

**THIRD SUPPLEMENT DATED 15 DECEMBER 2025 TO THE OFFERING CIRCULAR DATED
28 MARCH 2025**



LSEG

London Stock Exchange Group plc

(incorporated with limited liability in England and Wales under registered number 05369106)

LSEG Finance plc (formerly known as LSEGA Financing plc)

(incorporated with limited liability in England and Wales under registered number 13091751)

LSEG Netherlands B.V.

(incorporated with limited liability in The Netherlands with registered number 81019548)

LSEG US Fin Corp.

(incorporated as a corporation in the State of Delaware with registered number 6812192)

£10,000,000,000

Euro Medium Term Note Programme

unconditionally and irrevocably guaranteed, in the case of Notes issued by LSEG Finance plc (formerly known as LSEGA Financing plc), LSEG Netherlands B.V. or LSEG US Fin Corp., by London Stock Exchange Group plc

This Supplement (the “**Third Supplement**”) to the Offering Circular dated 28 March 2025 (the “**Offering Circular**”), as previously supplemented on 8 August 2025 (the “**First Supplement**”) and 30 October 2025 (the “**Second Supplement**” and, together with the First Supplement, the “**Previous Supplements**”), which comprises a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”), constitutes a supplement to the prospectus for the purposes of Article 23 of the UK Prospectus Regulation and is prepared in connection with the £10,000,000,000 Euro Medium Term Note Programme established by London Stock Exchange Group plc (“**LSEG plc**”), LSEG Finance plc (formerly known as LSEGA Financing plc) (“**LSEGF**”), LSEG Netherlands B.V. (“**LSEGN**”) and LSEG US Fin Corp. (“**LUFC**”, and together with LSEG plc, LSEGF and LSEGN, the “**Issuers**” and each an “**Issuer**”). Notes issued by LSEGF, LSEGN or LUFC will be unconditionally and irrevocably guaranteed by LSEG plc (LSEG plc, in such capacity, the “**Guarantor**”).

Terms defined in the Offering Circular have the same meaning when used in this Third Supplement.

This Third Supplement is supplemental to, and should be read in conjunction with, the Offering Circular and any other supplements to the Offering Circular issued by the Issuers and the Guarantor (including the Previous Supplements).

The Issuers and the Guarantor each accept responsibility for the information contained in this Third Supplement. To the best of the knowledge and belief of each of the Issuers and the Guarantor, the information contained in this Third Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of the Supplement

The purpose of this Third Supplement is to amend the Offering Circular to reflect the change of legal entity name of LSEGF from LSEGA Financing plc to LSEG Finance plc.

Change of the legal entity name of LSEGF

With effect on and from 12 December 2025, the legal entity name of LSEGF changed from LSEGA Financing plc to LSEG Finance plc.

Save for the references on page 101 of the Offering Circular in the section entitled “*Terms and Conditions of the Notes*”, all references in the Offering Circular to “LSEGA” and “LSEGA Financing plc” are deemed to be deleted and replaced with the words “LSEGF” and “LSEG Finance plc”, respectively, so far as the context permits.

The following footnote 3 shall be added after the words “LSEGA Financing plc (“LSEGA”)” on page 101 of the Offering Circular in the section entitled “*Terms and Conditions of the Notes*”:

“³ As of 12 December 2025, the legal entity name of LSEGA changed from LSEGA Financing plc to LSEG Finance plc.”

General Information

To the extent that there is any inconsistency between (a) any statement in this Third Supplement or any statement incorporated by reference into the Offering Circular by this Third Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, as supplemented by the Previous Supplements, the statements in (a) above will prevail.

Save as disclosed in this Third Supplement and the Previous Supplements, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Offering Circular since the publication of the Offering Circular.