

(LON:ROCK)

Exploring for gold and copper in Australia

Disclaimer

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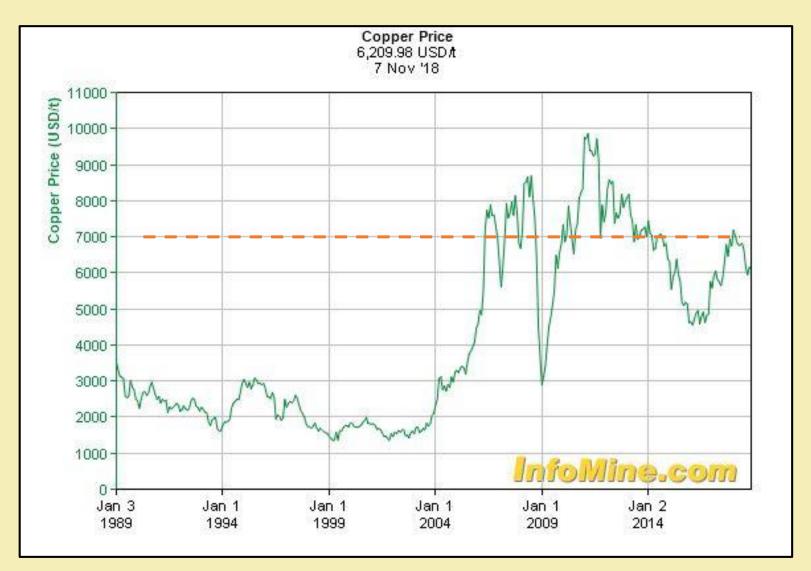


Rockfire Resources – exploring amongst giants

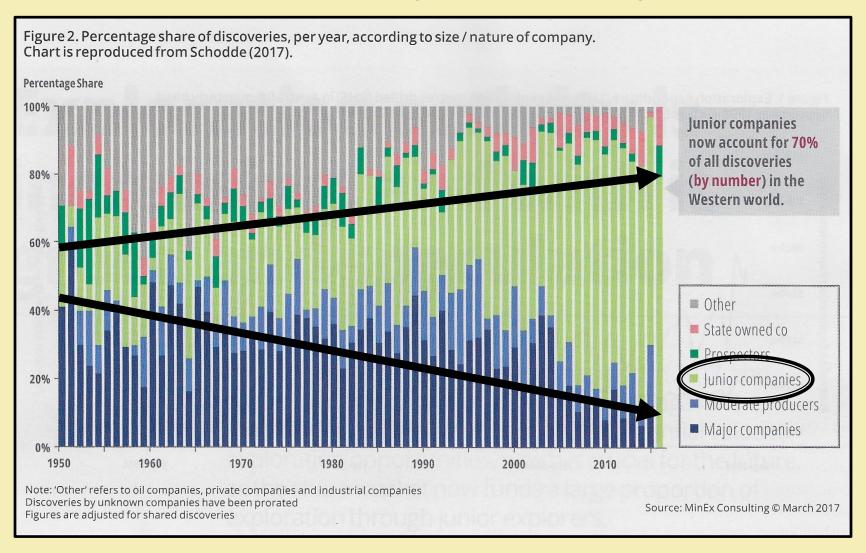
- ✓ A strategy of aggressive and determined exploration
- ✓ Exploring amongst multi-million-ounce deposits in Australia
- ✓ Focussed on large-scale projects, including porphyry copper deposits.
- ✓ An experienced and successful board of directors
- ✓ Aiming to build a growth company, providing returns for investors.
- ✓ Low market capitalisation and defined growth strategy
- ✓ A substantial and increasing portfolio of 100%-owned, highly prospective projects



Rockfire Resources – historical copper price (30 years)



Rockfire Resources – discovery trend favours juniors



Junior explorers are responsible for over 70% of all new mineral discoveries.



Rockfire Resources – company profile

AIM Code: ROCK	
Ordinary Shares (million)	373,342,293
Market Cap (£0.0115)	£4.30M

Shareholder	Shares (M)	%
Michael Somerset-Leeke	51,151,102	13.70
Nicholas Walley	41,179,655	11.03
Value Generation/P.& M. Johnson	29,850,977	8.00
Salida Capital (Europe) Limited	14,885,000	3.99
David W Price *	13,600,000	3.64
Edward Fry *	13,000,000	3.48
South Pacific Mining Holdings Limited	11,384,621	3.05
* denotes directors and management		46.89

Directors	& Management	
Gordon Hart		Executive Chairman
David Price		Managing Director & CEO
Edward Fry		Exploration Manager
	Directors & Managen	nent hold 7.12% of ROCK



Rockfire Resources – board of directors and management

- Gordon Hart Chairman
 Equities and Finance, (+35 years experience)
 Graduate of Institute of Company Directors
 Venture Group Equities, GB Energy,
 Convergent Minerals, Information
- David Price Managing Director and CEO (FAusIMM)
 Geologist, (30 years experience)
 Australia, PNG, Fiji, China, Greece, Austria
 Convergent Minerals, Golden Tiger Mining, Danae
 Resources, Hargraves Resources, Placer Pacific
- Edward Fry Exploration Manager (MAusIMM)
 Geologist, (10 years experience)
 Australia, Papua New Guinea, China
 Mill Resources, Artemis Resources, BGM
 Investments, Kings Minerals, Convergent
 Minerals, Legend International, Golden Tiger
 Mining,









Australia

'Lighthouse'

Breccia-hosted Au/Cu +/- Ag

'Marengo'

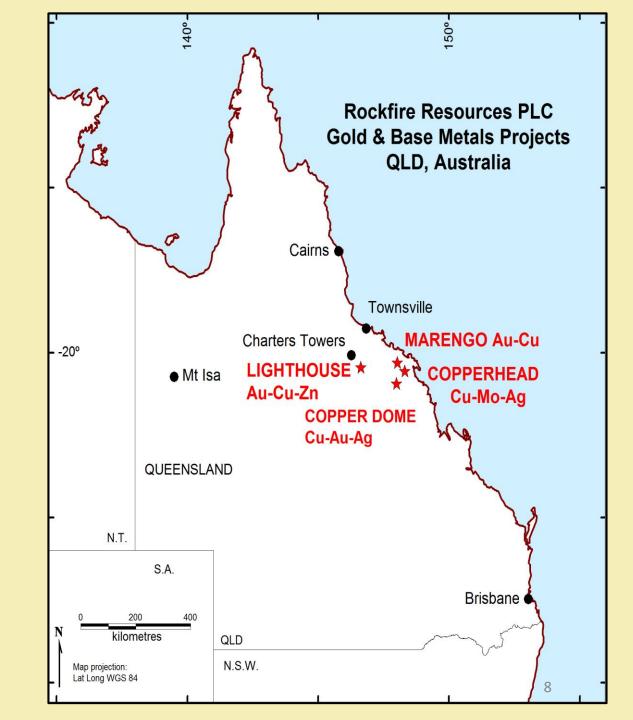
Epithermal Au/Cu, IRGS

'Copperhead'

Porphyry Cu

'Copper Dome'

Porphyry Cu



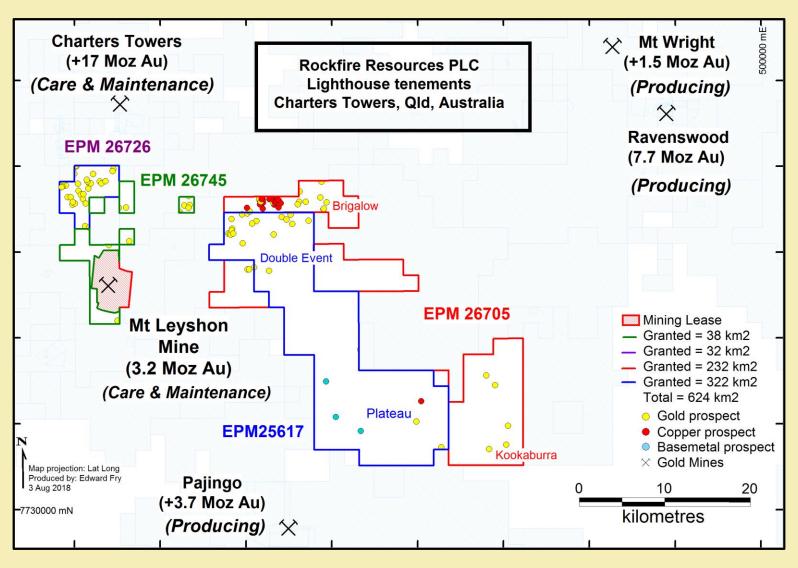


Lighthouse

Queensland, Australia 636 sq. km.

Multiple breccia, epithermal and vein-hosted mineralising systems

Lighthouse STRATEGIC LAND ACCUMULATION



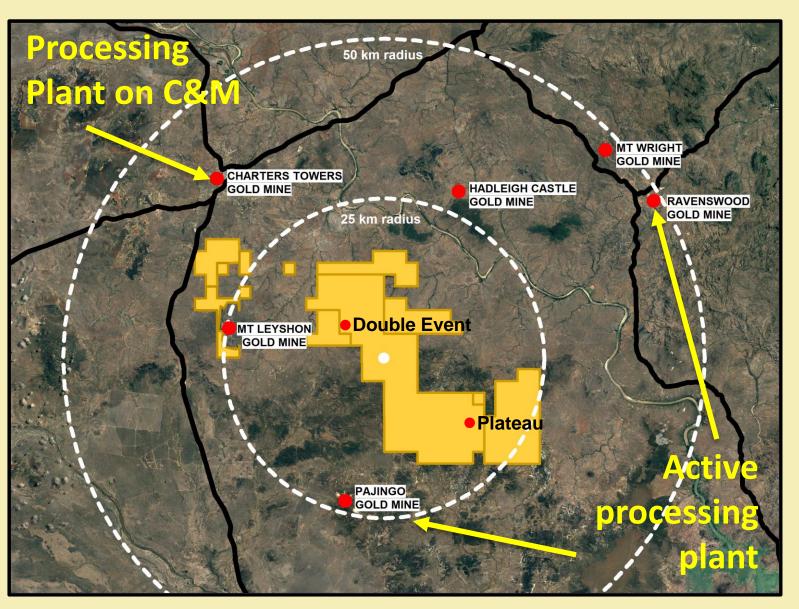
ROCKFIRE

ROCK owns 100% of all tenements

Lighthouse STRATEGIC LAND ACCUMULATION

Regional production

+20moz Au





PLATEAU PROSPECT - Open pit mine potential

December 2017 drilling:

- 22m @ 1.9 g/t Au + 22.3 g/t Ag (39m downhole)
- 20m @ 0.5 g/t Au + 2.5 g/t Ag (16m downhole)
- 10m @ 1.9 g/t Au + 9.0 g/t Ag (18m downhole)
- 18m @ 1.0 g/t Au + 10.5 g/t Ag (119m downhole)

RC DRILLING DECEMBER 2017

ROCKFIRE

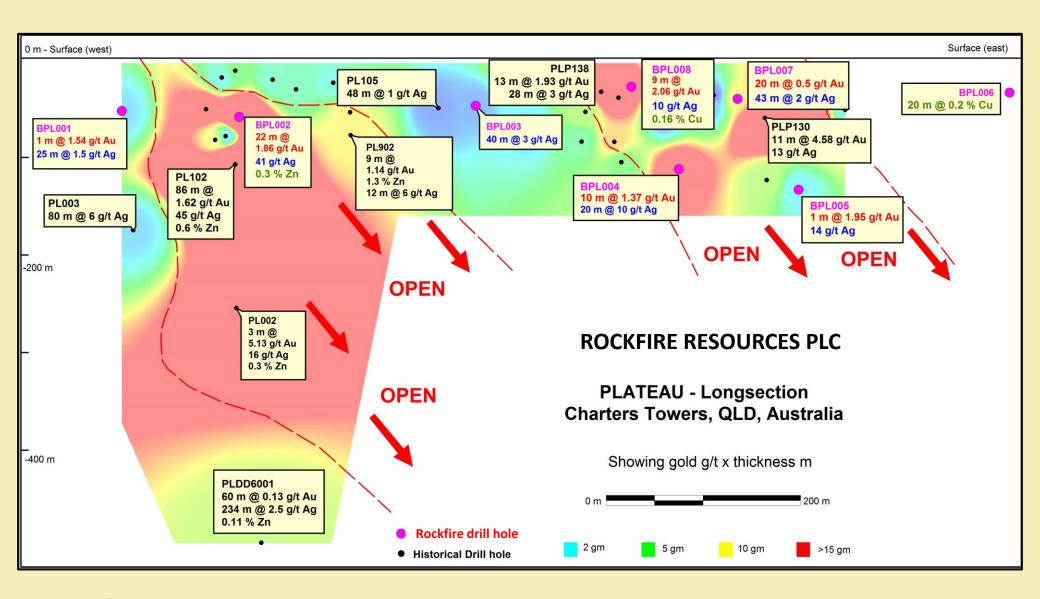
Historical drilling:

- 44m @ 2.4 g/t Au
- 10m @ 5.0 g/t Au
- 8m @ 3.0 g/t Au
- 14m @ 2.4 g/t Au
- 3m @ 4.9 g/t Au



2m @ 1.1g/t Au from 645m downhole

PLATEAU PROSPECT – open at depth





DOUBLE EVENT PROSPECT – 4.5 kilometres long

- Gold assays include; 37.7 g/t, 33.3 g/t,
 33.1 g/t, 25.9 g/t, 24.3 g/t, 23.5 g/t
- Silver assays include; 56.8 g/t, 54.0 g/t,
 52.7 g/t, 46.7 g/t, 38.7 g/t and 37.1 g/t
- Lead assays include; 4.46%, 3.64% and 3.29% Pb
- The average of all rock samples collected is 8.45 g/t Au.
- A quarter of all samples (25%) returned gold in excess of 10 g/t Au.

ROCK SAMPLING FEB 2018

Rockfire Res	ources plc			
Lighthouse P	roject, Doub	le Event Pro	spect	
Rock samplin				
Sam ple	Au	Ag	Pb	Pb
Number	ppm	ppm	ppm	%
BDERS001	19.15	52.70	13,750	1.38
BDERS005	7.85	14.55	4,570	0.46
BDERS008	21.50	23.90	18,500	1.85
BDERS014	13.80	24.30	12,300	1.23
BDERS017	6.25	12.05	1,035	0.10
BDERS018	37.70	46.70	18,250	1.83
BDERS021	21.90	26.10	8,940	0.89
BDERS022	33.30	32.20	17,150	1.72
BDERS023	7.11	19.40	4,260	0.43
BDERS027	9.41	17.45	7,030	0.70
BDERS029	5.55	6.65	2,450	0.25
BDERS030	15.80	7.70	6,700	0.67
BDERS033	3.62	29.10	209	0.02
BDERS036	3.08	2.49	2,490	0.25
BDERS037	33.10	13.95	3,910	0.39
BDERS038	7.54	9.21	15,650	1.57
BDERS039	7.22	12.85	2,160	0.22
BDERS041	23.10	56.80	44,600	4.46
BDERS042	24.30	17.20	16,000	1.60
BDERS045	8.77	37.10	32,900	3.29
BDERS048	25.90	38.70	36,400	3.64
BDERS049	23.50	17.30	1,480	0.15

DOUBLE EVENT PROSPECT – Eastern section

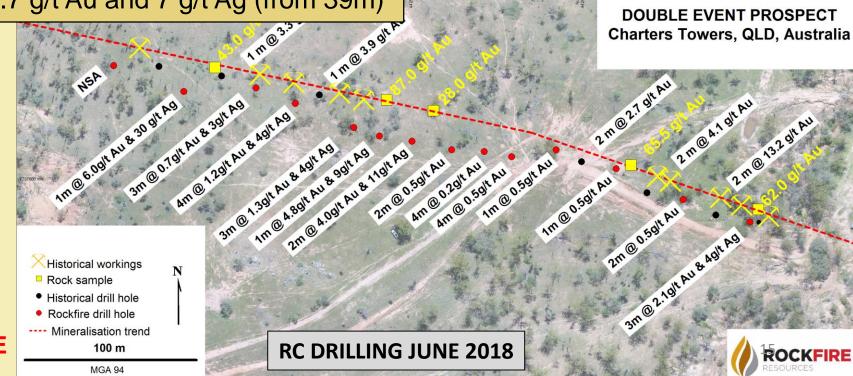
June 2018 drilling:

- 3m @ 2.1 g/t Au and 4 g/t Ag (from 23m)
- 4m @ 1.2 g/t Au and 4 g/t Ag (from 24m)
- 1m @ 6.0 g/t Au and 30 g/t Ag (from 25m)
- 3m @ 1.3g/t Au and 4 g/t Ag (from 10m)
- 2m @ 2.5g/t Au and 5 g/t Ag (from 41m)

3m @ 2.7 g/t Au and 7 g/t Ag (from 39m)

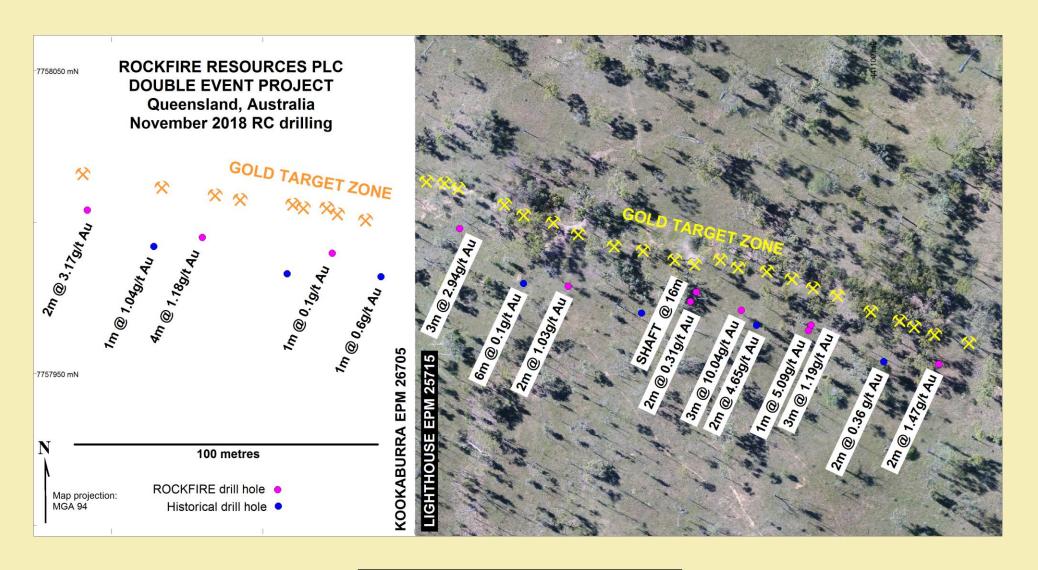
Battle Mountain drill results 1987

- 2m @ 13.2 g/t Au
- 4m @ 4.65 g/t Au
- 1m @ 3.93 g/t Au
- 4m @ 2.87g/t Au
- 1m @ 3.25g/t Au
- 1m @ 2.94g/t Au
- 2m @ 2.7g/t Au



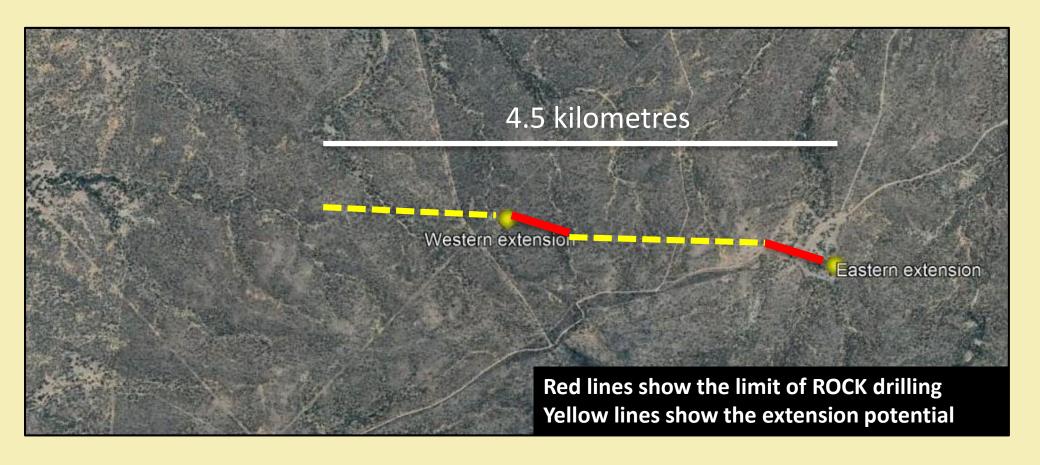


DOUBLE EVENT PROSPECT – Western section



RC DRILLING NOVEMBER 2018

DOUBLE EVENT PROSPECT



ROCKFIRE

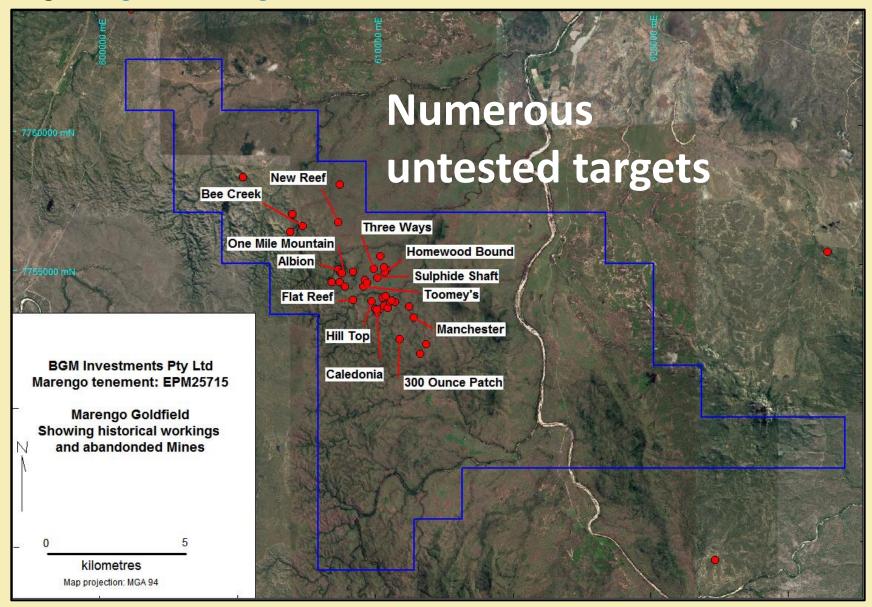


Marengo

Queensland, Australia 180 sq. km.

Epithermal and Intrusionrelated gold system (IRGS)

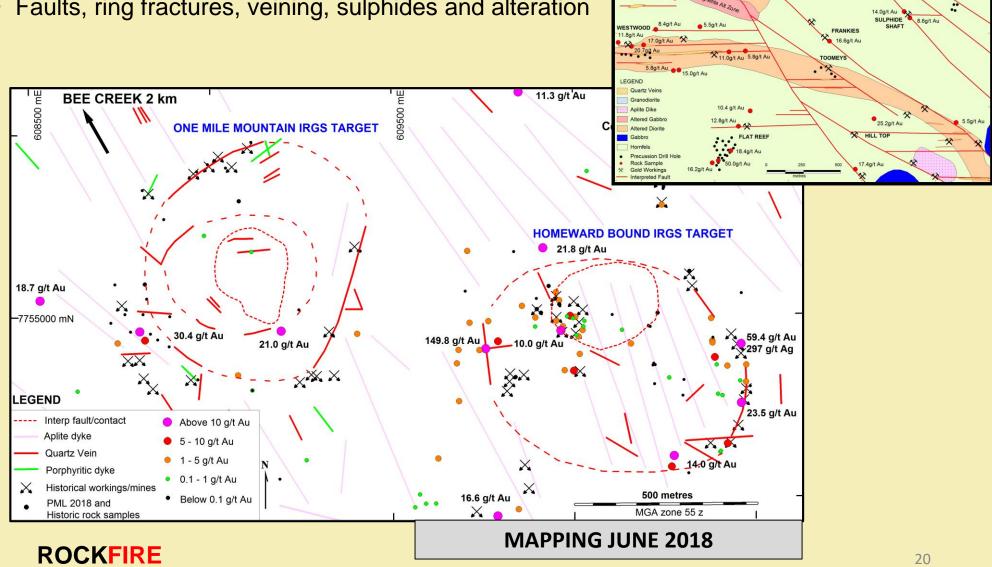
Marengo A large, historical goldfield





Marengo LARGE INTRUSIONS

- Historical rocks up to 149 g/t Au
- Faults, ring fractures, veining, sulphides and alteration



Papua Mining plc MARENGO PROJEC

23.5g/t Au BOUND

10.0g/t Au

149.8g/t Au

7.0g/t Au

ONE MILE

7.5g/t Au

Marengo HIGH GRADES AT SURFACE



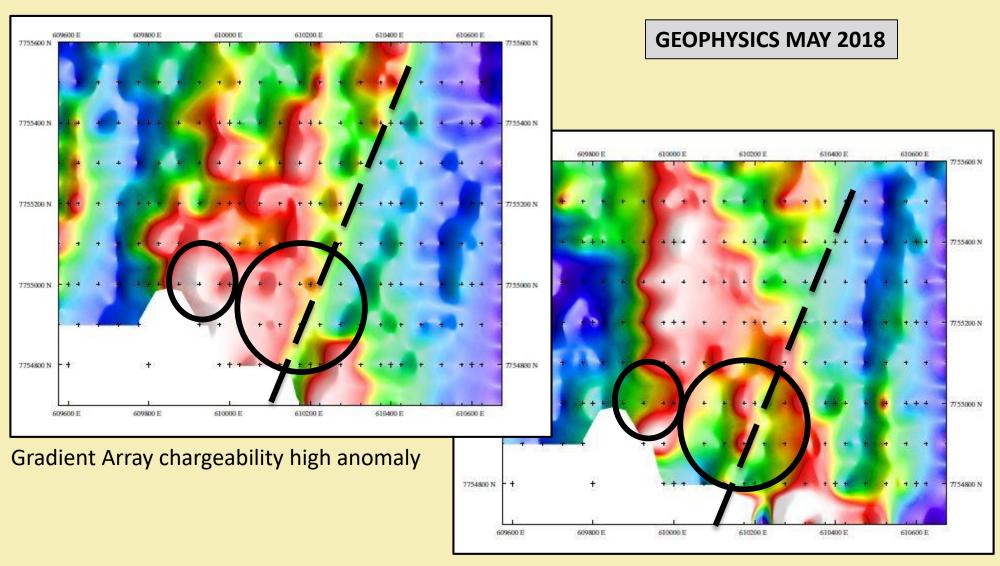
69 rock samples collected - maximum assays were 59.4 g/t Au, 17.7 % Cu and 342 g/t Ag;

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ROCK SAMPLING APRIL 2018

SAMPLE	Au	Ag	Cu	Cu
DESCRIPTION	ppm	ppm	ppm	%
BMARS010	3.32	2.1	1,845	0.2
BMARS012	2.92	13.6	1,770	0.2
BMARS013	1.14	2.7	2,060	0.2
BMARS016	2.40	16.7	24	
BMARS017	4.11	2.4	456	
BMARS019	21.80	21.1	162	
BMARS025	2.27	25.9	60	
BMARS028	59.40	297.0	110	
BMARS029	15.60	165.0	9	
BMARS035	2.86	13.3	47	
BMARS038	0.36	0.7	35,000	3.5
BMARS039	0.01	0.3	46,000	4.6
BMARS040	3.18	3.7	1,140	
BMARS044	28.20	146.0	31	
BMARS051	0.68	8.3	3,400	0.3
BMARS052	34.30	99.0	102	
BMARS053	3.70	3.5	29,000	2.9
BMARS057	< 0.01	4.4	3,710	0.4
BMARS058	0.06	70.6	51,000	5.1
BMARS059	0.15	183.0	173,000	17.3
BMARS060	0.03	37.3	70,000	7.0
BMARS061	0.17	7.7	7,930	0.8
BMARS062	0.37	342.0	177,000	17.7
BMARS064	0.11	7.6	4,360	0.4
BMARS066	0.18	13.0	1,580	21 0.2

Marengo HOMEWARD BOUND PROSPECT



Gradient Array resistivity low anomaly





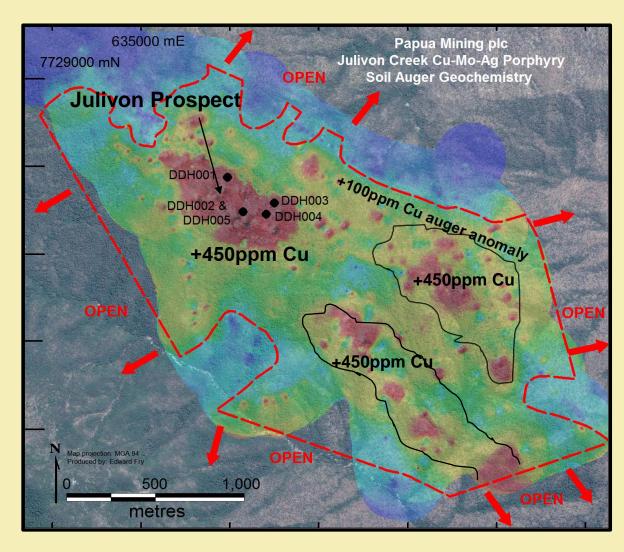
Copperhead

Queensland, Australia 96.5 sq. km.

Porphyry Copper

Copperhead A LARGE-SCALE PROJECT

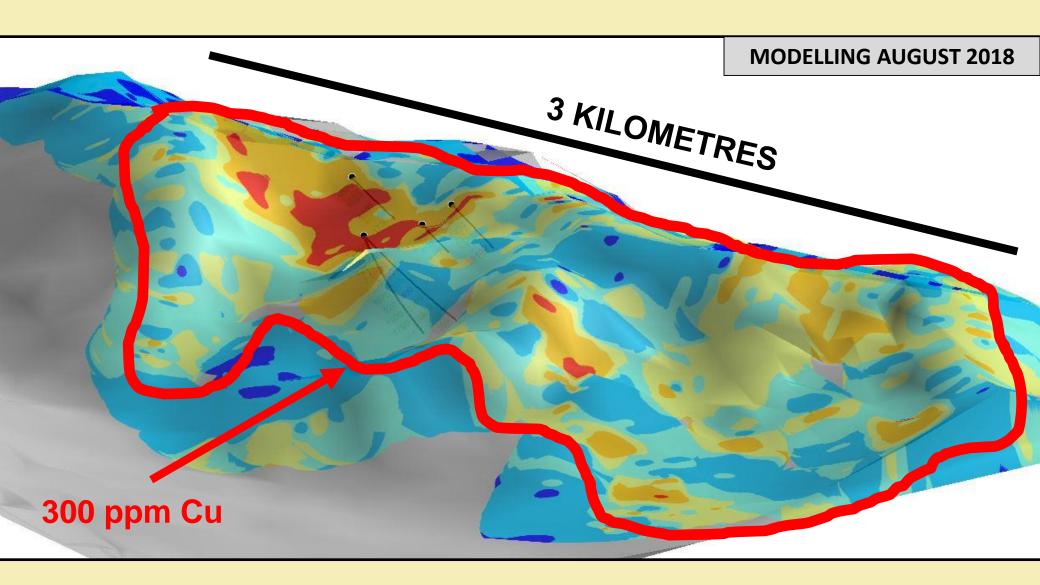
- 1970 Cu vein discovered at Julivon in 1970
- Auger drilling outlined a coherent +100ppm copperin-soil anomaly in excess of 3km x 2km
- 5 holes by Carpentaria Exploration in 1972. (weighted average 0.25% Cu + 2.1g/t Ag)
- Includes
 2.81% Cu + 12g/t Ag
 potential for high-grade



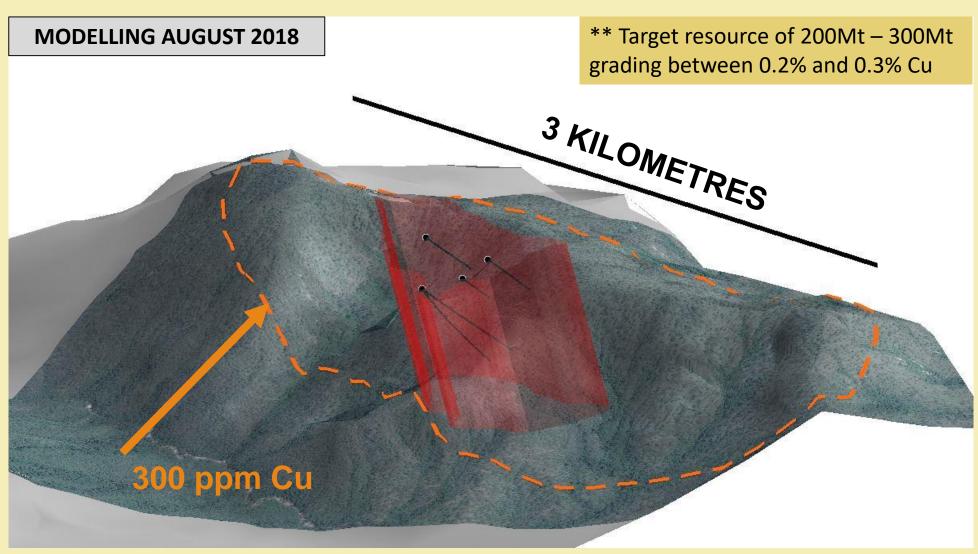
Listed in the USGS 'Global Mineral Resource Assessment'



Copperhead A LARGE COPPER ANOMALY



Copperhead COPPER PLUNGING TO DEPTHS BEYOND 300m





^{**} This is an Exploration Target and the potential quantity and grade is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.



Copper Dome

Queensland, Australia 71.7 sq. km.

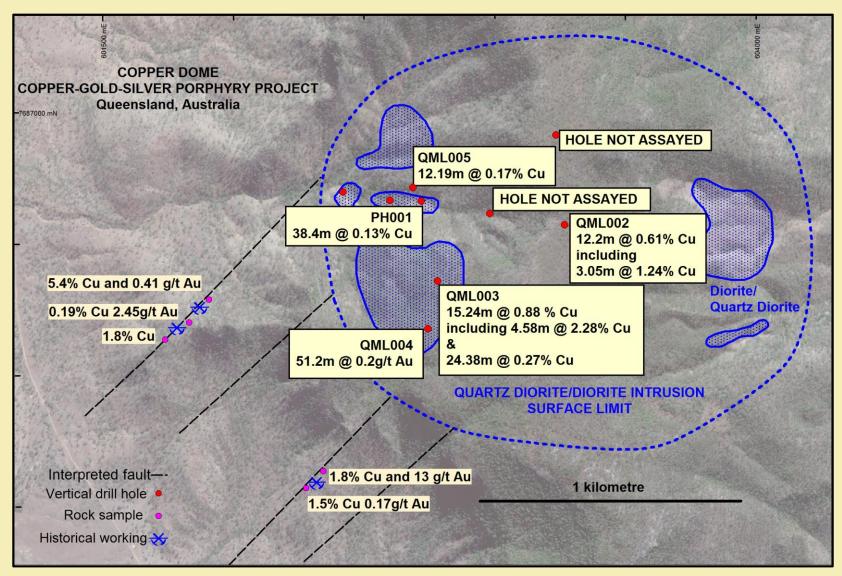
Porphyry Copper

Copper Dome A SECOND COPPER OPPORTUNITY

- Large-scale mineralised system, only 50km from Copperhead
- Surface expression over 2km long and 1km wide;
- Previous diamond drilling has intersected;
 - o 15.24m @ 0.88 % Cu (including 4.58m @ 2.28 % Cu) from 161m downhole depth
 - o 12.20m @ 0.61 % Cu (including **3.05m @ 1.24 % Cu**) from 54m downhole depth
 - 24.38m @ 0.27 % Cu (including 7.4m @ 0.43% Cu) from 225m downhole depth
 - Percussion hole PH001 38m @ 0.13 % Cu (from 17m downhole depth)
- Diamond hole QML004 51.20m @ 0.20 g/t Au (from 72m downhole depth)
- Many intervals of visible copper mineralisation remain un-assayed for copper and gold;
- Only sporadic gold analysis has been done, with gold peaking at 1.86 g/t Au in drilling;
- Outcrops at surface, near-surface exploration = lower exploration costs.

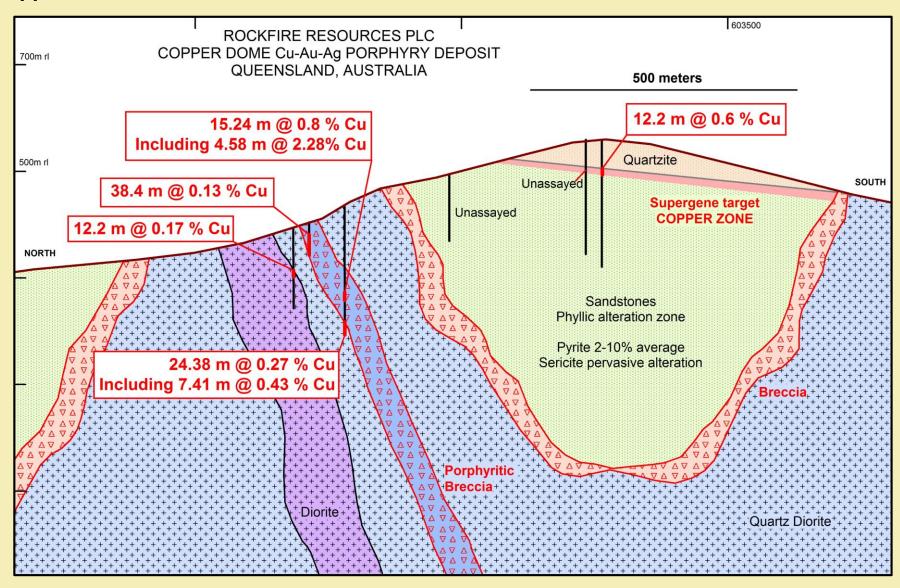


Copper Dome UNDER-EXPLORED, HIGH-POTENTIAL



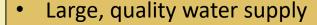


Copper Dome MULTIPLE MINERALISATION STYLES

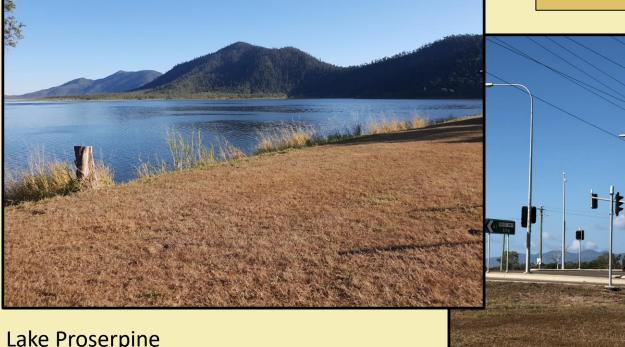




Copperhead OPPORTUNITY WITH INFRASTRUCTURE



Australia's largest copper refinery



Lake Proserpine
20km from Copperhead

There is no certainty that Rockfire Resources will be permitted to utilise any of the infrastructure shown. Neither the owners of the water supply, nor the owners of the refinery have been approached by the company and no discussion has commenced with any authorities regarding the use of this infrastructure.

Glencore's Copper Refinery 280km from Copperhead

COPPER REFINERIES



Rockfire Resources

what we have achieved!

Lighthouse

- ✓ RC drilling at Double Event
- ✓ Further regional assessment

Marengo

- ✓ RC drilling
- X Further geophysics (Dipole-dipole IP)

Copperhead

- Geophysics (Gradient Array IP)
- ✓ Completed
- Scheduled
- X Cancelled

what can you expect?

Lighthouse

- Structural mapping at Double Event
- X-Ray Florescence survey at Double Event
- Regional mapping and sampling

Marengo

Soil sampling at Homeward Bound

Copperhead

- Geophysics (Gradient Array IP)
- Structural mapping

Copper Dome

- Review existing data
- Soil sampling
- Exercise of Option (Yes/No)





(LON:ROCK)

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