FINAL TERMS

Final Terms dated 29 October 2026

UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA"**) ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

SINGAPORE SFA PRODUCT CLASSIFICATION: In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (as modified or amended from time to time, the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**"), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

THE ARAB REPUBLIC OF EGYPT

Issue of U.S.$150,000,000 8.625% Notes due 2030 (the "Notes")
(to be consolidated and form a single series with the U.S.$1,500,000,000 8.625% Notes due 2030)
(the "Original Notes")
under its U.S.$40,000,000,000
Global Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Offering Circular dated 28 January 2025, which are incorporated by reference into the Base Offering Circular dated 13 May 2026 (the "**Base Offering Circular**"). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Offering Circular in order to obtain all the relevant information, save in respect of the Conditions, which are extracted from the Base Offering Circular dated 28 January 2025.

The offer of the Notes in the UK is made pursuant to an exception to the prohibition on public offers under the Public Offers and Admissions to Trading Regulations 2024. The Financial Conduct Authority has neither approved nor reviewed information contained herein.

The Base Offering Circular has been made available for viewing on the website of the Regulatory News Service operated by the London Stock Exchange at *http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html* and during normal business hours at Ministry of Finance Building (LC), Governmental District, New Capital Administrative City, Cairo, Egypt (Tel.: +202 2053 1204) and the Fiscal Agent at One Canada Square, Canary Wharf, London E14 5AL, United Kingdom.

1	(i)	Series Number:	27
	(ii)	Tranche Number:	3
	(iii)	Date on which the Notes become fungible:	The Notes shall be consolidated, form a single series and be interchangeable for trading purposes with the Original Notes on the Issue Date.
2	Specified Currency or Currencies:		U.S. Dollars ("**U.S.$**")

3	Aggregate Nominal Amount:		
	(i)	Series:	U.S.$1,650,000,000
	(ii)	Tranche:	U.S.$150,000,000
4	Issue Price:		100.100% of the Aggregate Nominal Amount, plus U.S.$3,162,500 in respect of accrued interest from (and including) 4 August 2026 to (but excluding) the Issue Date.
	(i)	Specified Denominations:	U.S.$200,000 and integral multiples of U.S.$1,000, in excess thereof
	(ii)	Calculation Amount:	U.S.$1,000
5	(i)	Issue Date:	2 November 2026
	(ii)	Interest Commencement Date:	4 August 2026
6	Maturity Date:		4 February 2030
7	Interest Basis:		8.625% Fixed Rate
8	Redemption/Payment Basis:		Subject to any purchase and cancellation, the Notes will be redeemed on the Maturity Date at 100% of their nominal amount
9	Change of Interest or Redemption/Payment Basis:		Not Applicable
10	Put/Call Options:		Not Applicable
11	Date approval for issuance of Notes obtained:		29 October 2026
Provisions Relating to Interest (if any) Payable			
12	**Fixed Rate Note Provisions**		Applicable
	(i)	Rate of Interest:	8.625% *per annum* payable semi-annually in arrear
	(ii)	Interest Payment Date(s):	4 February and 4 August in each year
	(iii)	First Interest Payment Date:	4 February 2027
	(iv)	Fixed Coupon Amount:	U.S.$43.125 per Calculation Amount
	(v)	Broken Amount(s):	Not Applicable
	(vi)	Day Count Fraction:	30/360
	(vii)	Determination Dates:	Not Applicable
13	**Floating Rate Note Provisions**		Not Applicable
14	**Zero Coupon Note Provisions**		Not Applicable
Provisions Relating to Redemption			
15	**Call Option**		Not Applicable
16	**Put Option**		Not Applicable
17	**Final Redemption Amount of each Note**		100% of their nominal amount
18	**Early Termination Amount**		Applicable
	Early Termination Amount(s) of each Note payable on Event of Default:		U.S.$1,000 per Calculation Amount

General Provisions Applicable to the Notes

19	Form of Notes:	**Registered Notes**: Unrestricted Global Certificate exchangeable for unrestricted Individual Note Certificates in the limited circumstances described in the Unrestricted Global Certificate. Unrestricted Global Certificate registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg.
20	Additional Financial Centre(s):	Not Applicable
21	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No

Signed on behalf of
THE ARAB REPUBLIC OF EGYPT

By: .....
Duly Authorised

PART B – OTHER INFORMATION

1 **Listing**

(i)	Listing:	London
(ii)	Admission to trading:	Application has been to the United Kingdom Financial Conduct Authority (the "**FCA**") for the Notes to be admitted to the Official List of the FCA and to London Stock Exchange plc (the "**London Stock Exchange**") for such Notes to be admitted to trading on the London Stock Exchange's main market with effect from on or around 2 November 2026. The first Tranche of Original Notes were admitted to the Official List of the FCA and to the London Stock Exchange plc's main market on 4 February 2025 and the second Tranche of Original Notes were admitted to the Official List of the FCA and to the London Stock Exchange plc's main market on 9 April 2026.
(iii)	Estimate of total expenses related to admission to trading:	£6,500

2 **Ratings**: The Notes are expected to be rated:

S&P: B

An obligation rated 'B' by S&P is more vulnerable to nonpayment than obligations rated 'BB', but the obligor currently has the capacity to meet its financial commitments on the obligation. Adverse business, financial or economic conditions will likely impair the obligor's capacity or willingness to meet its financial commitments on the obligation.

S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "**EU CRA Regulation**"). S&P is not established in the United Kingdom and has not applied for registration under the Regulation (EC) No. 1060/2009 as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018 (the "**UK CRA Regulation**"), though any rating issued by S&P will be endorsed by S&P Global Ratings UK Limited. S&P Global Ratings UK Limited is established in the United Kingdom and is registered in accordance with the UK CRA Regulation.

Fitch: B

An obligation rated 'B' by Fitch indicates that material default risk is present, but a limited margin of safety remains. Financial commitments are currently being met; however, capacity for continued payment is vulnerable to deterioration in the business and economic environment.

	Fitch is established in the United Kingdom and is registered under the UK CRA Regulation. Fitch is not established in the European Union and has not applied for registration under the EU CRA Regulation, though any rating issued by Fitch will be endorsed by Fitch Ratings Ireland Limited in accordance with the EU CRA Regulation. Fitch Ratings Ireland Limited is established in the European Union and registered under the EU CRA Regulation.

3 **Interests of Natural and Legal Persons Involved in the Issue/Offer**

Save for any fees payable to the Sole Lead Manager and Bookrunner, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Sole Lead Manager and Bookrunner and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business for which they may receive fees.

4 **Reasons for the offer**

Reasons for the offer:	See "*Use of Proceeds*" in the Offering Circular

5 **Fixed Rate Notes only—Yield**

Indication of yield:	8.581% *per annum*

6 **U.S. Selling Restrictions**

Category 1, TEFRA not applicable

7 **Operational Information**

ISIN:	Regulation S Notes: XS2989586941
Common Code:	Regulation S Notes: 298958694
Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant addresses and identification numbers):	Not Applicable
Delivery:	Regulation S Notes: Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of Calculation Agent (if any), if different from Fiscal Agent:	Not Applicable

8 **Distribution**

Method of Distribution:		Non-syndicated
If syndicated:		
(i)	Names of Managers:	Not Applicable
(ii)	Stabilisation Manager(s) if any:	Not Applicable
If non-syndicated, name of Dealer:		HSBC Bank plc