun will commence from November 24, 2023 and expire at the end of the term of the current session of the Board. Pursuant to Articles of Association, Mr. Liu Changchun shall be eligible for re-election upon the expiry of his term of office.

The biographical details of Mr. Liu Changchun and other information related to his election are set out in the Circular. As at the date of this announcement, there is no change in the biographical details of Mr. Liu Changchun and other information relating to his appointment.

PROPOSAL ON ADJUSTMENT TO THE COMPOSITION OF A SPECIAL COMMITTEE UNDER THE BOARD

The sixth meeting of the sixth session of the Board of the Company was held on November 24, 2023, at which it was resolved that adjustments shall be made to the composition of a special committee under the Board as follows:

The Development Strategy Committee (comprising 5 members): namely Mr. Zhang Wei, Mr. Zhou Yi, Mr. Chen Zhongyang, Mr. Liu Changchun and Mr. Zhang Jinxin; among whom Mr. Zhang Wei is the chairman (convener) of the Development Strategy Committee.

No adjustment shall be made to the composition of the Compliance and Risk Management Committee, the Audit Committee, the Nomination Committee and the Remuneration and Appraisal Committee of the sixth session of the Board of the Company.

DEFINITION

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board” or “Board of the Company”	board of directors of the Company
“Company”	joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd.
November 24, 2023