



THE TORONTO-DOMINION BANK

(a Canadian chartered bank)

CAD 100,000,000,000

Global Legislative Covered Bond Programme

unconditionally and irrevocably guaranteed as to payments by

TD COVERED BOND (LEGISLATIVE) GUARANTOR LIMITED PARTNERSHIP

(a limited partnership formed under the laws of Ontario)

This supplement (the “**Supplement**”) has been prepared in connection with the base prospectus dated 24 July 2025, as supplemented by the first combined supplementary prospectus dated 29 August 2025, the second combined supplementary prospectus dated 26 September 2025, the third combined supplementary prospectus dated 5 December 2025, the first Covered Bond supplementary prospectus dated 19 December 2025 and the second Covered Bond supplementary prospectus dated 27 February 2026 (collectively, the “**CB Prospectus**”), in relation to the CAD 100,000,000,000 Global Legislative Covered Bond Programme (the “**CB Programme**”) of The Toronto-Dominion Bank (the “**Bank**” or the “**Issuer**”), unconditionally and irrevocably guaranteed as to payments by TD Covered Bond (Legislative) Guarantor Limited Partnership (the “**Guarantor**”). The CB Prospectus constitutes a base prospectus under Article 8 of Regulation (EU) 2017/1129, as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the “**UK Prospectus Regulation**”). This Supplement constitutes a supplementary prospectus in respect of the CB Prospectus for the purposes of Article 23 of the UK Prospectus Regulation.

Terms defined in the CB Prospectus have the same meanings when used in this Supplement. This Supplement is supplemental to, and shall be read in conjunction with the CB Prospectus. This Supplement has been approved by the United Kingdom Financial Conduct Authority (the “**FCA**”), as the competent authority under the UK Prospectus Regulation, as a supplement to the CB Prospectus.

The Bank and the Guarantor accept responsibility for the information in this Supplement. To the best of the knowledge of the Bank and the Guarantor, as applicable, the information contained in this Supplement is in accordance with the facts and this Supplement contains no omission likely to affect its import.

THE COVERED BONDS HAVE NOT BEEN APPROVED OR DISAPPROVED BY CANADA MORTGAGE AND HOUSING CORPORATION (“**CMHC**”) NOR HAS CMHC PASSED UPON THE ACCURACY OR ADEQUACY OF THIS SUPPLEMENT. THE COVERED BONDS ARE NOT INSURED OR GUARANTEED BY CMHC OR THE GOVERNMENT OF CANADA OR ANY OTHER AGENCY THEREOF.

The purpose of this Supplement is to:

- (I) incorporate by reference: (i) the Bank’s latest unaudited interim financial results (including management’s discussion and analysis thereof); and (ii) the monthly investor report for the months of February 2026, March 2026 and April 2026, containing information on the Covered Bond Portfolio;
- (II) update the litigation statement and the no significant change statement in the section entitled “*General Information*”;
- (III) update the section of the CB Prospectus entitled “*Risk Factors*”;
- (IV) update the information in the CB Prospectus relating to the Bank’s credit ratings;

- (V) update the section of the CB Prospectus entitled “*Taxation – UK Taxation*” as a result of legislative updates in the United Kingdom;
- (VI) update the CB Prospectus to add provisions related to the issuance of Japanese Yen denominated Covered Bonds;
- (VII) update the section entitled “*The Toronto-Dominion Bank – Board of Directors*” as a result of changes to the board of directors of the Issuer; and
- (VIII) update the address details for the legal advisers.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to the information included in the CB Prospectus which may affect the assessment of Covered Bonds issued under the CB Programme has arisen or been noted since the publication of the second Covered Bond supplementary prospectus dated 27 February 2026.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the CB Prospectus by this Supplement and (b) any other statement in, or incorporated by reference in, the CB Prospectus, the statements in (a) above will prevail.

By virtue of this Supplement, the CB Prospectus shall be supplemented as follows:

I. Documents Incorporated by Reference

The following documents which have previously been published by the Bank or are published simultaneously with this Supplement and as at the date of this Supplement have been approved by or filed with the FCA are hereby incorporated by reference in, and form part of the CB Prospectus:

- (a) the [Bank’s Report to Shareholders](#) for the quarter ended 30 April 2026 (the “**2026 Second Quarter Report**”) in its entirety, including without limitation, the following specific sections:
 - (i) management’s discussion and analysis on pages 4 to 48; and
 - (ii) the unaudited interim consolidated financial statements and notes thereto for the three and six-month periods ended 30 April 2026, with comparative unaudited interim consolidated financial statements for the three and six-month periods ended 30 April 2025 (including the notes thereto), prepared in accordance with International Accounting Standard (IAS) 34 “Interim Financial Reporting”, as set out on pages 49 to 78, including without limitation Note 17: Provisions and Contingent Liabilities on pages 75 to 76.
- (b) the [Bank’s monthly \(unaudited\) Investor Report](#) containing information on the Covered Bond Portfolio as at the Calculation Date falling on 27 February 2026 (the “**February 2026 Investor Report**”), which is incorporated by reference in its entirety;
- (c) the [Bank’s monthly \(unaudited\) Investor Report](#) containing information on the Covered Bond Portfolio as at the Calculation Date falling on 31 March 2026 (the “**March 2026 Investor Report**”), which is incorporated by reference in its entirety; and
- (d) the [Bank’s monthly \(unaudited\) Investor Report](#) containing information on the Covered Bond Portfolio as at the Calculation Date falling on 30 April 2026 (the “**April 2026 Investor Report**” and together with the February 2026 Investor Report and March 2026 Investor Report, the “**Investor Reports**”), which is incorporated by reference in its entirety.

II. General Information

Paragraphs 3 and 4 of the section entitled “General Information” of the CB Prospectus are deleted and replaced with the following:

“3. Other than as disclosed in Note 25 of the audited consolidated financial statements for the year ended 31 October 2025 set out on pages 217 to 218 of the 2025 Annual Consolidated Financial Statements and in Note 17 of the unaudited interim

consolidated financial statements for the three and six-month periods ended 30 April 2026, each incorporated by reference herein in this Prospectus, there are no governmental, legal or arbitration proceedings involving the Issuer or any of its subsidiaries or the Guarantor (including any such proceedings which are pending or threatened of which the Issuer or the Guarantor is aware) which, during the 12 months prior to the date of this Prospectus, may have or have had in the recent past, individually or in the aggregate, a significant effect on the financial position or profitability of the Issuer, or of the Issuer and its subsidiaries taken as a whole, or the Guarantor.”

“4. There has been no significant change in the financial performance or financial position of the Issuer and its consolidated subsidiaries, including the Guarantor, taken as a whole since 30 April 2026, the last day of the financial period in respect of which the most recent interim unaudited published consolidated financial statements of the Issuer have been prepared.”

III. Risk Factors

- a) The following new paragraph is added as the third paragraph to the risk factor entitled “*Geopolitical Risk*” in the CB Prospectus under the heading: “*2. Principal Emerging Risks Relating to the Issuer*”:

“The conflict between the United States and Iran has increased volatility and disruption in global energy and commodity markets, elevated energy prices, and introduced restrictions on maritime transit through key corridors such as the Strait of Hormuz. This has led to interruption in energy production, transportation, trade flows and adverse impacts across a broader range of commodities and inputs that are energy intensive or dependent on global supply chains and transportation networks. Higher energy costs, constrained shipping capacity, insurance limitations, and supply dislocations have contributed to increased price levels and volatility in these markets. Prolonged disruptions or further escalation may exacerbate cost pressures, constrain supply availability or affect demand across certain sectors and regions, which could have an impact on the Issuer and its customers.”

- b) The following new paragraph is added as the second paragraph to the risk factor entitled “*Inflation, Interest Rates and Recession Uncertainty*” in the CB Prospectus under the heading: “*2. Principal Emerging Risks Relating to the Issuer*”:

“While it remains lower than peak levels, inflation has shown signs of renewed upward pressure, driven by sharp increases in energy and related commodity prices following geopolitical disruptions in the Middle East. Elevated energy prices have increased headline inflation and contributed to higher input costs and price volatility across a range of goods and services. While core inflation measures have remained more stable to date, the persistence and duration of current cost pressures remain uncertain and could affect inflation expectations. Central banks have responded to this environment by reassessing the pace and timing of anticipated interest rate adjustments. In Canada and the United States, policy rates have been held steady in recent decisions, reflecting a balance between moderating growth, cooling labour market conditions and emerging upside risks to inflation stemming from energy and commodity related shocks. As a result, the outlook for interest rates has become more uncertain, with the potential for interest rates to remain higher for longer than previously expected, or to decline more rapidly should economic conditions deteriorate, which could have an impact on the Issuer and its customers.”

For more information on the economic outlook refer to the “*Economic Summary and Outlook*” section of the 2026 Second Quarter Report, incorporated by reference herein.”

IV. Ratings

- (a) On 12 May 2026, Fitch Ratings, Inc. (“**Fitch**”) upgraded the Issuer’s deposit rating to “AA+” from “AA”. Accordingly, the Fitch credit rating in the “Deposits/Counterparty” line item in the Issuer credit ratings table in the section entitled “*The Toronto-Dominion Bank – Ratings*” is updated to reflect this change.
- (b) The “Legacy Senior Debt” line item in the Issuer’s debt instruments rating table in the section entitled “*The Toronto-Dominion Bank – Ratings*” is deleted in its entirety.
- (c) On 3 June 2026, Fitch revised the Issuer’s outlook to “Stable” from “Negative”. Accordingly, the Fitch outlook in the “Outlook” line item in the Issuer credit ratings table in the section entitled “*The Toronto-Dominion Bank – Ratings*” is updated to reflect this change.

A credit rating is not a recommendation to buy, sell or hold securities and financial obligations inasmuch as they do not comment on market price or suitability for a particular investor. Ratings are subject to suspension, change or withdrawal at any time by the assigning rating agency, based on a number of factors not entirely within the Bank's control, including the methodologies used by the rating agencies and conditions affecting the financial services industry generally.

Fitch is not established in the EEA or the UK and it has not applied for registration under Regulation (EC) No. 1060/2009 (as amended, including as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**CRA Regulations**")). However, Fitch Ratings Limited and Fitch Ratings Ireland Limited, which are affiliates of Fitch, are established in the UK or the EEA and registered under the applicable CRA Regulations and each has disclosed the intention to endorse the ratings of Fitch.

V. Tax Updates

The fifth paragraph of the section entitled "*Taxation – UK Taxation – Covered Bonds issued by the Issuer's London branch*" is deleted and replaced with the following:

"In other cases, on the basis that interest on Covered Bonds issued by the Issuer's London branch has a UK source, an amount generally must be withheld from payments of interest on the Covered Bonds on account of UK income tax at the basic rate (currently 20 per cent. but increasing with effect from 6 April 2027 to 22 per cent.) subject to such relief or exemptions as may be available under UK tax law, for example under the provisions of any applicable double taxation treaty, or in certain other circumstances."

VI. By virtue of this Supplement, the sections of the CB Prospectus entitled: (a) Cover Page, (b) Risk Factors, (c) Terms and Conditions of the Covered Bonds, (d) Pro Forma Final Terms and Pro Forma Pricing Supplement for Exempt Covered Bonds, and (e) Glossary shall be supplemented as follows in order to add provisions related to Japanese Yen denominated Covered Bonds:

(a) Cover page - UK BMR

The paragraph on the cover page containing disclosure regarding the registration status of certain benchmark administrators under the UK Benchmarks Regulation is deleted and replaced with the following:

"Amounts payable under the Covered Bonds may be calculated by reference to the Euro Inter-Bank Offered Rate ("**EURIBOR**"), the Sterling Overnight Index Average ("**SONIA**"), the Secured Overnight Financing Rate ("**SOFR**"), the Euro Short-term Rate ("**€STR**"), the Swiss Average Rate Overnight ("**SARON**"), the Norwegian Interbank Offered Rate ("**NIBOR**"), Tokyo Overnight Average Rate ("**TONA**") or the Tokyo Interbank Offered Rate ("**TIBOR**") which are provided by the European Money Markets Institute ("**EMMI**"), the Bank of England, the Federal Reserve Bank of New York ("**FRBNY**"), the European Central Bank, the SIX Index AG, Norske Finansielle Referanser AS ("**NORE**"), the Bank of Japan and JBA TIBOR Administration ("**JBATA**"), respectively. As at the date of this Prospectus, the EMMI and NORE appear on the register of administrators and benchmarks (the "**FCA Register**") established and maintained by the FCA pursuant to Article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011) as it forms part of domestic law by virtue of the EUWA (the "**UK BMR**") As at the date of this Prospectus, none of the Bank of England, FRBNY, the European Central Bank, the Bank of Japan, JBATA or the SIX Index AG appears on the FCA Register. As far as the Issuer is aware, the transitional provisions of Article 51 of the UK BMR apply such that the SIX Index AG, the HKTMA and the JBATA are not currently required to obtain authorisation or registration (or, if located outside the UK, recognition, endorsement or equivalence) and the Bank of England, as administrator of SONIA, FRBNY, as administrator of SOFR, the MAS, as the administrator of SORA, the Bank of Japan, as administrator of TONA, and the European Central Bank, as administrator of €STR, are not required to be registered by virtue of Article 2 of the UK BMR."

(b) Risk Factors

- (i) The first paragraph of the risk factor entitled "*Certain modifications to the Transaction Documents may be made in some cases without the consent of Covered Bondholders, and in other cases, Covered Bondholders will be deemed to have consented to such modifications unless holders of the Covered Bonds representing at least 10 per cent. of the aggregate Principal Amount Outstanding of the relevant Series of Covered Bonds have notified their objection to the*

Bond Trustee in writing” under the heading: “6. *Factors which are material for the purpose of assessing risks related to the Covered Bonds generally*” of the CB Prospectus is deleted in its entirety and replaced with the following:

“For the purpose of changing the Reference Rate to an Alternative Base Rate, the Bond Trustee shall, without any consent or sanction of any of the holders of the Covered Bonds or any of the other Secured Creditors (except for those party to the relevant Transaction Document being amended or whose ranking in any Priorities of Payments is affected), concur with the Issuer in making any modification (other than a Series Reserved Matter) to the Trust Deed, the Conditions or any other Transaction Document to which it is a party or in relation to which it holds security, as further described in Condition 13.02(c)(i) for the relevant Series of Covered Bonds (and such other amendments as are necessary or advisable in the reasonable judgment of the Issuer to facilitate such change, which, as provided for in Condition 13.02(c)(i) may include an Adjustment Spread (if any), including pursuant to the Issuer, in its sole discretion, determining same or appointing an Independent Financial Adviser to assist in such determination) to the extent there has been or there is reasonably expected to be a material disruption or cessation to EURIBOR, NIBOR and TIBOR or any other relevant benchmark (other than in respect of SOFR, €STR, SARON and TONA), provided that, for greater certainty, such amendments will not constitute a Series Reserved Matter and, in each case subject to the satisfaction of certain requirements, including receipt by the Bond Trustee of a Base Rate Modification Certificate, certifying, among other things, that the modification is required for its stated purpose. The Bond Trustee also has the right to make certain modifications to the Transaction Documents without the consent of the holders of the Covered Bonds described under “—*Modifications and Waivers; The Bond Trustee may agree to modifications to the Transaction Documents without, respectively, the holders of the Covered Bonds’ or Secured Creditors’ prior consent*”.”

- (ii) The following risk factor is inserted as a new risk factor in the section of the CB Prospectus entitled “7. *Risks relating to the structure of a particular issue of Covered Bonds – (a) Risks related to Floating Rate Covered Bonds*” following the risk factor entitled “*Methodologies for the calculation of SARON as a reference rate for Covered Bonds may vary and may evolve*”:

“Methodologies for the calculation of TONA as a reference rate for Floating Rate Covered Bonds may vary and may evolve

- (i) *The composition and characteristics of TONA are not the same as those of Japanese Yen LIBOR, and TONA is not expected to be a comparable replacement for Japanese Yen LIBOR.*

Where the applicable Final Terms or Pricing Supplement for a Series of Covered Bonds specifies that the interest rate for such Covered Bonds will be determined by reference to Tokyo Overnight Average Rate (“TONA”), interest will be determined on the basis of TONA Benchmark (as defined in the Conditions). TONA is a “risk free” rate that has become more commonly used as a benchmark rate for bonds in recent years. This rate is backwards looking, but the methodology to calculate the risk-free rate is not uniform. Such different methodology may result in slightly different interest amounts being determined in respect of similar securities. TONA Benchmark differs from the now discontinued Japanese Yen LIBOR in a number of material respects. Investors should be aware that TONA Benchmark may behave materially differently from the pre-cessation Japanese Yen LIBOR as an interest reference rate for Covered Bonds. The use of TONA as a reference rate is developing, and is subject to change, both in terms of the substance of the calculation and in the development and adoption of market infrastructure for the issuance and trading of debt securities referencing TONA.

As a result, there can be no assurance that TONA will perform in the same way as Japanese Yen LIBOR would have at any time, including, without limitation, as a result of changes in interest and yield rates in the market, bank credit risk, market volatility or global or regional economic, financial, political, regulatory, judicial or other events. For the same reasons, TONA is not expected to be a comparable replacement for Japanese Yen LIBOR in terms of economics or mechanics, though it is the officially recommended successor benchmark for Japanese Yen LIBOR.

- (ii) *The future performance of TONA cannot be predicted based on historical performance.*

The future performance of TONA is impossible to predict and therefore no future performance of TONA may be inferred from any of the historical actual or historical indicative data. Hypothetical or historical performance data are not indicative of, and have no bearing on, the potential performance of TONA. There can be no assurance that TONA will be positive.

- (iii) *TONA may be more volatile than other benchmark or market rates.*

Since the initial publication of TONA, daily changes in the rate have, on occasion, been more volatile than daily changes in other benchmark or market rates, during corresponding periods, and TONA may bear little or no relation to the historical actual or historical indicative data. The return on value of and market for any TONA-referenced Covered Bonds issued under the Programme from time to time may fluctuate more than floating rate securities that are linked to less volatile rates.

- (iv) *Any failure of TONA to gain market acceptance could adversely affect any TONA-referenced Covered Bonds.*

Market participants would not consider TONA a suitable replacement or successor for all of the purposes for which Japanese Yen LIBOR historically has been used (including, without limitation, as a representation of the unsecured short-term funding costs of banks), which may, in turn, lessen market acceptance of TONA. Any failure of TONA to gain market acceptance could adversely affect the return on and value of any TONA-referenced Covered Bonds issued under the Programme from time to time and the price at which investors can sell such Covered Bonds in the secondary market.

- (v) *The TONA Benchmark rate is relatively new in the marketplace.*

For any TONA-referenced Covered Bonds issued under the Programme from time to time, in each Interest Period, the interest rate is based on TONA Benchmark, which is calculated using the specific formula, not the TONA rate published on or in respect of a particular date during such Interest Period or an arithmetic average of TONA rates during such period. For this and other reasons, the interest rate on the TONA-referenced Covered Bonds during any Interest Period will not be the same as the interest rate on other TONA-linked investments that use an alternative basis to determine the applicable interest rate. Further, if the TONA rate in respect of a particular date during an Interest Period is negative, its contribution to TONA Benchmark will be less than one, resulting in a reduction to TONA Benchmark used to calculate the interest payable on the TONA-referenced Covered Bonds on the Interest Payment Date for such Interest Period.

Accordingly, prospective investors in any Covered Bonds referencing TONA should be aware that methodologies for the calculation of TONA as a reference rate in the capital markets and its adoption as an alternative to Japanese Yen LIBOR may vary and may evolve. The adoption of TONA will also see component inputs into swap rates or other composite rates transferring from Japanese Yen LIBOR or another reference rate to TONA. In addition, limited market precedents exist for securities that use TONA as the interest rate and the method for calculating an interest rate based upon TONA in those precedents varies. Accordingly, the specific formula for the TONA Benchmark rate used in any TONA-referenced Covered Bonds may not be widely adopted by other market participants, if at all. If the market adopts a different calculation method, that could adversely affect the market value of such Covered Bonds.

- (vi) *TONA Benchmark with respect to a particular Interest Period will only be capable of being determined near the end of the relevant Interest Period.*

For any TONA-referenced Covered Bonds issued under the Programme from time to time, the level of TONA Benchmark applicable to a particular Interest Period and, therefore, the amount of interest payable with respect to such Interest Period will be determined on the Interest Determination Date for such Interest Period. Because each such date is near the end of such Interest Period, investors will not know the amount of interest payable with respect to a particular Interest Period until shortly prior to the related Interest Payment Date and it may be difficult for investors to reliably estimate the amount of interest that will be payable on each such Interest Payment Date. In addition, some investors may be unwilling or unable to trade such Covered Bonds without changes to their information technology systems, both of which could adversely impact the liquidity of such Covered Bonds on each Interest Payment Date. This uncertainty could adversely impact the liquidity of such Covered Bonds.

- (vii) *The secondary trading market for securities linked to TONA may be limited.*

If TONA does not prove to be widely used as a benchmark in securities that are similar or comparable to any TONA-referenced Covered Bonds issued under the Programme from time to time, the trading price of such Covered Bonds may be lower than those of securities that are linked to rates that are more widely used. Similarly, market terms for securities that are linked to TONA, including, but not limited to, the spread over the reference rate reflected in the interest rate provisions, or manner of compounding the reference rate, may evolve over time, and as a result, trading prices of any TONA-referenced Covered Bonds may be lower than those of later-issued securities that are based on TONA. Investors in such Covered Bonds may not be able to sell the Covered Bonds at all or may not be able to sell the Covered Bonds at

prices that will provide them with a yield comparable to similar investments that have a developed secondary market, and may consequently suffer from increased pricing volatility and market risk.

The manner of calculation and related conventions with respect to the determination of interest rates based on TONA in floating-rate bond markets may differ materially compared with the manner of calculation and related conventions with respect to the determination of interest rates based on TONA in other markets, such as the derivatives and loan markets. Investors should carefully consider how any potential inconsistencies between the manner of calculation and related conventions with respect to the determination of interest rates based on TONA across these markets may impact any hedging or other financial arrangements which they may put in place in connection with any acquisition, holding or disposition of the TONA-referenced Covered Bonds.

(viii) TONA may be modified or discontinued and any TONA-referenced Covered Bonds may bear interest by reference to a rate other than Compounded TONA, which could adversely affect the value of such Covered Bonds.

TONA is a relatively new rate, and the Bank of Japan (or a successor), as administrator of TONA, may make methodological or other changes that could change the value of TONA, including changes related to the method by which TONA is calculated, eligibility criteria applicable to the transactions used to calculate TONA, or timing related to the publication of TONA. TONA is published by the Bank of Japan based on data received by it from sources other than the Issuer and the Issuer does not have any control over its method of calculation, publication schedule, rate revision practices or availability of TONA at any time. There can be no guarantee, particularly given its relatively recent introduction, that TONA will not be discontinued or fundamentally altered in a manner that is materially adverse to the interests of investors in TONA-referenced Covered Bonds. If the manner in which TONA is calculated is changed, that change may result in a reduction of the amount of interest payable on any TONA-referenced Covered Bonds issued under the Programme from time to time, which may adversely affect the trading prices of such Covered Bonds. The administrator of TONA may withdraw, modify, amend, suspend or discontinue the calculation or dissemination of TONA in its sole discretion and without notice and has no obligation to consider the interests of holders of the Covered Bonds in calculating, withdrawing, modifying, amending, suspending or discontinuing TONA. The interest rate for any Interest Period will not be adjusted for any modifications or amendments to TONA or TONA data that the Bank of Japan may publish after the interest rate for that Interest Period has been determined.”

(iii) The risk factor entitled “*Fallback arrangements under the Conditions*” in the section entitled “*6. Factors which are material for the purpose of assessing risks related to the Covered Bonds generally*” of the CB Prospectus shall be amended as follows:

- a) The first paragraph is amended by adding the words “*or TONA*” following the word “*SARON*”.
- b) Item 3 is amended by adding the words “*TIBOR or TONA*” following the word “*SARON*”.

(c) Terms and Conditions of the Covered Bonds

(i) The subsection entitled “*Terms and Conditions of the Covered Bonds – Interest – Interest on Floating Rate Covered Bonds – Interest Payment Dates – Rate of Interest – Other than SONIA, SOFR, €STR, SARON*” under Condition 5.03 shall be amended as follows:

The heading and the first paragraph are amended by adding the words “*or TONA*” following the word “*SARON*”.

(ii) The following subsection shall be inserted at the end of the section entitled “*Terms and Conditions of the Covered Bonds – Interest – Interest on Floating Rate Covered Bonds – Interest Payment Dates – Rate of Interest*” under Condition 5.03:

“*Rate of Interest – TONA*”

Where the Screen Rate Determination is specified in the applicable Final Terms or Pricing Supplement as the manner in which the Rate of Interest is to be determined, and the Reference Rate is specified in the applicable Final Terms or Pricing Supplement as being TONA then the Rate of Interest for each Interest Period will, as provided below and subject to the provisions of Condition 13.02, be TONA Benchmark for such Interest Period

plus or minus the Margin (as indicated in the applicable Final Terms or Pricing Supplement), as determined by the Calculation Agent. TONA Benchmark will be calculated in accordance with either the lookback observation convention (“**TONA Compound with Lookback**”) or the observation shift convention (“**TONA Compound with Observation Period Shift**”), and each a (“**Compounded TONA Convention**”). The applicable Final Terms or Pricing Supplement will indicate which Compounded TONA Convention is applicable.

TONA Compound with Lookback Convention

Where the Compounded TONA Convention is specified in the applicable Final Terms or Pricing Supplement as TONA Compound with Lookback Convention, “**TONA Benchmark**” means with respect to an Interest Period, the rate of return of a daily compound interest investment (with the daily TONA reference rate as reference rate for the calculation of interest) as calculated by the Calculation Agent (or such other party responsible for the calculation of the Rate of Interest, as specified in the applicable Final Terms or Pricing Supplement) on the relevant Interest Determination Date in accordance with the following formula (and the resulting percentage will be rounded, if necessary, to the fifth decimal place, with 0.000005 being rounded upwards),

$$\left(\prod_{i=1}^{d_0} \left(1 + \frac{\text{TONA}_{i-p\text{TBD}} \times n_i}{365} \right) - 1 \right) \times \frac{365}{d}$$

where:

“**d**” means the number of calendar days in the relevant Interest Period;

“**d₀**” for any Interest Period, means the number of Tokyo Banking Days in the relevant Interest Period;

“**i**” is a series of whole numbers from one to d₀, each representing the relevant Tokyo Banking Day in chronological order from (and including) the first Tokyo Banking Day in the relevant Interest Period;

“**TONA Lookback Days**” means the number of Tokyo Banking Days specified in the relevant Final Terms or Pricing Supplement;

“**n_i**” for any Tokyo Banking Day “**i**” in the relevant Interest Period, means the number of calendar days from (and including) such day “**i**” up to (but excluding) the following Tokyo Banking Day (“**i+1**”);

“**p**” means, in relation to any Interest Period, the number of Tokyo Banking Days included in the TONA Lookback Days;

“**Tokyo Banking Day**” or “**TBD**” means any day on which commercial banks and foreign exchange markets are open for general business (including dealing in foreign exchange and foreign currency deposits) in Tokyo;

“**TONA**” means the Tokyo Overnight Average Rate administered by the Bank of Japan (or any successor administrator);

“**TONA_{i-pTBD}**” for any Tokyo Banking Day “**i**” in the relevant Interest Period, is equal to the TONA in respect of the Tokyo Banking Day falling “**p**” Tokyo Banking Days prior to that day “**i**” equal to the number of TONA Lookback Days.

TONA with Observation Shift Convention

Where the Compounded TONA Convention is specified in the applicable Final Terms or Pricing Supplement as TONA Compound with Observation Shift Convention, “**TONA Benchmark**” means with respect to an Interest Period, the rate of return of a daily compound interest investment (with the daily TONA reference rate as reference rate for the calculation of interest) as calculated by the Calculation Agent (or such other party responsible for the calculation of the Rate of Interest, as specified in the applicable Final Terms or Pricing Supplement)

Supplement) on the relevant Interest Determination Date in accordance with the following formula (and the resulting percentage will be rounded, if necessary, to the fifth decimal place, with 0.000005 being rounded upwards),

$$\left(\prod_{i=1}^{d_0} \left(1 + \frac{\text{TONA}_i \times n_i}{365} \right) - 1 \right) \times \frac{365}{d}$$

where:

“**d**” means the number of calendar days in the relevant Observation Period;

“**d₀**” for any Observation Period, means the number of Tokyo Banking Days in the relevant Observation Period;

“**i**” is a series of whole numbers from one to **d₀**, each representing the relevant Tokyo Banking Day in chronological order from (and including) the first Tokyo Banking Day in the relevant Observation Period;

“**n_i**” for any Tokyo Banking Day “**i**” in the relevant Observation Period, means the number of calendar days from (and including) such day “**i**” up to (but excluding) the following Tokyo Banking Day (“**i+1**”);

“**Observation Period**” means, in respect of each Interest Period, the period from (and including) the date falling the number of TONA Observation Shift Days preceding the first day of such Interest Period to (but excluding) the date falling the number of TONA Observation Shift Days preceding the Interest Payment Date for such Interest Period;

“**TONA Observation Shift Days**” means the number of Tokyo Banking Days specified in the relevant Final Terms or Pricing Supplement;

“**Tokyo Banking Day**” means any day on which commercial banks and foreign exchange markets are open for general business (including dealing in foreign exchange and foreign currency deposits) in Tokyo;

“**TONA**” means the Tokyo Overnight Average Rate administered by the Bank of Japan (or any successor administrator); and

“**TONA_i**” for any Tokyo Banking Day “**i**” in the relevant Observation Period, is equal to TONA in respect of that day “**i**”.

Subject to Condition 13.02, in the event that the confirmed value of TONA offered or published by the Bank of Japan (or any successor administrator) in respect of that Tokyo Banking Day “**i-pTBD**” or “**i**”, as applicable is not offered or published by the Bank of Japan (or any successor administrator) in respect of any Tokyo Banking Day within an Interest Period or Observation Period, as applicable, unless a Benchmark Transition Event has occurred, the Rate of Interest shall be a rate equal to the TONA rate for the last Tokyo Banking Day for which such rate was provided by the Bank of Japan (or any successor administrator).

If the Covered Bonds become due and payable in accordance with Condition 7.01, the final Interest Determination Date shall, notwithstanding any Interest Determination Date specified in the relevant Final Terms or Pricing Supplement, be deemed to be the date on which the Covered Bonds became due and payable with corresponding adjustments being deemed to be made to the Compounded Daily TONA formula and the Rate of Interest on the Covered Bonds shall, for so long as any such Covered Bonds remain outstanding, be the Rate of Interest determined on such date.”

(iii) The following items in the section entitled “*Terms and Conditions of the Covered Bonds – Interest on Floating Rate Covered Bonds – Interest – Definitions*” under Condition 5.09 shall be amended as follows:

i. The following are added as sub-paragraphs (i) and (j) to the definition of “*Interest Determination Date*”:

“(i) in the case of Covered Bonds denominated in Japanese Yen where the Reference Rate is TIBOR, the second Tokyo Banking Day prior to the start of each Interest Period; or”

“(j) in the case of Covered Bonds denominated in Japanese Yen where the Reference Rate is TONA, “p” Tokyo Banking Days prior to the Interest Payment Date for the relevant Interest Period.”

- ii. The definition of “*Reference Rate*” is amended by adding the words “, *TIBOR, TONA*” following the words “*means the relevant EURIBOR, SONIA, SOFR, €STR, SARON, NIBOR*”.
- iii. The definition of “*Relevant Time*” is amended by adding the words “*and in the case of TIBOR means Tokyo time*” following the words “*and in the case of NIBOR means Oslo time*”.

(iv) The following Conditions in the section entitled “*Terms and Conditions of the Covered Bonds – Meetings of Holders of the Covered Bonds, Modification and Waiver – Modification and Waiver*” under Condition 13.02 shall be amended as follows:

- i. Condition 13.02(c)(i)

The first paragraph of this Condition is amended by adding the words “*or TONA*” following the word “*SARON*”.

- ii. The following is added to Condition 13.02(c) as a new Condition 13.02(c)(v):

- (v) “*Effect of Benchmark Transition Event on JPY Benchmark-referenced Floating Rate Covered Bonds*

If the Issuer or its designee determines on or prior to the Reference Time that a Benchmark Transition Event and its related Benchmark Replacement Date (each as defined below) have occurred with respect to a TONA Benchmark, then the Bond Trustee shall be obliged, without the consent or sanction of the Covered Bondholders being required (including without the requirement to provide Covered Bondholders an opportunity to object) and subject only to the consent of the Secured Creditors (i) party to the relevant Transaction Document being amended or (ii) whose ranking in any Priorities of Payments is affected, subject to the satisfaction of Condition 13.02(c)(v)(D) (the “**Benchmark Transition Event Conditions**”), to concur with the Issuer or the designee in making any modification (other than in respect of a Series Reserved Matter, provided that neither replacing the then-current JPY Benchmark with the Benchmark Replacement nor any Benchmark Replacement Conforming Changes (each as defined below) shall constitute a Series Reserved Matter) of these Conditions or any of the Transaction Documents solely with respect to any Japanese Yen denominated Floating Rate Covered Bonds calculated by reference to the TONA Benchmark that the Issuer or the designee decides may be appropriate to give effect to the provisions set forth under this Condition 13.02(c)(v) in relation only to all determinations of the rate of interest payable on any Japanese Yen denominated Floating Rate Covered Bonds calculated by reference to a TONA Benchmark and any related Covered Bond Swap Agreements, provided that:

Notwithstanding any other provision to the contrary in the Conditions, if the Issuer or its designee determines that a Benchmark Transition Event and its related Benchmark Replacement Date with respect to the Original Reference Rate have occurred prior to the Reference Time in respect of any determination of the Original Reference Rate on any date, the Benchmark Replacement will replace such Original Reference Rate for all purposes relating to the Covered Bonds in respect of such determination on such date and all determinations on all subsequent dates.

In no event shall the Calculation Agent be responsible for determining any substitute for TONA Benchmark, or for making any adjustments to any alternative Benchmark or spread thereon, the business day convention, interest determination dates or any other relevant methodology for calculating any such substitute or successor benchmark. In connection with the foregoing, the Calculation Agent will be entitled to conclusively rely on any determinations made by the Issuer or its designee and will have no liability for such actions taken at the direction of the Issuer or its designee.

- (A) *Benchmark Replacement Conforming Changes.* In connection with the implementation of a Benchmark Replacement, the Issuer or its designee (after consulting with the Issuer) will have the right to make Benchmark Replacement Conforming Changes from time to time.
- (B) *Decisions and Determinations.* Any determination, decision or election that may be made by the Issuer or its designee pursuant to this Condition 13.02, including without limitation any determination with respect to tenor, rate or adjustment or of the occurrence or non-occurrence of an event, circumstance or date and any decision to take or refrain from taking any action or any selection:
- (i) will be conclusive and binding absent manifest error;
 - (ii) if made by the Issuer, will be made in the Issuer's sole and absolute discretion;
 - (iii) if made by the Issuer's designee, will be made after consultation with the Issuer, and the designee will not make any such determination, decision or election to which the Issuer objects; and
 - (iv) notwithstanding anything to the contrary in the Conditions, shall become effective without consent from the Covered Bondholders or any other party.

Neither the Calculation Agent nor the Paying Agent will have any liability for any determination made by or on behalf of the Issuer or its designee in connection with a Benchmark Transition Event or a Benchmark Replacement.

(C) *Definitions.*

"Benchmark Replacement" means the first alternative set forth in the order below that can be determined by the Issuer or its designee as of the Benchmark Replacement Date:

- (i) the sum of: (x) the alternate rate of interest that has been selected or recommended by the Relevant Governmental Body as the replacement for the Original Reference Rate where applicable for the applicable Corresponding Tenor and (y) where applicable the Benchmark Replacement Adjustment (if any);
- (ii) the sum of: (x) the ISDA Fallback Rate and (y) the Benchmark Replacement Adjustment (if any); or
- (iii) the sum of: (x) the alternate rate of interest selected by the Issuer or its designee as the replacement for the Original Reference Rate where applicable for the applicable Corresponding Tenor giving due consideration to any industry-accepted rate of interest as a replacement for the then current Original Reference Rate for floating rate covered bonds denominated in Japanese yen at such time and (y) the Benchmark Replacement Adjustment (if any).

"Benchmark Replacement Adjustment" means the first alternative set forth in the order below that can be determined by the Issuer or its designee as of the Benchmark Replacement Date:

the spread adjustment, or method for calculating or determining such spread adjustment, (which may be a positive or negative value or zero) that has been selected or recommended by the Relevant Governmental Body for the applicable Unadjusted Benchmark Replacement;

- (i) if the applicable Unadjusted Benchmark Replacement is equivalent to the ISDA Fallback Rate, then the ISDA Fallback Adjustment; or

- (ii) the spread adjustment (which may be a positive or negative value or zero) that has been selected by the Issuer or its designee giving due consideration to any industry-accepted spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of the then-current benchmark with the applicable Unadjusted Benchmark Replacement for floating rate covered bonds denominated in Japanese yen at such time.

“**Benchmark Replacement Conforming Changes**” means, with respect to any Benchmark Replacement, any technical, administrative or operational changes (including without limitation changes to the definition of “Interest Period”, determination dates, the timing and frequency of determining rates and making payments of interest, rounding of amounts or tenors, and other administrative matters) that the Issuer or its designee decides may be appropriate to reflect the adoption of such Benchmark Replacement in a manner substantially consistent with market practice (or, if the Issuer or its designee decides that adoption of any portion of such market practice is not administratively feasible or if the Issuer or its designee determines that no market practice for use of the Benchmark Replacement exists, in such other manner as the Issuer or its designee determines is reasonably necessary).

“**Benchmark Replacement Date**” means the earliest to occur of the following events with respect to the Original Reference Rate (including the daily published component used in the calculation thereof):

in the case of paragraph (a) or (b) of the definition of “**Benchmark Transition Event**”, the later of (x) the date of the public statement or publication of information referenced therein and (y) the date on which the administrator of the Original Reference Rate permanently or indefinitely ceases to provide the Original Reference Rate (or such component); or

in the case of paragraph (c) of the definition of “**Benchmark Transition Event**”, the effective date as of which the Original Reference Rate (or such component) will no longer be representative, which may be the date of the public statement or publication of information referenced in the definition of Benchmark Transition Event or another date.

For the avoidance of doubt, if the event giving rise to the Benchmark Replacement Date occurs on the same day as, but earlier than, the Reference Time in respect of any determination, the Benchmark Replacement Date will be deemed to have occurred prior to the Reference Time for such determination.

“**Benchmark Transition Event**” means the occurrence of one or more of the following events with respect to the Original Reference Rate (including the daily published component used in the calculation thereof):

- (a) a public statement or publication of information by or on behalf of the administrator of the Original Reference Rate (or such component) announcing that such administrator has ceased or will cease to provide the Original Reference Rate (or such component), permanently or indefinitely, provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide the Original Reference Rate (or such component);

- (b) a public statement or publication of information by the regulatory supervisor for the administrator of the Original Reference Rate (or such component), the central bank for the currency of the Original Reference Rate (or such component), an insolvency official with jurisdiction over the administrator for the Original Reference Rate (or such component), a resolution authority with jurisdiction over the administrator for the Original Reference Rate (or such component) or a court or an entity with similar insolvency or resolution authority over the administrator for the Original Reference Rate (or such component), which states that the administrator of the Original Reference Rate (or such component) has ceased or will cease to provide the Original Reference Rate (or such component) permanently or indefinitely,

provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide the Original Reference Rate (or such component); or

(c) a public statement or publication of information by the regulatory supervisor for the administrator of the Original Reference Rate announcing that the Original Reference Rate (or such component) is no longer, or as of a specified future date will no longer be, representative. For the avoidance of doubt, for purposes of the definitions of “Benchmark Replacement Date” and “Benchmark Transition Event”, references to Benchmark also include any reference rate underlying such Benchmark.

“**Corresponding Tenor**” with respect to a Benchmark Replacement means a tenor (including overnight) having approximately the same length (disregarding business day adjustment) as the applicable tenor for the Original Reference Rate.

“**designee**” means an affiliate or other agent of the Issuer designated by the Issuer. For the avoidance of doubt, in no event shall the Paying Agent be the Issuer’s designee.

“**ISDA Fallback Adjustment**” means the spread adjustment (which may be a positive or negative value or zero) that would apply for derivatives transactions referencing the Relevant ISDA Definitions to be determined upon the occurrence of an index cessation event with respect to the Original Reference Rate where applicable for the applicable tenor.

“**ISDA Fallback Rate**” means the rate that would apply for derivatives transactions referencing the Relevant ISDA Definitions to be effective upon the occurrence of an index cessation date with respect to the Original Reference Rate where applicable for the applicable tenor excluding the applicable ISDA Fallback Adjustment.

“**Original Reference Rate**” means initially, TONA Benchmark (provided that if following one or more Benchmark Transition Events and their related Benchmark Replacement Dates, such TONA Benchmark (or any Benchmark Replacement which has replaced it) has been replaced by a (or a further) Benchmark Replacement, and a Benchmark Transition Event subsequently occurs in respect of such Benchmark Replacement, the term “Original Reference Rate” shall be deemed to include any such Benchmark Replacement).

“**Reference Time**” with respect to any determination of the Original Reference Rate (or such component) means the time determined by the Issuer or its designee after giving effect to the Benchmark Replacement Conforming Changes.

“**Relevant Governmental Body**” means the Bank of Japan or any committee officially endorsed and/or convened thereby or any successor thereto.

“**Relevant ISDA Definitions**” means the 2006 ISDA Definitions published by the International Swaps and Derivatives Association, Inc. or any successor thereto (the “**2006 Definitions**”), as amended or supplemented from time to time or any successor definitional booklet for interest rate derivatives to the 2006 Definitions, as amended or supplemented from time to time.

“**Unadjusted Benchmark Replacement**” means the Benchmark Replacement excluding the Benchmark Replacement Adjustment.

(D) *Notices, etc.*

The occurrence of a Benchmark Transition Event, Benchmark Replacement, Benchmark Replacement Adjustment and the specific terms of any Benchmark Replacement Conforming Changes, determined under this Condition 13.02 will be notified promptly by the Issuer to the Paying Agent and the Calculation Agent and the Covered Bondholders. Such notice shall be irrevocable and shall specify the effective date(s) on which such changes take effect.

No later than one Business Day following the date of notifying the Bond Trustee of the same, the Issuer shall deliver to the Bond Trustee a certificate (such certificate, a “**TONA Benchmark Base Rate Modification Certificate**”):

- (i) confirming (i) that a Benchmark Transition Event has occurred, (ii) the relevant Benchmark Replacement, and (iii) where applicable, any Benchmark Replacement Adjustment and/or specific terms of any relevant Benchmark Replacement Conforming Changes, in each case as determined in accordance with the provisions of this Condition 13.02;
 - (ii) certifying that the Benchmark Replacement Conforming Changes are necessary to ensure the proper operation of such Benchmark Replacement and/or Benchmark Replacement Adjustment;
 - (iii) the Issuer shall have obtained the consent of each Secured Creditor (x) which is party to the relevant Transaction Document being amended, or (y) whose ranking in any Priorities of Payments is affected (evidence of which shall be provided by the Issuer to the Bond Trustee with the TONA Benchmark Base Rate Modification Certificate);
 - (iv) with respect to each Rating Agency, the Rating Agency Condition (as specified in Condition 20) has been satisfied; and
 - (v) the Issuer pays (or arranges for the payment of) all fees, costs and expenses (including legal fees) properly incurred by the Bond Trustee in connection with such Base Rate Modification.
- (E) *Conflict.* To the extent that there is any inconsistency between the conditions set out in Condition 13.02(c)(v) and any other Condition, the statements in this section shall prevail with respect to any Floating Rate Covered Bonds calculated by reference to TONA Benchmark.

Without prejudice to the obligations of the Issuer under this Condition 13.02(c)(v), TONA Benchmark and the temporary fallback provisions provided for in Condition 5.03 will continue to apply unless and until the Bond Trustee has received the TONA Benchmark Base Rate Modification Certificate in accordance with this Condition 13.02(c)(v). For the avoidance of doubt, this Condition 13.02(c)(v) shall apply to the determination of the Interest Rate on the relevant Interest Determination Date, and the Rate of Interest applicable to any subsequent Interest Period(s) is subject to the operation of, and to adjustment as provided in, this Condition 13.02(c)(v).”

- (v) The subsection entitled “*Terms and Conditions of the Covered Bonds – Meetings of Holders of the Covered Bonds, Modification and Waiver – Modification and Waiver*” under Condition 13.02(d)(A) shall be amended as follows:

The words “*or TONA Benchmark Base Rate Modification Certificate*” are added following the word “*SARON Base Rate Modification Certificate*”.

- (vi) The following definition in the subsection entitled “*Terms and Conditions of the Covered Bonds – Meetings of Holders of the Covered Bonds, Modification and Waiver – Modification and Waiver*” under Condition 13.02 shall be amended as follows:

The definition of “*Series Reserved Matter*” is amended by adding the words “*or the replacement of the JPY Benchmark by the Benchmark Replacement or effecting Benchmark Replacement Conforming Changes*” following the words “*effecting SARON Replacement Conforming Changes*”.

(d) *Pro Forma Final Terms and Pro Forma Pricing Supplement for Exempt Covered Bonds*

The line items “15. (vii) *Floating Rate Covered Bond Provisions – Screen Rate Determination*” in “Part A – Provisions Relating to Interest (if any)” of the sections entitled “Pro Forma Final Terms” and “Pro Forma Pricing Supplement for Exempt Covered Bonds” respectively, shall be amended as follows:

- (i) Line item “15(vii) *Screen Rate Determination – Reference Rate*” is amended by adding “[TONA]” after “[SARON]” and “[TIBOR]” after “[NIBOR]”;
- (ii) The following new line item is added following the line item “15(vii) *Screen Rate Determination – Compounded SOFR Convention*”:

– Compounded TONA Convention: [TONA Compound with Lookback][TONA Compound with Observation Period Shift][Not Applicable]

- (iii) Line item “15(vii) *Screen Rate Determination – Interest Determination Date*” is amended by adding “[[] Tokyo Banking Day prior to each Interest Payment Date]” following “[the second Oslo Business Day prior to the start of each Interest Period]”.

- (iv) The following new line items are added following the line item “15(viii) *Screen Rate Determination – SOFR Index Observation Period Shift*”:

– TONA Lookback Days: [[] Tokyo Banking Days/[Not Applicable]]

– TONA Observation Shift Days: [[] Tokyo Banking Days/[Not Applicable]]

(e) *Glossary*

The following terms are added to the Glossary, in alphabetical order:

“**TIBOR**” Tokyo Interbank Offered Rate;” and

“**TONA**” Tokyo Overnight Average Rate;”

VII. Board of Directors

The list of the board of directors of the Bank in the section entitled “*The Toronto-Dominion Bank – Board of Directors*” is updated to: (a) amend the information related to John B. MacIntyre, and (b) delete information related to Alan N. MacGibbon and add information related to Frank J. Pearn:

<u>Name and Residence</u>	<u>Function</u>	<u>Principal Activities Outside the Bank</u>
John B. MacIntyre Toronto, Ontario, Canada	Chair of the Board of Directors	Corporate Director, and Partner, Emeritus, Birch Hill Equity Partners
Frank J. Pearn Naples, Florida, United States	Director	Corporate Director, and former Global Chief Compliance Officer, JP Morgan Chase & Co.

VIII. Change of Address of Legal Advisers

The address for McCarthy Tétrault on page 350 of the CB Prospectus is deleted and replaced with the following:

McCarthy Tétrault
City Tower
18th Floor, 40 Basinghall Street
London EC2V 5DE
United Kingdom

GENERAL

A copy of each of the 2026 Second Quarter Report and the Investor Reports has been submitted to the National Storage Mechanism (operated by the FCA) and is available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

To the extent that any document or information incorporated by reference in this Supplement, itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Supplement for the purposes of the UK Prospectus Regulation, except where such information or documents are stated within this Supplement as specifically being incorporated by reference or where this Supplement is specifically defined as including such information.

Copies of this Supplement, the CB Prospectus and all documents incorporated by reference in either can be (i) viewed on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> under the name “Toronto Dominion” and the headline “Publication of Prospectus”; (ii) viewed on the Bank’s website at <https://www.td.com/ca/en/about-td/for-investors/investor-relations/fixed-income-investor/debt-information/td-global-legislative-covered-bond-programme>; and (iii) inspected during usual business hours on any week day (Saturdays, Sundays and holidays excepted) at the head office of the Bank and at the offices of the applicable Issuing and Paying Agent located at the addresses specified at the end of the CB Prospectus. No website referred to herein nor any information contained thereon, forms part of this Supplement, nor have the contents of any such website been approved by or submitted to the FCA, unless, in each case, such website or information is expressly incorporated by reference in this Supplement.