KEFI Gold and Copper plc

("KEFI" or the "Company")

Update to Hawiah Mineral Resource

Appendix B – Diagrams

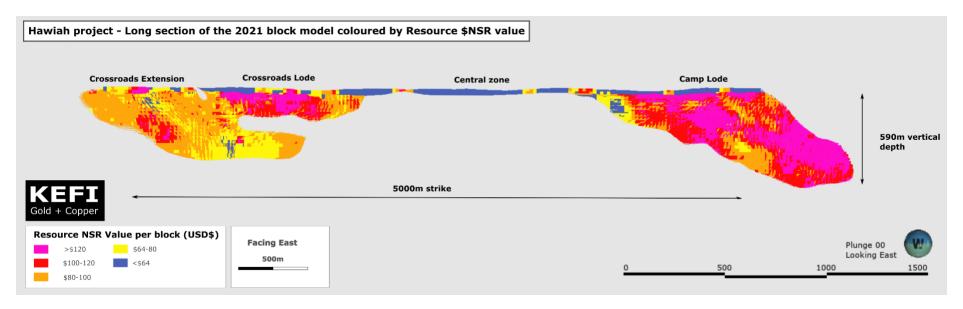


Figure 1 – Long section of the Hawiah deposit displaying Resource NSR values within the Block Model

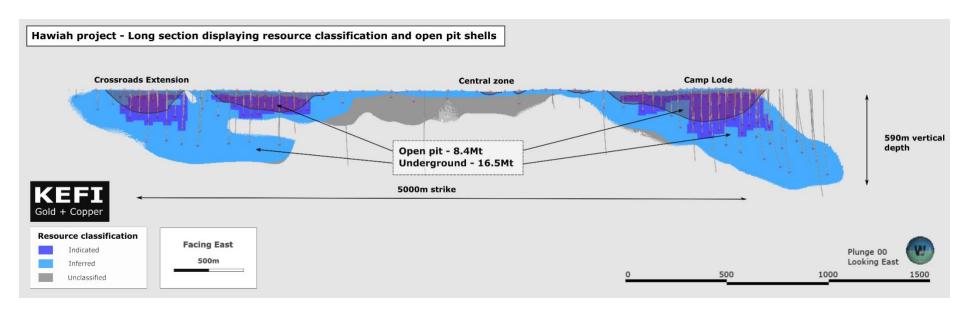


Figure 2 - Hawiah deposit in Long section displaying resource classification and the open pit locations

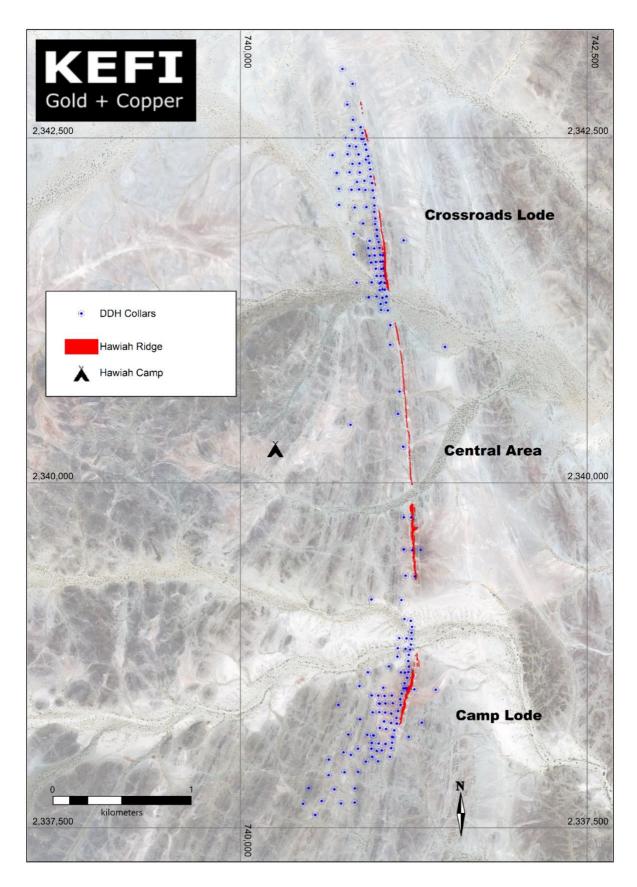


Figure 3 - Collar locations of diamond drilling across the Hawiah project.