

**Key:**  
 Company  
 Licence

Figure 2 UKOG, Corporate Structure.

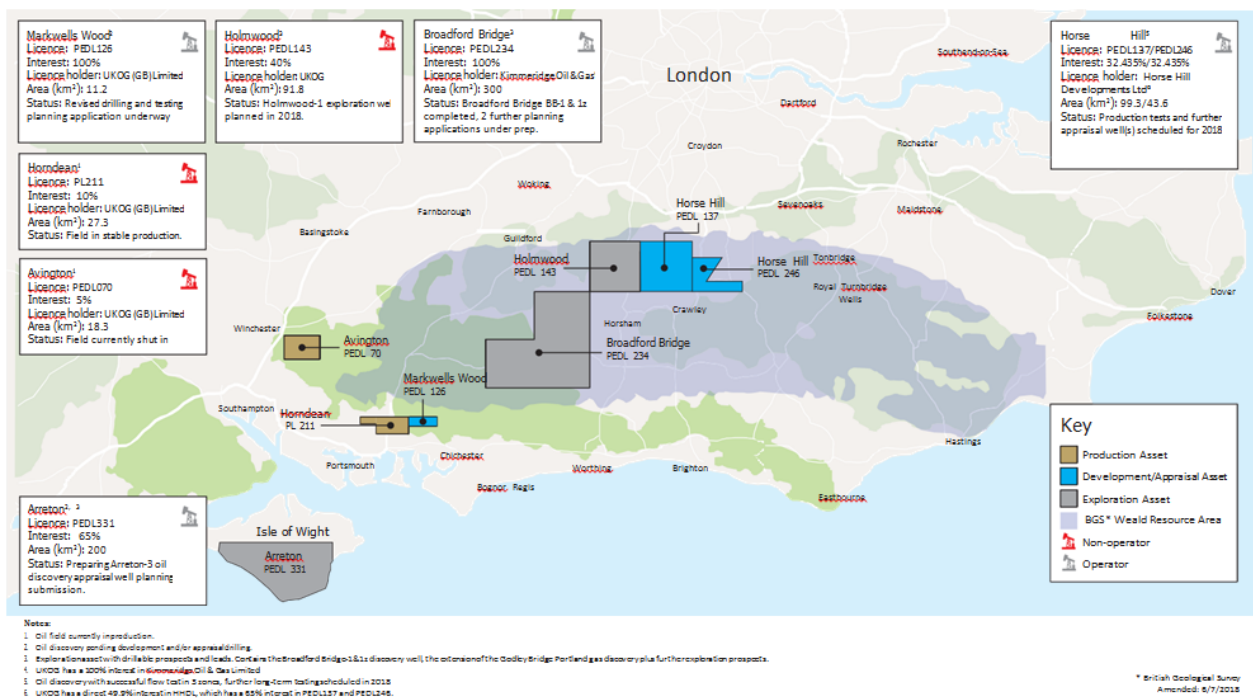
\* To be renamed UK Oil & Gas PLC with effect from Admission

\*\* To be renamed UKOG 234

\*\*\* Kimmeridge Energy Ltd to be renamed UKOG (KOGL) Ltd



## Asset Portfolio Map



LSE: UKOG

www.ukogplc.com

Figure 3, UKOG, Asset Portfolio Map