भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

The Listing Department
The BSE Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai – 400001

Date : 30.12.2013

Ref. No.: CC/S&B/MJ/2244

Dear Sir/Madam,

<u>LISTING AGREEMENT: CLAUSE 31(D) AND 35A</u>
<u>CAPITAL RAISING : PREFERENTIAL ISSUE & QIP</u>
<u>OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS</u>

We have to advise that the shareholders of the Bank, in the General Meeting held on 30.12.2013, have passed the special resolution, as stated in our notices dated 28th November 2013 and 26th December 2013, with requisite majority.

2. In terms of clause 35A of the Listing Agreement, we furnish below the details of voting results of the General Meeting:

a. Date of General Meeting: 30.12.2013
b. Total number of shareholders as on date: 868881
c. Number of shareholders present in the Meeting either in person or through proxy:

Promoters and Promoter Group:	01
Public :	592

d. Number of shareholders attended the Meeting through Video Conferencing:

Promoters and Promoter Group:	Nil
Public :	Nil

Agenda for the Meeting: To obtain the approval of the shareholders of the Bank in accordance with the SEBI ICDR Regulations for :-

(i) the preferential issue of equity shares of Rs. 10 each to Government of India, upto Rs. 2000 crores (including premium); and

(ii) to create, offer, issue and allot by way of QIP/ FPO / any other mode, as may be approved by GoI & RBI, such number of Equity Shares of Rs. 10 each as decided by the Board in their discretion, upto Rs.11500 crores (Rupees Eleven thousand five hundred crores) or such amounts as will dilute the GoI shareholding to the level approved by GoI.

Resolution required : Special Resolution
Mode of Voting : By Show of Hands

3. Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned General Meeting of shareholders for your information and record *(Annexure-I).*

Yours faithfully,

General Manager
Encl: as above

Annexure - I

STATE BANK OF INDIA

EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON MONDAY, 30TH DECEMBER 2013 AT MUMBAI

1. In accordance with the Notice dated 28th November 2013 and clarification dated 26th December 2013 a General Meeting of the Shareholders of State Bank of India was held on Monday, 30th December 2013, at 03.00 p.m., in the State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai - 400021.

2. Pursuant to the authorization given under Regulation 25(1) of the State Bank of India General Regulations, 1955 ('Regulations'), Smt. Arundhati Bhattacharya chaired the meeting. In terms of Regulation 24 of the 'Regulations', necessary quorum was present and accordingly, the Chairman of the Meeting ('Chairman') called the meeting to order.

3. Shri R. K. Saraf, Dy. Managing Director & Chief Financial Officer, with the permission of the Chair and the shareholders, announced that the notice convening the General Meeting, was published in the Gazette of India on 29th November, 2013 & in newspapers on 1st December 2013, was also hosted on the website of the Bank and also suitably displayed at the venue of General Meeting. He then proceeded to read the Notice which was taken on record.

4. The Chairman informed the shareholders that General Meeting was convened to obtain the shareholders' approval, in accordance with the SEBI ICDR Regulations, for the preferential issue of equity shares of Rs. 10 each to Government of India, upto Rs. 2000 crores (including premium) and to create, offer, issue and allot by way of QIP/ FPO / any other mode, as may be approved by GoI & RBI, such number of Equity Shares of Rs. 10 each as decided by the Board in their discretion, upto Rs.9576 crores (Rupees Nine thousand five hundred seventy six crores) or such amounts as will dilute the GoI shareholding to the level approved by GoI.

Certified

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शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
कार्पोरेट केंद्र CORPORATE CENTRE

30.12.2013

5. The Chairman then informed that, the Government of India (GoI) has accorded its approval under Section 5(2) of the State Bank of India Act,1955, to increase the issued capital of the Bank by way of Preferential Issue to GoI and through Qualified Institutions Placement (QIP) as per law with the condition that the GoI holding shall not come down below 58%. Accordingly, cap for QIP has been proposed to be raised upto Rs.11500 crores, subject to GoI approval.

6. She further informed that the Bank has obtained certificates from M/s. SCM Associates, the Statutory Auditors of the Bank for this preferential allotment exercise, certifying the correctness of the Issue Price and compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection.

7. The Chairman then moved the proposed resolution, as mentioned in the Notices, as special resolution, and the same was **carried with requisite majority** by show of hands, by the shareholders.

8. A vote of thanks was delivered by Shri P. G. Shetty, a shareholder of the Bank.

9. The Chairman then declared the General meeting as concluded.

Mumbai
Date: 30.12.2013

Sd/-
Chairman

Certified

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