

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國國際航空股份有限公司
AIR CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00753)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting of Air China Limited (the “**Company**”) dated 2 April 2015 (the “**Former AGM Notice**”) which sets out the resolutions to be considered by shareholders at the annual general meeting for the year ended 31 December 2014 to be held at 2:00 p.m. on Friday, 22 May 2015 at The Conference Room One, 29/F, Air China Building, 36 Xiaoyun Road, Chaoyang District, Beijing, PRC (the “**AGM**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled, will consider and, if thought fit, pass the following ordinary resolution in addition to the resolutions set out in the Former AGM Notice:

Ordinary Resolution:

9. To consider and approve the resolution concerning the entry into of the financial services agreement by the Company and China National Aviation Finance Co., Ltd. (“**CNAF**”), and the financial services agreement by CNAF and China National Aviation Holding Company (“**CNAHC**”), and their respective annual caps:

“THAT

- (1) the financial services agreement dated 29 April 2015 entered into between the Company and CNAF in relation to the provisions of a range of financial services by CNAF to the Company and its subsidiaries (the “**Group**”), including the provision of deposit services as stipulated thereunder and the proposed maximum daily balance of deposits (including accrued interest) placed by the Group with CNAF being RMB12 billion, RMB14 billion and RMB15 billion for each of the three years ending 31 December 2015, 2016 and 2017, respectively, be and is hereby approved; and

- (2) the financial services agreement dated 29 April 2015 entered into between CNAF and CNAHC in relation to the provisions of a range of financial services by CNAF to CNAHC, its subsidiaries and its associates (excluding the Group) (“**CNAHC Group**”), including the provision of loans and other credit services as stipulated thereunder and the proposed maximum daily balance of loans and other credit services (including accrued interest) granted by CNAF to the CNAHC Group being RMB8 billion, RMB9 billion and RMB10 billion for each of the three years ending 31 December 2015, 2016 and 2017, respectively, be and is hereby approved.”

By order of the Board
Air China Limited Cai
Jianjiang *Chairman*

Beijing, PRC, 8 May 2015

Notes:

- (1) A revised form of proxy is enclosed with this notice. Whether or not you are able to attend the AGM, you are requested to complete the accompanying revised form of proxy in accordance with the instructions printed thereon and return the same to the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong as soon as practicable and in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the revised form of proxy will not preclude the shareholders of the Company from attending and voting in person at the AGM or any adjournment thereof.
- (2) Please refer to the Former AGM Notice for details in respect of the eligibility for attending the AGM and for receiving 2014 final dividends, proxy, registration procedures, closure of register of members and other relevant matters.
- (3) Please refer to the notice of attendance of the AGM of the Company in respect of the timing and address for attending the AGM and other relevant matters.

As at the date of this notice, the directors of the Company are Mr. Cai Jianjiang, Ms. Wang Yinxiang, Mr. Cao Jianxiong, Mr. Feng Gang, Mr. John Robert Slosar, Mr. Ian Sai Cheung Shiu, Mr. Song Zhiyong, Mr. Fan Cheng, Mr. Fu Yang, Mr. Yang Yuzhong*, Mr. Pan Xiaojiang* and Mr. Simon To Chi Keung*.*

* *Independent non-executive director of the Company*