

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation USD30,000,000 Callable Zero Coupon Instruments due April 2036 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 12 November 2015, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series:	1248
ISIN:	XS1395371492
Optional Redemption Amount (Call):	USD1,192,283.50 per Calculation Amount (such Calculation Amount being USD1,000,000)
Optional Redemption Date (Call):	15 April 2021, subject to adjustment in accordance with the Modified Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 25 March 2021

Westpac Banking Corporation



Authorised Person